

**Master List of Securities, as of August 20, 2009**

Agent/Trustee Name	ISIN	CUSIP	Maturity Date	Coupon	Issue Amount	Currency	Description
Bank of New York, The	US524908UB47	524908UB4	1/3/2017	5.75%	1,250,000,000.	USD	5 3/4% Subordinated Notes Due 1/3/2017
Bank of New York, The	US5249087M63	5249087M6	12/28/2017	6.75%	1,500,000,000.	USD	6 3/4% Subordinated Medium Term Notes Due 12/28/2017
Bank of New York, The	US524908R366	524908R36	7/19/2017	6.50%	2,000,000,000.	USD	6 1/2% Jr. Subordinated Notes Due 7/19/2017
Bank of New York, The	US524908WH98	524908WH9	5/3/2032	6.00%	750,000,000.	USD	6% Subordinated Medium Term Notes Due 5/3/2032
Bank of New York, The	US5249087N47	5249087N4	5/11/2038	7.50%	2,000,000,000.	USD	7 1/2% Subordinated Notes Due 5/11/2038
Bank of New York, The	US524908R440	524908R44	7/17/2037	6.88%	1,500,000,000.	USD	6 7/8% Subordinated Notes Due 7/17/2037
Bank of New York, The	US52520YAB39	52520YAB3	8/19/2035	Floating	300,001,000.	USD	Floating Rate Jr Subordinated Deferrable Debenture due August 19, 2035
Bank of New York, The		52519Y209	3/15/2052	6.38%	309,728,375.	USD	6.375% Subordinated Deferrable Interest Debentures due 03/15/2052
Bank of New York, The	US52520B2060	52520B206	10/31/2052	6.38%	309,278,375.	USD	6.375% Subordinated Deferrable Interest Debentures due 10/31/2052
Bank of New York, The		52520E200	4/22/2053	6.00%	412,371,150.	USD	6% Subordinated Deferrable Interest Debentures due 04/22/2053
Bank of New York, The	US52520X2080	52520X208	1/18/2054	6.24%	231,958,765.	USD	6.24% Subordinated Deferrable Interest Debentures due 2054
Wilmington Trust, as Indenture Trustee (a)	US524908AA83	524908AA8	3/1/2015	8.80%	300,000,000.00	USD	8.8% Sr. Unsecured Notes Due 3/1/2015
Wilmington Trust, as Indenture Trustee (a)	US524908BQ27	524908BQ2	8/15/2009	7.20%	250,000,000.00	USD	7.2% Sr. Unsecured Notes Due 8/15/2009
Wilmington Trust, as Indenture Trustee (a)	US524908CF52	524908CF5	11/1/2009	7.88%	400,000,000.00	USD	7 7/8% Sr. Unsecured Notes Due 11/1/2009
Wilmington Trust, as Indenture Trustee (a)	US524908CM04	524908CM0	8/15/2010	7.88%	1,000,000,000.00	USD	7 7/8% Sr. Unsecured Notes Due 8/15/2010
Wilmington Trust, as Indenture Trustee (a)	US52517PSC67	52517PSC6	1/18/2012	6.63%	1,500,000,000.00	USD	6 5/8% Sr. Unsecured Notes Due 1/18/2012
Wilmington Trust, as Indenture Trustee (a)	US82087KAG40	82087KAG4	4/1/2011	6.00%	26,000,000.00	USD	6% Sr. Unsecured Notes Due 4/1/2011
Wilmington Trust, as Indenture Trustee (a)	US52517PL336	52517PL33	11/24/2008	0.00%	925,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/24/2008
Wilmington Trust, as Indenture Trustee (a)	US5252M0DY09	5252M0DY0	3/20/2009	0.00%	300,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/20/2009
Wilmington Trust, as Indenture Trustee (a)	US52517P5D90	52517P5D9	9/26/2008	0.00%	590,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 9/26/2008
Wilmington Trust, as Indenture Trustee (a)	US52517P5E73	52517P5E7	9/26/2008	0.00%	250,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 9/26/2008
Wilmington Trust, as Indenture Trustee (a)	US52517P5C18	52517P5C1	9/26/2008	0.00%	220,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 9/26/2008
Wilmington Trust, as Indenture Trustee (a)	US52517PE232	52517PE23	1/23/2009	0.00%	500,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 1/23/2009
Wilmington Trust, as Indenture Trustee (a)	US52517PC418	52517PC41	10/22/2008	0.00%	150,000,000.00	USD	0% Sr. Unsecured Notes Due 10/22/2008
Wilmington Trust, as Indenture Trustee (a)	US52517PG393	52517PG39	4/3/2009	0.00%	350,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 4/3/2009
Wilmington Trust, as Indenture Trustee (a)	US52517PG211	52517PG21	4/3/2009	0.00%	1,000,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 4/3/2009
Wilmington Trust, as Indenture Trustee (a)	US52517PK833	52517PK83	8/21/2009	0.00%	950,000,000.00	USD	0% Sr. Unsecured Notes Due 8/21/2009
Wilmington Trust, as Indenture Trustee (a)	US52517PVU29	52517PVU2	3/13/2009	3.60%	500,000,000.00	USD	3.6% Sr. Unsecured Notes Due 3/13/2009
Wilmington Trust, as Indenture Trustee (a)	US52520WDF59	52520WDF5	10/22/2008	0.00%	175,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 10/22/2008
Wilmington Trust, as Indenture Trustee (a)	US52520WDK45	52520WDK4	2/22/2009	0.00%	272,200,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/22/2009
Wilmington Trust, as Indenture Trustee (a)	US52517PQ467	52517PQ46	12/23/2008	0.00%	1,000,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/23/2008
Wilmington Trust, as Indenture Trustee (a)	US52517PQ616	52517PQ61	12/23/2008	0.00%	400,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/23/2008
Wilmington Trust, as Indenture Trustee (a)	US52517PQ533	52517PQ53	12/23/2008	0.00%	650,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/23/2008
Wilmington Trust, as Indenture Trustee (a)	US52517PW564	52517PW56	3/23/2009	0.00%	650,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/23/2009
Wilmington Trust, as Indenture Trustee (a)	US52517PW499	52517PW49	3/23/2009	0.00%	250,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/23/2009
Wilmington Trust, as Indenture Trustee (a)	US52517PW317	52517PW31	3/23/2009	0.00%	1,600,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/23/2009
Wilmington Trust, as Indenture Trustee (a)	US52517PC582	52517PC58	10/22/2008	0.00%	600,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 10/22/2008
Wilmington Trust, as Indenture Trustee (a)	US524908S273	524908S27	3/27/2009	0.00%	465,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/27/2009
Wilmington Trust, as Indenture Trustee (a)	US524908R770	524908R77	12/29/2008	0.00%	320,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/29/2008

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Wilmington Trust, as Indenture Trustee (a)	US524908R515	524908R51	10/27/2008	0.00%	30,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 10/27/2008
Wilmington Trust, as Indenture Trustee (a)	US524908SQ44	524908SQ4	8/22/2009	0.00%	300,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/22/2009
Wilmington Trust, as Indenture Trustee (a)	US524908LK47	524908LK4	9/22/2008	0.00%	57,800,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 9/22/2008
Wilmington Trust, as Indenture Trustee (a)	US524908X216	524908X21	10/14/2008	0.00%	100,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 10/14/2008
Wilmington Trust, as Indenture Trustee (a)	US524908X547	524908X54	1/14/2009	0.00%	400,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 1/14/2009
Wilmington Trust, as Indenture Trustee (a)	US52519FCZ27	52519FCZ2	8/3/2009	4.00%	873,000.00	USD	4% Sr. Unsecured Medium Term Notes Due 8/3/2009
Wilmington Trust, as Indenture Trustee (a)	US524908ET39	524908ET3	10/18/2008	0.00%	6,100,000.00	USD	0% Sr. Unsecured Notes Due 10/18/2008
Wilmington Trust, as Indenture Trustee (a)	US52522L2934	52522L293	4/30/2009	0.00%	38,850,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 4/30/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L4005	52522L400	1/30/2009	0.00%	25,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 1/30/2009
Wilmington Trust, as Indenture Trustee (a)	US52517P3Z21	52517P3Z2	7/21/2009	0.00%	1,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 7/21/2009
Wilmington Trust, as Indenture Trustee (a)	US52517PU741	52517PU74	3/1/2009	0.00%	250,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/1/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L5259	52522L525	7/31/2009	0.00%	776,817,400.00	USD	0% Sr. Unsecured Medium Term Notes Due 7/31/2009
Wilmington Trust, as Indenture Trustee (a)	US5252M0FJ14	5252M0FJ1	5/5/2009	0.00%	4,275,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/5/2009
Wilmington Trust, as Indenture Trustee (a)	US5252M0AG20	5252M0AG2	6/1/2009	0.00%	368,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/1/2009
Wilmington Trust, as Indenture Trustee (a)	US5252M0CN52	5252M0CN5	7/30/2009	0.00%	3,300,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 7/30/2009
Wilmington Trust, as Indenture Trustee (a)	US52517P5V98	52517P5V9	12/29/2008	0.00%	501,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/29/2008
Wilmington Trust, as Indenture Trustee (a)	US52520WAM38	52520WAM3	10/8/2008	0.00%	450,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 10/8/2008
Wilmington Trust, as Indenture Trustee (a)	US52517P2Z30	52517P2Z3	6/18/2009	0.00%	5,450,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/18/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L6570	52522L657	8/10/2009	0.00%	48,310,620.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/10/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L2512	52522L251	9/19/2008	0.00%	13,997,350.00	USD	0% Convertible Medium Term Notes Due 9/19/2008
Wilmington Trust, as Indenture Trustee (a)	US524908UP33	524908UP3	2/13/2009	0.00%	13,943,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/13/2009
Wilmington Trust, as Indenture Trustee (a)	US52517P4F57	52517P4F5	7/23/2009	0.00%	1,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 7/23/2009
Wilmington Trust, as Indenture Trustee (a)	US52517P4K43	52517P4K4	8/13/2009	0.00%	10,540,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/13/2009
Wilmington Trust, as Indenture Trustee (a)	US524908PL83	524908PL8	3/23/2009	1.00%	51,945,000.00	USD	1% Convertible Medium Term Notes Due 3/23/2009
Wilmington Trust, as Indenture Trustee (a)	US52517PWQ08	52517PWQ0	6/2/2009	0.00%	20,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/2/2009
Wilmington Trust, as Indenture Trustee (a)	US52517P3N90	52517P3N9	4/2/2009	0.00%	190,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 4/2/2009
Wilmington Trust, as Indenture Trustee (a)	US52517PWH09	52517PWH0	4/8/2009	0.00%	10,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 4/8/2009
Wilmington Trust, as Indenture Trustee (a)	US524908NV83	524908NV8	9/29/2008	0.00%	4,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 9/29/2008
Wilmington Trust, as Indenture Trustee (a)		52522L756	2/25/2009	0.00%	5,000,000.00	USD	0% ETN Linked To LBCI Pure Beta Total Return Due 2/25/2009
Wilmington Trust, as Indenture Trustee (a)	US52520WAD39	52520WAD3	6/15/2009	3.12%	10,000,000.00	USD	3.119% Convertible Medium Term Notes Due 6/15/2009
Wilmington Trust, as Indenture Trustee (a)	US52520W4400	52520W440	5/29/2009	0.00%	12,997,600.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/29/2009
Wilmington Trust, as Indenture Trustee (a)	US5252M0DU86	5252M0DU8	3/2/2009	0.00%	1,200,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/2/2009
Wilmington Trust, as Indenture Trustee (a)	US52517P4P30	52517P4P3	3/5/2009	0.00%	3,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/5/2009
Wilmington Trust, as Indenture Trustee (a)	US52520W3907	52520W390	6/30/2009	0.00%	10,501,790.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/30/2009
Wilmington Trust, as Indenture Trustee (a)	US52517P2T79	52517P2T7	12/29/2008	0.00%	521,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/29/2008
Wilmington Trust, as Indenture Trustee (a)	US52520W5498	52520W549	4/30/2009	0.00%	24,066,340.00	USD	0% Sr. Unsecured Medium Term Notes Due 4/30/2009
Wilmington Trust, as Indenture Trustee (a)	US524908PH71	524908PH7	3/10/2009	0.00%	2,645,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/10/2009
Wilmington Trust, as Indenture Trustee (a)	US524908PM66	524908PM6	3/31/2009	0.00%	6,765,000.00	USD	0% Sr. Unsecured Notes Due 3/31/2009
Wilmington Trust, as Indenture Trustee (a)	US524908NZ97	524908NZ9	11/15/2008	0.00%	10,124,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/15/2008

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Wilmington Trust, as Indenture Trustee (a)	US524908PF16	524908PF1	1/26/2009	0.00%	7,735,000.00	USD	0% Sr. Unsecured Notes Due 1/26/2009
Wilmington Trust, as Indenture Trustee (a)	US52517P3S87	52517P3S8	1/30/2009	0.00%	500,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 1/30/2009
Wilmington Trust, as Indenture Trustee (a)	US5252M0BP10	5252M0BP1	1/11/2009	0.00%	1,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 1/11/2009
Wilmington Trust, as Indenture Trustee (a)	US52517P5L17	52517P5L1	5/1/2009	0.00%	347,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/1/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L5663	52522L566	8/31/2009	0.00%	25,495,180.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/31/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L3767	52522L376	5/29/2009	0.00%	16,707,020.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/29/2009
Wilmington Trust, as Indenture Trustee (a)	US52517PY701	52517PY70	5/31/2009	0.00%	3,233,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/31/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L7727	52522L772	8/31/2009	0.00%	1,395,500.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/31/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L2363	52522L236	3/31/2009	0.00%	16,785,040.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/31/2009
Wilmington Trust, as Indenture Trustee (a)	US524935DC44	524935DC4	8/3/2009	0.00%	1,500,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/3/2009
Wilmington Trust, as Indenture Trustee (a)	US52523J1723	52523J172	5/21/2009	0.00%	12,680,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/21/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L4831	52522L483	6/30/2009	0.00%	4,142,300.00	USD	0% Sr. Unsecured Notes Due 6/30/2009
Wilmington Trust, as Indenture Trustee (a)	US52523J2226	52523J222	5/19/2009	0.00%	6,958,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/19/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L3924	52522L392	5/29/2009	0.00%	4,045,800.00	USD	0% Sr. Unsecured Notes Due 5/29/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L3015	52522L301	4/30/2009	0.00%	7,830,660.00	USD	0% Sr. Unsecured Medium Term Notes Due 4/30/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L7073	52522L707	8/13/2009	0.00%	2,028,100.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/13/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L7230	52522L723	8/13/2009	0.00%	3,807,570.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/13/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L7156	52522L715	8/13/2009	0.00%	3,538,300.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/13/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L5820	52522L582	8/13/2009	0.00%	8,673,630.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/13/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L4187	52522L418	5/6/2009	0.00%	26,064,470.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/6/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L3197	52522L319	4/30/2009	0.00%	11,876,070.00	USD	0% Sr. Unsecured Medium Term Notes Due 4/30/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L3270	52522L327	4/30/2009	0.00%	2,666,260.00	USD	0% Sr. Unsecured Medium Term Notes Due 4/30/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L6992	52522L699	8/13/2009	0.00%	1,233,600.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/13/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L6737	52522L673	8/13/2009	0.00%	2,161,670.00	USD	0% Sr. Unsecured Notes Due 8/13/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L5747	52522L574	8/31/2009	0.00%	51,565,320.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/31/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L3353	52522L335	4/30/2009	0.00%	52,814,490.00	USD	0% Sr. Unsecured Medium Term Notes Due 4/30/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L4591	52522L459	5/29/2009	0.00%	29,713,150.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/29/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L4914	52522L491	6/30/2009	0.00%	36,010,650.00	USD	0% Sr. Unsecured Notes Due 6/30/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L3841	52522L384	4/30/2009	0.00%	3,825,970.00	USD	0% Sr. Unsecured Notes Due 4/30/2009
Wilmington Trust, as Indenture Trustee (a)	US5249084X55	5249084X5	1/30/2009	15.30%	367,000.00	USD	15.3% Convertible Medium Term Notes Due 1/30/2009
Wilmington Trust, as Indenture Trustee (a)	US5249083B45	5249083B4	11/28/2008	10.50%	898,000.00	USD	10 1/2% Convertible Medium Term Notes Due 11/28/2008
Wilmington Trust, as Indenture Trustee (a)	US524908L732	524908L73	9/24/2008	10.00%	1,000,000.00	USD	10% Convertible Medium Term Note Due 9/24/2008
Wilmington Trust, as Indenture Trustee (a)	US5249083H15	5249083H1	10/15/2008	19.25%	1,500,000.00	USD	19 1/4% Convertible Medium Term Notes Due 10/15/2008
Wilmington Trust, as Indenture Trustee (a)	US5249083S79	5249083S7	11/28/2008	10.05%	125,000.00	USD	10.05% Convertible Medium Term Notes Due 11/28/2008
Wilmington Trust, as Indenture Trustee (a)	US5249083W81	5249083W8	11/28/2008	9.50%	709,000.00	USD	9 1/2% Convertible Medium Term Notes Due 11/28/2008
Wilmington Trust, as Indenture Trustee (a)	US524908N308	524908N30	9/28/2008	14.35%	312,000.00	USD	14.35% Convertible Medium Term Notes Due 9/28/2008
Wilmington Trust, as Indenture Trustee (a)	US524908N480	524908N48	9/28/2008	13.25%	990,000.00	USD	13 1/4% Convertible Medium Term Notes Due 9/28/2008
Wilmington Trust, as Indenture Trustee (a)	US524935EM17	524935EM1	12/12/2008	10.05%	403,000.00	USD	10.05% Convertible Medium Term Notes Due 12/12/2008
Wilmington Trust, as Indenture Trustee (a)	US524935EL34	524935EL3	9/12/2009	10.00%	213,000.00	USD	10% Convertible Medium Term Notes Due 9/12/2009

