



**NOTICE TO HOLDERS OF SENIOR NOTES OF  
LEHMAN BROTHERS HOLDINGS INC.  
(SEE ATTACHED EXHIBIT A – DISTRIBUTION SCHEDULE LISTING CUSIP NOS.)**

**RE: APRIL 6, 2022 PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS**

**NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS**

**GENERAL BACKGROUND**

Wilmington Trust Company (the “Trustee”) is successor indenture trustee under that certain indenture dated as of September 1, 1987, as amended, supplemented or modified (the “Indenture”), between Lehman Brothers Holdings Inc. (formerly known as Shearson Lehman Brothers Holdings Inc.) (“LBHI”) and Wilmington Trust Company (as successor trustee to Citibank, N.A. (the “Predecessor Trustee”). Under the Indenture, LBHI issued certain senior debt securities (the “Senior Notes”). Each such Senior Note is identified by a unique alphanumeric sequence known as a “CUSIP number.” Holders of the Senior Notes are referred to herein as the “Senior Noteholders.”

On September 15, 2008, and at various times thereafter, LBHI and certain of its affiliates commenced cases under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Cases”). LBHI and its affiliates that filed bankruptcy proceedings in the United States are referred to herein as the “Debtors.”

A summary of facts relating to confirmation of the Debtors’ plan and previous distributions to the Senior Noteholders follows. Senior Noteholders may also refer to the previous notices issued by the Trustee, which are available on the website maintained by the Trustee at [www.wilmingtontrust.com/lehman](http://www.wilmingtontrust.com/lehman).

**CONFIRMATION OF DEBTORS’ PLAN**

On December 6, 2011, the Bankruptcy Court entered an Order [docket no. 23023 at [www.lehman-docket.com](http://www.lehman-docket.com)] confirming the Debtors’ Modified Third Amended Joint Chapter 11 Plan (the “Plan”) [docket no. 22973 at [www.lehman-docket.com](http://www.lehman-docket.com)]. The Senior Noteholder Claim is classified as a “Class 3” claim consisting of “Senior Unsecured Claims against LBHI.” On March 6, 2012, the Plan was deemed effective by the Debtors.

In connection with the effectiveness of the Plan, the original CUSIP number for each Senior Note was replaced by a corresponding “replacement CUSIP.” The original CUSIP number and corresponding replacement CUSIP number for each Senior Note are listed on Exhibit A.

**PREVIOUS PLAN DISTRIBUTIONS TO SENIOR NOTEHOLDERS**

Beginning in April 2012, the Debtors have made twenty semiannual distributions of cash under the Plan to the Trustee on behalf of Senior Noteholders, and three special distributions on June 16, 2016, December 7, 2017 and July 18, 2019 (the “Previous Plan Distributions”). The Previous Plan Distributions are described more fully in notices that the Trustee provided to Senior Noteholders in connection with each Previous Plan Distribution. The aggregate amount of distributions to the Trustee on behalf of Senior Noteholders under the Previous Plan Distributions, after the deduction of

amounts payable to the Trustee through exercise of the Trustee's charging lien, was \$22,698,015,195.88,<sup>1</sup> and constituted 46.472993% of the total allowed amount of the Senior Noteholder Claim.<sup>2</sup>

### **TWENTY-FOURTH PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS**

As indicated in the Debtors' Notice dated March 30, 2022 (the "Twenty-Fourth Distribution Notice"),<sup>3</sup> the amount to be distributed will constitute 0.046713% of the total allowed amount of the Senior Noteholder Claim. The calculation of the initial distribution to Senior Noteholders under the Plan results in an aggregate cash amount of \$22,825,141.33 (the "Twenty-Fourth Plan Distribution"). After giving effect to the Twenty-Fourth Plan Distribution, the cumulative distributions made by the Debtors to the Trustee on behalf of the Senior Noteholders will constitute 46.519706% of the total allowed amount of the Senior Noteholder Claim.

Exhibit A reflects distribution amounts and distribution rates calculated according to embedded formulas for each Senior Note provided to Wilmington Trust by the Debtors. Exhibit A sets out for each Senior Notes CUSIP number, among other things, with respect to the Twenty-Fourth Plan Distribution: (i) the aggregate distribution amount allocable to such CUSIP number; and (ii) the unrounded cash per \$1,000 principal amount or per unit of Senior Notes (the "Rate") applicable to such CUSIP number.<sup>4</sup> Senior Noteholders may calculate the amount of their individual portion of the Twenty-Fourth Plan Distribution as follows: (i) for those Senior Notes denominated in *dollar amounts* on Exhibit A, by dividing the principal amount of the Senior Notes that they hold by 1000 and multiplying the resulting number by the applicable Rate, or (ii) for those Senior Notes denominated in *units* on Exhibit A, multiplying the number of units of such Senior Notes that they hold by the applicable Rate.

A sample calculation of the individual distribution amount for each type of Senior Note is included below:<sup>5</sup>

1. For Senior Notes denominated in dollars:

Example: 10,000 principal amount (Senior Note CUSIP number 5252M0BZ9) / 1000 = 10  
10 x 0.470852 (CUSIP number 5252M0BZ9 Rate-last column) = \$4.71 (amount of Twenty-Fourth Plan Distribution)

2. For Senior Notes denominated in units:

Example: 100 Units (Senior Note CUSIP number 52522L558) =  
100 x 0.012719 (CUSIP number 52522L558 Rate-last column) = \$1.27 (amount of Twenty-Fourth Plan Distribution)

**NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS TO RECEIVE THEIR PORTION OF THE TWENTY-FOURTH PLAN DISTRIBUTION. THE TWENTY-FOURTH PLAN DISTRIBUTION WILL BE DEPOSITED IN THE ACCOUNTS IN WHICH SENIOR NOTEHOLDERS HOLD SENIOR NOTES. NO CHECKS WILL BE ISSUED.**

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<sup>1</sup> Pursuant to Section 607 of the Indenture, the Trustee asserted its charging lien for reimbursement of its reasonable fees and expenses (including attorneys' fees and a reserve) against four of the Previous Plan Distributions, which resulted in a *pro rata* reduction in the amount of cash payable to each Senior Notes CUSIP for each such distribution.

<sup>2</sup> The Senior Noteholder Claim was allowed in the aggregate amount of \$48,783,940,671.72. The allowed amounts attributable to each Senior Note CUSIP number are set forth on Exhibit A.

<sup>3</sup> Notice Regarding Twenty-Fourth Distribution Pursuant to the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors [docket no. 61443 at [www.lehman-docket.com](http://www.lehman-docket.com)].

<sup>4</sup> For CUSIP numbers ending with three numerical digits (for example, 52522L350), Exhibit A refers to the number of "units" issued with respect to such security rather than dollar amounts of principal. Senior Noteholders holding these securities should refer to their broker or custodian statements to determine the number of units that they hold.

<sup>5</sup> The Trustee provides this sample calculation to assist Senior Noteholders in calculating the amount of their individual Twenty-Fourth Plan Distribution. The Trustee cannot perform calculations on behalf of Senior Noteholders or respond to inquiries regarding individual calculations.

After the Twenty-Fourth Plan Distribution, the Debtors will make distributions of available cash in accordance with the Plan semi-annually within five (5) business days of March 30 and within five (5) business days of September 30 of each year,<sup>6</sup> provided the aggregate distribution is not less than \$10,000,000.00. The Debtors have provided information regarding distributions under the “Distribution and Claims Information” tab of their website at [www.lehman-docket.com](http://www.lehman-docket.com).<sup>7</sup>

### **GENERAL INFORMATION**

The Trustee recommends that Senior Noteholders monitor the Debtors’ website ([www.lehman-docket.com](http://www.lehman-docket.com)) and the Trustee’s website ([www3.wilmingtontrust.com/lehman-bondholders.html](http://www3.wilmingtontrust.com/lehman-bondholders.html)) for information regarding the Bankruptcy Cases.

Inquiries regarding the Senior Notes may be directed to the Trustee as follows:<sup>8</sup>

Wilmington Trust Company  
Attn: Peter F. Finkel  
50 South Sixth Street, Suite 1290  
Minneapolis, Minnesota 55402-1544  
Facsimile: (612) 217-5651

or to the Trustee’s attorneys:

Covington & Burling LLP  
Attn: Martin E. Beeler (212) 841-1023  
R. Alexander Clark (212) 841-1059  
The New York Times Building  
620 Eighth Avenue  
New York, NY 10018

This Notice is provided for informational purposes only. The Trustee gives no legal, financial or tax advice regarding the Senior Notes, the Twenty-Fourth Plan Distribution or the other matters described herein. Senior Noteholders should consult with their own professionals regarding the Senior Notes.

Dated: April 4, 2022

WILMINGTON TRUST COMPANY,  
solely in its capacity as Indenture Trustee

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<sup>6</sup> Order in Aid of Execution of the Modified Third Amended Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors entered on January 31, 2013 [docket no. 34348 at [www.lehman-docket.com](http://www.lehman-docket.com)].

<sup>7</sup> The Trustee recommends Senior Noteholders review the “Frequently Asked Questions” document on the “Distribution Information” tab of the Debtors’ website ([www.lehman-docket.com](http://www.lehman-docket.com)) before contacting the Trustee with questions.

<sup>8</sup> The Trustee has discontinued the use of, and no longer maintains, the mailing matrix of Senior Noteholder addresses that the Trustee established for informational purposes during the pendency of the Bankruptcy Cases. Any notices from the Trustee will be delivered to Senior Noteholders solely through DTC and its participant institutions.

# EXHIBIT A

Wilmington Support [24th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 22,825,222.74
Rounding Adjustment	(81.41)
Distribution Amount	\$ 22,825,141.33

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0BZ9	525ESCIB7	\$ 3,391,000,000	\$ 3,391,000,000	\$ 27,022,031	\$ 3,418,022,031	\$ 1,596,659.13		0.470852
52517P2K6	525ESC0B6	2,505,450,000	2,505,450,000	4,107,031	2,509,557,031	1,172,287.53		0.467895
52517P5X5	525ESC6X2	2,131,569,000	2,131,569,000	62,040,500	2,193,609,500	1,024,698.51		0.480725
5252M0FD4	525ESCKW8	2,130,903,000	2,130,903,000	57,379,003	2,188,282,003	1,022,211.22		0.479708
52517PW31	525ESC4L0	1,414,214,000	1,414,214,000	9,474,645	1,423,688,645	665,046.86		0.470259
52517PR78	525ESC2X6	1,373,754,000	1,373,754,000	7,255,794	1,381,009,794	645,110.76		0.469597
52517PSC6	525ESC3F4	1,353,693,000	1,353,693,000	14,199,676	1,367,892,676	638,982.35		0.472029
52517PR60	525ESC2W8	1,306,329,000	1,306,329,000	7,429,746	1,313,758,746	613,695.08		0.469786
52517P4C2	525ESC8C6	1,145,261,000	1,145,261,000	10,689,103	1,155,950,103	539,977.96		0.471489
52517PN98	525ESC2J7	1,092,370,000	1,092,370,000	2,469,747	1,094,839,747	511,432.34		0.468186
52517PVV0	525ESC4J5	1,048,228,000	1,048,228,000	25,436,999	1,073,664,999	501,540.41		0.478465
52517PYN5	525ESCAJ8	1,014,143,000	1,014,143,000	5,746,810	1,019,889,810	476,420.04		0.469776
52517PF63	525ESC1H2	955,833,000	955,833,000	23,510,837	979,343,837	457,480.79		0.478620
52517P5Y3	525ESC6Y0	921,407,000	921,407,000	30,099,295	951,506,295	444,476.60		0.482389
52517PQ46	525ESC2P3	913,240,000	913,240,000	6,075,710	919,315,710	429,439.24		0.470237
52517PL33	525ESC1Y5	875,950,000	875,950,000	1,103,697	877,053,697	409,697.58		0.467718
52517PG21	525ESC1J8	866,060,000	866,060,000	5,122,625	871,182,625	406,954.67		0.469892
52517PK83	525ESC1V1	852,435,000	852,435,000	1,723,369	854,158,369	399,002.66		0.468074
52517PA35	525ESC133	832,437,000	832,437,000	5,098,677	837,535,677	391,237.90		0.469991
52517PD65	525ESC1C3	805,645,000	805,645,000	5,660,663	811,305,663	378,985.08		0.470412
52517PK59	525ESC1T6	783,000,000	783,000,000	7,128,563	790,128,563	369,092.11		0.471382
52517PH61	525ESC1O7	705,320,000	705,320,000	13,293,323	718,613,323	335,685.77		0.475934
52517PD57	525ESC1B5	698,910,000	698,910,000	5,921,321	704,831,321	329,247.42		0.471087
524908CM0	524ESCC81	691,767,000	691,767,000	4,539,721	696,306,721	325,265.38		0.470195
52517PW56	525ESC4O4	645,000,000	645,000,000	859,731	645,859,731	301,700.04		0.467752
52517PK67	525ESC1U3	621,585,000	621,585,000	3,061,220	624,646,220	291,790.65		0.469430
52517PQ53	525ESC2Q1	604,500,000	604,500,000	846,931	605,346,931	282,775.43		0.467784
52517PC58	525ESC0Y6	561,358,000	561,358,000	2,470,516	563,828,516	263,380.75		0.469185
52517PXU0	525ESC6N4	528,564,000	528,564,000	1,568,624	530,132,624	247,640.69		0.468516
52517PG96	525ESC1L3	499,920,000	499,920,000	11,178,767	511,098,767	238,749.29		0.477575
52517PVM0	525ESC4G1	468,077,000	468,077,000	5,972,858	474,049,858	221,442.55		0.473090
52517PE23	525ESC1D1	472,980,000	472,980,000	2,049,928	475,029,928	221,900.46		0.469154
524908S27	524ESCS92	465,000,000	465,000,000	3,067,068	468,067,068	218,648.12		0.470211
52517PXT3	525ESC6J3	461,652,000	461,652,000	6,331,685	467,983,685	218,608.84		0.473536
52517PVU2	525ESC4I7	451,384,000	451,384,000	8,215,189	459,599,189	214,692.22		0.475631
524908X54	524ESCX88	400,000,000	400,000,000	943,556	400,943,556	187,292.40		0.468231
52517PQ61	525ESC2R9	396,578,000	396,578,000	1,989,500	398,567,500	186,182.66		0.469473
52517PG39	525ESC1K5	330,000,000	330,000,000	1,563,558	331,563,558	154,883.19		0.469343
52517PSZ5	525ESC3I8	327,890,000	327,890,000	6,421,179	334,311,179	156,166.47		0.476277
52522L558	525ESC554	9,000,000	241,404,143	3,663,225	245,067,368	114,471.00	0.012719	
524908CF5	524ESCC99	309,679,000	309,679,000	9,077,466	318,756,466	148,900.48		0.480822
52517PF71	525ESC1I0	300,000,000	300,000,000	1,838,229	301,838,229	140,997.60		0.469992

