

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

| | | | |
|------------------------------------------------------------------------------------------------|-----------------------------------|---------------------------------------------------------------------|-----------------------------|
| 1 Issuer's name | | 2 Issuer's employer identification number (EIN) | |
| Wilmington Intermediate-Term Bond Fund | | 23-2856846 | |
| 3 Name of contact for additional information | 4 Telephone No. of contact | 5 Email address of contact | |
| John C. McDonnell | 1-800-836-2211 | funds@wilmingtontrust.com | |
| 6 Number and street (or P.O. box if mail is not delivered to street address) of contact | | 7 City, town, or post office, state, and ZIP code of contact | |
| 1100 North Market Street, 9th Floor | | Wilmington, DE 19890 | |
| 8 Date of action | | 9 Classification and description | |
| August 23, 2021 | | Regulated Investment Company Stock - Class I Shares | |
| 10 CUSIP number | 11 Serial number(s) | 12 Ticker symbol | 13 Account number(s) |
| 97181C845 | | WIBIX | |

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On August 23, 2021, the Wilmington Intermediate-Term Bond Fund merged into the Wilmington Broad Market Bond Fund in a tax-free exchange under Internal Revenue Code Sec. 368(a).

Each share of the Wilmington Intermediate-Term Bond Fund - Class I shares (CUSIP: 97181C845, Ticker: WIBIX) was exchanged for 0.951578 shares of Wilmington Broad Market Bond Fund - Class I shares (CUSIP: 97181C811, Ticker: WIBMX).

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ Each shareholder's aggregate basis in the shares of Wilmington Broad Market Bond Fund they received in the exchange will equal their aggregate basis in the shares of Wilmington Intermediate-Term Bond Fund they surrendered.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ There aggregate basis of the shares received is the same as the aggregate basis of the shares surrendered

The net asset value per share of Wilmington Intermediate-Term Bond Fund - Class I shares surrendered in the exchange was \$9.710270. The net asset value per share of the Wilmington Broad Market Bond Fund - Class I received in the exchange was \$10.204382.

Part II **Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Internal Revenue Code Sections 354(a), 357(a), 358(a), 361(a), 368(a) and 1223(1).

18 Can any resulting loss be recognized? ▶ No gain or loss is recognized on the exchange.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ N/A

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶  Date ▶ August 23, 2021

Print your name ▶ John C. McDonnell Title ▶ Chief Operations Officer

| | | | | | |
|-------------------------------|----------------------------|----------------------|------|-------------------------------------------------|--------------|
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| | Firm's name ▶ | | | | Firm's EIN ▶ |
| | Firm's address ▶ | | | | Phone no. |

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Part I Reporting Issuer

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| 1 Issuer's name | | 2 Issuer's employer identification number (EIN) | |
| Wilmington Intermediate-Term Bond Fund | | 23-2856846 | |
| 3 Name of contact for additional information | 4 Telephone No. of contact | 5 Email address of contact | |
| John C. McDonnell | 1-800-836-2211 | funds@wilmingtontrust.com | |
| 6 Number and street (or P.O. box if mail is not delivered to street address) of contact | | 7 City, town, or post office, state, and ZIP code of contact | |
| 1100 North Market Street, 9th Floor | | Wilmington, DE 19890 | |
| 8 Date of action | | 9 Classification and description | |
| August 23, 2021 | | Regulated Investment Company Stock - Class A Shares | |
| 10 CUSIP number | 11 Serial number(s) | 12 Ticker symbol | 13 Account number(s) |
| 97181C852 | | WIBAX | |

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On August 23, 2021, the Wilmington Intermediate-Term Bond Fund merged into the Wilmington Broad Market Bond Fund in a tax-free exchange under Internal Revenue Code Sec. 368(a).

Each share of Wilmington Intermediate-Term Bond Fund - Class A shares (CUSIP: 97181C852, Ticker: WIBAX) was exchanged for 0.935094 shares of Wilmington Broad Market Bond Fund - Class A shares (CUSIP: 97181C829, Ticker: WABMX).

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ Each shareholder's aggregate basis in the shares of Wilmington Broad Market Bond Fund they received in the exchange will equal their aggregate basis in the shares of Wilmington Intermediate-Term Bond Fund they surrendered.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ There aggregate basis of the shares received is the same as the aggregate basis of the shares surrendered.

The net asset value per share of Wilmington Intermediate-Term Bond Fund - Class A shares surrendered in the exchange was \$9.705582. The net asset value per share of the Wilmington Broad Market Bond Fund - Class A received in the exchange was \$10.379254.

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Internal Revenue Code Sections 354(a), 357(a), 358(a), 361(a), 368(a) and 1223(1).

18 Can any resulting loss be recognized? ▶ No gain or loss is recognized on the exchange.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ N/A

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶  Date ▶ August 23, 2021

Print your name ▶ John C. McDonnell Title ▶ Chief Operations Officer

| | | | | | |
|-------------------------------|----------------------------|----------------------|------|-------------------------------------------------|--------------|
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| | Firm's name ▶ | | | | Firm's EIN ▶ |
| | Firm's address ▶ | | | | Phone no. |