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Wilmington Trust, as Indenture Trustee (a)	US524935DK69	524935DK6	7/31/2009	9.25%	1,000,000.00	USD	9 1/4% Convertible Medium Term Notes Due 7/31/2009
Wilmington Trust, as Indenture Trustee (a)	US5252M0FB87	5252M0FB8	4/20/2009	0.00%	4,385,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 4/20/2009
Wilmington Trust, as Indenture Trustee (a)	US5252M0FR30	5252M0FR3	5/8/2009	0.00%	2,550,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/8/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L8220	52522L822	3/6/2009	28.00%	403,100,000.00	USD	28% Convertible Notes Due 3/6/2009
Wilmington Trust, as Indenture Trustee (a)	US52523J3059	52523J305	9/11/2009	22.65%	25,000,000.00	USD	22.65% Convertible Notes Due 9/11/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L5580	52522L558	1/21/2009	7.50%	13,820,000,000.00	USD	7 1/2% Convertible Notes Due 1/21/2009
Wilmington Trust, as Indenture Trustee (a)	US52523J2978	52523J297	9/11/2009	12.12%	46,000,020.00	USD	12.12% Convertible Medium Term Notes Due 9/11/2009
Wilmington Trust, as Indenture Trustee (a)	US52519FAS02	52519FAS0	3/6/2020	5.40%	7,866,000.00	USD	5.4% Sr. Unsecured Medium Term Notes Due 3/6/2020
Wilmington Trust, as Indenture Trustee (a)	US52519FAR29	52519FAR2	3/6/2013	4.70%	1,986,000.00	USD	4.7% Sr. Unsecured Medium Term Notes Due 3/6/2013
Wilmington Trust, as Indenture Trustee (a)	US52519FAP62	52519FAP6	2/27/2020	5.50%	5,596,000.00	USD	5 1/2% Sr. Unsecured Medium Term Notes Due 2/27/2020
Wilmington Trust, as Indenture Trustee (a)	US52519FAQ46	52519FAQ4	2/27/2013	4.80%	839,000.00	USD	4.8% Sr. Unsecured Medium Term Notes Due 2/27/2013
Wilmington Trust, as Indenture Trustee (a)	US52519FDR91	52519FDR9	3/8/2020	5.25%	2,592,000.00	USD	5 1/4% Sr. Unsecured Medium Term Notes Due 3/8/2020
Wilmington Trust, as Indenture Trustee (a)	US52519FDM05	52519FDM0	1/25/2030	5.55%	13,343,000.00	USD	5.55% Sr. Unsecured Medium Term Notes Due 1/25/2030
Wilmington Trust, as Indenture Trustee (a)	US52519FDD06	52519FDD0	9/7/2029	5.70%	13,069,000.00	USD	5.7% Sr. Unsecured Medium Term Notes Due 9/7/2029
Wilmington Trust, as Indenture Trustee (a)	US52519FAN15	52519FAN1	2/25/2018	5.35%	5,251,000.00	USD	5.35% Sr. Unsecured Medium Term Notes Due 2/25/2018
Wilmington Trust, as Indenture Trustee (a)	US52519FCY51	52519FCY5	7/20/2029	6.00%	32,852,000.00	USD	6% Sr. Unsecured Medium Term Notes Due 7/20/2029
Wilmington Trust, as Indenture Trustee (a)	US52519FCQ28	52519FCQ2	4/13/2029	5.70%	11,489,000.00	USD	5.7% Sr. Unsecured Medium Term Notes Due 4/13/2029
Wilmington Trust, as Indenture Trustee (a)	US52519FAM32	52519FAM3	2/19/2018	5.50%	13,150,000.00	USD	5 1/2% Sr. Unsecured Medium Term Notes Due 2/19/2018
Wilmington Trust, as Indenture Trustee (a)	US52519FAJ03	52519FAJ0	2/11/2013	5.00%	4,272,000.00	USD	5% Sr. Unsecured Medium Term Notes Due 2/11/2013
Wilmington Trust, as Indenture Trustee (a)	US52519FAK75	52519FAK7	2/11/2015	5.25%	2,248,000.00	USD	5 1/4% Sr. Unsecured Medium Term Notes Due 2/11/2015
Wilmington Trust, as Indenture Trustee (a)	US52519FCL31	52519FCL3	3/2/2029	5.60%	11,957,000.00	USD	5.6% Sr. Unsecured Medium Term Notes Due 3/2/2029
Wilmington Trust, as Indenture Trustee (a)	US52519FAL58	52519FAL5	2/11/2018	5.55%	5,934,000.00	USD	5.55% Sr. Unsecured Medium Term Notes Due 2/11/2018
Wilmington Trust, as Indenture Trustee (a)	US52519FAH47	52519FAH4	2/4/2018	5.50%	5,391,000.00	USD	5 1/2% Sr. Unsecured Medium Term Notes Due 2/4/2018
Wilmington Trust, as Indenture Trustee (a)	US52519FAG63	52519FAG6	2/4/2015	5.15%	1,451,000.00	USD	5.15% Sr. Unsecured Medium Term Notes Due 2/4/2015
Wilmington Trust, as Indenture Trustee (a)	US52519FCC32	52519FCC3	1/25/2023	5.75%	11,039,000.00	USD	5 3/4% Sr. Unsecured Medium Term Notes Due 11/25/2023
Wilmington Trust, as Indenture Trustee (a)	US52519FCB58	52519FCB5	11/18/2028	6.00%	57,687,000.00	USD	6% Sr. Unsecured Medium Term Notes Due 11/18/2028
Wilmington Trust, as Indenture Trustee (a)	US52519FCA75	52519FCA7	11/12/2023	5.75%	6,826,000.00	USD	5 3/4% Sr. Unsecured Medium Term Notes Due 11/12/2023
Wilmington Trust, as Indenture Trustee (a)	US52519FBZ36	52519FBZ3	11/4/2018	5.50%	2,217,000.00	USD	5 1/2% Sr. Unsecured Medium Term Notes Due 11/4/2018
Wilmington Trust, as Indenture Trustee (a)	US52519FBY60	52519FBY6	10/23/2028	6.00%	60,000,000.00	USD	6% Sr. Unsecured Medium Term Notes Due 10/23/2028
Wilmington Trust, as Indenture Trustee (a)	US52519FBX87	52519FBX8	10/21/2023	5.75%	6,791,000.00	USD	5 3/4% Sr. Unsecured Medium Term Notes Due 10/21/2023
Wilmington Trust, as Indenture Trustee (a)	US52519FBW05	52519FBW0	10/15/2023	5.75%	12,932,000.00	USD	5 3/4% Sr. Unsecured Medium Term Notes Due 10/15/2023
Wilmington Trust, as Indenture Trustee (a)	US52519FBV22	52519FBV2	10/7/2023	5.50%	3,773,000.00	USD	5 1/2% Sr. Unsecured Medium Term Notes Due 10/7/2023
Wilmington Trust, as Indenture Trustee (a)	US52519FBU49	52519FBU4	9/23/2023	5.60%	643,000.00	USD	5.6% Sr. Unsecured Medium Term Notes Due 9/23/2023
Wilmington Trust, as Indenture Trustee (a)	US52519FAE16	52519FAE1	1/28/2018	5.70%	7,270,000.00	USD	5.7% Sr. Unsecured Medium Term Notes Due 1/28/2018
Wilmington Trust, as Indenture Trustee (a)	US52519FAD33	52519FAD3	1/28/2013	5.10%	5,518,000.00	USD	5.1% Sr. Unsecured Medium Term Notes Due 1/28/2013
Wilmington Trust, as Indenture Trustee (a)	US52519FBT75	52519FBT7	9/16/2023	5.75%	689,000.00	USD	5 3/4% Sr. Unsecured Medium Term Notes Due 9/16/2023
Wilmington Trust, as Indenture Trustee (a)	US52519FBS92	52519FBS9	9/3/2020	5.80%	3,041,000.00	USD	5.8% Sr. Unsecured Medium Term Notes Due 9/3/2020
Wilmington Trust, as Indenture Trustee (a)	US52519FBP53	52519FBP5	8/19/2020	5.50%	1,317,000.00	USD	5 1/2% Sr. Unsecured Medium Term Notes Due 8/19/2020
Wilmington Trust, as Indenture Trustee (a)	US52519FBN06	52519FBN0	8/12/2023	6.10%	25,165,000.00	USD	6.1% Sr. Unsecured Medium Term Notes Due 8/12/2023

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Agent/Trustee Name	ISIN	CUSIP	Maturity Date	Coupon	Issue Amount	Currency	Description
Wilmington Trust, as Indenture Trustee (a)	US52519FBM23	52519FBM2	8/5/2023	5.50%	3,163,000.00	USD	5 1/2% Sr. Unsecured Medium Term Notes Due 8/5/2023
Wilmington Trust, as Indenture Trustee (a)	US52519FBL40	52519FBL4	8/5/2015	5.00%	1,323,000.00	USD	5% Sr. Unsecured Medium Term Notes Due 8/5/2015
Wilmington Trust, as Indenture Trustee (a)	US52519FBK66	52519FBK6	6/24/2023	4.80%	7,446,000.00	USD	4.8% Sr. Unsecured Medium Term Notes Due 6/24/2023
Wilmington Trust, as Indenture Trustee (a)	US52519FBJ93	52519FBJ9	6/17/2023	5.00%	13,445,000.00	USD	5% Sr. Unsecured Medium Term Notes Due 6/17/2023
Wilmington Trust, as Indenture Trustee (a)	US52519FBH38	52519FBH3	6/10/2023	5.00%	8,546,000.00	USD	5% Sr. Unsecured Medium Term Notes Due 6/10/2023
Wilmington Trust, as Indenture Trustee (a)	US52519FBG54	52519FBG5	5/30/2023	5.00%	25,000,000.00	USD	5% Sr. Unsecured Medium Term Notes Due 5/30/2023
Wilmington Trust, as Indenture Trustee (a)	US52519FBF71	52519FBF7	5/28/2023	5.00%	3,954,000.00	USD	5% Sr. Unsecured Medium Term Notes Due 5/28/2023
Wilmington Trust, as Indenture Trustee (a)	US52519FBE07	52519FBE0	5/20/2023	5.25%	10,412,000.00	USD	5 1/4% Sr. Unsecured Medium Term Notes Due 5/20/2023
Wilmington Trust, as Indenture Trustee (a)	US52519FBD24	52519FBD2	5/13/2020	5.20%	4,399,000.00	USD	5.2% Sr. Unsecured Medium Term Notes Due 5/13/2020
Wilmington Trust, as Indenture Trustee (a)	US52519FBC41	52519FBC4	5/6/2023	5.38%	6,310,000.00	USD	5 3/8% Sr. Unsecured Medium Term Notes Due 5/6/2023
Wilmington Trust, as Indenture Trustee (a)	US52519FBB67	52519FBB6	4/23/2023	5.50%	6,194,000.00	USD	5 1/2% Sr. Unsecured Medium Term Notes Due 4/23/2023
Wilmington Trust, as Indenture Trustee (a)	US52519FBA84	52519FBA8	4/15/2023	5.50%	10,129,000.00	USD	5 1/2% Sr. Unsecured Medium Term Notes Due 4/15/2023
Wilmington Trust, as Indenture Trustee (a)	US52519FAZ45	52519FAZ4	4/8/2023	5.50%	11,153,000.00	USD	5 1/2% Sr. Unsecured Medium Term Notes Due 4/8/2023
Wilmington Trust, as Indenture Trustee (a)	US52519FAX96	52519FAX9	3/27/2023	5.75%	8,148,000.00	USD	5 3/4% Sr. Unsecured Medium Term Notes Due 3/27/2023
Wilmington Trust, as Indenture Trustee (a)	US52519FAW14	52519FAW1	3/27/2013	5.00%	5,081,000.00	USD	5% Sr. Unsecured Medium Term Notes Due 3/27/2013
Wilmington Trust, as Indenture Trustee (a)	US52519FAV31	52519FAV3	3/20/2020	5.40%	8,085,000.00	USD	5.4% Sr. Unsecured Medium Term Notes Due 3/20/2020
Wilmington Trust, as Indenture Trustee (a)	US52519FAT84	52519FAT8	3/13/2020	5.35%	2,880,000.00	USD	5.35% Sr. Unsecured Medium Term Notes Due 3/13/2020
Wilmington Trust, as Indenture Trustee (a)	US52519FEW77	52519FEW7	10/18/2027	6.50%	14,635,000.00	USD	6 1/2% Sr. Unsecured Medium Term Notes Due 10/18/2027
Wilmington Trust, as Indenture Trustee (a)	US52519FEU12	52519FEU1	10/4/2032	7.00%	34,012,000.00	USD	7% Sr. Unsecured Medium Term Notes Due 10/4/2032
Wilmington Trust, as Indenture Trustee (a)	US52519FET49	52519FET4	9/20/2027	6.50%	7,359,000.00	USD	6 1/2% Sr. Unsecured Medium Term Notes Due 9/20/2027
Wilmington Trust, as Indenture Trustee (a)	US52519FES65	52519FES6	9/7/2032	6.80%	7,593,000.00	USD	6.8% Sr. Unsecured Medium Term Notes Due 9/7/2032
Wilmington Trust, as Indenture Trustee (a)	US52519FER82	52519FER8	9/1/2032	6.90%	10,084,000.00	USD	6.9% Sr. Unsecured Medium Term Notes Due 9/1/2032
Wilmington Trust, as Indenture Trustee (a)	US52519FFN69	52519FFN6	5/6/2038	7.35%	7,482,000.00	USD	7.35% Sr. Unsecured Medium Term Notes Due 5/6/2038
Wilmington Trust, as Indenture Trustee (a)	US52519FFL04	52519FFL0	4/22/2038	7.00%	2,675,000.00	USD	7% Sr. Unsecured Medium Term Notes Due 4/22/2038
Wilmington Trust, as Indenture Trustee (a)	US52519FFK21	52519FFK2	3/11/2033	6.75%	6,151,000.00	USD	6 3/4% Sr. Unsecured Medium Term Notes Due 3/11/2033
Wilmington Trust, as Indenture Trustee (a)	US52519FFH91	52519FFH9	3/6/2023	6.50%	10,623,000.00	USD	6 1/2% Sr. Unsecured Medium Term Notes Due 3/6/2023
Wilmington Trust, as Indenture Trustee (a)	US52519FFJ57	52519FFJ5	2/28/2023	6.50%	10,438,000.00	USD	6 1/2% Sr. Unsecured Medium Term Notes Due 2/28/2023
Wilmington Trust, as Indenture Trustee (a)	US52519FEQ00	52519FEQ0	8/23/2032	6.85%	6,735,000.00	USD	6.85% Sr. Unsecured Medium Term Notes Due 8/23/2032
Wilmington Trust, as Indenture Trustee (a)	US52519FFG19	52519FFG1	2/22/2023	6.25%	27,564,000.00	USD	6 1/4% Sr. Unsecured Medium Term Notes Due 2/22/2023
Wilmington Trust, as Indenture Trustee (a)	US52519FFF36	52519FFF3	2/12/2020	6.00%	21,829,000.00	USD	6% Sr. Unsecured Medium Term Notes Due 2/12/2020
Wilmington Trust, as Indenture Trustee (a)	US52519FFE60	52519FFE6	2/5/2021	6.25%	43,895,000.00	USD	6 1/4% Sr. Unsecured Medium Term Notes Due 2/5/2021
Wilmington Trust, as Indenture Trustee (a)	US52519FFD87	52519FFD8	1/29/2021	6.00%	35,909,000.00	USD	6% Sr. Unsecured Medium Term Notes Due 1/29/2021
Wilmington Trust, as Indenture Trustee (a)	US52519FFC05	52519FFC0	1/22/2020	6.00%	24,643,000.00	USD	6% Sr. Unsecured Medium Term Notes Due 1/22/2020
Wilmington Trust, as Indenture Trustee (a)	US52519FFB22	52519FFB2	1/17/2033	6.50%	14,311,000.00	USD	6 1/2% Sr. Unsecured Medium Term Notes Due 1/17/2033
Wilmington Trust, as Indenture Trustee (a)	US52519FFA49	52519FFA4	11/22/2027	6.75%	3,992,000.00	USD	6 3/4% Sr. Unsecured Medium Term Notes Due 11/22/2027
Wilmington Trust, as Indenture Trustee (a)	US52519FEZ09	52519FEZ0	11/15/2032	6.50%	2,989,000.00	USD	6 1/2% Sr. Unsecured Medium Term Notes Due 11/15/2032
Wilmington Trust, as Indenture Trustee (a)	US52519FEY34	52519FEY3	1/30/2014	5.25%	1,178,000.00	USD	5 1/4% Sr. Unsecured Medium Term Notes Due 1/30/2014
Wilmington Trust, as Indenture Trustee (a)	US52519FEX50	52519FEX5	10/25/2027	6.50%	41,249,000.00	USD	6 1/2% Sr. Unsecured Medium Term Notes Due 10/25/2027
Wilmington Trust, as Indenture Trustee (a)	US52519FEP27	52519FEP2	8/16/2032	6.85%	9,830,000.00	USD	6.85% Sr. Unsecured Medium Term Notes Due 8/16/2032