**Wilmington Support [24th DISTRIBUTION]**

(\$ in actual USD)

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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252MODY0	525ESCJT7	300,000,000	300,000,000	1,673,768	301,673,768	140,920.80		0.469736
524908SQ4	524ESCS68	300,000,000	300,000,000	451,000	300,451,000	140,349.60		0.467832
52517P5D9	525ESC0L4	290,000,000	290,000,000	1,822,573	291,822,573	136,318.85		0.470065
524908AA8	524ESCA91	287,970,000	287,970,000	985,497	288,955,497	134,979.60		0.468728
52517P5E7	525ESC0M2	230,000,000	230,000,000	1,450,600	231,450,600	108,117.48		0.470076
524908BQ2	524ESC9Q5	221,605,000	221,605,000	1,329,630	222,934,630	104,139.28		0.469932
52517P5C1	525ESC0K6	220,000,000	220,000,000	1,372,864	221,372,864	103,409.68		0.470044
52517PW49	525ESC4N6	203,862,000	203,862,000	287,885	204,149,885	95,364.40		0.467789
52517PC33	525ESC0W0	200,000,000	200,000,000	3,869,889	203,869,889	95,233.60		0.476168
52517P4Z1	525ESC6Z7	195,690,000	195,690,000	2,214,226	197,904,226	92,446.89		0.472415
52520WDF5	525ESC9F8	175,000,000	175,000,000	310,553	175,310,553	81,892.65		0.467958
524908BF6	524ESCB90	150,000,000	150,000,000	1,558,333	151,558,333	70,797.30		0.471982
52517PC41	525ESC0X8	150,000,000	150,000,000	497,292	150,497,292	70,301.70		0.468678
52517PNZ0	525ESC2K4	150,000,000	37,041,170	N/A (incl. in Nom.)	37,041,170	17,302.95		0.115353
52517PP21	525ESC2L2	149,650,000	149,650,000	268,289	149,918,289	70,031.26		0.467967
52517PP96	525ESC2M0	125,000,000	125,000,000	1,911,111	126,911,111	59,283.88		0.474271
52517PS28	525ESC3B3	114,000,000	114,000,000	523,688	114,523,688	53,497.35		0.469275
524908X21	524ESCX96	100,000,000	100,000,000	235,889	100,235,889	46,823.10		0.468231
52517P2L4	525ESC0C4	100,000,000	100,000,000	136,792	100,136,792	46,776.80		0.467768
524908NF3	524ESCN89	100,000,000	100,000,000	139,549	100,139,549	46,778.10		0.467781
52520WDK4	525ESC9K7	97,200,000	97,200,000	172,490	97,372,490	45,485.52		0.467958
52519FCR0	525ESCDQ9	94,379,000	94,379,000	2,123,528	96,502,528	45,079.19		0.477640
52517PXQ9	525ESC5W5	93,946,000	93,946,000	275,203	94,221,203	44,013.51		0.468498
52517PH53	525ESC1N9	90,000,000	90,000,000	204,662	90,204,662	42,137.28		0.468192
52522L350	525ESC315	3,052,500	80,538,504	801,281	81,339,785	37,994.47	0.012447	
52522L525	525ESC570	7,268,174	72,681,740	-	72,681,740	33,949.64	0.004671	
524908R69	524ESCR93	70,000,000	70,000,000	464,820	70,464,820	32,916.17		0.470231
52517PYT2	525ESCAO7	69,585,000	69,585,000	289,010	69,874,010	32,640.24		0.469070
52517PXW6	525ESC6Q7	65,607,000	65,607,000	298,439	65,905,439	30,786.35		0.469254
524908WU0	524ESCW55	60,000,000	60,000,000	131,072	60,131,072	28,089.00		0.468150
52517PN64	525ESC2I9	59,353,000	59,353,000	576,514	59,929,514	27,994.85		0.471667
52517PYS4	525ESCAN9	58,254,000	58,254,000	270,700	58,524,700	27,338.60		0.469300
52522L822	525ESC877	403,100	37,788,925	40,597	37,829,522	17,671.10	0.043838	
52519FBY6	525ESCCZ0	56,431,000	56,431,000	206,914	56,637,914	26,457.22		0.468842
5249085D8	524ESC9D4	55,000,000	55,000,000	229,167	55,229,167	25,799.18		0.469076
5252M0BL0	525ESCHP7	55,000,000	55,000,000	210,437	55,210,437	25,790.44		0.468917
52519FCB5	525ESCDC0	54,099,000	54,099,000	243,446	54,342,446	25,384.98		0.469232
52517PL58	525ESC2A6	52,500,000	52,500,000	661,088	53,161,088	24,833.13		0.473012
52517PWL1	525ESC5A3	51,259,000	51,259,000	29,502	51,288,502	23,958.35		0.467398
52517PAZ4	525ESC3Z0	50,000,000	50,000,000	670,833	50,670,833	23,669.85		0.473397
524908NX4	524ESCN55	50,000,000	50,000,000	3,481,389	53,481,389	24,982.75		0.499655
52517PJ85	525ESC1Q2	49,784,000	49,784,000	322,836	50,106,836	23,406.40		0.470159

**Wilmington Support [24th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 22,825,222.74
<b>Rounding Adjustment</b>	(81.41)
<b>Distribution Amount</b>	\$ 22,825,141.33

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L574	525ESC547	4,926,532	48,369,801	-	48,369,801	22,593.08	0.004586	
52520W333	525ESC380	4,912,458	49,124,580	78,147	49,202,727	22,980.48	0.004678	
524908LK4	524ESCL99	47,800,000	47,800,000	81,320	47,881,320	22,366.77		0.467924
52523J297	525ESC513	1,752,048	39,281,522	61,947	39,343,468	18,377.23	0.010489	
52519FAU5	525ESCCA5	45,244,000	45,230,000	214,214	45,444,214	21,228.35		0.469197
52519FFE6	525ESCFY0	43,695,000	43,695,000	303,438	43,998,438	20,552.95		0.470373
52522L657	525ESC687	4,251,062	38,020,637	611,266	38,631,903	18,045.76	0.004245	
52522L335	525ESC323	4,221,449	33,991,421	52,702	34,044,123	15,902.20	0.003767	
5252M0CB1	525ESCIC5	42,000,000	42,000,000	302,167	42,302,167	19,760.58		0.470490
52517PYQ8	525ESCAL3	41,717,000	41,717,000	52,374	41,769,374	19,511.71		0.467716
52519FEX5	525ESCFR5	41,249,000	41,249,000	1,042,683	42,291,683	19,755.67		0.478937
52517PYE5	525ESCAD1	38,500,000	38,500,000	492,843	38,992,843	18,214.70		0.473109
5252M0AV9	525ESCHA0	38,000,000	5,360,010	N/A (incl. in Nom.)	5,360,010	2,503.82		0.065890
52522L293	525ESC257	3,685,000	36,850,000	45,135	36,895,135	17,234.75	0.004677	
52517PXM8	525ESC5T2	35,810,000	35,810,000	318,629	36,128,629	16,876.75		0.471286
52519FFD8	525ESCFX2	35,849,000	35,849,000	274,842	36,123,842	16,874.52		0.470711
52517P2S9	525ESC9S0	35,000,000	35,000,000	542,500	35,542,500	16,602.95		0.474370
5252M0CH8	525ESCII2	35,000,000	35,000,000	102,409	35,102,409	16,397.36		0.468496
52517PK91	525ESC1W9	35,000,000	35,000,000	26,752	35,026,752	16,362.01		0.467486
52517PWE7	525ESC4W6	34,950,000	34,950,000	578,617	35,528,617	16,596.46		0.474863
5252M0BS5	525ESCHV4	34,760,000	34,760,000	358,463	35,118,463	16,404.88		0.471947
52522L491	525ESC414	3,411,065	31,089,511	674,725	31,764,236	14,834.72	0.004349	
52519FEU1	525ESCFO2	33,992,000	33,992,000	1,064,138	35,056,138	16,375.75		0.481753
52519FEJ6	525ESCFE4	33,792,000	33,792,000	118,272	33,910,272	15,840.47		0.468764
52517P5Z0	525ESC5Z8	33,685,000	27,234,996	645,037	27,880,033	13,023.56		0.386628
52517PT68	525ESC3K3	32,966,000	32,966,000	72,892	33,038,892	15,433.43		0.468162
5252M0AY3	525ESCHD4	32,000,000	32,000,000	650,222	32,650,222	15,251.87		0.476621
52520W564	525ESCW62	3,200,000	32,000,000	39,119	32,039,119	14,966.40	0.004677	
52519FCY5	525ESCDW6	30,861,000	30,861,000	128,588	30,989,588	14,476.15		0.469076
52517PW23	525ESC4K2	30,000,000	30,000,000	455,000	30,455,000	14,226.42		0.474214
524908R51	524ESC951	30,000,000	30,000,000	199,209	30,199,209	14,106.93		0.470231
524908R77	524ESCR85	30,000,000	30,000,000	199,209	30,199,209	14,106.93		0.470231
52517PZE4	525ESCBA6	30,000,000	30,000,000	44,031	30,044,031	14,034.45		0.467815
52517PB59	525ESC059	30,000,000	30,000,000	185,193	30,185,193	14,100.39		0.470013
52517PYW5	525ESCAR0	29,000,000	29,000,000	405,581	29,405,581	13,736.20		0.473662
52517PC74	525ESC1A7	28,930,000	28,930,000	354,307	29,284,307	13,679.55		0.472850
52517PC66	525ESC0Z3	28,736,000	28,736,000	28,304	28,764,304	13,436.67		0.467590
5252M0BX4	525ESCHZ5	28,000,000	28,000,000	332,500	28,332,500	13,234.96		0.472677
52519FFG1	525ESCGA1	27,534,000	27,534,000	109,945	27,643,945	12,913.31		0.468995
52522L806	525ESC893	2,736,725	26,284,109	-	26,284,109	12,276.95	0.004486	
52520W341	525ESC372	2,682,241	26,822,410	36,336	26,858,746	12,544.84	0.004677	
52522L459	525ESC448	2,621,315	24,626,270	566,224	25,192,494	11,767.08	0.004489	