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Wilmington Trust, as Indenture Trustee (a)	US52519FAC59	52519FAC5	1/22/2018	5.60%	3,692,000.00	USD	5.6% Sr. Unsecured Medium Term Notes Due 1/22/2018
Wilmington Trust, as Indenture Trustee (a)	US52519FAB76	52519FAB7	1/22/2013	5.00%	2,317,000.00	USD	5% Sr. Unsecured Medium Term Notes Due 1/22/2013
Wilmington Trust, as Indenture Trustee (a)	US52517PC335	52517PC33	10/20/2010	4.80%	200,000,000.00	USD	4.804% Sr. Unsecured Notes Due 10/20/2010
Wilmington Trust, as Indenture Trustee (a)	US52517PVM03	52517PVM0	11/30/2010	4.38%	500,000,000.00	USD	4 3/8% Sr. Unsecured Notes Due 11/30/2010
Wilmington Trust, as Indenture Trustee (a)	US52517PS252	52517PS25	11/15/2017	5.88%	360,000,000.00	USD	5 7/8% Sr. Unsecured Notes Due 11/15/2017
Wilmington Trust, as Indenture Trustee (a)	US52517PSL66	52517PSL6	7/1/2022	6.75%	15,000,000.00	USD	6 3/4% Sr. Unsecured Medium Term Notes Due 7/1/2022
Wilmington Trust, as Indenture Trustee (a)	US52517PSJ11	52517PSJ1	6/18/2027	6.60%	10,750,000.00	USD	6.6% Sr. Unsecured Medium Term Notes Due 6/18/2027
Wilmington Trust, as Indenture Trustee (a)		52517PRX1	7/15/2014	0.00%	1,708,000.00	USD	0% Due 7/15/2014 Due 7/15/2014
Wilmington Trust, as Indenture Trustee (a)		52517PRH6	10/15/2013	0.00%	2,012,750.71	USD	0% 13 yr MTN - Structur and Due 10/15/2013
Wilmington Trust, as Indenture Trustee (a)		52517PRF0	8/15/2013	0.00%	5,420,154.78	USD	0% Medium Term Notes and Due 8/15/2013
Wilmington Trust, as Indenture Trustee (a)	US52517PNZ08	52517PNZ0	7/30/2028	0.00%	150,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 7/30/2028
Wilmington Trust, as Indenture Trustee (a)	US52517PVV02	52517PVV0	3/13/2014	4.80%	1,150,000,000.00	USD	4.8% Sr. Unsecured Notes Due 3/13/2014
Wilmington Trust, as Indenture Trustee (a)	US52517PF718	52517PF71	4/4/2016	0.00%	300,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 4/4/2016
Wilmington Trust, as Indenture Trustee (a)	US52517PZX22	52517PZX2	6/24/2015	0.00%	15,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/24/2015
Wilmington Trust, as Indenture Trustee (a)	US52517P6B26	52517P6B2	10/3/2022	6.60%	5,000,000.00	USD	6.6% Sr. Unsecured Medium Term Notes Due 10/3/2022
Wilmington Trust, as Indenture Trustee (a)	US52517PB345	52517PB34	9/14/2020	5.65%	20,000,000.00	USD	5.65% Sr. Unsecured Medium Term Notes Due 9/14/2020
Wilmington Trust, as Indenture Trustee (a)	US52517P3Y55	52517P3Y5	7/27/2027	6.63%	7,000,000.00	USD	6 5/8% Sr. Unsecured Medium Term Notes Due 7/27/2027
Wilmington Trust, as Indenture Trustee (a)	US52517P2S96	52517P2S9	6/15/2027	6.20%	35,000,000.00	USD	6.2% Sr. Unsecured Medium Term Notes Due 6/15/2027
Wilmington Trust, as Indenture Trustee (a)	US52519FDG37	52519FDG3	10/12/2029	5.75%	16,587,000.00	USD	5 3/4 % Sr. Unsecured Medium Term Notes Due 10/12/2029
Wilmington Trust, as Indenture Trustee (a)	US52517P2L44	52517P2L4	5/25/2010	0.00%	100,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/25/2010
Wilmington Trust, as Indenture Trustee (a)	US52517PQ384	52517PQ38	12/22/2036	6.50%	25,000,000.00	USD	6 1/2 % Sr. Unsecured Medium Term Notes Due 12/22/2036
Wilmington Trust, as Indenture Trustee (a)	US52517PP964	52517PP96	12/19/2036	6.40%	125,000,000.00	USD	6.4% Sr. Unsecured Medium Term Notes Due 12/19/2036
Wilmington Trust, as Indenture Trustee (a)	US5252M0DE45	5252M0DE4	2/7/2038	7.00%	5,000,000.00	USD	7% Sr. Unsecured Medium Term Notes Due 2/7/2038
Wilmington Trust, as Indenture Trustee (a)	US52517P4A60	52517P4A6	7/27/2037	7.00%	8,000,000.00	USD	7% Sr. Unsecured Medium Term Notes Due 7/27/2037
Wilmington Trust, as Indenture Trustee (a)	US5252M0CB15	5252M0CB1	2/8/2038	7.00%	42,000,000.00	USD	7% Sr. Unsecured Medium Term Notes Due 2/8/2038
Wilmington Trust, as Indenture Trustee (a)	US5252M0EJ23	5252M0EJ2	3/25/2038	7.10%	3,000,000.00	USD	7.1% Sr. Unsecured Medium Term Notes Due 3/25/2038
Wilmington Trust, as Indenture Trustee (a)	US5252M0CW51	5252M0CW5	2/1/2038	7.00%	9,000,000.00	USD	7% Sr. Unsecured Medium Term Notes Due 2/1/2038
Wilmington Trust, as Indenture Trustee (a)	US5252M0AT41	5252M0AT4	11/16/2037	7.00%	7,000,000.00	USD	7% Sr. Unsecured Medium Term Notes Due 11/16/2037
Wilmington Trust, as Indenture Trustee (a)	US52517PW234	52517PW23	6/21/2037	6.50%	30,000,000.00	USD	6 1/2% Sr. Unsecured Medium Term Notes Due 6/21/2037
Wilmington Trust, as Indenture Trustee (a)	US52517PS695	52517PS69	2/13/2037	6.50%	25,000,000.00	USD	6 1/2% Sr. Unsecured Medium Term Notes Due 2/13/2037
Wilmington Trust, as Indenture Trustee (a)	US52517PV814	52517PV81	3/27/2037	6.30%	5,000,000.00	USD	6.3% Sr. Unsecured Medium Term Notes Due 3/27/2037
Wilmington Trust, as Indenture Trustee (a)	US5252M0AR84	5252M0AR8	12/28/2037	7.00%	19,000,000.00	USD	7% Sr. Unsecured Medium Term Notes Due 12/28/2037
Wilmington Trust, as Indenture Trustee (a)	US52517P3M18	52517P3M1	7/13/2037	6.50%	7,000,000.00	USD	6 1/2% Sr. Unsecured Medium Term Notes Due 7/13/2037
Wilmington Trust, as Indenture Trustee (a)	US5252M0AV96	5252M0AV9	11/27/2037	0.00%	38,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/24/2037
Wilmington Trust, as Indenture Trustee (a)	US52517P7L98	52517P7L9	10/26/2037	6.75%	15,000,000.00	USD	6 3/4% Sr. Unsecured Medium Term Notes Due 10/26/2037
Wilmington Trust, as Indenture Trustee (a)	US52517PR788	52517PR78	1/12/2012	0.00%	1,500,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 1/12/2012
Wilmington Trust, as Indenture Trustee (a)	US52517P4Z12	52517P4Z1	9/15/2022	0.00%	750,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 9/15/2022
Wilmington Trust, as Indenture Trustee (a)	US52517PN985	52517PN98	11/16/2009	0.00%	1,350,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/16/2009
Wilmington Trust, as Indenture Trustee (a)	US52517P2K60	52517P2K6	5/25/2010	0.00%	2,750,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/25/2010

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Agent/Trustee Name	ISIN	CUSIP	Maturity Date	Coupon	Issue Amount	Currency	Description
Wilmington Trust, as Indenture Trustee (a)	US52517PR523	52517PR52	8/31/2010	0.00%	12,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/31/2010
Wilmington Trust, as Indenture Trustee (a)	US52517PP212	52517PP21	11/16/2009	0.00%	150,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/16/2009
Wilmington Trust, as Indenture Trustee (a)	US52517PR606	52517PR60	2/6/2012	5.25%	1,500,000,000.00	USD	5 1/4% Sr. Unsecured Medium Term Notes Due 2/6/2012
Wilmington Trust, as Indenture Trustee (a)	US5252M0BZ91	5252M0BZ9	1/24/2013	5.63%	4,000,000,000.00	USD	5 5/8% Sr. Unsecured Medium Term Notes Due 1/24/2013
Wilmington Trust, as Indenture Trustee (a)	US52517PD572	52517PD57	1/14/2011	5.00%	750,000,000.00	USD	5% Sr. Unsecured Medium Term Notes Due 1/14/2011
Wilmington Trust, as Indenture Trustee (a)	US52517PG963	52517PG96	4/25/2011	5.75%	550,000,000.00	USD	5 3/4% Sr. Unsecured Medium Term Notes Due 4/25/2011
Wilmington Trust, as Indenture Trustee (a)	US52517P4C27	52517P4C2	7/19/2012	6.00%	1,500,000,000.00	USD	6% Sr. Unsecured Medium Term Notes Due 7/19/2012
Wilmington Trust, as Indenture Trustee (a)	US52517PL583	52517PL58	9/20/2011	0.00%	52,500,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 9/20/2011
Wilmington Trust, as Indenture Trustee (a)	US52517PA354	52517PA35	7/26/2010	4.50%	1,000,000,000.00	USD	4 1/2% Sr. Unsecured Notes Due 7/26/2010
Wilmington Trust, as Indenture Trustee (a)	US52517PYN58	52517PYN5	1/27/2010	4.25%	1,100,000,000.00	USD	4 1/4% Sr. Unsecured Medium Term Notes Due 1/27/2010
Wilmington Trust, as Indenture Trustee (a)	US52517PXU01	52517PXU0	11/10/2009	0.00%	600,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/10/2009
Wilmington Trust, as Indenture Trustee (a)	US52517PXT38	52517PXT3	11/10/2009	3.95%	500,000,000.00	USD	3.95% Sr. Unsecured Medium Term Notes Due 11-10-2009
Wilmington Trust, as Indenture Trustee (a)	US52517P5X54	52517P5X5	9/26/2014	6.20%	2,250,000,000.00	USD	6.2% Sr. Unsecured Medium Term Notes Due 9/26/2014
Wilmington Trust, as Indenture Trustee (a)	US5252M0FD44	5252M0FD4	5/2/2018	6.88%	2,500,000,000.00	USD	6 7/8% Sr. Unsecured Medium Term Notes Due 5/2/2018
Wilmington Trust, as Indenture Trustee (a)	US52517P5Y38	52517P5Y3	9/27/2027	7.00%	1,000,000,000.00	USD	7% Sr. Unsecured Medium Term Notes Due 9/27/2027
Wilmington Trust, as Indenture Trustee (a)	US52517PZW49	52517PZW4	6/25/2012	0.00%	15,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/25/2012
Wilmington Trust, as Indenture Trustee (a)	US52517PL252	52517PL25	12/15/2028	5.54%	22,225,000.00	USD	5.54001% Sr. Unsecured Medium Term Notes Due 12/15/2028
Wilmington Trust, as Indenture Trustee (a)	US52517PF635	52517PF63	4/4/2016	5.50%	1,000,000,000.00	USD	5 1/2% Sr. Unsecured Medium Term Notes Due 4/4/2016
Wilmington Trust, as Indenture Trustee (a)	US524908BF61	524908BF6	8/1/2015	8.50%	150,000,000.00	USD	8 1/2% Sr. Unsecured Notes Due 8/1/2015
Wilmington Trust, as Indenture Trustee (a)	US52517PAE16	52517PAE1	10/15/2023	7.73%	55,000,000.00	USD	7.73% Sr. Unsecured Medium Term Notes Due 10/15/2023
Wilmington Trust, as Indenture Trustee (a)	US52517PAZ45	52517PAZ4	1/15/2019	8.05%	50,000,000.00	USD	8.05% Sr. Unsecured Medium Term Notes Due 1/15/2019
Wilmington Trust, as Indenture Trustee (a)	US52517PZE41	52517PZE4	3/23/2011	0.00%	30,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/23/2011
Wilmington Trust, as Indenture Trustee (a)	US52517PW648	52517PW64	7/23/2011	0.00%	2,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 7/23/2011
Wilmington Trust, as Indenture Trustee (a)	US52517PK593	52517PK59	7/18/2011	5.75%	800,000,000.00	USD	5 3/4% Sr. Unsecured Medium Term Notes Due 7/18/2011
Wilmington Trust, as Indenture Trustee (a)	US52517PK676	52517PK67	7/18/2011	0.00%	750,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 7/18/2011
Wilmington Trust, as Indenture Trustee (a)	US52517PH615	52517PH61	5/17/2013	5.75%	750,000,000.00	USD	5 3/4% Sr. Unsecured Medium Term Notes Due 5/17/2013
Wilmington Trust, as Indenture Trustee (a)	US52517PD655	52517PD65	12/23/2010	0.00%	975,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/23/2010
Wilmington Trust, as Indenture Trustee (a)	US52519FCH29	52519FCH2	2/10/2029	5.70%	13,982,000.00	USD	5.70% Sr. Unsecured Medium Term Notes Due 2/10/2029
Wilmington Trust, as Indenture Trustee (a)	US52519FAU57	52519FAU5	3/14/2023	5.50%	50,000,000.00	USD	5 1/2% Sr. Unsecured Medium Term Notes Due 3/14/2023
Wilmington Trust, as Indenture Trustee (a)	US52519FDB40	52519FDB4	8/3/2014	5.00%	724,000.00	USD	5% Sr. Unsecured Medium Term Notes Due 8/3/2014
Wilmington Trust, as Indenture Trustee (a)	US52519FCV13	52519FCV1	5/25/2029	6.20%	23,537,000.00	USD	6.2% Sr. Unsecured Medium Term Notes Due 5/25/2029
Wilmington Trust, as Indenture Trustee (a)	US52519FCU30	52519FCU3	5/11/2029	6.00%	12,276,000.00	USD	6% Sr. Unsecured Medium Term Notes Due 5/11/2029
Wilmington Trust, as Indenture Trustee (a)	US52519FEN78	52519FEN7	2/12/2037	6.00%	10,000,000.00	USD	6% Sr. Unsecured Medium Term Notes Due 2/12/2037
Wilmington Trust, as Indenture Trustee (a)	US52519FEM95	52519FEM9	5/9/2031	6.25%	610,000.00	USD	6 1/4 % Sr. Unsecured Medium Term Notes Due 5/9/2031
Wilmington Trust, as Indenture Trustee (a)	US52519FEL13	52519FEL1	4/11/2031	6.15%	18,326,000.00	USD	6.15% Sr. Unsecured Medium Term Notes Due 4/11/2031
Wilmington Trust, as Indenture Trustee (a)	US52519FEK30	52519FEK3	3/21/2031	6.00%	748,000.00	USD	6 % Sr. Unsecured Medium Term Notes Due 3/21/2031
Wilmington Trust, as Indenture Trustee (a)	US52519FEJ66	52519FEJ6	2/24/2036	6.00%	35,000,000.00	USD	6% Sr. Unsecured Medium Term Notes Due 2/24/2036
Wilmington Trust, as Indenture Trustee (a)	US52519FEH01	52519FEH0	2/21/2036	6.00%	10,000,000.00	USD	6% Sr. Unsecured Medium Term Notes Due 2/21/2036
Wilmington Trust, as Indenture Trustee (a)	US52519FEG28	52519FEG2	2/7/2031	5.90%	6,422,000.00	USD	5.9% Sr. Unsecured Medium Term Notes Due 2/7/2031

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Agent/Trustee Name	ISIN	CUSIP	Maturity Date	Coupon	Issue Amount	Currency	Description
Wilmington Trust, as Indenture Trustee (a)	US52519FEF45	52519FEF4	12/12/2030	5.95%	7,130,000.00	USD	5.95% Sr. Unsecured Medium Term Notes Due 12/12/2030
Wilmington Trust, as Indenture Trustee (a)	US52519FDE88	52519FDE8	9/14/2029	5.75%	11,995,000.00	USD	5 3/4 % Sr. Unsecured Medium Term Notes Due 9/14/2029
Wilmington Trust, as Indenture Trustee (a)	US52519FCT66	52519FCT6	5/4/2029	5.90%	9,793,000.00	USD	5.9% Sr. Unsecured Medium Term Notes Due 5/4/2029
Wilmington Trust, as Indenture Trustee (a)	US52519FCP45	52519FCP4	4/6/2029	5.45%	6,794,000.00	USD	5.45% Sr. Unsecured Medium Term Notes Due 4/6/2029
Wilmington Trust, as Indenture Trustee (a)	US52519FCN96	52519FCN9	3/30/2029	5.40%	11,700,000.00	USD	5.4% Sr. Unsecured Medium Term Notes Due 3/30/2029
Wilmington Trust, as Indenture Trustee (a)	US52519FCM14	52519FCM1	3/9/2029	5.55%	8,821,000.00	USD	5.55% Sr. Unsecured Medium Term Notes Due 3/9/2029
Wilmington Trust, as Indenture Trustee (a)	US52519FCK57	52519FCK5	2/24/2029	5.60%	12,817,000.00	USD	5.6% Sr. Unsecured Medium Term Notes Due 2/24/2029
Wilmington Trust, as Indenture Trustee (a)	US52519FCJ84	52519FCJ8	2/17/2029	5.60%	11,884,000.00	USD	5.6% Sr. Unsecured Medium Term Notes Due 2/17/2029
Wilmington Trust, as Indenture Trustee (a)	US52519FCG46	52519FCG4	2/3/2029	5.50%	5,000,000.00	USD	5 1/2% Sr. Unsecured Medium Term Notes Due 2/3/2029
Wilmington Trust, as Indenture Trustee (a)	US52519FCE97	52519FCE9	12/23/2028	5.75%	12,178,000.00	USD	5 3/4% Sr. Unsecured Medium Term Notes Due 12/23/2028
Wilmington Trust, as Indenture Trustee (a)	US52519FCD15	52519FCD1	12/16/2028	5.75%	5,000,000.00	USD	5 3/4% Sr. Unsecured Medium Term Notes Due 12/16/2028
Wilmington Trust, as Indenture Trustee (a)	US52519FCR01	52519FCR0	4/30/2034	6.00%	100,000,000.00	USD	6% Sr. Unsecured Medium Term Notes Due 4/30/2034
Wilmington Trust, as Indenture Trustee (a)	US52519FDV04	52519FDV0	5/3/2030	5.60%	6,372,000.00	USD	5.6% Sr. Unsecured Medium Term Notes Due 5/3/2030
Wilmington Trust, as Indenture Trustee (a)	US52519FDU21	52519FDU2	3/29/2030	5.75%	7,920,000.00	USD	5 3/4% Sr. Unsecured Medium Term Notes Due 3/29/2030
Wilmington Trust, as Indenture Trustee (a)	US52519FDT57	52519FDT5	3/15/2025	5.45%	6,903,000.00	USD	5.45% Sr. Unsecured Medium Term Notes Due 3/15/2025
Wilmington Trust, as Indenture Trustee (a)	US52519FDS74	52519FDS7	3/15/2030	5.63%	15,000,000.00	USD	5 5/8% Sr. Unsecured Medium Term Notes Due 3/15/2030
Wilmington Trust, as Indenture Trustee (a)	US52519FDQ19	52519FDQ1	2/25/2030	5.60%	15,000,000.00	USD	5.6% Sr. Unsecured Medium Term Notes Due 2/25/2030
Wilmington Trust, as Indenture Trustee (a)	US52519FDP36	52519FDP3	2/22/2030	5.45%	25,174,000.00	USD	5.45% Sr. Unsecured Medium Term Notes Due 2/22/2030
Wilmington Trust, as Indenture Trustee (a)	US52519FDN87	52519FDN8	2/15/2020	5.10%	7,209,000.00	USD	5.1% Sr. Unsecured Medium Term Notes Due 2/15/2020
Wilmington Trust, as Indenture Trustee (a)	US52519FDL22	52519FDL2	12/31/2034	5.65%	10,000,000.00	USD	5.65% Sr. Unsecured Medium Term Notes Due 12/31/2034
Wilmington Trust, as Indenture Trustee (a)	US52519FDK49	52519FDK4	12/31/2034	5.55%	20,000,000.00	USD	5.55% Sr. Unsecured Medium Term Notes Due 12/31/2034
Wilmington Trust, as Indenture Trustee (a)	US52519FDJ75	52519FDJ7	12/14/2029	5.70%	23,878,000.00	USD	5.7% Sr. Unsecured Medium Term Notes Due 12/14/2029
Wilmington Trust, as Indenture Trustee (a)	US52519FDH10	52519FDH1	11/23/2029	5.65%	19,227,000.00	USD	5.65% Sr. Unsecured Medium Term Notes Due 11/23/2029
Wilmington Trust, as Indenture Trustee (a)	US52519FDF53	52519FDF5	9/14/2019	5.25%	70,000.00	USD	5 1/4% Sr. Unsecured Medium Term Notes Due 9/14/2019
Wilmington Trust, as Indenture Trustee (a)	US52519FDC23	52519FDC2	8/24/2029	5.75%	12,903,000.00	USD	5 3/4% Sr. Unsecured Medium Term Notes Due 8/24/2029
Wilmington Trust, as Indenture Trustee (a)	US52519FDA66	52519FDA6	8/3/2011	4.50%	909,000.00	USD	4 1/2% Sr. Unsecured Medium Term Notes Due 8/3/2011
Wilmington Trust, as Indenture Trustee (a)	US52519FCX78	52519FCX7	7/30/2034	6.00%	25,000,000.00	USD	6% Sr. Unsecured Medium Term Notes Due 7/30/2034
Wilmington Trust, as Indenture Trustee (a)	US52519FCW95	52519FCW9	6/29/2029	6.05%	2,082,000.00	USD	6.05% Sr. Unsecured Medium Term Notes Due 6/29/2029
Wilmington Trust, as Indenture Trustee (a)	US52519FEV94	52519FEV9	10/11/2022	6.40%	14,000,000.00	USD	6.4% Sr. Unsecured Medium Term Notes Due 10/11/2022
Wilmington Trust, as Indenture Trustee (a)	US52519FEE79	52519FEE7	11/8/2030	5.85%	3,589,000.00	USD	5.85% Sr. Unsecured Medium Term Notes Due 11/8/2030
Wilmington Trust, as Indenture Trustee (a)	US52519FED96	52519FED9	10/25/2030	5.80%	18,761,000.00	USD	5.8% Sr. Unsecured Medium Term Notes Due 10/25/2030
Wilmington Trust, as Indenture Trustee (a)	US52519FEC14	52519FEC1	9/27/2030	5.55%	11,474,000.00	USD	5.55% Sr. Unsecured Medium Term Notes Due 9/27/2030
Wilmington Trust, as Indenture Trustee (a)	US52519FEB31	52519FEB3	9/20/2030	5.45%	10,967,000.00	USD	5.45% Sr. Unsecured Medium Term Notes Due 9/20/2030
Wilmington Trust, as Indenture Trustee (a)	US52519FEA57	52519FEA5	8/16/2030	5.65%	11,101,000.00	USD	5.65% Sr. Unsecured Medium Term Notes Due 8/16/2030
Wilmington Trust, as Indenture Trustee (a)	US52519FDZ18	52519FDZ1	8/2/2030	5.50%	7,231,000.00	USD	5 1/2% Sr. Unsecured Medium Term Notes Due 8/2/2030
Wilmington Trust, as Indenture Trustee (a)	US52519FDY43	52519FDY4	7/19/2030	5.45%	14,451,000.00	USD	5.45% Sr. Unsecured Medium Term Notes Due 7/19/2030
Wilmington Trust, as Indenture Trustee (a)	US52519FDX69	52519FDX6	6/21/2030	5.40%	11,028,000.00	USD	5.4% Sr. Unsecured Medium Term Notes Due 6/21/2030
Wilmington Trust, as Indenture Trustee (a)	US52519FDW86	52519FDW8	6/14/2030	5.35%	11,106,000.00	USD	5.35% Sr. Unsecured Medium Term Notes Due 6/14/2030
Wilmington Trust, as Indenture Trustee (a)	US52519FFP18	52519FFP1	7/2/2020	7.25%	648,000.00	USD	7 1/4% Sr. Unsecured Medium Term Notes Due 7/2/2020



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Wilmington Trust, as Indenture Trustee (a)	US52519FCF62	52519FCF6	1/27/2029	5.50%	6,337,000.00	USD	5 1/2% Sr. Unsecured Medium Term Notes Due 1/27/2029
Wilmington Trust, as Indenture Trustee (a)	US52517P7A34	52517P7A3	10/11/2011	0.00%	16,405,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 10/11/2011
Wilmington Trust, as Indenture Trustee (a)	US52517P7C99	52517P7C9	9/15/2008	0.00%	1,456,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 9/15/2008
Wilmington Trust, as Indenture Trustee (a)	US52523J2556	52523J255	6/30/2009	0.00%	4,035,700.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/30/2009
Wilmington Trust, as Indenture Trustee (a)	US52532J2481	52523J248	6/30/2009	0.00%	12,167,700.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/30/2009
Wilmington Trust, as Indenture Trustee (a)	US5252N0DS31	5252M0DS3	2/17/2009	0.00%	774,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/17/2009
Wilmington Trust, as Indenture Trustee (a)	US524908R697	524908R69	11/26/2008	0.00%	70,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/26/2008
Wilmington Trust, as Indenture Trustee (a)	US524935BN27	524935BN2	11/30/2008	16.00%	290,000.00	USD	16% Convertible Medium Term Notes Due 11/30/2008
Wilmington Trust, as Indenture Trustee (a)	US524935CH40	524935CH4	11/30/2008	27.00%	525,000.00	USD	27% Convertible Medium Term Notes Due 11/30/2008
Wilmington Trust, as Indenture Trustee (a)	US524935BR31	524935BR3	11/30/2008	13.00%	100,000.00	USD	13% Convertible Medium Term Notes Due 11/30/2008
Wilmington Trust, as Indenture Trustee (a)	US524935BE28	524935BE2	11/30/2008	23.00%	100,000.00	USD	23% Convertible Medium Term Notes Due 11/30/2008
Wilmington Trust, as Indenture Trustee (a)	US524935AZ65	524935AZ6	10/21/2008	15.35%	500,000.00	USD	15.35% Convertible Medium Term Notes Due 10/21/2008
Wilmington Trust, as Indenture Trustee (a)	US5249086V71	5249086V7	2/19/2009	19.75%	1,000,000.00	USD	19 3/4% Convertible Medium Term Notes Due 2/19/2009
Wilmington Trust, as Indenture Trustee (a)	US524935ED18	524935ED1	8/29/2009	9.00%	241,000.00	USD	9% Convertible Medium Term Notes Due 8/29/2009
Wilmington Trust, as Indenture Trustee (a)	US524935AJ24	524935AJ2	9/28/2009	21.25%	1,351,000.00	USD	21 1/4% Convertible Medium Term Notes Due 9/28/2008
Wilmington Trust, as Indenture Trustee (a)	US524935DB60	524935DB6	7/1/2009	17.50%	1,500,000.00	USD	17.5 % Convertible Medium Term Notes Due 7/1/2009
Wilmington Trust, as Indenture Trustee (a)	US524935AP83	524935AP8	10/30/2008	25.00%	1,397,000.00	USD	25% Convertible Medium Term Notes Due 10/30/2008
Wilmington Trust, as Indenture Trustee (a)	US524935AT06	524935AT0	10/30/2008	13.50%	191,000.00	USD	13 1/2% Convertible Medium Term Notes Due 10/30/2008
Wilmington Trust, as Indenture Trustee (a)	US524935EF65	524935EF6	3/2/2009	20.75%	500,000.00	USD	20 3/4% Convertible Medium Term Notes Due 3/2/2009
Wilmington Trust, as Indenture Trustee (a)	US5249087F13	5249087F1	10/30/2008	13.75%	106,000.00	USD	13 3/4% Convertible Medium Term Notes Due 10/30/2008
Wilmington Trust, as Indenture Trustee (a)	US524935EB51	524935EB5	11/29/2008	42.40%	502,000.00	USD	42.4% Convertible Medium Term Notes Due 11/29/2008
Wilmington Trust, as Indenture Trustee (a)	US524935DP56	524935DP5	11/13/2008	15.00%	375,000.00	USD	15% Convertible Medium Term Notes Due 11/13/2008
Wilmington Trust, as Indenture Trustee (a)	US524935CP65	524935CP6	9/30/2008	17.50%	625,000.00	USD	17 1/2% Convertible Medium Term Notes Due 9/30/2008
Wilmington Trust, as Indenture Trustee (a)	US524935AW35	524935AW3	10/14/2008	18.70%	1,215,000.00	USD	18.7% Convertible Medium Term Notes Due 10/14/2008
Wilmington Trust, as Indenture Trustee (a)	US524935AK96	524935AK9	10/9/2008	10.25%	197,000.00	USD	10 1/4% Convertible Medium Term Notes Due 10/9/2008
Wilmington Trust, as Indenture Trustee (a)	US524935DT78	524935DT7	11/13/2008	16.00%	200,000.00	USD	16% Convertible Medium Term Notes Due 11/13/2008
Wilmington Trust, as Indenture Trustee (a)	US524935DW08	524935DW0	11/29/2008	18.00%	435,000.00	USD	18% Convertible Medium Term Notes Due 11/29/2008
Wilmington Trust, as Indenture Trustee (a)	US524935DR13	524935DR1	11/13/2008	20.10%	196,000.00	USD	20.1% Convertible Medium Term Notes Due 11/13/2008
Wilmington Trust, as Indenture Trustee (a)	US524935CR22	524935CR2	12/30/2008	21.50%	1,172,000.00	USD	21 1/2% Convertible Medium Term Notes Due 12/30/2008
Wilmington Trust, as Indenture Trustee (a)	US524935DX80	524935DX8	11/29/2008	25.00%	173,000.00	USD	25% Convertible Medium Term Notes Due 11/29/2008
Wilmington Trust, as Indenture Trustee (a)	US524935CX99	524935CX9	10/10/2008	33.80%	100,000.00	USD	33.8% Convertible Medium Term Notes Due 10/10/2008
Wilmington Trust, as Indenture Trustee (a)	US5249086N55	5249086N5	2/27/2009	13.75%	173,000.00	USD	13 3/4% Convertible Medium Term Notes Due 2/27/2009
Wilmington Trust, as Indenture Trustee (a)	US524935EE90	524935EE9	8/29/2009	10.00%	668,000.00	USD	10% Convertible Medium Term Notes Due 8/29/2009
Wilmington Trust, as Indenture Trustee (a)	US524935AV51	524935AV5	10/9/2008	22.00%	1,000,000.00	USD	22% Convertible Medium Term Notes Due 10/9/2008
Wilmington Trust, as Indenture Trustee (a)	US524935CQ49	524935CQ4	9/30/2008	10.00%	367,000.00	USD	10% Convertible Medium Term Notes Due 9/30/2008
Wilmington Trust, as Indenture Trustee (a)	US524935DY63	524935DY6	11/29/2008	15.00%	100,000.00	USD	15% Convertible Medium Term Notes Due 11/29/2008
Wilmington Trust, as Indenture Trustee (a)	US524935EC35	524935EC3	2/28/2009	10.00%	100,000.00	USD	10% Convertible Medium Term Notes Due 2/28/2009
Wilmington Trust, as Indenture Trustee (a)	US524935EC35	524935EC3	2/28/2009	10.00%	100,000.00	USD	10.00% Reverse Exchangeable Note Linked To NKE Due 2/28/2009
Wilmington Trust, as Indenture Trustee (a)	US524935AY90	524935AY9	10/18/2008	11.00%	1,102,000.00	USD	11% Convertible Medium Term Notes Due 10/18/2008