**Wilmington Support [24th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 22,825,222.74
<b>Rounding Adjustment</b>	(81.41)
<b>Distribution Amount</b>	\$ 22,825,141.33

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L566	525ESC968	2,549,518	25,495,180	-	25,495,180	11,908.80	0.004671	
52523J206	525ESC240	2,500,964	21,062,035	-	21,062,035	9,836.29	0.003933	
52517PQ38	525ESC2O6	25,000,000	25,000,000	374,653	25,374,653	11,853.25		0.474130
52517P6J5	525ESC0S9	25,000,000	25,000,000	811,806	25,811,806	12,057.45		0.482298
5252M0GN1	525ESCLY3	25,000,000	25,000,000	658,333	25,658,333	11,985.78		0.479431
52517PZ79	525ESCAY5	25,000,000	25,000,000	428,507	25,428,507	11,878.40		0.475136
52517PJ77	525ESC1P4	25,000,000	25,000,000	407,292	25,407,292	11,868.50		0.474740
52517PUN9	525ESC3U1	25,000,000	25,000,000	335,833	25,335,833	11,835.13		0.473405
52517PK34	525ESC1R0	25,000,000	25,000,000	311,111	25,311,111	11,823.58		0.472943
52517P4X6	525ESC0J9	25,000,000	25,000,000	188,021	25,188,021	11,766.08		0.470643
52517PX71	525ESC5O3	25,000,000	25,000,000	113,455	25,113,455	11,731.23		0.469249
5252M0AM9	525ESCGS2	25,000,000	25,000,000	50,717	25,050,717	11,701.93		0.468077
52522L400	525ESC471	2,500,000	25,000,000	28,997	25,028,997	11,690.00	0.004676	
52523J305	525ESC505	250,000	23,144,749	62,917	23,207,666	10,840.75	0.043363	
52519FFC0	525ESCFW4	24,583,000	24,583,000	217,150	24,800,150	11,584.89		0.471256
5252M0CM7	525ESCIM3	24,000,000	24,000,000	55,816	24,055,816	11,237.18		0.468216
52519FBN0	525ESCCR8	23,658,000	23,658,000	12,026	23,670,026	11,056.97		0.467367
52519FBG5	525ESCCL1	23,545,000	23,540,000	52,311	23,592,311	11,020.66		0.468068
52520W556	525ESC588	2,350,000	19,636,862	-	19,636,862	9,172.05	0.003903	
52519FCX7	525ESCDV8	23,421,000	23,421,000	58,553	23,479,553	10,967.98		0.468297
5252M0EH6	525ESCKC2	23,000,000	23,000,000	587,778	23,587,778	11,018.54		0.479067
52517PYU9	525ESCAP4	23,000,000	23,000,000	71,645	23,071,645	10,777.46		0.468585
52517PY62	525ESC9O9	23,000,000	23,000,000	26,272	23,026,272	10,756.25		0.467663
52520W515	525ESC919	2,300,000	19,016,336	27,465	19,043,801	8,894.10	0.003867	
52519FDP3	525ESCEL9	22,666,000	22,666,000	78,922	22,744,922	10,624.82		0.468756
52522L418	525ESC463	2,226,447	19,844,004	11,416	19,855,419	9,273.15	0.004165	
52517PS69	525ESC3D9	22,250,000	22,250,000	128,556	22,378,556	10,453.67		0.469828
52517PL25	525ESC1X7	22,225,000	21,284,387	294,789	21,579,176	10,080.26		0.453555
52517PYM7	525ESCAI0	22,000,000	22,000,000	201,056	22,201,056	10,370.76		0.471398
5252M0CT2	525ESCIS0	22,000,000	22,000,000	92,125	22,092,125	10,319.89		0.469086
52519FCV1	525ESCDT3	21,854,000	21,854,000	75,275	21,929,275	10,243.80		0.468738
52519FFF3	525ESCFZ7	21,829,000	21,829,000	120,060	21,949,060	10,253.06		0.469699
52522L244	525ESC281	2,182,100	17,751,418	30,591	17,782,009	8,305.07	0.003806	
52517PYY1	525ESCAT6	21,694,000	21,694,000	74,700	21,768,700	10,168.80		0.468738
52519FDJ7	525ESCEG0	21,236,000	21,236,000	104,233	21,340,233	9,968.65		0.469422
82087KAG4	525ESCMH9	20,500,000	15,810,121	142,291	15,952,412	7,451.83		0.363504
5252M0CU9	525ESCIT8	20,500,000	20,500,000	30,760	20,530,760	9,590.52		0.467830
52517P4N8	525ESC8N2	20,373,000	20,373,000	68,771	20,441,771	9,548.95		0.468706
52517PWT4	525ESC5D7	20,295,000	20,295,000	20,948	20,315,948	9,490.19		0.467612
52517PB34	525ESC034	20,000,000	20,000,000	568,139	20,568,139	9,607.98		0.480399
5252M0FA0	525ESCKT5	20,000,000	20,000,000	471,900	20,471,900	9,563.02		0.478151
52517PZS3	525ESCBF5	20,000,000	20,000,000	318,889	20,318,889	9,491.56		0.474578



**Wilmington Support [24th DISTRIBUTION]**

(\$ in actual USD)

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Distribution Amount	\$ 22,825,141.33

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P6L0	525ESC6L8	20,000,000	20,000,000	209,083	20,209,083	9,440.26		0.472013
5252M0EA1	525ESCJV2	20,000,000	20,000,000	25,694	20,025,694	9,354.60		0.467730
5252M0AR8	525ESCGW3	19,000,000	19,000,000	284,472	19,284,472	9,008.34		0.474123
52517PH46	525ESC1M1	19,000,000	19,000,000	101,376	19,101,376	8,922.82		0.469622
52517PX63	525ESC5N5	18,900,000	18,900,000	64,443	18,964,443	8,858.85		0.468722
52519FEH0	525ESCFD6	18,837,000	18,837,000	75,348	18,912,348	8,834.52		0.468998
5252M0ED5	525ESCJY6	18,132,000	18,132,000	-	18,132,000	8,469.98		0.467129
52522L202	525ESC901	1,800,000	18,000,000	32,063	18,032,063	8,422.20	0.004679	
52519FEL1	525ESCFG9	17,724,000	17,724,000	12,111	17,736,111	8,285.07		0.467449
52519FDK4	525ESCEH8	17,589,000	17,589,000	40,675	17,629,675	8,235.35		0.468210
52517PZL8	525ESCBC2	17,270,000	17,270,000	74,837	17,344,837	8,102.29		0.469154
52519FED9	525ESCEZ8	17,467,000	17,467,000	56,283	17,523,283	8,185.65		0.468635
52523J230	525ESC216	1,701,828	16,145,321	-	16,145,321	7,540.80	0.004431	
52520W358	525ESC950	1,700,833	13,967,399	21,435	13,988,833	6,534.60	0.003842	
52517P7H8	525ESC5H8	16,994,000	16,994,000	41,181	17,035,181	7,957.63		0.468261
52522L889	525ESC836	1,694,602	16,946,020	24,557	16,970,577	7,927.35	0.004678	
5252M0CS4	525ESCIR2	16,936,000	16,936,000	148,190	17,084,190	7,980.53		0.471217
52522L236	525ESC299	1,678,504	12,446,738	20,598	12,467,337	5,822.73	0.003469	
52517P7A3	525ESC6A2	16,405,000	14,000,724	N/A (incl. in Nom.)	14,000,724	6,540.15		0.398668
52519FDH1	525ESCEF2	16,264,000	16,264,000	56,156	16,320,156	7,623.62		0.468742
52517PXV8	525ESC6O2	16,095,000	16,095,000	54,803	16,149,803	7,544.05		0.468720
52517P2E0	525ESC0A8	16,000,000	16,000,000	105,111	16,105,111	7,523.17		0.470198
5252M0CZ8	525ESCIY7	15,827,000	15,827,000	17,940	15,844,940	7,401.64		0.467659
52517P7L9	525ESC0V2	15,000,000	15,000,000	390,938	15,390,938	7,189.56		0.479304
52517PZX2	525ESCBH1	15,000,000	15,000,000	23,599	15,023,599	7,017.96		0.467864
52517PZW4	525ESCBG3	15,000,000	15,000,000	22,766	15,022,766	7,017.57		0.467838
52517PYX3	525ESCAS8	15,000,000	15,000,000	265,833	15,265,833	7,131.12		0.475408
52517PXS5	525ESC6I5	15,000,000	15,000,000	153,333	15,153,333	7,078.58		0.471905
52517PA27	525ESC828	15,000,000	15,000,000	150,000	15,150,000	7,077.02		0.471801
5252M0CK1	525ESCIK7	15,000,000	15,000,000	127,875	15,127,875	7,066.68		0.471112
52517PZ38	525ESCAV1	15,000,000	15,000,000	93,399	15,093,399	7,050.57		0.470038
52517PZM6	525ESCBD0	15,000,000	15,000,000	75,833	15,075,833	7,042.37		0.469491
52517PE31	525ESC1F6	15,000,000	15,000,000	70,000	15,070,000	7,039.64		0.469309
5252M0CQ8	525ESCIP6	15,000,000	15,000,000	20,385	15,020,385	7,016.46		0.467764
52517PUL3	525ESC3S6	15,000,000	15,000,000	8,607	15,008,607	7,010.96		0.467397
52517PSL6	525ESC3H0	14,975,000	14,975,000	207,778	15,182,778	7,092.32		0.473611
52519FEW7	525ESCFQ7	14,635,000	14,635,000	388,437	15,023,437	7,017.89		0.479528
5252M0DK0	525ESCJH3	14,600,000	14,600,000	-	14,600,000	6,820.08		0.467129
524908NY2	524ESCN48	14,350,000	14,350,000	163,829	14,513,829	6,779.83		0.472462
52519FDG3	525ESCEE5	14,346,000	14,346,000	6,874	14,352,874	6,704.65		0.467353
52519FFB2	525ESCFV6	14,261,000	14,261,000	149,344	14,410,344	6,731.49		0.472021
52519FEV9	525ESCFP9	14,000,000	14,000,000	383,289	14,383,289	6,718.85		0.479918

Wilmington Support [24th DISTRIBUTION]

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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PX89	525ESC5Q8	14,000,000	14,000,000	51,943	14,051,943	6,564.08		0.468863
52519FDQ1	525ESCEM7	13,970,000	13,970,000	43,462	14,013,462	6,546.10		0.468583
52520W325	525ESC398	1,393,092	13,930,920	22,819	13,953,739	6,516.88	0.004678	
52519FDS7	525ESCEO3	13,867,000	13,867,000	65,002	13,932,002	6,508.05		0.469319
52522L376	525ESC976	1,383,870	13,838,700	298,927	14,137,627	6,603.83	0.004772	
52523J412	525ESC653	1,369,200	13,692,000	-	13,692,000	6,395.53	0.004671	
52522L798	525ESC729	1,368,861	13,688,610	-	13,688,610	6,393.95	0.004671	
524908UP3	524ESCU65	13,443,000	18,315,565	29,990	18,345,556	8,569.75		0.637488
52517P2P5	525ESC9P6	13,240,000	13,240,000	75,487	13,315,487	6,220.06		0.469793
52517PWQ0	525ESC5B1	13,215,000	13,215,000	30,025	13,245,025	6,187.14		0.468191
5252M0DT1	525ESCJO8	13,145,000	10,648,097	-	10,648,097	4,974.04		0.378398
524908SH4	524ESCS84	13,035,000	13,035,000	11,888	13,046,888	6,094.58		0.467555
5252M0EY9	525ESCKR9	13,000,000	13,000,000	195,000	13,195,000	6,163.77		0.474136
524908WF3	524ESCW89	13,000,000	13,000,000	17,636	13,017,636	6,080.92		0.467763
52523J172	525ESC158	1,268,000	11,497,687	-	11,497,687	5,369.98	0.004235	
524908PL8	524ESCP61	12,600,000	12,600,000	17,583	12,617,583	5,894.04		0.467781
52519FDY4	525ESCEU9	12,418,000	12,418,000	48,879	12,466,879	5,823.64		0.468968
52519FAM3	525ESCBT5	12,266,000	12,266,000	56,219	12,322,219	5,756.07		0.469270
52523J248	525ESC208	1,216,770	12,167,700	80,151	12,247,851	5,721.25	0.004702	
52519FDM0	525ESCEJ4	12,099,000	12,099,000	37,305	12,136,305	5,669.23		0.468570
52523J438	525ESC638	1,202,437	12,024,370	154,984	12,179,354	5,688.73	0.004731	
52517PR52	525ESC2V0	12,000,000	12,000,000	81,273	12,081,273	5,643.52		0.470293
52517PM24	525ESC2D0	12,000,000	12,000,000	68,728	12,068,728	5,637.66		0.469805
5252M0CV7	525ESCIU5	12,000,000	12,000,000	57,000	12,057,000	5,632.18		0.469348
52517P6C0	525ESC6C8	12,000,000	12,000,000	52,215	12,052,215	5,629.94		0.469162
52522L426	525ESC455	1,200,000	8,928,319	36,413	8,964,732	4,186.80	0.003489	
52519FDC2	525ESCEA3	11,980,000	11,980,000	40,183	12,020,183	5,614.98		0.468696
52519FCH2	525ESCDI7	11,735,000	11,735,000	9,290	11,744,290	5,486.10		0.467499
52519FBW0	525ESCCX5	11,711,000	11,711,000	56,115	11,767,115	5,496.77		0.469368
52519FDD0	525ESCEB1	11,424,000	11,474,000	14,534	11,488,534	5,366.63		0.469768
52522L830	525ESC869	1,130,750	11,307,500	-	11,307,500	5,281.73	0.004671	
52517PAE1	525ESC1E9	11,290,000	11,290,000	72,726	11,362,726	5,307.87		0.470139
52517PYG0	525ESCAF6	11,000,000	11,000,000	139,792	11,139,792	5,203.73		0.473066
52519FCU3	525ESCDS5	10,953,000	10,953,000	226,362	11,179,362	5,222.20		0.476783
52519FCK5	525ESCDK2	10,875,000	10,875,000	35,525	10,910,525	5,096.62		0.468655
52523J131	525ESC182	1,086,500	8,937,453	43,257	8,980,710	4,194.98	0.003861	
52517PSJ1	525ESC3G2	10,750,000	10,750,000	171,463	10,921,463	5,101.74		0.474580
52519FCL3	525ESCDL0	10,652,000	10,652,000	21,541	10,673,541	4,985.92		0.468074
52519FFH9	525ESCGB9	10,623,000	10,623,000	17,262	10,640,262	4,970.38		0.467889
52519FBJ9	525ESCCN7	10,583,000	10,583,000	41,156	10,624,156	4,962.86		0.468946
52519FDE8	525ESCEC9	10,567,000	10,567,000	52,321	10,619,321	4,960.59		0.469442
52519FCE9	525ESCDF3	10,480,000	10,480,000	36,826	10,516,826	4,912.72		0.468771