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Wilmington Trust, as Indenture Trustee (a)	US524935CK78	524935CK7	9/30/2008	11.50%	123,000.00	USD	11 1/2% Convertible Medium Term Notes Due 9/30/2008
Wilmington Trust, as Indenture Trustee (a)	US524935CE19	524935CE1	6/11/2009	10.00%	231,000.00	USD	10% Convertible Medium Term Notes Due 6/11/2009
Wilmington Trust, as Indenture Trustee (a)	US524935CJ06	524935CJ0	6/3/2009	14.75%	1,000,000.00	USD	14 3/4% Convertible Medium Term Notes Due 6/3/2009
Wilmington Trust, as Indenture Trustee (a)	US524935BV43	524935BV4	11/16/2008	18.35%	500,000.00	USD	18.35% Convertible Medium Term Notes Due 11/16/2008
Wilmington Trust, as Indenture Trustee (a)	US524935DA87	524935DA8	12/27/2008	26.90%	500,000.00	USD	26.9% Convertible Medium Term Notes Due 12/27/2008
Wilmington Trust, as Indenture Trustee (a)	US524935EA78	524935EA7	11/29/2008	16.00%	682,000.00	USD	16% Convertible Medium Term Notes Due 11/29/2008
Wilmington Trust, as Indenture Trustee (a)	US524935DQ30	524935DQ3	11/13/2008	14.00%	300,000.00	USD	14% Convertible Medium Term Notes Due 11/13/2008
Wilmington Trust, as Indenture Trustee (a)	US524935CW17	524935CW1	10/10/2008	15.25%	118,000.00	USD	15 1/4% Convertible Medium Term Notes Due 10/10/2008
Wilmington Trust, as Indenture Trustee (a)	US524935CL51	524935CL5	9/30/2008	14.00%	796,000.00	USD	14% Convertible Medium Term Notes Due 9/30/2008
Wilmington Trust, as Indenture Trustee (a)	US524935AX18	524935AX1	10/14/2008	17.80%	700,000.00	USD	17.8% Convertible Medium Term Notes Due 10/14/2008
Wilmington Trust, as Indenture Trustee (a)	US524935CV34	524935CV3	9/27/2008	24.00%	1,700,000.00	USD	24% Convertible Medium Term Notes Due 9/27/2008
Wilmington Trust, as Indenture Trustee (a)	US5249085R78	5249085R7	1/30/2009	13.55%	125,000.00	USD	13.55% Convertible Medium Term Notes Due 1/30/2009
Wilmington Trust, as Indenture Trustee (a)	US524935CZ48	524935CZ4	12/31/2008	16.80%	1,000,000.00	USD	16.8% Convertible Medium Term Notes Due 12/31/2008
Wilmington Trust, as Indenture Trustee (a)	US524935BF92	524935BF9	4/30/2009	12.80%	1,000,000.00	USD	12.8% Convertible Medium Term Notes Due 4/30/2009
Wilmington Trust, as Indenture Trustee (a)	US524935CT87	524935CT8	12/30/2008	17.00%	350,000.00	USD	17% Convertible Medium Term Notes Due 12/30/2008
Wilmington Trust, as Indenture Trustee (a)	US5252M0FG74	5252M0FG7	4/29/2009	9.55%	7,005,000.00	USD	9.55% Convertible Medium Term Notes Due 4/29/2009
Wilmington Trust, as Indenture Trustee (a)	US524935BG75	524935BG7	10/30/2008	10.20%	1,528,000.00	USD	10.2% Convertible Medium Term Notes Due 10/30/2008
Wilmington Trust, as Indenture Trustee (a)	US524935DV25	524935DV2	2/11/2009	10.50%	1,441,000.00	USD	10 1/2% Convertible Medium Term Notes Due 2/11/2009
Wilmington Trust, as Indenture Trustee (a)	US5249087C81	5249087C8	9/30/2008	10.00%	151,000.00	USD	10% Convertible Medium Term Notes Due 9/30/2008
Wilmington Trust, as Indenture Trustee (a)	US524935EN99	524935EN9	3/11/2009	10.00%	803,000.00	USD	10.00% Reverse Exchangeable On Basket Of 3 Stocks Due 3/11/2009
Wilmington Trust, as Indenture Trustee (a)	US524935CU50	524935CU5	10/31/2008	20.25%	749,000.00	USD	20 1/4% Convertible Medium Term Notes Due 10/31/2008
Wilmington Trust, as Indenture Trustee (a)	US524935DU42	524935DU4	2/5/2009	30.00%	600,000.00	USD	30% Convertible Medium Term Notes Due 2/5/2009
Wilmington Trust, as Indenture Trustee (a)	US524935BY81	524935BY8	11/22/2008	10.00%	645,000.00	USD	10% Convertible Medium Term Notes Due 11/22/2008
Wilmington Trust, as Indenture Trustee (a)		5249087E4	9/30/2008	23.00%	259,000.00	USD	23.00% Reverse Exchangeable On Fnm Due 9/30/2008
Wilmington Trust, as Indenture Trustee (a)		5249087D6	10/7/2008	9.00%	1,300,000.00	USD	9.00% Reverse Exchangeable On Nsc Due on 10/7/2008
Wilmington Trust, as Indenture Trustee (a)	US5249087K08	5249087K0	9/30/2008	15.00%	168,000.00	USD	15% Convertible Medium Term Notes Due 9/30/2008
Wilmington Trust, as Indenture Trustee (a)	US524935DM26	524935DM2	10/25/2008	15.00%	3,124,000.00	USD	15% Convertible Medium Term Notes Due 10/25/2008
Wilmington Trust, as Indenture Trustee (a)	US524935DE00	524935DE0	10/31/2008	13.00%	419,000.00	USD	13% Convertible Medium Term Notes Due 10/31/2008
Wilmington Trust, as Indenture Trustee (a)	US524935CM35	524935CM3	7/7/2009	23.10%	500,000.00	USD	23.1% Convertible Medium Term Notes Due 7/7/2009
Wilmington Trust, as Indenture Trustee (a)	US524935DD27	524935DD2	10/31/2008	18.00%	117,000.00	USD	18% Convertible Medium Term Notes Due 10/31/2008
Wilmington Trust, as Indenture Trustee (a)	US524935DF74	524935DF7	10/31/2008	12.00%	135,000.00	USD	12% Convertible Medium Term Notes Due 10/31/2008
Wilmington Trust, as Indenture Trustee (a)	US524935EK50	524935EK5	12/12/2008	16.00%	120,000.00	USD	16% Convertible Medium Term Notes Due 12/12/2008
Wilmington Trust, as Indenture Trustee (a)	US524935CS05	524935CS0	10/31/2008	18.00%	186,000.00	USD	18% Convertible Medium Term Notes Due 10/31/2008
Wilmington Trust, as Indenture Trustee (a)	US524935BX09	524935BX0	11/20/2008	13.00%	1,500,000.00	USD	13% Convertible Medium Term Notes Due 11/20/2008
Wilmington Trust, as Indenture Trustee (a)	US524935CN18	524935CN1	9/30/2008	23.00%	1,361,000.00	USD	23% Convertible Medium Term Notes Due 9/30/2008
Wilmington Trust, as Indenture Trustee (a)	US5252M0DT14	5252M0DT1	2/20/2009	0.00%	12,980,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/20/2009
Wilmington Trust, as Indenture Trustee (a)	US524908JE15	524908JE1	6/10/2010	0.00%	10,808,000.00	USD	0% Sr. Unsecured Notes Due 6/10/2010
Wilmington Trust, as Indenture Trustee (a)	US524908FJ48	524908FJ4	4/29/2010	0.00%	7,340,000.00	USD	0% Sr. Unsecured Notes Due 4/29/2010
Wilmington Trust, as Indenture Trustee (a)	US524908JK74	524908JK7	11/6/2009	0.00%	7,611,000.00	USD	0% Sr. Unsecured Notes Due 11/6/2009

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Agent/Trustee Name	ISIN	CUSIP	Maturity Date	Coupon	Issue Amount	Currency	Description
Wilmington Trust, as Indenture Trustee (a)	US524908FN59	524908FN5	5/8/2010	0.25%	32,570,000.00	USD	0 1/4% Convertible Notes Due 5/8/2010 0% Sr. Unsecured Medium Term Notes Due 9/30/2009
Wilmington Trust, as Indenture Trustee (a)	US52522L8063	52522L806	9/30/2009	0.00%	29,567,250.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/8/2010
Wilmington Trust, as Indenture Trustee (a)	US5249086M72	5249086M7	3/8/2010	0.00%	760,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 10/26/2010
Wilmington Trust, as Indenture Trustee (a)	US52517P7G04	52517P7G0	10/26/2010	0.00%	4,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/9/2010
Wilmington Trust, as Indenture Trustee (a)	US52517P4E82	52517P4E8	8/9/2010	0.00%	6,233,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/24/2020
Wilmington Trust, as Indenture Trustee (a)	US52517PYT29	52517PYT2	2/24/2020	0.00%	70,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 4/8/2011
Wilmington Trust, as Indenture Trustee (a)	US52517PWC12	52517PWC1	4/8/2011	0.00%	3,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 4/8/2014
Wilmington Trust, as Indenture Trustee (a)	US52517PWB39	52517PWB3	4/8/2014	0.00%	19,000,000.00	USD	0 1/4% Convertible Notes Due 8/27/2010
Wilmington Trust, as Indenture Trustee (a)	US52517PVC21	52517PVC2	8/27/2010	0.25%	18,600,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 7/17/2015
Wilmington Trust, as Indenture Trustee (a)	US52517PUJ38	52517PUJ3	7/17/2015	0.00%	6,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 7/17/2015
Wilmington Trust, as Indenture Trustee (a)	US52517PUR09	52517PUR0	7/17/2015	0.00%	3,864,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 7/3/2018
Wilmington Trust, as Indenture Trustee (a)	US52517PUP43	52517PUP4	7/3/2018	0.00%	10,000,000.00	USD	5% Sr. Unsecured Notes Due 6/26/2015
Wilmington Trust, as Indenture Trustee (a)	US52517PUQ26	52517PUQ2	6/26/2015	5.00%	7,000,000.00	USD	6.2% Sr. Unsecured Medium Term Notes Due 6/27/2018
Wilmington Trust, as Indenture Trustee (a)	US52517PUN94	52517PUN9	6/27/2018	6.20%	25,000,000.00	USD	5% Sr. Unsecured Medium Term Notes Due 12/18/15
Wilmington Trust, as Indenture Trustee (a)	US52517PUM12	52517PUM1	12/18/2015	5.00%	10,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/12/2018
Wilmington Trust, as Indenture Trustee (a)	US52517PUL39	52517PUL3	6/12/2018	0.00%	15,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/29/2015
Wilmington Trust, as Indenture Trustee (a)	US52517PUF60	52517PUF6	5/29/2015	0.00%	5,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/6/2011
Wilmington Trust, as Indenture Trustee (a)	US5252M0GW16	5252M0GW1	8/6/2011	0.00%	1,840,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/15/2011
Wilmington Trust, as Indenture Trustee (a)	US5252M0GF82	5252M0GF8	8/18/2011	0.00%	4,400,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/24/2011
Wilmington Trust, as Indenture Trustee (a)	US5252M0GP64	5252M0GP6	6/24/2011	0.00%	3,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/5/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0GU59	5252M0GU5	8/5/2010	0.00%	433,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/30/2012
Wilmington Trust, as Indenture Trustee (a)	US5252M0AE71	5252M0AE7	3/30/2012	0.00%	5,816,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/22/2011
Wilmington Trust, as Indenture Trustee (a)	US5252M0GX98	5252M0GX9	8/22/2011	0.00%	3,245,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/29/2012
Wilmington Trust, as Indenture Trustee (a)	US5252M0FV42	5252M0FV4	5/29/2012	0.00%	6,150,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/30/2013
Wilmington Trust, as Indenture Trustee (a)	US5252M0CD70	5252M0CD7	6/30/2013	0.00%	6,833,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/30/2013
Wilmington Trust, as Indenture Trustee (a)	US5252M0FY80	5252M0FY8	5/30/2013	0.00%	1,500,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/8/2010
Wilmington Trust, as Indenture Trustee (a)	US52523J4206	52523J420	3/8/2010	0.00%	5,119,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 10/25/2011
Wilmington Trust, as Indenture Trustee (a)	US52517P7B17	52517P7B1	10/25/2011	0.00%	1,164,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 7/31/2010
Wilmington Trust, as Indenture Trustee (a)	US524908K254	524908K25	7/31/2010	0.00%	7,775,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/30/2013
Wilmington Trust, as Indenture Trustee (a)	US5252M0FU68	5252M0FU6	6/30/2013	0.00%	2,302,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/22/2012
Wilmington Trust, as Indenture Trustee (a)	US52522L2025	52522L202	6/22/2012	0.00%	18,000,000.00	USD	6% Sr. Unsecured Medium Term Notes Due 2/12/2018
Wilmington Trust, as Indenture Trustee (a)	US52517PS448	52517PS44	1/26/2017	0.00%	3,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 10/12/2016
Wilmington Trust, as Indenture Trustee (a)	US5252M0DJ32	5252M0DJ3	2/12/2018	6.00%	2,000,000.00		0% Sr. Unsecured Medium Term Notes Due 10/27/2016
Wilmington Trust, as Indenture Trustee (a)	US52517PM813	52517PM81	10/12/2016	0.00%	5,000,000.00		0% Sr. Unsecured Medium Term Notes Due 9/5/2016
Wilmington Trust, as Indenture Trustee (a)	US52517PM995	52517PM99	10/27/2016	0.00%	3,000,000.00		0% Sr. Unsecured Medium Term Notes Due 10/10/2017
Wilmington Trust, as Indenture Trustee (a)	US52517PK916	52517PK91	9/5/2016	0.00%	35,000,000.00		0% Sr. Unsecured Medium Term Notes Due 5/12/2016
Wilmington Trust, as Indenture Trustee (a)	US52517P6L08	52517P6L0	10/10/2017	0.00%	25,000,000.00		0% Sr. Unsecured Medium Term Notes Due 8/30/2017
Wilmington Trust, as Indenture Trustee (a)	US52517PH532	52517PH53	5/12/2016	0.00%	100,000,000.00		
Wilmington Trust, as Indenture Trustee (a)	US52517P2U43	52517P2U4	8/30/2017	0.00%	3,000,000.00		

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Agent/Trustee Name	ISIN	CUSIP	Maturity Date	Coupon	Issue Amount	Currency	Description
Wilmington Trust, as Indenture Trustee (a)	US52517PV731	52517PV73	3/28/2017	0.00%	7,000,000.00		0% Sr. Unsecured Medium Term Notes Due 3/28/2017
Wilmington Trust, as Indenture Trustee (a)	US52517PZ799	52517PZ79	5/22/2017	0.00%	25,000,000.00		0% Sr. Unsecured Medium Term Notes Due 5/22/2017
Wilmington Trust, as Indenture Trustee (a)	US52517PY966	52517PY96	5/23/2017	0.00%	5,000,000.00		0% Sr. Unsecured Medium Term Notes Due 5/23/2017
Wilmington Trust, as Indenture Trustee (a)	US52517PXP16	52517PXP1	10/28/2014	0.00%	9,250,000.00		0% Sr. Unsecured Medium Term Notes Due 10/28/2014
Wilmington Trust, as Indenture Trustee (a)	US52517PS281	52517PS28	1/26/2017	0.00%	120,000,000.00		0% Sr. Unsecured Medium Term Notes Due 1/26/2017
Wilmington Trust, as Indenture Trustee (a)	US52517PT685	52517PT68	2/16/2017	8.92%	33,700,000.00		8.92% Sr. Unsecured Medium Term Notes Due 2/16/2017
Wilmington Trust, as Indenture Trustee (a)	US52517PV400	52517PV40	6/19/2017	0.00%	2,500,000.00		0% Sr. Unsecured Medium Term Notes Due 6/19/2017
Wilmington Trust, as Indenture Trustee (a)	US52517PX976	52517PX97	6/20/2017	0.00%	10,000,000.00		0% Sr. Unsecured Medium Term Notes Due 6/20/2017
Wilmington Trust, as Indenture Trustee (a)	US52517PT768	52517PT76	2/27/2017	0.00%	10,000,000.00		0% Sr. Unsecured Medium Term Notes Due 2/27/2017
Wilmington Trust, as Indenture Trustee (a)	US52517PJ850	52517PJ85	6/20/2016	0.00%	52,000,000.00		0% Sr. Unsecured Medium Term Notes Due 6/20/2016
Wilmington Trust, as Indenture Trustee (a)	US5252M0EN35	5252M0EN3	3/5/2018	5.25%	3,000,000.00		5 1/4% Sr. Unsecured Medium Term Notes Due 3/5/2018
Wilmington Trust, as Indenture Trustee (a)	US52517P6A43	52517P6A4	1/24/2023	0.00%	8,000,000.00		0% Sr. Unsecured Medium Term Notes Due 1/24/2023
Wilmington Trust, as Indenture Trustee (a)	US5252M0FK86	5252M0FK8	5/12/2023	7.00%	8,000,000.00		7% Sr. Unsecured Medium Term Notes Due 5/12/2023
Wilmington Trust, as Indenture Trustee (a)	US5252M0DV69	5252M0DV6	3/3/2023	0.00%	5,000,000.00		0% Sr. Unsecured Medium Term Notes Due 3/3/2023
Wilmington Trust, as Indenture Trustee (a)	US5252M0CQ83	5252M0CQ8	2/27/2023	0.00%	15,000,000.00		0% Sr. Unsecured Medium Term Notes Due 2/27/2023
Wilmington Trust, as Indenture Trustee (a)	US5252M0AA59	5252M0AA5	12/12/2022	0.00%	2,000,000.00		0% Sr. Unsecured Medium Term Notes Due 12/12/2022
Wilmington Trust, as Indenture Trustee (a)	US52517P6C09	52517P6C0	10/17/2022	0.00%	12,000,000.00		0% Sr. Unsecured Medium Term Notes Due 10/17/2022
Wilmington Trust, as Indenture Trustee (a)	US52517PX893	52517PX89	4/26/2022	0.00%	14,000,000.00		0% Sr. Unsecured Medium Term Notes Due 4/26/2022
Wilmington Trust, as Indenture Trustee (a)	US52517PM573	52517PM57	9/28/2021	0.00%	5,000,000.00		0% Sr. Unsecured Medium Term Notes Due 9/28/2021
Wilmington Trust, as Indenture Trustee (a)	US5252M0EU77	5252M0EU7	3/27/2023	0.00%	5,000,000.00		0% Sr. Unsecured Medium Term Notes Due 3/27/2023
Wilmington Trust, as Indenture Trustee (a)	US5252M0CT23	5252M0CT2	2/27/2023	0.00%	22,000,000.00		0% Sr. Unsecured Medium Term Notes Due 2/27/2023
Wilmington Trust, as Indenture Trustee (a)	US5252M0BS58	5252M0BS5	1/30/2023	0.00%	35,000,000.00		0% Sr. Unsecured Medium Term Notes Due 1/30/2023
Wilmington Trust, as Indenture Trustee (a)	US5252M0GD35	5252M0GD3	6/26/2023	0.00%	5,000,000.00		0% Sr. Unsecured Medium Term Notes Due 6/26/2023
Wilmington Trust, as Indenture Trustee (a)	US5252M0EW34	5252M0EW3	4/10/2023	11.00%	5,000,000.00		11% Sr. Unsecured Medium Term Notes Due 4/10/2023
Wilmington Trust, as Indenture Trustee (a)	US5252M0EH66	5252M0EH6	3/13/2023	10.00%	23,000,000.00		10% Sr. Unsecured Medium Term Notes Due 3/13/2023
Wilmington Trust, as Indenture Trustee (a)	US52517P4T51	52517P4T5	8/29/2022	11.00%	1,000,000.00		11% Sr. Unsecured Medium Term Notes Due 8/29/2022
Wilmington Trust, as Indenture Trustee (a)	US5252M0BX44	5252M0BX4	1/30/2023	9.50%	28,000,000.00		9 1/2% Sr. Unsecured Medium Term Notes Due 1/30/2023
Wilmington Trust, as Indenture Trustee (a)	US52517P2H32	52517P2H3	5/24/2022	0.00%	5,000,000.00		0% Sr. Unsecured Medium Term Notes Due 5/24/2022
Wilmington Trust, as Indenture Trustee (a)	US5252M0EY99	5252M0EY9	4/21/2023	0.00%	1,300,000.00		0% Sr. Unsecured Medium Term Notes Due 4/21/2023
Wilmington Trust, as Indenture Trustee (a)	US52517PX638	52517PX63	4/30/2022	0.00%	18,900,000.00		0% Sr. Unsecured Medium Term Notes Due 4/30/2022
Wilmington Trust, as Indenture Trustee (a)	US52517PY214	52517PY21	4/30/2022	0.00%	6,000,000.00		0% Sr. Unsecured Medium Term Notes Due 4/30/2022
Wilmington Trust, as Indenture Trustee (a)	US5252M0CF29	5252M0CF2	6/12/2023	0.00%	5,000,000.00		0% Sr. Unsecured Medium Term Notes Due 6/12/2023
Wilmington Trust, as Indenture Trustee (a)	US5252M0FH57	5252M0FH5	5/19/2023	0.00%	3,000,000.00		0% Sr. Unsecured Medium Term Notes Due 5/19/2023
Wilmington Trust, as Indenture Trustee (a)	US5252M0FW25	5252M0FW2	5/19/2023	0.00%	9,000,000.00		0% Sr. Unsecured Medium Term Notes Due 5/19/2023
Wilmington Trust, as Indenture Trustee (a)	US5252M0EA14	5252M0EA1	3/10/2023	9.25%	20,000,000.00		9 1/4% Sr. Unsecured Medium Term Notes Due 3/10/2023
Wilmington Trust, as Indenture Trustee (a)	US5252M0DP91	5252M0DP9	3/31/2023	0.00%	7,000,000.00		0% Sr. Unsecured Medium Term Notes Due 3/31/2023
Wilmington Trust, as Indenture Trustee (a)	US5252M0CV78	5252M0CV7	2/27/2023	9.50%	12,000,000.00		9 1/2% Sr. Unsecured Medium Term Notes Due 2/27/2023
Wilmington Trust, as Indenture Trustee (a)	US5252M0AY36	5252M0AY3	12/28/2022	9.50%	32,000,000.00		9 1/2% Sr. Unsecured Medium Term Notes Due 12/28/2022
Wilmington Trust, as Indenture Trustee (a)	US52517PL419	52517PL41	7/26/2021	0.00%	2,000,000.00		0% Sr. Unsecured Medium Term Notes Due 7/26/2021

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Agent/Trustee Name	ISIN	CUSIP	Maturity Date	Coupon	Issue Amount	Currency	Description
Wilmington Trust, as Indenture Trustee (a)	US52517PK429	52517PK42	7/26/2021	0.00%	12,000,000.00		0% Sr. Unsecured Medium Term Notes Due 7/26/2021
Wilmington Trust, as Indenture Trustee (a)	US52517PH466	52517PH46	5/17/2021	0.00%	20,000,000.00		0% Sr. Unsecured Medium Term Notes Due 5/17/2021
Wilmington Trust, as Indenture Trustee (a)	US5252MODZ73	5252MODZ7	3/7/2023	9.00%	3,600,000.00		9% Sr. Unsecured Medium Term Notes Due 3/7/2023
Wilmington Trust, as Indenture Trustee (a)	US52517P3F66	52517P3F6	6/15/2022	8.50%	6,000,000.00		8 1/2% Sr. Unsecured Medium Term Notes Due 6/15/2022
Wilmington Trust, as Indenture Trustee (a)	US52517PZ385	52517PZ38	6/22/2022	11.00%	15,000,000.00		11% Sr. Unsecured Medium Term Notes Due 6/22/2022
Wilmington Trust, as Indenture Trustee (a)	US52517PR374	52517PR37	1/12/2022	0.00%	2,500,000.00		0% Sr. Unsecured Medium Term Notes Due 1/12/2022
Wilmington Trust, as Indenture Trustee (a)	US5252M0EC79	5252M0EC7	3/10/2023	8.00%	8,000,000.00		8% Sr. Unsecured Medium Term Notes Due 3/10/2023
Wilmington Trust, as Indenture Trustee (a)	US5252M0DG92	5252M0DG9	2/22/2023	8.40%	3,000,000.00		8.4% Sr. Unsecured Medium Term Notes Due 2/22/2023
Wilmington Trust, as Indenture Trustee (a)	US52517PM243	52517PM24	9/29/2021	0.00%	12,000,000.00		0% Sr. Unsecured Medium Term Notes Due 9/29/2021
Wilmington Trust, as Indenture Trustee (a)	US52517PL666	52517PL66	9/14/2021	0.00%	5,000,000.00		0% Sr. Unsecured Medium Term Notes Due 9/14/2021
Wilmington Trust, as Indenture Trustee (a)	US52517PX554	52517PX55	4/27/2022	0.00%	2,400,000.00		0% Sr. Unsecured Medium Term Notes Due 4/27/2022
Wilmington Trust, as Indenture Trustee (a)	US52517PX489	52517PX48	4/27/2022	0.00%	5,000,000.00		0% Sr. Unsecured Medium Term Notes Due 4/27/2022
Wilmington Trust, as Indenture Trustee (a)	US52517PXX40	52517PXX4	12/3/2019	0.00%	5,000,000.00		0% Sr. Unsecured Medium Term Notes Due 12/3/2019
Wilmington Trust, as Indenture Trustee (a)	US52517PV996	52517PV99	3/28/2022	0.00%	3,000,000.00		0% Sr. Unsecured Medium Term Notes Due 3/28/2022
Wilmington Trust, as Indenture Trustee (a)	US52517P6S50	52517P6S5	10/17/20022	0.00%	3,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 10/17/2022
Wilmington Trust, as Indenture Trustee (a)	US5252M0CM79	5252M0CM7	2/14/2023	0.00%	24,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 02/14/2023
Wilmington Trust, as Indenture Trustee (a)	US52517PR291	52517PR29	1/10/2022	0.00%	9,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 1/10/2022
Wilmington Trust, as Indenture Trustee (a)	US52517PY545	52517PY54	5/10/2022	0.00%	3,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 05/10/2022
Wilmington Trust, as Indenture Trustee (a)	US52517P3E91	52517P3E9	1/3/2023	9.25%	9,000,000.00	USD	9 1/4% Sr. Unsecured Medium Term Notes Due 1/3/2023
Wilmington Trust, as Indenture Trustee (a)	US52517P3L35	52517P3L3	8/23/2022	0.00%	5,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/23/2022
Wilmington Trust, as Indenture Trustee (a)	US5252M0AJ68	5252M0AJ6	12/28/2022	9.00%	2,725,000.00	USD	9% Sr. Unsecured Medium Term Notes Due 12/28/2022
Wilmington Trust, as Indenture Trustee (a)	US52517PT271	52517PT27	2/15/2022	0.00%	6,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/15/2022
Wilmington Trust, as Indenture Trustee (a)	US52517PQ202	52517PQ20	12/28/2021	0.00%	5,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/28/2021
Wilmington Trust, as Indenture Trustee (a)	US52517PW804	52517PW80	4/20/2022	0.00%	5,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 4/20/2022
Wilmington Trust, as Indenture Trustee (a)	US5252M0GQ48	5252M0GQ4	7/14/2023	18.00%	1,000,000.00	USD	18% Sr. Unsecured Medium Term Notes Due 7/14/2023
Wilmington Trust, as Indenture Trustee (a)	US52517PWE77	52517PWE7	4/16/2019	7.00%	34,950,000.00	USD	7% Sr. Unsecured Medium Term Notes Due 4/16/2019
Wilmington Trust, as Indenture Trustee (a)	US5252M0FC60	5252M0FC6	4/24/2023	0.00%	10,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 4/24/2023
Wilmington Trust, as Indenture Trustee (a)	US5252M0FA05	5252M0FA0	4/21/2023	0.00%	20,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 4/21/2023
Wilmington Trust, as Indenture Trustee (a)	US5252M0ET05	5252M0ET0	3/17/2023	8.00%	4,100,000.00	USD	8% Sr. Unsecured Medium Term Notes Due 3/17/2023
Wilmington Trust, as Indenture Trustee (a)	US52517PZ617	52517PZ61	5/17/2022	0.00%	10,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/17/2022
Wilmington Trust, as Indenture Trustee (a)	US52517P5S69	52517P5S6	9/26/2022	11.50%	2,000,000.00	USD	11 1/2% Sr. Unsecured Medium Term Notes Due 9/26/2022
Wilmington Trust, as Indenture Trustee (a)	US5252M0CL96	5252M0CL9	2/6/2023	8.75%	5,000,000.00	USD	8 3/4% Sr. Unsecured Medium Term Notes Due 2/6/2023
Wilmington Trust, as Indenture Trustee (a)	US52517P2X81	52517P2X8	6/20/2022	0.00%	3,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/20/2022
Wilmington Trust, as Indenture Trustee (a)	US52517PQ871	52517PQ87	12/21/2021	8.75%	3,000,000.00	USD	8 3/4% Sr. Unsecured Medium Term Notes Due 12/21/2021
Wilmington Trust, as Indenture Trustee (a)	US52517PU824	52517PU82	3/5/2022	8.00%	10,000,000.00	USD	8% Sr. Unsecured Medium Term Notes Due 3/5/2022
Wilmington Trust, as Indenture Trustee (a)	US52517PZ534	52517PZ53	5/23/2022	0.00%	3,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/23/2022
Wilmington Trust, as Indenture Trustee (a)	US5252M0CH84	5252M0CH8	2/6/2023	0.00%	35,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/6/2023
Wilmington Trust, as Indenture Trustee (a)	US52517P3U34	52517P3U3	7/18/2022	11.00%	2,000,000.00	USD	11% Sr. Unsecured Medium Term Notes Due 7/18/2022
Wilmington Trust, as Indenture Trustee (a)	US52517P2R14	52517P2R1	6/20/2022	0.00%	10,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/20/2022

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Agent/Trustee Name	ISIN	CUSIP	Maturity Date	Coupon	Issue Amount	Currency	Description
Wilmington Trust, as Indenture Trustee (a)	US52517P2E01	52517P2E0	5/23/2022	10.75%	16,000,000.00	USD	10 3/4% Sr. Unsecured Medium Term Notes Due 5/23/2022
Wilmington Trust, as Indenture Trustee (a)	US5252M0BL06	5252M0BL0	1/24/2023	0.00%	55,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 1/24/2023
Wilmington Trust, as Indenture Trustee (a)	US5252M0AU14	5252M0AU1	12/5/2022	0.00%	8,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/5/2022
Wilmington Trust, as Indenture Trustee (a)	US5252M0BJ59	5252M0BJ5	12/28/2022	0.00%	1,970,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/28/2022
Wilmington Trust, as Indenture Trustee (a)	US52517P2J97	52517P2J9	5/24/2024	10.38%	72,500,000.00	USD	10 3/8% Sr. Unsecured Medium Term Notes Due 5/24/2024
Wilmington Trust, as Indenture Trustee (a)	US5252M0EG83	5252M0EG8	3/17/2028	11.00%	10,000,000.00	USD	11% Sr. Unsecured Medium Term Notes Due 3/17/2028
Wilmington Trust, as Indenture Trustee (a)	US5252M0CU95	5252M0CU9	2/25/2028	0.00%	20,500,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/25/2028
Wilmington Trust, as Indenture Trustee (a)	US5252M0FT95	5252M0FT9	5/19/2010	4.60%	10,000,000.00	USD	4.6% Sr. Unsecured Medium Term Notes Due 5/19/2010
Wilmington Trust, as Indenture Trustee (a)	US52517PJ777	52517PJ77	6/20/2036	6.90%	25,000,000.00	USD	6.9% Sr. Unsecured Medium Term Notes Due 6/20/2036
Wilmington Trust, as Indenture Trustee (a)	US5252M0DX26	5252M0DX2	2/27/2038	7.25%	9,000,000.00	USD	7 1/4% Sr. Unsecured Medium Term Notes Due 2/27/2038
Wilmington Trust, as Indenture Trustee (a)	US5252M0DR57	5252M0DR5	2/27/2038	7.05%	7,000,000.00	USD	7.05% Sr. Unsecured Medium Term Notes Due 2/27/2038
Wilmington Trust, as Indenture Trustee (a)	US5252M0CS40	5252M0CS4	1/31/2038	7.00%	17,061,000.00	USD	7% Sr. Unsecured Medium Term Notes Due 1/31/2038
Wilmington Trust, as Indenture Trustee (a)	US52517PK346	52517PK34	7/11/2036	7.00%	25,000,000.00	USD	7% Sr. Unsecured Medium Term Notes Due 7/11/2036
Wilmington Trust, as Indenture Trustee (a)	US52517PX711	52517PX71	4/17/2037	0.00%	25,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 4/17/2037
Wilmington Trust, as Indenture Trustee (a)	US5252M0AM97	5252M0AM9	11/19/2037	10.60%	25,000,000.00	USD	10.6% Sr. Unsecured Medium Term Notes Due 11/19/2037
Wilmington Trust, as Indenture Trustee (a)	US52517P6J51	52517P6J5	9/28/2037	7.00%	25,000,000.00	USD	7% Sr. Unsecured Medium Term Notes Due 9/28/2037
Wilmington Trust, as Indenture Trustee (a)	US5252M0CK14	5252M0CK1	2/12/2038	0.00%	15,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/12/2038
Wilmington Trust, as Indenture Trustee (a)		52517P3X7	7/13/2010	2.46%	500,000.00	USD	2.46375% 3Year Linked To Agriculture Index Due 7/13/2010
Wilmington Trust, as Indenture Trustee (a)	US52517P6G13	52517P6G1	9/28/2010	0.00%	2,351,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 9/28/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0BY27	5252M0BY2	1/30/2013	0.00%	5,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 1/30/2013
Wilmington Trust, as Indenture Trustee (a)	US52517PC749	52517PC74	11/30/2010	0.00%	40,310,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/30/2010
Wilmington Trust, as Indenture Trustee (a)	US52517P6W62	52517P6W6	11/29/2013	0.00%	10,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/29/2013
Wilmington Trust, as Indenture Trustee (a)	US524908MP25	524908MP2	11/19/2011	1.00%	12,365,000.00	USD	1% Sr. Unsecured Medium Term Notes Due 11/19/2011
Wilmington Trust, as Indenture Trustee (a)	US524908TY68	524908TY6	10/25/2009	0.00%	4,965,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 10/25/2009
Wilmington Trust, as Indenture Trustee (a)	US52523J1152	52523J115	9/17/2009	0.00%	5,250,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 9/17/2009
Wilmington Trust, as Indenture Trustee (a)	US524908SJ01	524908SJ0	8/3/2010	0.00%	1,200,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/3/2010
Wilmington Trust, as Indenture Trustee (a)	US52523J1566	52523J156	10/30/2009	0.00%	7,368,780.00	USD	0% Sr. Unsecured Medium Term Notes Due 10/30/2009
Wilmington Trust, as Indenture Trustee (a)	US52517P3H23	52517P3H2	7/31/2022	0.00%	6,257,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 7/31/2022
Wilmington Trust, as Indenture Trustee (a)	US5252M0GM34	5252M0GM3	6/13/2011	0.00%	4,488,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/13/2011
Wilmington Trust, as Indenture Trustee (a)	US524908SY20	524908SY2	2/27/2011	0.00%	100,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/27/2011
Wilmington Trust, as Indenture Trustee (a)	US5252M0CC97	5252M0CC9	1/30/2011	0.00%	5,885,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 1/30/2011
Wilmington Trust, as Indenture Trustee (a)	US5252M0GG65	5252M0GG6	6/27/2012	0.00%	2,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/27/2012
Wilmington Trust, as Indenture Trustee (a)	US5252M0GV33	5252M0GV3	7/25/2011	0.00%	2,300,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 7/25/2011
Wilmington Trust, as Indenture Trustee (a)	US52517P2Y64	52517P2Y6	6/29/2010	0.00%	1,051,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/29/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0DA23	5252M0DA2	2/28/2011	0.00%	2,223,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/28/2011
Wilmington Trust, as Indenture Trustee (a)	US5252M0DM60	5252M0DM6	3/1/2010	0.00%	870,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/1/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0AP29	5252M0AP2	2/7/2012	0.00%	8,652,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/7/2012
Wilmington Trust, as Indenture Trustee (a)	US5252M0BM88	5252M0BM8	2/7/2012	0.00%	1,167,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/7/2012
Wilmington Trust, as Indenture Trustee (a)	US52523J1491	52523J149	9/24/2009	0.00%	5,004,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 9/24/2009