**Wilmington Support [24th DISTRIBUTION]**

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52519FFJ5	525ESCGC7	10,438,000	10,438,000	32,039	10,470,039	4,890.86		0.468563
52519FEC1	525ESCEY1	10,404,000	10,404,000	28,871	10,432,871	4,873.50		0.468426
524908XD7	524ESCX70	10,287,000	10,287,000	20,288	10,307,288	4,814.84		0.468051
52519FAZ4	525ESCCE7	10,123,000	10,123,000	46,397	10,169,397	4,750.42		0.469270
52522L137	525ESC935	1,011,552	1,011,552	15,375	7,216,252	3,370.49	0.003332	
52519FCJ8	525ESCDJ5	10,091,000	10,091,000	43,952	10,134,952	4,734.33		0.469164
52519FCQ2	525ESCDP1	10,082,000	10,082,000	51,082	10,133,082	4,733.46		0.469496
5252M0EG8	525ESCKB4	10,000,000	10,000,000	268,889	10,268,889	4,796.90		0.479690
52517PYV7	525ESCAQ2	10,000,000	10,000,000	193,750	10,193,750	4,761.80		0.476180
5252M0FT9	525ESCLI8	10,000,000	10,000,000	148,222	10,148,222	4,740.53		0.474053
52517PZA2	525ESCAZ2	10,000,000	10,000,000	139,856	10,139,856	4,736.62		0.473662
52517PYH8	525ESCAQ4	10,000,000	10,000,000	134,166	10,134,166	4,733.97		0.473397
5252M0FC6	525ESCKV0	10,000,000	10,000,000	127,500	10,127,500	4,730.85		0.473085
52517PUM1	525ESC3T4	10,000,000	10,000,000	120,833	10,120,833	4,727.74		0.472774
52517PZ61	525ESCAX7	10,000,000	10,000,000	112,396	10,112,396	4,723.80		0.472380
52517P6W6	525ESC6W4	10,000,000	10,000,000	80,059	10,080,059	4,708.69		0.470869
52517PB42	525ESC042	10,000,000	10,000,000	68,531	10,068,531	4,703.31		0.470331
52517P2R1	525ESC9R2	10,000,000	10,000,000	63,982	10,063,982	4,701.18		0.470118
52520WAD3	525ESC9D3	10,000,000	10,000,000	21,501	10,021,501	4,681.34		0.468134
524908NM8	524ESCN71	10,000,000	10,000,000	11,941	10,011,941	4,676.87		0.467687
52517PU82	525ESC3Q0	10,000,000	10,000,000	7,643	10,007,643	4,674.86		0.467486
5252M0FX0	525ESCLM9	10,000,000	10,000,000	-	10,000,000	4,671.29		0.467129
52519FDX6	525ESCET2	9,957,000	9,957,000	35,845	9,992,845	4,667.95		0.468811
52519FCC3	525ESCDD8	9,888,000	9,888,000	31,587	9,919,587	4,633.73		0.468622
52519FEN7	525ESCFI5	9,872,000	9,872,000	54,296	9,926,296	4,636.87		0.469699
52517PYD7	525ESCAC3	9,812,000	9,812,000	60,381	9,872,381	4,611.68		0.470004
52519FEB3	525ESCEX3	9,797,000	9,797,000	37,079	9,834,079	4,593.78		0.468897
52519FER8	525ESCFL8	9,789,000	9,789,000	26,267	9,815,267	4,585.00		0.468383
52519FEP2	525ESCFJ3	9,724,000	9,724,000	53,658	9,777,658	4,567.43		0.469707
52519FCN9	525ESCDN6	9,698,000	9,698,000	21,821	9,719,821	4,540.41		0.468180
52519FEA5	525ESCEW5	9,678,000	9,678,000	44,048	9,722,048	4,541.46		0.469256
52517PT76	525ESC3L1	9,600,000	9,600,000	13,050	9,613,050	4,490.53		0.467764
52522L251	525ESC273	959,735	959,735	15,948	9,613,298	4,490.60	0.004679	
52519FDW8	525ESCES4	9,591,000	9,591,000	44,185	9,635,185	4,500.87		0.469281
524908PA2	524ESCP95	9,575,000	9,575,000	-	9,575,000	4,472.76		0.467129
52517P4K4	525ESC7K9	9,540,000	10,617,134	23,294	10,640,428	4,970.45		0.521012
52517PWB3	525ESC4S5	9,484,000	9,484,000	48,186	9,532,186	4,452.77		0.469503
524908NL0	524ESC9L6	9,475,000	9,475,000	16,655	9,491,655	4,433.84		0.467951
5252M0DD6	525ESCJB6	9,368,000	9,368,000	-	9,368,000	4,376.06		0.467129
52520W549	525ESC596	932,464	932,464	10,739	9,335,379	4,360.20	0.004676	
52517PXP1	525ESC5U9	9,250,000	9,250,000	40,999	9,290,999	4,340.10		0.469200
52517P6Q9	525ESC0T7	9,210,000	9,210,000	24,177	9,234,177	4,313.56		0.468356

Wilmington Support [24th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 22,825,222.74
Rounding Adjustment	(81.41)
Distribution Amount	\$ 22,825,141.33

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524908MB3	524ESCM98	9,165,000	10,861,868	12,098	10,873,966	5,079.55		0.554234
52519FDL2	525ESCEI6	9,156,000	9,156,000	21,555	9,177,555	4,287.10		0.468229
52517PK42	525ESC1S8	9,048,000	9,048,000	72,907	9,120,907	4,260.64		0.470893
5252M0FW2	525ESCLL1	9,000,000	9,000,000	52,000	9,052,000	4,228.45		0.469828
52517P3E9	525ESC6E4	9,000,000	9,000,000	48,614	9,048,614	4,226.88		0.469653
52517PR29	525ESC2T5	9,000,000	9,000,000	43,888	9,043,888	4,224.66		0.469407
5252M0DX2	525ESCJS9	9,000,000	9,000,000	32,625	9,032,625	4,219.41		0.468823
5252M0CW5	525ESCIV3	8,990,000	8,990,000	76,914	9,066,914	4,235.42		0.471126
52519FBA8	525ESCCF4	8,941,000	8,941,000	40,980	8,981,980	4,195.74		0.469270
52517PU41	525ESC3O5	8,802,000	8,802,000	-	8,802,000	4,111.67		0.467129
52520W440	525ESC497	878,549	8,785,490	10,118	8,795,608	4,108.10	0.004676	
52522L582	525ESC539	867,363	7,314,406	-	7,314,406	3,416.54	0.003939	
5252M0AP2	525ESCGU7	8,652,000	8,652,000	211,184	8,863,184	4,140.25		0.478531
52519FBE0	525ESCCJ6	8,647,000	8,647,000	31,526	8,678,526	4,053.99		0.468832
52519FCT6	525ESCDR7	8,614,000	8,603,000	15,509	8,618,509	4,025.96		0.467374
52522L319	525ESC349	837,607	6,742,085	10,259	6,752,344	3,153.59	0.003765	
52522L186	525ESC984	823,878	8,238,780	11,939	8,250,719	3,854.10	0.004678	
52520W283	525ESC265	808,330	8,083,300	-	8,083,300	3,775.71	0.004671	
52517P4A6	525ESC0G5	8,000,000	8,000,000	74,667	8,074,667	3,771.91		0.471489
5252M0FK8	525ESCLC1	8,000,000	8,000,000	191,333	8,191,333	3,826.42		0.478302
52517P6A4	525ESC7A1	8,000,000	8,000,000	30,609	8,030,609	3,751.34		0.468917
5252M0EC7	525ESCJX8	8,000,000	8,000,000	8,889	8,008,889	3,741.18		0.467648
5252M0AU1	525ESCGZ6	8,000,000	8,000,000	6,062	8,006,062	3,739.86		0.467483
52522L533	525ESC562	800,000	6,542,047	213,531	6,755,578	3,155.20	0.003944	
52519FFM8	525ESCGF0	7,876,000	7,876,000	215,715	8,091,715	3,779.88		0.479924
52522L301	525ESC356	783,066	5,551,445	9,591	5,561,036	2,597.43	0.003317	
524908PF1	524ESCP87	7,735,000	9,059,973	10,751	9,070,724	4,237.20		0.547796
5252M0FF9	525ESCKY4	7,560,000	7,560,000	-	7,560,000	3,531.50		0.467129
52517PWV9	525ESC5G0	7,508,000	7,508,000	10,616	7,518,616	3,512.17		0.467790
52517PWJ6	525ESC4Y2	7,500,000	9,162,976	-	9,162,976	4,280.30		0.570706
52517PWH0	525ESC4X4	7,500,000	8,609,709	-	8,609,709	4,021.85		0.536247
52519FFN6	525ESCGG8	7,482,000	7,482,000	197,057	7,679,057	3,587.11		0.479432
52519FES6	525ESCFM6	7,439,000	7,439,000	11,241	7,450,241	3,480.22		0.467835
52523J156	525ESC166	736,878	7,368,780	81,987	7,450,767	3,480.27	0.004723	
52519FET4	525ESCFN4	7,359,000	7,359,000	232,524	7,591,524	3,546.22		0.481889
52519FAX9	525ESCCD9	7,324,000	7,324,000	35,094	7,359,094	3,437.65		0.469368
52519FAV3	525ESCCB3	7,322,000	7,322,000	32,949	7,354,949	3,435.72		0.469232
52517P2J9	525ESC9J0	7,250,000	7,250,000	43,878	7,293,878	3,407.19		0.469957
52522L129	525ESC927	723,205	6,897,763	10,992	6,908,756	3,226.94	0.004462	
52519FCM1	525ESCDM8	7,184,000	7,184,000	6,645	7,190,645	3,358.97		0.467562
5252M0CG0	525ESCIH4	7,165,000	5,696,141	-	5,696,141	2,660.84		0.371366
52519FDU2	525ESCEQ8	7,140,000	7,140,000	18,247	7,158,247	3,343.83		0.468323

**Wilmington Support [24th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 22,825,222.74
<b>Rounding Adjustment</b>	(81.41)
<b>Distribution Amount</b>	\$ 22,825,141.33