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Wilmington Trust, as Indenture Trustee (a)	US52522L8717	52522L871	9/30/2009	0.00%	7,556,450.00	USD	0% Sr. Unsecured Medium Term Notes Due 9/30/2009
Wilmington Trust, as Indenture Trustee (a)	US52517PZJ38	52517PZJ3	5/11/2015	0.00%	5,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/11/2015
Wilmington Trust, as Indenture Trustee (a)	US52517P6Y29	52517P6Y2	10/13/2009	0.00%	5,500,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 10/13/2009
Wilmington Trust, as Indenture Trustee (a)	US63628P4X63	52517P4X6	8/21/2037	0.00%	25,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/21/2037
Wilmington Trust, as Indenture Trustee (a)	US52517P4B44	52517P4B4	8/1/2017	0.00%	2,500,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/1/2017
Wilmington Trust, as Indenture Trustee (a)	US524908UK46	524908UK4	1/31/2011	0.00%	1,864,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 1/31/2011
Wilmington Trust, as Indenture Trustee (a)	US524908UZ15	524908UZ1	8/28/2010	0.00%	N/A	USD	0% INDEX NOTE DUE 8/28/2010
Wilmington Trust, as Indenture Trustee (a)	US524908VB38	524908VB3	8/28/2010	0.00%	1,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/28/2010
Wilmington Trust, as Indenture Trustee (a)	US524908WK28	524908WK2	5/9/2011	0.00%	900,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/9/2011
Wilmington Trust, as Indenture Trustee (a)	US52517P5F49	52517P5F4	8/31/2010	0.00%	1,590,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/31/2010
Wilmington Trust, as Indenture Trustee (a)	US52522L4757	52522L475	5/26/2011	0.00%	5,339,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/26/2011
Wilmington Trust, as Indenture Trustee (a)	US52520W3584	52520W358	7/30/2010	0.00%	17,008,330.00	USD	0% Sr. Unsecured Medium Term Notes Due 7/30/2010
Wilmington Trust, as Indenture Trustee (a)	US52520W5159	52520W515	4/30/2010	0.00%	23,000,000.00	USD	0% Notes Due 4/30/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0BE62	5252M0BE6	12/10/2010	0.00%	2,385,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/10/2010
Wilmington Trust, as Indenture Trustee (a)	US524908WE67	524908WE6	4/30/2010	0.00%	2,460,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 4/30/2010
Wilmington Trust, as Indenture Trustee (a)	US5249083M00	5249083M0	11/2/2010	0.00%	2,900,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/2/2010
Wilmington Trust, as Indenture Trustee (a)	US52522L2447	52522L244	9/30/2010	0.00%	21,821,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 9/30/2010
Wilmington Trust, as Indenture Trustee (a)	US52517P6X46	52517P6X4	11/29/2011	0.00%	530,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/29/2011
Wilmington Trust, as Indenture Trustee (a)	US52522L4260	52522L426	11/14/2012	0.00%	12,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/14/2012
Wilmington Trust, as Indenture Trustee (a)	US52517P4V08	52517P4V0	8/15/2010	0.00%	2,750,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/15/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0AC16	5252M0AC1	12/14/2009	0.00%	610,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/14/2009
Wilmington Trust, as Indenture Trustee (a)	US5252M0AB33	5252M0AB3	5/31/2011	0.00%	3,749,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/31/2011
Wilmington Trust, as Indenture Trustee (a)	US5252M0AD98	5252M0AD9	5/31/2011	0.00%	2,724,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/31/2011
Wilmington Trust, as Indenture Trustee (a)	US52517P2W09	52517P2W0	6/6/2010	0.00%	25,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/6/2010
Wilmington Trust, as Indenture Trustee (a)	US52517P5G22	52517P5G2	3/28/2011	0.00%	1,165,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/28/2011
Wilmington Trust, as Indenture Trustee (a)	US52517P2M27	52517P2M2	12/21/2010	0.00%	1,306,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/21/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0BQ92	5252M0BQ9	5/21/2010	0.00%	1,790,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/21/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0DH75	5252M0DH7	2/22/2010	0.00%	2,325,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/22/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0ER49	5252M0ER4	3/10/2010	0.00%	2,075,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/10/2010
Wilmington Trust, as Indenture Trustee (a)	US52517P5T43	52517P5T4	12/5/2011	0.00%	500,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/5/2011
Wilmington Trust, as Indenture Trustee (a)	US52517PY479	52517PY47	11/24/2010	0.00%	4,210,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/24/2010
Wilmington Trust, as Indenture Trustee (a)	US52523J1319	52523J131	3/28/2013	0.00%	12,686,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/28/2013
Wilmington Trust, as Indenture Trustee (a)	US5252M0FS13	5252M0FS1	5/7/2010	0.00%	3,200,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/7/2010
Wilmington Trust, as Indenture Trustee (a)	US52517P6F30	52517P6F3	10/3/2010	0.00%	3,050,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 10/3/2010
Wilmington Trust, as Indenture Trustee (a)	US52517P4Y47	52517P4Y4	8/22/2010	0.00%	2,500,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/22/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0CZ82	5252M0CZ8	2/28/2023	0.00%	15,827,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/28/2023
Wilmington Trust, as Indenture Trustee (a)	US52517P5Z03	52517P5Z0	2/11/2010	0.00%	33,685,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/11/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0BD89	5252M0BD8	6/30/2010	0.00%	2,823,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/30/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0CY18	5252M0CY1	2/28/2010	0.00%	4,738,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/28/2010

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Wilmington Trust, as Indenture Trustee (a)	US5252M0DW43	5252M0DW4	8/25/2010	0.00%	1,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/25/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0DF10	5252M0DF1	2/28/2012	0.00%	3,645,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/28/2012
Wilmington Trust, as Indenture Trustee (a)	US52517PXW66	52517PXW6	11/22/2019	0.00%	71,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/22/2019
Wilmington Trust, as Indenture Trustee (a)	US52517PXM84	52517PXM8	10/25/2017	11.00%	42,000,000.00	USD	11% Sr. Unsecured Medium Term Notes Due 10/25/2017
Wilmington Trust, as Indenture Trustee (a)	US52517PYG08	52517PYG0	12/30/2019	0.00%	11,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/30/2019
Wilmington Trust, as Indenture Trustee (a)	US52517PZY05	52517PZY0	7/15/2015	0.00%	25,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 7/15/2015
Wilmington Trust, as Indenture Trustee (a)	US52517PZA29	52517PZA2	3/23/2020	0.00%	10,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/23/2020
Wilmington Trust, as Indenture Trustee (a)	US52517PYX31	52517PYX3	3/17/2020	0.00%	15,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/17/2020
Wilmington Trust, as Indenture Trustee (a)	US52517PYW57	52517PYW5	3/23/2020	0.00%	30,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/23/2020
Wilmington Trust, as Indenture Trustee (a)	US52517PYU91	52517PYU9	2/24/2020	0.00%	23,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/24/2020
Wilmington Trust, as Indenture Trustee (a)	US52517PYR62	52517PYR6	2/2/2017	0.00%	5,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/2/2017
Wilmington Trust, as Indenture Trustee (a)	US52517PYM75	52517PYM7	1/28/2020	0.00%	22,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 1/28/2020
Wilmington Trust, as Indenture Trustee (a)	US52517P2P57	52517P2P5	6/29/2022	0.00%	13,240,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/29/2022
Wilmington Trust, as Indenture Trustee (a)	US52517PYJ47	52517PYJ4	12/30/2019	0.00%	5,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/30/2019
Wilmington Trust, as Indenture Trustee (a)	US52517PYE59	52517PYE5	12/23/2019	0.00%	38,500,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/23/2019
Wilmington Trust, as Indenture Trustee (a)	US52517PXR71	52517PXR7	11/5/2014	0.00%	6,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/5/2014
Wilmington Trust, as Indenture Trustee (a)	US5252M0GS04	5252M0GS0	12/30/2010	0.00%	500,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/30/2010
Wilmington Trust, as Indenture Trustee (a)	US52517P4Q13	52517P4Q1	8/31/2010	0.00%	179,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/31/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0BH93	5252M0BH9	12/27/2011	0.00%	1,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/27/2011
Wilmington Trust, as Indenture Trustee (a)	US5249086W54	5249086W5	2/25/2010	0.00%	500,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/25/2010
Wilmington Trust, as Indenture Trustee (a)	US52522L1373	52522L137	8/31/2012	0.00%	10,115,520.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/31/2012
Wilmington Trust, as Indenture Trustee (a)	US52522L1290	52522L129	8/31/2012	0.00%	7,232,050.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/31/2012
Wilmington Trust, as Indenture Trustee (a)	US5249086U98	5249086U9	2/24/2010	0.00%	1,999,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/24/2010
Wilmington Trust, as Indenture Trustee (a)	US52522L1456	52522L145	8/31/2012	0.00%	1,762,140.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/31/2012
Wilmington Trust, as Indenture Trustee (a)	US524908NY23	524908NY2	10/28/2012	3.00%	17,000,000.00	USD	3% Convertible Medium Term Notes Due 10/28/2012
Wilmington Trust, as Indenture Trustee (a)	US524908NL02	524908NL0	6/21/2010	0.75%	10,000,000.00	USD	3/4% Convertible Medium Term Notes Due 6/21/2010
Wilmington Trust, as Indenture Trustee (a)	US524908NM84	524908NM8	6/29/2012	0.25%	10,000,000.00	USD	1/4% Convertible Medium Term Notes Due 6/29/2012
Wilmington Trust, as Indenture Trustee (a)	US524908NF34	524908NF3	3/23/2012	1.50%	100,000,000.00	USD	1 1/2% Convertible Medium Term Notes Due 3/23/2012
Wilmington Trust, as Indenture Trustee (a)	US52520WBD20	52520WBD2	6/13/2012	1.25%	5,000,000.00	USD	1 1/4% Convertible Medium Term Notes Due 6/13/2012
Wilmington Trust, as Indenture Trustee (a)	US524908UY40	524908UY4	2/16/2012	0.25%	100,000,000.00	USD	1/4% Convertible Medium Term Notes Due 2/16/2012
Wilmington Trust, as Indenture Trustee (a)	US524908WU00	524908WU0	5/15/2010	0.00%	60,000,000.00	USD	0% Convertible Medium Term Notes Due 5/15/2010
Wilmington Trust, as Indenture Trustee (a)	US52520WAV37	52520WAV3	5/14/2012	1.00%	40,250,000.00	USD	1% Convertible Medium Term Notes Due 5/14/2012
Wilmington Trust, as Indenture Trustee (a)	US524908SH45	524908SH4	8/1/2013	2.00%	23,900,000.00	USD	2% Convertible Medium Term Notes Due 8/1/2013
Wilmington Trust, as Indenture Trustee (a)	US524908UL29	524908UL2	12/27/2013	0.45%	50,000,000.00	USD	.45% Convertible Medium Term Notes Due 12/27/2013
Wilmington Trust, as Indenture Trustee (a)	US52517PC665	52517PC66	11/10/2015	0.00%	50,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/10/2015
Wilmington Trust, as Indenture Trustee (a)	US52517PWD94	52517PWD9	4/14/2011	0.00%	12,000,000.00	USD	0% SR. Unsecured Notes Due 4/14/2011
Wilmington Trust, as Indenture Trustee (a)	US5252M0AF47	5252M0AF4	11/30/2009	0.00%	513,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/30/2009
Wilmington Trust, as Indenture Trustee (a)	US52517P5P21	52517P5P2	10/4/2010	0.00%	192,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 10/4/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0FZ55	5252M0FZ5	12/30/2010	0.00%	372,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/30/2010



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Wilmington Trust, as Indenture Trustee (a)	US52517P5M99	52517P5M9	10/4/2010	0.00%	64,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 10/4/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0EZ64	5252M0EZ6	4/30/2013	2.00%	326,000.00	USD	2% Sr. Unsecured Medium Term Notes Due 4/30/2013
Wilmington Trust, as Indenture Trustee (a)	US524908NC03	524908NC0	8/3/2010	0.00%	17,000,000.00	USD	0% Sr. Unsecured Notes Due 8/3/2010
Wilmington Trust, as Indenture Trustee (a)	US524908MV92	524908MV9	2/9/2010	0.00%	4,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/9/2010
Wilmington Trust, as Indenture Trustee (a)	US52517PWJ64	52517PWJ6	4/8/2011	0.00%	10,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 4/8/2011
Wilmington Trust, as Indenture Trustee (a)		524908NX4	10/13/2015	7.55%	50,000,000.00	USD	7.55% Equity Linked Note Due 10/13/2015
Wilmington Trust, as Indenture Trustee (a)	US5252M0EP82	5252M0EP8	3/21/2011	0.00%	2,010,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/21/2011
Wilmington Trust, as Indenture Trustee (a)	US5252M0CX35	5252M0CX3	2/27/2013	0.00%	86,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/27/2013
Wilmington Trust, as Indenture Trustee (a)		52522L749	5/21/2010	4.69%	5,000,000.00	USD	4.69% ETN Linked To LBCI Pure Beta Agriculture Due 5/21/2010
Wilmington Trust, as Indenture Trustee (a)		52522L731	2/25/2038	4.69%	5,000,000.00	USD	4.69% ETN Linked To S&P Private Equity Index Net Return Due 2/25/2038
Wilmington Trust, as Indenture Trustee (a)	US52517PE984	52517PE98	3/15/2011	0.00%	3,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/15/2011
Wilmington Trust, as Indenture Trustee (a)	US5252M0FN26	5252M0FN2	5/31/2011	0.00%	207,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/31/2011
Wilmington Trust, as Indenture Trustee (a)	US5252M0FL69	5252M0FL6	11/30/2009	0.00%	393,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/30/2009
Wilmington Trust, as Indenture Trustee (a)	US5252M0AZ01	5252M0AZ0	12/7/2009	0.00%	1,119,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/7/2009
Wilmington Trust, as Indenture Trustee (a)	US5252M0AH03	5252M0AH0	11/30/2009	0.00%	2,136,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/30/2009
Wilmington Trust, as Indenture Trustee (a)	US52517PL740	52517PL74	9/12/2011	0.00%	3,500,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 9/12/2011
Wilmington Trust, as Indenture Trustee (a)	US5252M0FF91	5252M0FF9	5/17/2010	0.00%	7,560,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/17/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0FM43	5252M0FM4	5/5/2010	0.00%	6,850,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/5/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0EX17	5252M0EX1	4/29/2011	0.00%	474,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 4/29/2011
Wilmington Trust, as Indenture Trustee (a)	US52517P7E55	52517P7E5	10/28/2009	0.00%	2,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 10/28/2009
Wilmington Trust, as Indenture Trustee (a)	US5252M0EL78	5252M0EL7	4/21/2010	0.00%	3,075,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 4/21/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M03M51	5252M0EM5	3/31/2011	0.00%	699,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/31/2011
Wilmington Trust, as Indenture Trustee (a)	US5252M0ED52	5252M0ED5	3/19/2010	0.00%	20,622,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/19/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0CE53	5252M0CE5	2/19/2010	0.00%	4,479,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/19/2010
Wilmington Trust, as Indenture Trustee (a)	US52517P6E64	52517P6E6	1/31/2011	0.00%	875,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 1/31/2011
Wilmington Trust, as Indenture Trustee (a)	US52517P7K16	52517P7K1	2/1/2010	0.00%	214,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/1/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0BA41	5252M0BA4	12/28/2009	0.00%	555,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/28/2009
Wilmington Trust, as Indenture Trustee (a)	US5252M0BC07	5252M0BC0	12/28/2009	0.00%	1,689,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/28/2009
Wilmington Trust, as Indenture Trustee (a)	US5252M0AX52	5252M0AX5	12/23/2009	0.00%	7,582,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/23/2009
Wilmington Trust, as Indenture Trustee (a)	US52517P3G40	52517P3G4	11/30/2009	0.00%	2,020,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/30/2009
Wilmington Trust, as Indenture Trustee (a)	US52517P7H86	52517P7H8	11/16/2009	0.00%	21,433,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/16/2009
Wilmington Trust, as Indenture Trustee (a)	US52520W3410	52520W341	10/30/2009	0.00%	32,861,710.00	USD	0% Sr. Unsecured Medium Term Notes Due 10/30/2009
Wilmington Trust, as Indenture Trustee (a)	US52517P6Q94	52517P6Q9	10/13/2009	0.00%	13,500,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 10/13/2009
Wilmington Trust, as Indenture Trustee (a)	US52517P4H14	52517P4H1	9/28/2009	0.00%	11,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 9/28/2009
Wilmington Trust, as Indenture Trustee (a)	US52517P5Q04	52517P5Q0	9/28/2009	0.00%	2,500,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 9/28/2009
Wilmington Trust, as Indenture Trustee (a)	US52517P4W80	52517P4W8	8/31/2010	0.00%	1,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/31/2010
Wilmington Trust, as Indenture Trustee (a)	US52517PU337	52517PU33	2/23/2010	0.00%	1,500,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/23/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0GA95	5252M0GA9	6/24/2010	0.00%	2,313,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/24/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0GR21	5252M0GR2	12/30/2011	0.00%	500,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/30/2011

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Wilmington Trust, as Indenture Trustee (a)	US52517PYY14	52517PYY1	3/23/2012	0.00%	45,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/23/2012
Wilmington Trust, as Indenture Trustee (a)	US52517PYS46	52517PYS4	2/17/2015	0.00%	80,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/17/2015
Wilmington Trust, as Indenture Trustee (a)	US52517PYQ89	52517PYQ8	2/9/2017	0.00%	50,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/9/2017
Wilmington Trust, as Indenture Trustee (a)	US52517PXZ97	52517PXZ9	12/7/2016	0.00%	5,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/7/2016
Wilmington Trust, as Indenture Trustee (a)	US52517PYD76	52517PYD7	12/23/2011	0.00%	15,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/23/2011
Wilmington Trust, as Indenture Trustee (a)	US52517PXV83	52517PXV8	11/18/2011	0.00%	21,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/18/2011
Wilmington Trust, as Indenture Trustee (a)	US52517PA685	52517PA68	8/17/2015	0.00%	11,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/17/2015
Wilmington Trust, as Indenture Trustee (a)	US52517PZN40	52517PZN4	5/26/2015	0.00%	17,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/26/2015
Wilmington Trust, as Indenture Trustee (a)	US52523J2143	52523J214	11/30/2011	0.00%	5,070,930.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/30/2011
Wilmington Trust, as Indenture Trustee (a)	US5252M08N61	5252M08N6	11/14/2010	0.00%	4,730,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 1/14/2010
Wilmington Trust, as Indenture Trustee (a)	US52517PN647	52517PN64	11/7/2016	0.00%	60,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/7/2016
Wilmington Trust, as Indenture Trustee (a)	US52517PB428	52517PB42	9/20/2012	0.00%	10,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 9/20/2012
Wilmington Trust, as Indenture Trustee (a)	US5252M0EQ65	5252M0EQ6	4/1/2013	0.00%	155,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 4/1/2013
Wilmington Trust, as Indenture Trustee (a)	US52517PWL11	52517PWL1	5/12/2014	0.00%	76,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/12/2014
Wilmington Trust, as Indenture Trustee (a)	US52517PC251	52517PC25	10/20/2020	0.00%	7,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 10/20/2020
Wilmington Trust, as Indenture Trustee (a)	US52517PB592	52517PB59	9/23/2020	0.00%	30,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 9/23/2020
Wilmington Trust, as Indenture Trustee (a)	US52517PZS37	52517PZS3	6/23/2020	0.00%	20,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/23/2020
Wilmington Trust, as Indenture Trustee (a)	US52517PA438	52517PA43	8/4/2020	0.00%	7,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/4/2020
Wilmington Trust, as Indenture Trustee (a)	US52517PZM66	52517PZM6	5/19/2020	0.00%	15,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/19/2020
Wilmington Trust, as Indenture Trustee (a)	US52517PYH80	52517PYH8	1/6/2020	0.00%	10,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 1/6/2020
Wilmington Trust, as Indenture Trustee (a)	US52517PXS54	52517PXS5	10/29/2019	0.00%	15,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 10/29/2019
Wilmington Trust, as Indenture Trustee (a)	US52517P6M80	52517P6M8	11/16/2011	0.00%	1,590,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/16/2011
Wilmington Trust, as Indenture Trustee (a)	US5252M0GE18	5252M0GE1	6/5/2010	0.00%	1,320,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/5/2010
Wilmington Trust, as Indenture Trustee (a)	US52522L6323	52522L632	2/6/2010	0.00%	3,380,240.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/6/2010
Wilmington Trust, as Indenture Trustee (a)	US52522L5333	52522L533	12/31/2010	0.00%	8,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/31/2010
Wilmington Trust, as Indenture Trustee (a)	US52522L3502	52522L350	10/12/2010	6.00%	2,600,000,000.00	USD	6% Convertible Preferred
Wilmington Trust, as Indenture Trustee (a)	US5252M0FE27	5252M0FE2	11/23/2012	0.00%	267,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/23/2012
Wilmington Trust, as Indenture Trustee (a)		5252M0BR7	2/14/2012	0.00%	688,000.00	USD	0% PP Note Linked To Basket Of Commodities Due 2/14/2012
Wilmington Trust, as Indenture Trustee (a)	US52517P3T60	52517P3T6	7/30/2010	0.00%	692,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 7/30/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0BV87	5252M0BV8	2/12/2010	0.00%	508,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/12/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0BU05	5252M0BU0	2/14/2012	0.00%	585,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/14/2012
Wilmington Trust, as Indenture Trustee (a)	US5252M0BT32	5252M0BT3	2/12/2010	0.00%	418,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/12/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0DL87	5252M0DL8	2/14/2011	0.00%	6,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/14/2011
Wilmington Trust, as Indenture Trustee (a)	US5252M0DQ74	5252M0DQ7	9/20/2012	0.00%	699,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 9/20/2012
Wilmington Trust, as Indenture Trustee (a)	US524908J926	524908J92	8/2/2010	0.00%	1,700,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/2/2010
Wilmington Trust, as Indenture Trustee (a)	US52517P4U25	52517P4U2	7/2/2012	0.00%	288,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 7/2/2012
Wilmington Trust, as Indenture Trustee (a)	US52522L7982	52522L798	9/30/2009	0.00%	13,688,610.00	USD	0% Sr. Unsecured Medium Term Notes Due 9/30/2009
Wilmington Trust, as Indenture Trustee (a)	US52517P3A79	52517P3A7	6/29/2010	0.00%	7,606,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/29/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0AS67	5252M0AS6	5/16/2011	0.00%	3,500,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/16/2011

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Wilmington Trust, as Indenture Trustee (a)	US52523J4123	52523J412	2/26/2010	0.00%	13,692,000.00	USD	0% Sr. Unsecured Notes Due 2/26/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0EF01	5252M0EF0	3/28/2012	0.00%	3,671,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/28/2012
Wilmington Trust, as Indenture Trustee (a)	US5252M0BG11	5252M0BG1	1/11/2012	0.00%	1,026,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 1/11/2012
Wilmington Trust, as Indenture Trustee (a)	US5252M0BF38	5252M0BF3	1/11/2010	0.00%	813,000.00	USD	0% Sr. Unsecured Notes Due 1/11/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0ES22	5252M0ES2	5/27/2010	3.00%	2,100,000.00	USD	3% Sr. Unsecured Medium Term Notes Due 5/27/2010
Wilmington Trust, as Indenture Trustee (a)	US52517P3W99	52517P3W9	10/31/2012	2.00%	100,000.00	USD	2% Sr. Unsecured Medium Term Notes Due 10/31/2012
Wilmington Trust, as Indenture Trustee (a)	US52517P3V17	52517P3V1	7/31/2012	0.00%	401,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 7/31/2012
Wilmington Trust, as Indenture Trustee (a)	US52517P3B52	52517P3B5	6/29/2012	1.75%	100,000.00	USD	1 3/4% Sr. Unsecured Medium Term Notes Due 6/29/2012
Wilmington Trust, as Indenture Trustee (a)	US52517P3C36	52517P3C3	6/29/2012	1.99%	150,000.00	USD	1.985% Sr. Unsecured Medium Term Notes Due 6/29/2012
Wilmington Trust, as Indenture Trustee (a)	US52520WAZ41	52520WAZ4	6/29/2010	0.00%	1,375,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/29/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0EV50	5252M0EV5	3/31/2013	0.00%	1,727,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/31/2013
Wilmington Trust, as Indenture Trustee (a)	US5252M0AQ02	5252M0AQ0	11/30/2010	0.00%	155,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/30/2010
Wilmington Trust, as Indenture Trustee (a)	US52522L8303	52522L830	10/6/2009	0.00%	11,307,500.00	USD	0% Sr. Unsecured Medium Term Notes Due 10/6/2009
Wilmington Trust, as Indenture Trustee (a)	US5252M0CP01	5252M0CP0	3/1/2010	0.00%	30,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/1/2010
Wilmington Trust, as Indenture Trustee (a)		52520W283	7/29/2011	0.00%	8,083,300.00	USD	0% Principal Protected Absolute Return Note Due 7/29/2011
Wilmington Trust, as Indenture Trustee (a)	US52517P7D72	52517P7D7	11/1/2010	0.00%	750,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/1/2010
Wilmington Trust, as Indenture Trustee (a)	US52517P6R77	52517P6R7	10/11/2010	0.00%	7,426,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 10/11/2010
Wilmington Trust, as Indenture Trustee (a)	US52517P6V89	52517P6V8	11/1/2010	0.00%	247,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/1/2010
Wilmington Trust, as Indenture Trustee (a)	US52517P6P12	52517P6P1	11/2/2011	0.00%	144,330,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/2/2011
Wilmington Trust, as Indenture Trustee (a)	US5252M0AL15	5252M0AL1	3/22/2010	0.00%	465,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/22/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0BK23	5252M0BK2	3/20/2012	0.00%	505,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/20/2012
Wilmington Trust, as Indenture Trustee (a)	US5252M0DD61	5252M0DD6	2/28/2013	0.00%	9,368,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/28/2013
Wilmington Trust, as Indenture Trustee (a)	US52517P3P49	52517P3P4	9/28/2012	0.00%	59,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 9/28/2012
Wilmington Trust, as Indenture Trustee (a)	US524908UH17	524908UH1	12/21/2011	0.00%	4,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/21/2011
Wilmington Trust, as Indenture Trustee (a)	US52517P5J60	52517P5J6	8/3/2012	0.00%	376,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/3/2012
Wilmington Trust, as Indenture Trustee (a)	US52517P6Z93	52517P6Z9	10/31/2012	0.00%	119,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 10/31/2012
Wilmington Trust, as Indenture Trustee (a)	US52522L8899	52522L889	8/31/2011	0.00%	16,946,020.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/31/2011
Wilmington Trust, as Indenture Trustee (a)		52517P4M0	8/30/2012	2.47%	103,000.00	USD	2.47% Principal Protection Note On Basket Of Indices Due 8/30/2012
Wilmington Trust, as Indenture Trustee (a)	US5252M0CR66	5252M0CR6	2/1/2011	0.00%	2,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/1/2011
Wilmington Trust, as Indenture Trustee (a)	US52517P4R95	52517P4R9	11/14/2012	0.00%	6,022,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/14/2012
Wilmington Trust, as Indenture Trustee (a)	US52523J4388	52523J438	3/31/2010	0.00%	12,024,370.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/31/2010
Wilmington Trust, as Indenture Trustee (a)	US52520W3253	52520W325	1/29/2010	0.00%	15,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 1/29/2010
Wilmington Trust, as Indenture Trustee (a)	US524908XD75	524908XD7	6/15/2010	0.00%	10,287,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/18/2010
Wilmington Trust, as Indenture Trustee (a)	US52517P5N72	52517P5N7	12/11/2011	0.00%	1,250,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/11/2011
Wilmington Trust, as Indenture Trustee (a)	US52520W3337	52520W333	11/30/2009	0.00%	53,027,100.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/30/2009
Wilmington Trust, as Indenture Trustee (a)	US524908WS53	524908WS5	11/30/2010	0%	2,500,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/30/2010
Wilmington Trust, as Indenture Trustee (a)	US52522L1860	52522L186	8/31/2011	0%	8,238,780.00	USD	0% Sr. Unsecured Notes Due 8/31/2011
Wilmington Trust, as Indenture Trustee (a)	US52517PVN85	52517PVN8	12/17/2018	0%	3,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/17/2018
Wilmington Trust, as Indenture Trustee (a)	US5252M0AW79	5252M0AW7	12/7/2022	0%	3,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/7/2022

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Agent/Trustee Name	ISIN	CUSIP	Maturity Date	Coupon	Issue Amount	Currency	Description
Wilmington Trust, as Indenture Trustee (a)	US52517PT925	52517PT92	2/22/2022	0%	1,370,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/22/2022
Wilmington Trust, as Indenture Trustee (a)	US52517PE315	52517PE31	2/24/2021	0%	15,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/24/2021
Wilmington Trust, as Indenture Trustee (a)	US52517PA271	52517PA27	7/27/2020	0%	15,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 7/27/2020
Wilmington Trust, as Indenture Trustee (a)	US52517PZZ79	52517PZZ7	7/27/2020	0%	5,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 7/27/2020
Wilmington Trust, as Indenture Trustee (a)	US52517PZL83	52517PZL8	5/19/2020	0%	18,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/19/2020
Wilmington Trust, as Indenture Trustee (a)	US52517PYZ88	52517PYZ8	3/23/2020	0%	5,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/23/2020
Wilmington Trust, as Indenture Trustee (a)	US52517PYV74	52517PYV7	4/20/2017	0%	10,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 4/20/2017
Wilmington Trust, as Indenture Trustee (a)	US52517PYP07	52517PYP0	1/28/2020	0%	5,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 1/28/2020
Wilmington Trust, as Indenture Trustee (a)	US524908WW65	524908WW6	6/1/2010	0%	3,125,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/1/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0CG02	5252M0CG0	1/31/2011	0%	7,165,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 1/31/2011
Wilmington Trust, as Indenture Trustee (a)	US52517P3R05	52517P3R0	9/26/2008	0%	5,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 9/26/2008
Wilmington Trust, as Indenture Trustee (a)	US52517PU410	52517PU41	3/30/2009	0%	16,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/30/2009
Wilmington Trust, as Indenture Trustee (a)	US524935CA96	524935CA9	11/30/2008	13%	1,441,000.00	USD	12.8% Convertible Medium Term Notes Due 11/30/2008
Wilmington Trust, as Indenture Trustee (a)	US524935CY72	524935CY7	10/10/2008	20%	213,000.00	USD	20% Convertible Medium Term Notes Due 10/10/2008
Wilmington Trust, as Indenture Trustee (a)	US5249086T26	5249086T2	10/9/2008	10%	100,000.00	USD	10% Convertible Medium Term Notes Due 10/9/2008
Wilmington Trust, as Indenture Trustee (a)	US524935DN09	524935DN0	1/25/2009	25%	500,000.00	USD	25% Convertible Medium Term Notes Due 1/25/2009
Wilmington Trust, as Indenture Trustee (a)	US5252M0GJ05	5252M0GJ0	8/7/2012	0%	2,320,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 8/7/2012
Wilmington Trust, as Indenture Trustee (a)	US5252M0FX08	5252M0FX0	6/2/2023	0%	10,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/2/2023
Wilmington Trust, as Indenture Trustee (a)	US5252M0EB96	5252M0EB9	6/2/2011	0%	1,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/2/2011
Wilmington Trust, as Indenture Trustee (a)	US524908PA29	524908PA2	11/17/2012	3%	10,000,000.00	USD	3% Convertible Medium Term Notes Due 11/17/2012
Wilmington Trust, as Indenture Trustee (a)	US52517P5K34	52517P5K3	9/28/2022	0%	4,680,000.00	USD	0% Senior Unsecured Medium Term Notes Due 9/29/2022
Wilmington Trust, as Indenture Trustee (a)	US5252M0CJ41	5252M0CJ4	1/25/2013	0%	1,006,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 1/25/2013
Wilmington Trust, as Indenture Trustee (a)	US52517P6U07	52517P6U0	10/30/2009	0%	879,000.00	USD	0% Senior Unsecured Medium Term Notes Due 10/30/2009
Wilmington Trust, as Indenture Trustee (a)	US5252M0AN70	5252M0AN7	11/13/2009	0%	3,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/13/2009
Wilmington Trust, as Indenture Trustee (a)	US52523J4461	52523J446	3/31/2010	0%	1,325,500.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/31/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0DK05	5252M0DK0	2/16/2010	0%	14,600,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 2/16/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0EK95	5252M0EK9	3/31/2023	0%	4,522,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 3/31/2023
Wilmington Trust, as Indenture Trustee (a)	US52523J2309	52523J230	5/28/2010	0%	17,018,280.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/28/2010
Wilmington Trust, as Indenture Trustee (a)	US52523J5039	52523J503	5/12/2010	0%	5,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/12/2010
Wilmington Trust, as Indenture Trustee (a)	US524908B667	524908B66	6/28/2010	0%	6,330,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/28/2010
Wilmington Trust, as Indenture Trustee (a)	US52517P6H95	52517P6H9	10/3/2010	0%	5,470,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 10/3/2010
Wilmington Trust, as Indenture Trustee (a)	US52522L8147	52522L814	9/30/2009	0%	4,314,700.00	USD	0% Sr. Unsecured Medium Term Notes Due 9/30/2009
Wilmington Trust, as Indenture Trustee (a)	US52523J2630	52523J263	12/18/2009	0%	3,365,520.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/18/2009
Wilmington Trust, as Indenture Trustee (a)	US52523J2069	52523J206	5/17/2010	0%	25,009,640.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/17/2010
Wilmington Trust, as Indenture Trustee (a)	US52522L8485	52522L848	10/6/2009	0%	4,102,500.00	USD	0% Sr. Unsecured Medium Term Notes Due 10/6/2009
Wilmington Trust, as Indenture Trustee (a)	US5249351298	524935129	12/31/2009	See Description	6,800,100.00	USD	Return Optimization Securities Due 12/31/2009, Payment at maturity (based on an Index Return)
Wilmington Trust, as Indenture Trustee (a)	US52517PY628	52517PY62	5/31/2022	0%	230,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 5/31/2022
Wilmington Trust, as Indenture Trustee (a)	US52517P4N81	52517P4N8	1/31/2023	0%	20,373,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 1/31/2023
Wilmington Trust, as Indenture Trustee (a)	US52517PWA55	52517PWA5	4/1/2014	0%	3,300,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 4/1/2014

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Wilmington Trust, as Indenture Trustee (a)	US524908MG26	524908MG2	11/15/2009	0%	4,985,000.00	USD	0% Sr. Unsecured Notes Due 11/15/2009
Wilmington Trust, as Indenture Trustee (a)	US524908MB39	524908MB3	9/28/2009	0%	22,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 9/28/2009
Wilmington Trust, as Indenture Trustee (a)	US524908MY32	524908MY3	3/3/2010	0%	4,000,000.00	USD	0% Sr. Unsecured Notes Due 3/3/2010
Wilmington Trust, as Indenture Trustee (a)	US524908MR80	524908MR8	12/23/2009	0%	6,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 12/23/2009
Wilmington Trust, as Indenture Trustee (a)	US52517PXQ98	52517PXQ9	11/1/2014	0%	100,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 11/1/2014
Wilmington Trust, as Indenture Trustee (a)	US52517PWV92	52517PWV9	7/8/2014	0%	10,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 7/8/2014
Wilmington Trust, as Indenture Trustee (a)	US52517PWT47	52517PWT4	6/10/2014	0%	25,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/10/2014
Wilmington Trust, as Indenture Trustee (a)	US5249085D82	5249085D8	12/31/2012	2%	55,000,000.00	USD	2% Convertible Notes Due 12/31/2012
Wilmington Trust, as Indenture Trustee (a)	US524908WF33	524908WF3	4/26/2012	0%	13,000,000.00	USD	0% Convertible Notes Due 4/26/2012
Wilmington Trust, as Indenture Trustee (a)	US5252M0GB78	5252M0GB7	6/18/2010	0%	3,000,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/18/2010
Wilmington Trust, as Indenture Trustee (a)	US5252M0GC51	5252M0GC5	6/30/2011	0%	232,000.00	USD	0% Sr. Unsecured Medium Term Notes Due 6/30/2011
Wilmington Trust, as Indenture Trustee (a)		52519FFM8	4/29/2038	7%	7,876,000.00	USD	7 1/4% Sr. Unsecured Medium Term Notes Due 4/29/2038
Wilmington Trust, as Indenture Trustee (a)		5252M0GN1	6/26/2023	14%	25,000,000.00	USD	14% Sr. Unsecured Medium Term Notes Due 6/26/2023
US Bancorp	US524908XA37	524908XA3		6%	1,000,000,000.00	USD	5.857% Medium Term Notes DUG [Perpetual]
US Bancorp	US524908WZ96	524908WZ9		0%	500,000,000.00	USD	0% Notes Due [Perpetual]

(a) Wilmington Trust, as Indenture Trustee - Senior Securities issued under the Indenture dated as of September 1, 1987, as amended, supplemented or modified, between Lehman Brothers Holdings Inc. and Wilmington Trust Company, as Trustee (as successor trustee to Citibank, N.A.).