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FAS0	525ESCBY4	7,076,000	7,076,000	31,842	7,107,842	3,320.29		0.469232
5252M0FG7	525ESCKZ1	7,005,000	6,707,898	29,732	6,737,630	3,147.35		0.449300
52517P3Y5	525ESC8Y8	7,000,000	7,000,000	61,833	7,061,833	3,298.79		0.471256
52517P3M1	525ESC0F7	7,000,000	7,000,000	40,444	7,040,444	3,288.80		0.469828
5252M0DP9	525ESCJK6	7,000,000	7,000,000	145,833	7,145,833	3,338.03		0.476861
52517PUQ2	525ESC3W7	7,000,000	7,000,000	76,806	7,076,806	3,305.79		0.472255
52517PC25	525ESC125	7,000,000	7,000,000	29,122	7,029,122	3,283.51		0.469073
5252M0DR5	525ESCJM2	7,000,000	7,000,000	24,675	7,024,675	3,281.43		0.468776
52517PA43	525ESC141	7,000,000	7,000,000	21,531	7,021,531	3,279.96		0.468566
52517PZY0	525ESCBi9	6,975,000	6,975,000	47,416	7,022,416	3,280.38		0.470305
52523J222	525ESC224	695,800	6,690,625	-	6,690,625	3,124.84	0.004491	
5252M0AT4	525ESCGY9	6,925,000	6,925,000	160,237	7,085,237	3,309.72		0.477938
52522L871	525ESC844	687,845	7,778,079	-	7,778,079	3,633.20	0.005282	
5252M0FM4	525ESCLE7	6,850,000	6,850,000	-	6,850,000	3,199.83		0.467129
5252M0CD7	525ESCIE1	6,833,000	6,833,000	32,218	6,865,218	3,206.95		0.469332
52519FDN8	525ESCEK1	6,826,000	6,826,000	29,011	6,855,011	3,202.18		0.469115
524935129	524ESC191	680,010	6,359,349	-	6,359,349	2,970.28	0.004368	
52517PV73	525ESC4B2	6,800,000	6,800,000	86,299	6,886,299	3,216.79		0.473058
524908PM6	524ESCP53	6,765,000	4,940,961	8,014	4,948,975	2,311.81		0.341731
5252M0AX5	525ESCHC6	6,764,000	6,764,000	-	6,764,000	3,159.66		0.467129
52519FAE1	525ESCBN8	6,760,000	6,760,000	32,110	6,792,110	3,172.79		0.469348
52519FBH3	525ESCCM9	6,691,000	6,691,000	4,647	6,695,647	3,127.73		0.467454
52517PZN4	525ESCBE8	6,674,000	6,674,000	9,478	6,683,478	3,122.05		0.467793
52519FEQ0	525ESCFK0	6,563,000	6,563,000	27,473	6,590,473	3,078.60		0.469085
52519FEF4	525ESCFB0	6,449,000	6,449,000	26,647	6,475,647	3,024.97		0.469060
52519FDT5	525ESCEP0	6,395,000	6,395,000	29,044	6,424,044	3,000.86		0.469251
524908MP2	524ESC9P7	6,365,000	5,364,833	11,902	5,376,735	2,511.63		0.394600
52520W390	525ESC364	634,716	6,347,160	7,310	6,354,470	2,967.93	0.004676	
52519FDZ1	525ESCEV7	6,345,000	6,345,000	12,602	6,357,602	2,969.82		0.468057
52519FEG2	525ESCFC8	6,335,000	6,335,000	8,306	6,343,306	2,963.15		0.467742
524908B66	524ESC969	6,330,000	4,232,686	8,039	4,240,726	1,980.97		0.312949
524908NZ9	524ESC9Z5	6,265,000	6,371,374	13,470	6,384,844	2,982.55		0.476065
52517P3H2	525ESC8H5	6,257,000	6,257,000	21,121	6,278,121	2,932.69		0.468706
52517PA68	525ESC067	6,195,000	6,195,000	13,183	6,208,183	2,900.02		0.468123
52519FBX8	525ESCCY3	6,154,000	6,154,000	23,590	6,177,590	2,885.73		0.468920
52519FFK2	525ESCGD5	6,151,000	6,151,000	4,613	6,155,613	2,875.47		0.467480
5252M0FV4	525ESCLK3	6,150,000	6,150,000	85,580	6,235,580	2,912.82		0.473630
52517P3F6	525ESC8F9	6,000,000	6,000,000	127,500	6,127,500	2,862.34		0.477056
52517PY21	525ESC8I3	6,000,000	6,000,000	20,458	6,020,458	2,812.33		0.468722
52517PT27	525ESC3J6	6,000,000	6,000,000	13,678	6,013,678	2,809.16		0.468194
5252M0DL8	525ESCJ11	6,000,000	5,410,649	-	5,410,649	2,527.47		0.421245
52519FCA7	525ESCDB2	5,991,000	5,991,000	2,871	5,993,871	2,799.91		0.467353

Wilmington Support [24th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 22,825,222.74
Rounding Adjustment	(81.41)
Distribution Amount	\$ 22,825,141.33

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PUP4	525ESC3V9	5,965,000	5,965,000	90,453	6,055,453	2,828.68		0.474213
52519FDV0	525ESCER6	5,925,000	5,925,000	11,060	5,936,060	2,772.91		0.468001
524908XL9	524ESCX62	5,915,000	5,216,143	12,708	5,228,851	2,442.55		0.412942
5252M0CC9	525ESCID3	5,885,000	5,508,249	138,577	5,646,826	2,637.80		0.448224
5252M0AE7	525ESCGM5	5,816,000	5,816,000	168,682	5,984,682	2,795.62		0.480678
52519FCP4	525ESCDO4	5,740,000	5,740,000	7,821	5,747,821	2,684.98		0.467766
52517PUU3	525ESC3Y3	5,722,000	5,722,000	56,282	5,778,282	2,699.20		0.471724
52519FBK6	525ESCCO5	5,687,000	5,687,000	15,924	5,702,924	2,664.00		0.468437
5252M0CE5	525ESCIF8	5,685,000	5,685,000	-	5,685,000	2,655.63		0.467129
52517PXR7	525ESC6D6	5,665,000	5,665,000	4,721	5,669,721	2,648.50		0.467519
52519FBB6	525ESCCG2	5,477,000	5,477,000	18,409	5,495,409	2,567.06		0.468699
52517P6H9	525ESC0R1	5,470,000	4,143,194	5,444	4,148,637	1,937.95		0.354287
52517P2Z3	525ESC8Z5	5,450,000	4,861,642	112,885	4,974,528	2,323.75		0.426376
52517PWD9	525ESC4U0	5,438,000	5,438,000	122,298	5,560,298	2,597.38		0.477635
52517PRF0	525ESC2Y4	5,420,154	4,058,430	N/A (incl. in Nom.)	4,058,430	1,895.81		0.349771
524908ET3	524ESCE97	5,400,000	5,400,000	13,170	5,413,170	2,528.65		0.468269
52519FBC4	525ESCCH0	5,376,000	5,376,000	7,224	5,383,224	2,514.66		0.467757
52519FAL5	525ESCBS7	5,350,000	5,350,000	24,744	5,374,744	2,510.70		0.469290
52519FAD3	525ESCBM0	5,343,000	5,343,000	22,708	5,365,708	2,506.48		0.469115
52522L475	525ESC430	533,900	4,292,353	10,150	4,302,502	2,009.60	0.003764	
524908JE1	524ESCJ92	5,308,000	5,308,000	2,041	5,310,041	2,480.48		0.467309
52519FCF6	525ESCDG1	5,299,000	5,299,000	14,572	5,313,572	2,482.13		0.468414
52523J115	525ESC190	525,000	5,250,000	-	5,250,000	2,452.28	0.004671	
52523J420	525ESC646	511,900	5,119,000	-	5,119,000	2,391.08	0.004671	
52523J214	525ESC232	507,093	4,204,785	-	4,204,785	1,963.97	0.003873	
52519FAP6	525ESCBV0	5,011,000	5,011,000	22,967	5,033,967	2,351.51		0.469270
52517P6B2	525ESC7B9	5,000,000	5,000,000	148,500	5,148,500	2,405.02		0.481003
52517PV81	525ESC4C0	5,000,000	5,000,000	147,000	5,147,000	2,404.32		0.480863
5252M0DE4	525ESCJC4	5,000,000	5,000,000	36,944	5,036,944	2,352.91		0.470581
5252M0GD3	525ESCLS6	5,000,000	5,000,000	142,639	5,142,639	2,402.28		0.480456
5252M0EU7	525ESCKN8	5,000,000	5,000,000	100,208	5,100,208	2,382.46		0.476491
5252M0EW3	525ESCKP3	5,000,000	5,000,000	99,306	5,099,306	2,382.04		0.476407
52517PL66	525ESC2B4	5,000,000	5,000,000	87,882	5,087,882	2,376.70		0.475340
52517PYZ8	525ESCAU3	5,000,000	5,000,000	79,722	5,079,722	2,372.89		0.474578
52517PYJ4	525ESCAH2	5,000,000	5,000,000	66,458	5,066,458	2,366.69		0.473338
52517PYP0	525ESCAK5	5,000,000	5,000,000	52,222	5,052,222	2,360.04		0.472008
52517PZZ7	525ESCBJ7	5,000,000	5,000,000	49,000	5,049,000	2,358.54		0.471707
52517PYR6	525ESCAM1	5,000,000	5,000,000	37,786	5,037,786	2,353.30		0.470660
52517PX97	525ESC5R6	5,000,000	5,000,000	32,424	5,032,424	2,350.80		0.470159
52517PQ20	525ESC2N8	5,000,000	5,000,000	28,882	5,028,882	2,349.14		0.469828
52517PM81	525ESC2G3	5,000,000	5,000,000	23,795	5,023,795	2,346.76		0.469352
52517PX48	525ESC5I6	5,000,000	5,000,000	18,176	5,018,176	2,344.14		0.468827

Wilmington Support [24th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 22,825,222.74
Rounding Adjustment	(81.41)
Distribution Amount	\$ 22,825,141.33

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252MODV6	525ESCJQ3	5,000,000	5,000,000	17,083	5,017,083	2,343.63		0.468725
52517PZJ3	525ESCBB4	5,000,000	5,000,000	16,386	5,016,386	2,343.30		0.468660
52517PUF6	525ESC3R8	5,000,000	5,000,000	16,257	5,016,257	2,343.24		0.468648
5252M0CL9	525ESCIL5	5,000,000	5,000,000	14,630	5,014,630	2,342.48		0.468496
52517PXX4	525ESC7I4	5,000,000	5,000,000	12,917	5,012,917	2,341.68		0.468336
52520WBD2	525ESCB99	5,000,000	5,000,000	11,155	5,011,155	2,340.86		0.468172
52517PXZ9	525ESC7O1	5,000,000	5,000,000	8,370	5,008,370	2,339.56		0.467911
52517P2H3	525ESC9H4	5,000,000	5,000,000	7,989	5,007,989	2,339.38		0.467876
524908UL2	524ESCU73	5,000,000	5,000,000	6,629	5,006,629	2,338.75		0.467749
5252M0CF2	525ESCIG6	5,000,000	5,000,000	1,141	5,001,141	2,336.18		0.467236
52522L731	525ESC760	100,000	4,670,318	130,188	4,800,506	2,242.40	0.022424	
52522L749	525ESC752	100,000	4,359,971	130,188	4,490,159	2,097.40	0.020974	
52523J503	525ESC612	500,000	4,290,180	-	4,290,180	2,004.00	0.004008	
52522L756	525ESC745	100,000	4,151,416	-	4,151,416	1,939.20	0.019392	
5252M0GM3	525ESCLX5	4,998,000	4,602,243	55,900	4,658,143	2,175.95		0.435365
52517PY96	525ESCAB5	4,970,000	4,970,000	42,212	5,012,212	2,341.35		0.471097
524908TY6	524ESCT91	4,965,000	4,414,346	6,929	4,421,274	2,065.31		0.415973
52519FAH4	525ESCBP3	4,945,000	4,945,000	22,665	4,967,665	2,320.54		0.469270
52519FAW1	525ESCCC1	4,946,000	4,891,000	20,379	4,911,379	2,294.25		0.463860
52519FAN1	525ESCBU2	4,859,000	4,859,000	21,663	4,880,663	2,279.90		0.469212
52517PW80	525ESC4Q9	4,800,000	4,800,000	19,970	4,819,970	2,251.55		0.469073
5252M0CY1	525ESCIX9	4,738,000	4,084,454	-	4,084,454	1,907.97		0.402695
5252M0BN6	525ESCHR3	4,730,000	3,430,048	-	3,430,048	1,602.27		0.338747
52517P5K3	525ESC6K0	4,680,000	4,680,000	-	4,680,000	2,186.16		0.467129
52517P4H1	525ESC7H6	4,610,000	4,610,000	6,615	4,616,615	2,156.56		0.467800
52523J149	525ESC174	459,400	4,984,158	-	4,984,158	2,328.24	0.005068	
524908VN7	524ESCV80	4,580,000	3,660,598	9,664	3,670,261	1,714.49		0.374342
52517P3L3	525ESC8L6	4,538,000	4,538,000	7,517	4,545,517	2,123.34		0.467903
5252M0EK9	525ESCKE8	4,522,000	4,522,000	-	4,522,000	2,112.36		0.467129
5252M0GF8	525ESCLU1	4,400,000	4,400,000	17,222	4,417,222	2,063.42		0.468958
5252M0FB8	525ESCKU2	4,385,000	4,221,233	-	4,221,233	1,971.86		0.449683
52522L814	525ESC885	431,470	3,788,373	-	3,788,373	1,769.46	0.004101	
5252M0FJ1	525ESCLB3	4,275,000	4,012,308	-	4,012,308	1,874.27		0.438425
52522L483	525ESC422	414,230	3,120,913	81,937	3,202,850	1,495.78	0.003611	
52519FCG4	525ESCDH9	4,123,000	4,123,000	7,559	4,130,559	1,929.51		0.467986
52522L848	525ESC851	410,250	3,712,246	-	3,712,246	1,733.72	0.004226	
5252M0ET0	525ESCKM0	4,100,000	4,100,000	159,353	4,259,353	1,989.67		0.485285
52522L392	525ESC489	404,580	3,138,661	87,392	3,226,053	1,506.66	0.003724	
52519FCD1	525ESCDE6	4,045,000	4,045,000	18,736	4,063,736	1,898.29		0.469293
52519FAJ0	525ESCBQ1	4,041,000	4,041,000	16,838	4,057,838	1,895.54		0.469076
52523J255	525ESC406	403,570	4,035,700	26,584	4,062,284	1,897.59	0.004702	
524908UH1	524ESCU99	4,000,000	4,000,000	7,281	4,007,281	1,871.92		0.467980

**Wilmington Support [24th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 22,825,222.74
<b>Rounding Adjustment</b>	(81.41)
<b>Distribution Amount</b>	\$ 22,825,141.33

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524908NV8	524ESCN63	4,000,000	4,000,000	4,720	4,004,720	1,870.72		0.467681
524908FN5	524ESCF96	4,000,000	4,000,000	2,000	4,002,000	1,869.45		0.467363
52517P7G0	525ESC6G9	4,000,000	3,598,462	6,604	3,605,066	1,684.03		0.421008
52519FFA4	525ESCFU8	3,992,000	3,992,000	84,581	4,076,581	1,904.29		0.477027
524908UZ1	524ESCU40	3,897,000	3,175,224	4,663	3,179,887	1,485.42		0.381170
52519FBD2	525ESCCI8	3,826,000	3,826,000	17,685	3,843,685	1,795.50		0.469289
52522L723	525ESC778	380,757	3,286,202	-	3,286,202	1,534.83	0.004031	
524908K25	524ESC928	3,800,000	3,800,000	4,789	3,804,789	1,777.33		0.467718
5252M0AB3	525ESCGJ2	3,749,000	3,844,066	6,052	3,850,119	1,798.50		0.479729
5252M0EF0	525ESCKA6	3,671,000	3,671,000	45,596	3,716,596	1,736.13		0.472931
5252M0DF1	525ESCJD2	3,645,000	3,645,000	-	3,645,000	1,702.69		0.467129
5252M0DZ7	525ESCJU4	3,600,000	3,600,000	7,200	3,607,200	1,685.03		0.468064
52522L715	525ESC786	353,830	3,733,840	-	3,733,840	1,744.03	0.004929	
52517P4E8	525ESC5E5	3,513,000	3,513,000	1,835	3,514,835	1,641.88		0.467373
5252M0AS6	525ESCGX1	3,500,000	3,500,000	9,026	3,509,026	1,639.17		0.468334
52517PL74	525ESC2C2	3,500,000	3,500,000	772	3,500,772	1,635.31		0.467232
52519FAC5	525ESCBL2	3,401,000	3,401,000	15,871	3,416,871	1,596.12		0.469309
52522L632	525ESC695	338,024	3,386,948	-	3,386,948	1,581.95	0.004680	
52523J263	525ESC521	336,552	3,189,713	25,783	3,215,496	1,502.03	0.004463	
5252M0CN5	525ESCLN1	3,300,000	3,300,000	57,601	3,357,601	1,568.43		0.475283
52517PWA5	525ESC4R7	3,300,000	3,300,000	45,226	3,345,226	1,562.65		0.473531
52519FEE7	525ESCFA2	3,264,000	3,264,000	3,713	3,267,713	1,526.45		0.467661
5252M0GX9	525ESCMG1	3,245,000	3,245,000	-	3,245,000	1,515.83		0.467129
52517PY70	525ESCAA7	3,233,000	3,233,000	3,693	3,236,693	1,511.95		0.467663
5252M0FS1	525ESCLH0	3,200,000	2,476,978	-	2,476,978	1,157.07		0.361584
52519FBV2	525ESCCW7	3,198,000	3,198,000	3,909	3,201,909	1,495.70		0.467700
52519FBF7	525ESCCK3	3,194,000	3,194,000	7,541	3,201,541	1,495.53		0.468232
52517P3A7	525ESC0E0	3,156,000	3,156,000	3,784	3,159,784	1,476.03		0.467689
524908WW6	524ESCW48	3,125,000	2,445,813	3,746	2,449,559	1,144.26		0.366163
524935DM2	524ESCD23	3,124,000	3,133,690	26,033	3,159,723	1,476.00		0.472471
5252M0EL7	525ESCKF5	3,075,000	3,075,000	-	3,075,000	1,436.42		0.467129
52517P6F3	525ESC0Q3	3,050,000	2,476,933	3,035	2,479,969	1,158.47		0.379825
52522L384	525ESC307	302,597	2,106,686	3,706	2,110,392	985.56	0.003257	
5252M0EJ2	525ESCKD0	3,000,000	3,000,000	11,833	3,011,833	1,406.92		0.468972
5252M0GP6	525ESCLZ0	3,000,000	3,000,000	29,574	3,029,574	1,415.20		0.471734
5252M0FH5	525ESCLA5	3,000,000	3,000,000	21,667	3,021,667	1,411.51		0.470503
52517P2X8	525ESC9X9	3,000,000	3,000,000	19,195	3,019,195	1,410.35		0.470118
52517PQ87	525ESC2S7	3,000,000	3,000,000	18,905	3,018,905	1,410.22		0.470073
52517PV99	525ESC4D8	3,000,000	3,000,000	17,408	3,017,408	1,409.52		0.469840
5252M0DG9	525ESCJE0	3,000,000	3,000,000	16,100	3,016,100	1,408.91		0.469636
52517P6S5	525ESC5S4	3,000,000	3,000,000	13,054	3,013,054	1,407.49		0.469162
52517PS44	525ESC3C1	3,000,000	3,000,000	11,131	3,011,131	1,406.59		0.468863



**Wilmington Support [24th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 22,825,222.74
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<b>Distribution Amount</b>	\$ 22,825,141.33

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PM99	525ESC2H1	3,000,000	3,000,000	10,905	3,010,905	1,406.48		0.468827
52517PY54	525ESC9I2	3,000,000	3,000,000	7,971	3,007,971	1,405.11		0.468371
52517PE98	525ESC1G4	3,000,000	3,000,000	6,657	3,006,657	1,404.50		0.468166
52517PZ53	525ESCAW9	3,000,000	3,000,000	5,021	3,005,021	1,403.73		0.467911
5252M0EN3	525ESCKH1	3,000,000	3,000,000	4,375	3,004,375	1,403.43		0.467811
5252M0AW7	525ESCHB8	3,000,000	3,000,000	1,821	3,001,821	1,402.24		0.467413
5252M0AN7	525ESCGT0	3,000,000	3,000,000	-	3,000,000	1,401.39		0.467129
52519FEZ0	525ESCFT1	2,989,000	2,989,000	64,762	3,053,762	1,426.50		0.477251
52517PY47	525ESC8O0	2,960,000	3,598,699	4,238	3,602,937	1,683.04		0.568594
52519FBS9	525ESCCT4	2,937,000	2,937,000	5,678	2,942,678	1,374.61		0.468033
52517P6R7	525ESC6R5	2,926,000	2,926,000	972	2,926,972	1,367.28		0.467285
5249083M0	524ESC9M4	2,900,000	2,073,440	3,179	2,076,619	970.05		0.334500
5252M0BD8	525ESCHI3	2,823,000	2,387,482	71,067	2,458,550	1,148.46		0.406823
52519FBM2	525ESCCQ0	2,750,000	2,750,000	4,201	2,754,201	1,286.57		0.467843
52517P4V0	525ESC6V6	2,750,000	1,961,505	6,552	1,968,057	919.34		0.334304
5252M0AJ6	525ESCGQ6	2,725,000	2,725,000	92,964	2,817,964	1,316.35		0.483066
5252M0AD9	525ESCGL7	2,724,000	2,211,795	4,398	2,216,193	1,035.25		0.380047
52519FFL0	525ESCGE3	2,675,000	2,675,000	74,380	2,749,380	1,284.32		0.480118
52522L327	525ESC331	266,626	1,942,438	3,266	1,945,704	908.66	0.003408	
52517PWC1	525ESC4T3	2,590,000	2,590,000	13,045	2,603,045	1,215.96		0.469482
5252M0FR3	525ESCLG2	2,550,000	2,165,959	-	2,165,959	1,011.78		0.396778
52517PV40	525ESC4A4	2,500,000	2,500,000	35,624	2,535,624	1,184.47		0.473786
52517PVN8	525ESC4H9	2,500,000	2,500,000	17,007	2,517,007	1,175.77		0.470307
52517PR37	525ESC2U2	2,500,000	2,500,000	11,816	2,511,816	1,173.34		0.469337
52517P5Q0	525ESC8Q5	2,500,000	2,500,000	3,713	2,503,713	1,169.56		0.467823
52517P4Y4	525ESC7Y9	2,500,000	2,366,158	3,870	2,370,028	1,107.11		0.442844
524908WS5	524ESCW63	2,500,000	1,999,295	3,038	2,002,333	935.35		0.374139
52519FDR9	525ESCEN5	2,473,000	2,473,000	2,525	2,475,525	1,156.39		0.467606
52519FAT8	525ESCBZ1	2,494,000	2,464,000	10,985	2,474,985	1,156.14		0.463568
524908WE6	524ESCW97	2,460,000	2,122,543	2,938	2,125,480	992.87		0.403607
5252M0GJ0	525ESCLW7	2,435,000	2,435,000	-	2,435,000	1,137.46		0.467129
52517PX55	525ESC5J4	2,400,000	2,400,000	8,724	2,408,724	1,125.18		0.468827
5252M0BE6	525ESCHJ1	2,385,000	1,877,716	68,164	1,945,880	908.98		0.381123
52517P6Y2	525ESC0U4	2,370,000	2,370,000	6,222	2,376,222	1,110.00		0.468356
52517P3R0	525ESC8R3	2,362,000	2,362,000	-	2,362,000	1,103.36		0.467129
52517P6G1	525ESC7G8	2,351,000	2,380,424	3,491	2,383,915	1,113.60		0.473669
52517P6P1	525ESC5P0	2,330,000	2,521,488	2,562	2,524,050	1,179.06		0.506033
5252M0DH7	525ESCJF7	2,325,000	2,011,992	-	2,011,992	939.86		0.404241
5252M0FU6	525ESCLJ6	2,302,000	2,302,000	10,071	2,312,071	1,080.04		0.469173
5252M0GV3	525ESCME6	2,300,000	1,993,627	14,038	2,007,664	937.84		0.407756
52519FAB7	525ESCBK4	2,282,000	2,282,000	9,508	2,291,508	1,070.43		0.469076
5252M0GA9	525ESCLP2	2,259,000	2,259,000	-	2,259,000	1,055.24		0.467129

**Wilmington Support [24th DISTRIBUTION]**

(\$ in actual USD)

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<b>Rounding Adjustment</b>	(81.41)
<b>Distribution Amount</b>	\$ 22,825,141.33

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FAK7	525ESCBR9	2,242,000	2,242,000	9,809	2,251,809	1,051.89		0.469173
5252M0DA2	525ESCIZ4	2,223,000	2,223,000	-	2,223,000	1,038.43		0.467129
52517PUR0	525ESC3X5	2,180,000	2,180,000	25,910	2,205,910	1,030.44		0.472681
52522L673	525ESC679	216,167	2,399,393	-	2,399,393	1,120.83	0.005185	
5252M0AH0	525ESCGP8	2,136,000	2,136,000	3,398	2,139,398	999.38		0.467873
5252M0ES2	525ESCKL2	2,100,000	2,100,000	25,076	2,125,076	992.68		0.472707
5252M0ER4	525ESCKK4	2,075,000	1,940,395	-	1,940,395	906.42		0.436827
52519FBZ3	525ESCD44	2,071,000	2,071,000	3,480	2,074,480	969.05		0.467914
52522L707	525ESC794	202,810	1,997,311	-	1,997,311	932.93	0.004600	
52517P3G4	525ESC9G6	2,020,000	2,020,000	3,213	2,023,213	945.10		0.467873
52517PRH6	525ESC2Z1	2,012,751	1,507,997	N/A (incl. in Nom.)	1,507,997	704.43		0.349984
5252M0EP8	525ESCKI9	2,010,000	2,010,000	-	2,010,000	938.93		0.467129
52517PW64	525ESC4P1	2,000,000	2,000,000	13,545	2,013,545	940.59		0.470293
52517P5S6	525ESC6S3	2,000,000	2,000,000	50,472	2,050,472	957.84		0.478918
52517PL41	525ESC1Z2	2,000,000	2,000,000	16,116	2,016,116	941.79		0.470893
5252M0DJ3	525ESCJG5	2,000,000	2,000,000	11,000	2,011,000	939.40		0.469699
52517P3U3	525ESC8U6	2,000,000	2,000,000	8,553	2,008,553	938.25		0.469127
5252M0AA5	525ESCGI4	2,000,000	2,000,000	456	2,000,456	934.47		0.467236
52517P7E5	525ESC2E8	2,000,000	2,000,000	-	2,000,000	934.26		0.467129
5252M0CR6	525ESC1Q4	2,000,000	1,464,347	-	1,464,347	684.04		0.342020
5249086U9	524ESC9U6	1,999,000	931,627	-	931,627	435.19		0.217704
5252M0BJ5	525ESCHN2	1,970,000	1,970,000	11,380	1,981,380	925.56		0.469828
52519FCW9	525ESCDU0	1,906,000	1,906,000	5,125	1,911,125	892.74		0.468385
5249087A2	524ESC9A0	1,900,000	1,900,000	20,583	1,920,583	897.16		0.472190
52517P2U4	525ESC9U5	1,900,000	1,900,000	2,149	1,902,149	888.55		0.467658
524908UK4	524ESCU81	1,864,000	1,431,847	2,261	1,434,108	669.91		0.359396
52519FAR2	525ESCBX6	1,854,000	1,854,000	7,262	1,861,262	869.45		0.468959
5252M0GW1	525ESCMF3	1,840,000	1,840,000	-	1,840,000	859.52		0.467129
5252M0EE3	525ESCJZ3	1,821,000	1,623,793	-	1,623,793	758.52		0.416541
5252M0BQ9	525ESCHT9	1,790,000	1,728,325	-	1,728,325	807.35		0.451034
52522L145	525ESC943	176,214	1,198,649	2,678	1,201,327	561.07	0.003184	
5252M0EV5	525ESCKO6	1,727,000	1,727,000	23,027	1,750,027	817.49		0.473358
52517PRX1	525ESC3A5	1,708,000	1,261,814	N/A (incl. in Nom.)	1,261,814	589.43		0.345100
524935CV3	524ESCF21	1,700,000	1,700,000	20,400	1,720,400	803.65		0.472735
524908J92	524ESC993	1,700,000	1,700,000	1,649	1,701,649	794.89		0.467582
5252M0GB7	525ESCLQ0	1,596,000	1,596,000	6,792	1,602,792	748.71		0.469117
52517P5F4	525ESC0N0	1,590,000	1,278,334	1,981	1,280,315	598.07		0.376146
52517P6M8	525ESC4M8	1,590,000	1,160,157	4,162	1,164,319	543.89		0.342068
524908JK7	524ESCJ84	1,566,000	1,566,000	812	1,566,812	731.90		0.467372
524908PH7	524ESCP79	1,560,000	1,512,518	546	1,513,063	706.80		0.453075
524908MR8	524ESCM80	1,550,000	1,815,679	2,275	1,817,954	849.22		0.547884
524935BG7	524ESCB66	1,528,000	1,250,631	6,494	1,257,125	587.24		0.384319

Wilmington Support [24th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 22,825,222.74
Rounding Adjustment	(81.41)
Distribution Amount	\$ 22,825,141.33

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PM57	525ESC2F5	1,500,000	1,500,000	20,469	1,520,469	710.26		0.473504
52517P4B4	525ESC8B8	1,500,000	1,500,000	5,028	1,505,028	703.04		0.468695
524935BX0	524ESCB25	1,500,000	1,461,221	13,542	1,474,763	688.91		0.459270
5249083H1	524ESC9H5	1,500,000	1,470,381	292	1,470,673	686.99		0.457996
524935DB6	524ESCD80	1,500,000	993,377	10,208	1,003,585	468.80		0.312536
524935DC4	524ESCD72	1,500,000	833,135	9,974	843,109	393.84		0.262560
52517P7C9	525ESC5C9	1,456,000	1,456,000	29,360	1,485,360	693.86		0.476549
52519FAG6	525ESCBO6	1,451,000	1,451,000	6,227	1,457,227	680.71		0.469134
524935DV2	524ESCG38	1,441,000	1,400,046	1,681	1,401,727	654.79		0.454398
524935CA9	524ESCC73	1,441,000	1,208,088	-	1,208,088	564.33		0.391626
52517PVC2	525ESC4F3	1,427,000	1,427,000	1,911	1,428,911	667.49		0.467755
524908MY3	524ESCM64	1,415,000	1,552,025	1,229	1,553,254	725.57		0.512771
524935AP8	524ESCA67	1,397,000	75,699	14,552	90,251	42.16		0.030178
52522L772	525ESC737	139,550	1,575,813	-	1,575,813	735.99	0.005274	
52520WAZ4	525ESC9Z4	1,375,000	1,375,000	1,648	1,376,648	643.07		0.467689
52517PT92	525ESC3M9	1,370,000	1,370,000	2,397	1,372,397	641.09		0.467947
524935CN1	524ESCC08	1,361,000	162,724	13,043	175,766	82.11		0.060327
524935AJ2	524ESCA83	1,351,000	1,351,000	13,557	1,364,557	637.42		0.471817
52523J446	525ESC620	132,050	1,018,644	-	1,018,644	475.78	0.003603	
5252M0GE1	525ESCLT4	1,320,000	1,132,144	14,625	1,146,769	535.69		0.405825
52517P4P3	525ESC7P8	1,316,000	1,316,000	946	1,316,946	615.18		0.467465
52519FBL4	525ESCCP2	1,313,000	1,313,000	1,824	1,314,824	614.19		0.467778
52517P2M2	525ESC8M4	1,306,000	1,562,825	2,337	1,565,162	731.13		0.559826
5249087D6	524ESC795	1,300,000	1,307,075	-	1,307,075	610.57		0.469672
524908MV9	524ESCM72	1,283,000	1,283,000	562	1,283,562	599.59		0.467334
5252M0BY2	525ESCIA9	1,254,000	1,254,000	9,405	1,263,405	590.17		0.470633
52517P5N7	525ESC7N3	1,250,000	1,250,000	38,197	1,288,197	601.76		0.481404
52522L699	525ESC661	123,360	1,326,516	-	1,326,516	619.64	0.005023	
524935AW3	524ESCA34	1,215,000	607,805	19,565	627,370	293.06		0.241204
524908SJ0	524ESCS76	1,200,000	1,200,000	1,038	1,201,038	561.04		0.467534
5252M0DU8	525ESCJP5	1,200,000	1,200,000	-	1,200,000	560.55		0.467129
52519FBP5	525ESCCS6	1,180,000	1,180,000	4,687	1,184,687	553.40		0.468985
52519FEY3	525ESCFS3	1,178,000	1,178,000	7,731	1,185,731	553.89		0.470195
524935CR2	524ESCF62	1,172,000	1,031,764	10,499	1,042,263	486.87		0.415419
5252M0BM8	525ESCHQ5	1,167,000	1,083,950	28,485	1,112,435	519.65		0.445288
52517P5G2	525ESC8G7	1,165,000	1,256,828	1,817	1,258,645	587.95		0.504678
52517P7B1	525ESC6B0	1,164,000	1,164,000	2,086	1,166,086	544.71		0.467966
524908MG2	524ESC9G7	1,138,000	1,318,056	2,564	1,320,620	616.90		0.542092
5252M0AZ0	525ESCHE2	1,119,000	1,119,000	737	1,119,737	523.06		0.467437
524935AY9	524ESCA18	1,102,000	1,084,954	9,092	1,094,046	511.06		0.463758
5252M0BC0	525ESCHH5	1,089,000	1,089,000	-	1,089,000	508.70		0.467129
52517P2Y6	525ESC0D2	1,051,000	1,145,189	1,260	1,146,449	535.54		0.509553

**Wilmington Support [24th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 22,825,222.74
<b>Rounding Adjustment</b>	(81.41)
<b>Distribution Amount</b>	\$ 22,825,141.33

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0BG1	525ESCHL6	1,026,000	1,026,000	396	1,026,396	479.46		0.467310
524908NC0	524ESCN97	1,025,000	1,132,336	897	1,133,233	529.37		0.516455
52517P4R9	525ESC7R4	1,022,000	1,022,000	3,101	1,025,101	478.86		0.468547
5252M0CJ4	525ESCIJ0	1,006,000	1,006,000	-	1,006,000	469.93		0.467129
5252M0GQ4	525ESCMA4	1,000,000	1,000,000	30,500	1,030,500	481.38		0.481377
52517P4T5	525ESC7T0	1,000,000	1,000,000	4,889	1,004,889	469.41		0.469413
52517P3Z2	525ESC7Z6	1,000,000	1,000,000	1,716	1,001,716	467.93		0.467931
52517P4F5	525ESC7F0	1,000,000	1,000,000	1,373	1,001,373	467.77		0.467771
524908L73	524ESC977	1,000,000	1,000,000	1,354	1,001,354	467.76		0.467762
5252M0BH9	525ESCHM4	1,000,000	1,000,000	-	1,000,000	467.13		0.467129
5252M0BP1	525ESCHS1	1,000,000	1,000,000	-	1,000,000	467.13		0.467129
5252M0EB9	525ESCJW0	1,000,000	1,000,000	-	1,000,000	467.13		0.467129
524935CJ0	524ESCC40	1,000,000	979,547	4,917	984,464	459.87		0.459872
524935BF9	524ESCB74	1,000,000	943,594	5,333	948,927	443.27		0.443272
524908VB3	524ESCV98	1,000,000	910,836	1,196	912,032	426.04		0.426037
524935CZ4	524ESCG87	1,000,000	886,145	7,000	893,145	417.21		0.417214
5252M0DW4	525ESCJR1	1,000,000	837,094	-	837,094	391.03		0.391031
5249086V7	524ESC9V4	1,000,000	727,566	14,264	741,829	346.53		0.346530
524935AV5	524ESCA42	1,000,000	626,444	3,667	630,111	294.34		0.294343
524908N48	524ESC944	990,000	591,594	1,148	592,743	276.89		0.279684
52517P2V2	525ESC8V4	961,000	961,000	367	961,367	449.08		0.467308
52519FDA6	525ESCDY2	909,000	909,000	1,364	910,364	425.26		0.467830
524908WK2	524ESCW71	900,000	703,851	394	704,245	328.97		0.365526
5249083B4	524ESC9B8	898,000	759,218	4,453	763,671	356.73		0.397253
52517P6U0	525ESC6U8	879,000	879,000	-	879,000	410.61		0.467129
52517P6E6	525ESC3E7	875,000	875,000	1,562	876,562	409.47		0.467963
5252M0DM6	525ESCJJ9	870,000	870,000	-	870,000	406.40		0.467129
5252M0CX3	525ESCIW1	866,000	866,000	-	866,000	404.53		0.467129
52519FCZ2	525ESCDX4	863,000	863,000	1,151	864,151	403.67		0.467752
5252M0BF3	525ESCHK8	813,000	813,000	290	813,290	379.91		0.467296
52519FAQ4	525ESCBW8	812,000	812,000	3,248	815,248	380.83		0.468998
524935EN9	524ESCH94	803,000	770,387	892	771,279	360.29		0.448676
524935CL5	524ESCC24	796,000	772,392	4,643	777,035	362.98		0.456000
52517P4S7	525ESC7S2	789,000	789,000	4,558	793,558	370.69		0.469828
5252M0DS3	525ESCJN0	774,000	774,000	-	774,000	361.56		0.467129
5249086M7	524ESC696	760,000	382,602	-	382,602	178.72		0.235164
52517P7D7	525ESC7D5	750,000	750,000	1,051	751,051	350.84		0.467784
524935CU5	524ESCF39	749,000	664,639	6,320	670,958	313.42		0.418457
524908FJ4	524ESC9J1	725,000	725,000	999	725,999	339.14		0.467773
5249083W8	524ESC9W2	709,000	565,430	3,181	568,611	265.61		0.374633
524935AX1	524ESCA26	700,000	690,466	10,729	701,195	327.55		0.467927
5252M0DQ7	525ESCJL4	699,000	699,000	13,629	712,629	332.89		0.476238

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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0EM5	525ESC6G3	699,000	699,000	-	699,000	326.52		0.467129
52519FEK3	525ESCF1	698,000	698,000	2,792	700,792	327.36		0.468998
52517P3T6	525ESC8T9	692,000	692,000	872	692,872	323.66		0.467718
5252M0BR7	525ESCHU6	688,000	688,000	-	688,000	321.38		0.467129
524935EA7	524ESCE89	682,000	655,642	4,850	660,492	308.53		0.452397
52519FDB4	525ESCDZ9	677,000	677,000	1,128	678,128	316.77		0.467908
524935EE9	524ESCE48	668,000	590,518	2,969	593,487	277.24		0.415023
52519FFP1	525ESCGH6	648,000	648,000	9,657	657,657	307.21		0.474091
524935BY8	524ESCB17	645,000	536,496	4,121	540,616	252.54		0.391531
52519FBT7	525ESCCU1	629,000	629,000	3,014	632,014	295.23		0.469368
524935CP6	524ESCF88	625,000	373,132	4,557	377,690	176.43		0.282288
52519FEM9	525ESCFH7	610,000	610,000	635	610,635	285.25		0.467616
5252M0AC1	525ESCGK9	610,000	402,127	14,773	416,900	194.75		0.319256
524935DU4	524ESCG46	600,000	412,877	5,000	417,877	195.20		0.325338
5252M0BU0	525ESCHX0	585,000	585,000	-	585,000	273.27		0.467129
5252M0BA4	525ESCHF9	555,000	555,000	-	555,000	259.26		0.467129
52517P6X4	525ESC5X3	530,000	518,996	893	519,889	242.86		0.458218
524935CH4	524ESCC57	525,000	496,387	5,906	502,293	234.64		0.446925
52517P2T7	525ESC9T8	521,000	521,000	585	521,585	243.65		0.467654
5252M0AF4	525ESCGN3	513,000	513,000	816	513,816	240.02		0.467873
5252M0BV8	525ESCHY8	508,000	508,000	-	508,000	237.30		0.467129
5252M0BK2	525ESCHO0	505,000	505,000	-	505,000	235.90		0.467129
524935EB5	524ESCE71	502,000	455,753	9,460	465,213	217.31		0.432898
52517P5V9	525ESC5V7	501,000	446,558	582	447,139	208.87		0.416910
52517P3X7	525ESC8X0	500,000	610,176	1,175	611,351	285.58		0.571160
52517P5T4	525ESC6T1	500,000	500,000	15,648	515,648	240.87		0.481749
524935DN0	524ESCD15	500,000	510,095	-	510,095	238.28		0.476560
524935BV4	524ESCB33	500,000	502,586	7,391	509,977	238.23		0.476451
5252M0FY8	525ESCLN7	500,000	500,000	7,371	507,371	237.01		0.474016
52517P3S8	525ESC8S1	500,000	500,000	577	500,577	233.83		0.467668
524935AZ6	524ESCA00	500,000	464,473	5,117	469,590	219.36		0.438718
5252M0GS0	525ESCMC0	500,000	458,783	4,468	463,250	216.40		0.432796
524935EF6	524ESCE30	500,000	451,524	3,747	455,270	212.67		0.425340
524935DA8	524ESCD98	500,000	448,297	6,725	455,022	212.55		0.425109
5252M0GR2	525ESCMB2	500,000	428,162	4,667	432,830	202.19		0.404375
524935CM3	524ESCC16	500,000	417,563	2,567	420,130	196.26		0.392510
5249086W5	524ESC688	500,000	230,990	-	230,990	107.90		0.215804
5252M0EX1	525ESCKQ1	474,000	474,000	-	474,000	221.42		0.467129
5252M0AL1	525ESCGR4	465,000	465,000	-	465,000	217.21		0.467129
52520WAM3	525ESC9M3	450,000	361,227	210	361,437	168.84		0.375195
52519FBU4	525ESCCV9	440,000	440,000	1,506	441,506	206.24		0.468728
524935DW0	524ESCG20	435,000	371,108	3,480	374,588	174.98		0.402255

Wilmington Support [24th DISTRIBUTION]

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5252M0GU5	525ESCMD8	433,000	433,000	-	433,000	202.27		0.467129
524935DE0	524ESCD56	419,000	417,122	2,270	419,392	195.91		0.467566
5252M0BT3	525ESCHW2	418,000	418,000	-	418,000	195.26		0.467129
524935EM1	524ESCE06	403,000	361,640	338	361,978	169.09		0.419579
52517P3V1	525ESC7V5	401,000	401,000	534	401,534	187.57		0.467751
52517P5J6	525ESC8J1	396,000	396,000	418	396,418	185.18		0.467622
5252M0FL6	525ESCLD9	393,000	393,000	-	393,000	183.58		0.467129
524935DP5	524ESCD07	375,000	339,507	5,000	344,507	160.93		0.429145
5252M0FZ5	525ESCLO5	372,000	372,000	-	372,000	173.77		0.467129
5252M0AG2	525ESCGO1	368,000	368,000	499	368,499	172.14		0.467762
524935CQ4	524ESCF70	367,000	293,892	1,529	295,422	138.00		0.376022
5249084X5	524ESC9X0	367,000	164,265	2,340	166,605	77.83		0.212059
524935CT8	524ESCF47	350,000	243,510	2,479	245,989	114.91		0.328310
52517P5L1	525ESC7L7	347,000	347,000	327	347,327	162.25		0.467570
52517P4W8	525ESC0I1	341,000	341,000	470	341,470	159.51		0.467773
5252M0EZ6	525ESCKS7	326,000	326,000	2,751	328,751	153.57		0.471071
524908N30	524ESC936	312,000	150,573	362	150,935	70.51		0.225981
524935DQ3	524ESCG79	300,000	299,834	3,733	303,567	141.81		0.472684
524935BN2	524ESCB58	290,000	242,730	1,933	244,663	114.29		0.394101
52517P4U2	525ESC7U7	288,000	288,000	2,803	290,803	135.84		0.471676
52520WAV3	525ESC9V3	287,000	287,000	646	287,646	134.37		0.468182
5252M0FE2	525ESCKX6	267,000	267,000	4,008	271,008	126.60		0.474142
524908UY4	524ESCU57	264,000	264,000	500	264,500	123.56		0.468014
5249087E4	524ESC9E2	259,000	11,150	-	11,150	5.21		0.020110
52517PU74	525ESC3P2	250,000	250,000	222	250,222	116.89		0.467544
52517P6V8	525ESC4V8	247,000	247,000	266	247,266	115.51		0.467633
524935ED1	524ESCE55	241,000	230,133	964	231,097	107.95		0.447934
5252M0DB0	525ESCJA8	232,000	232,000	-	232,000	108.37		0.467129
5252M0GC5	525ESCLR8	232,000	232,000	-	232,000	108.37		0.467129
524935CE1	524ESCC65	231,000	198,586	257	198,842	92.89		0.402100
5252M0GG6	525ESCLV9	221,000	221,000	2,266	223,266	104.29		0.471920
52517P7K1	525ESC5K1	214,000	214,000	371	214,371	100.14		0.467940
5252M0BB2	525ESCHG7	214,000	214,000	-	214,000	99.97		0.467129
524935EL3	524ESCE14	213,000	204,446	178	204,624	95.59		0.448760
524935CY7	524ESCG95	213,000	200,005	-	200,005	93.43		0.438630
5252M0FN2	525ESCLF4	207,000	207,000	-	207,000	96.70		0.467129
524935DT7	524ESCG53	200,000	186,891	2,844	189,736	88.63		0.443155
524935AK9	524ESCA75	197,000	192,178	337	192,514	89.93		0.456493
524935DR1	524ESCG61	196,000	178,351	3,502	181,853	84.95		0.433413
52517P5P2	525ESC0P5	192,000	192,000	175	192,175	89.77		0.467556
524935AT0	524ESCA59	191,000	117,331	1,074	118,406	55.31		0.289585
52517P3N9	525ESC9N1	190,000	190,000	179	190,179	88.84		0.467570

**Wilmington Support [24th DISTRIBUTION]**

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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524935CS0	524ESCF54	186,000	184,869	1,395	186,264	87.01		0.467792
52517P4Q1	525ESC0H3	179,000	179,000	251	179,251	83.73		0.467784
524935DX8	524ESCG12	173,000	160,858	1,922	162,781	76.04		0.439535
5249086N5	524ESC9N2	173,000	107,965	991	108,956	50.90		0.294199
5249087K0	524ESC9K8	168,000	107,495	1,050	108,545	50.70		0.301813
5252M0AQ0	525ESCGV5	155,000	155,000	254	155,254	72.52		0.467895
5252M0EQ6	525ESCKJ7	155,000	155,000	-	155,000	72.40		0.467129
5249087C8	524ESC9C6	151,000	143,952	629	144,581	67.54		0.447272
52517P3C3	525ESC9C5	150,000	150,000	189	150,189	70.16		0.467718
52517PU33	525ESC3N7	146,000	146,000	204	146,204	68.30		0.467781
524935DF7	524ESCD49	135,000	134,025	703	134,728	62.94		0.466188
5249085R7	524ESC9R3	125,000	100,686	706	101,392	47.36		0.378906
5249083S7	524ESC9S1	125,000	81,412	593	82,005	38.31		0.306455
524935CK7	524ESCC32	123,000	104,473	589	105,062	49.08		0.399006
524935EK5	524ESCE22	120,000	118,295	160	118,455	55.33		0.461115
52517P6Z9	525ESC4Z9	119,000	101,274	178	101,452	47.39		0.398246
524935CW1	524ESCF13	118,000	116,479	250	116,729	54.53		0.462096
524935DD2	524ESCD64	117,000	100,374	878	101,251	47.30		0.404251
5249087F1	524ESC9F9	106,000	64,394	607	65,001	30.36		0.286454
52517P4M0	525ESC6M6	103,000	103,000	157	103,157	48.19		0.467839
52517P3W9	525ESC8W2	100,000	100,000	133	100,133	46.78		0.467751
52517P3B5	525ESC9B7	100,000	100,000	126	100,126	46.77		0.467718
524935DK6	524ESCD31	100,000	98,119	385	98,505	46.01		0.460144
524935EC3	524ESCE63	100,000	97,501	444	97,946	45.75		0.457533
5249086T2	524ESC9T9	100,000	97,676	-	97,676	45.63		0.456271
524935DY6	524ESCG04	100,000	96,781	667	97,447	45.52		0.455204
524935BE2	524ESCB82	100,000	78,442	958	79,401	37.09		0.370904
5249085Y2	524ESC9Y8	100,000	75,195	-	75,195	35.13		0.351260
524935BR3	524ESCB41	100,000	70,642	542	71,184	33.25		0.332520
524935CX9	524ESCF05	100,000	20,315	469	20,784	9.71		0.097090
52519FDF5	525ESCED7	70,000	70,000	1,848	71,848	33.56		0.479460
52517P5M9	525ESC0O8	64,000	64,000	69	64,069	29.93		0.467633
52517P3P4	525ESC8P7	59,000	59,000	88	59,088	27.60		0.467828
5252M0CP0	525ESCIO9	30,000	30,000	-	30,000	14.01		0.467129
52517P2W0	525ESC9W1	25,000	19,587	30	19,617	9.16		0.366544
<b>Total</b>		<b>\$ 47,292,001,778</b>	<b>\$ 48,379,114,054</b>	<b>\$ 483,572,168</b>	<b>\$ 48,862,686,222</b>	<b>\$ 22,825,141.33</b>		