



**NOTICE TO HOLDERS OF SENIOR NOTES OF  
LEHMAN BROTHERS HOLDINGS INC.**  
(SEE ATTACHED EXHIBIT A – DISTRIBUTION SCHEDULE LISTING CUSIP NOS.)

**RE: APRIL 3, 2014 PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS**

**NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS**

**GENERAL BACKGROUND**

Wilmington Trust Company (the “Trustee”) is successor indenture trustee under that certain indenture dated as of September 1, 1987, as amended, supplemented or modified (the “Indenture”), between Lehman Brothers Holdings Inc. (formerly known as Shearson Lehman Brothers Holdings Inc.) (“LBHI”) and Wilmington Trust Company (as successor trustee to Citibank, N.A. (the “Predecessor Trustee”). Under the Indenture, LBHI issued certain senior debt securities (the “Senior Notes”). Each such Senior Note is identified by a unique alphanumeric sequence known as a “CUSIP number.” Holders of the Senior Notes are referred to herein as the “Senior Noteholders.”

On September 15, 2008, and at various times thereafter, LBHI and certain of its affiliates commenced cases under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Cases”). LBHI and its affiliates that filed bankruptcy proceedings in the United States are referred to herein as the “Debtors.”

A summary of facts relating to confirmation of the Debtors’ plan and previous distributions to the Senior Noteholders follows. Senior Noteholders may also refer to the previous notices issued by the Trustee, which are available on the website maintained by the Trustee at [www.wilmingtontrust.com/lehman](http://www.wilmingtontrust.com/lehman).

**CONFIRMATION OF DEBTORS’ PLAN**

On December 6, 2011, the Bankruptcy Court entered an Order [docket no. 23023 at [www.lehman-docket.com](http://www.lehman-docket.com)] confirming the Debtors’ Modified Third Amended Joint Chapter 11 Plan (the “Plan”) [docket no. 22973 at [www.lehman-docket.com](http://www.lehman-docket.com)]. The Senior Noteholder Claim is classified as a “Class 3” claim consisting of “Senior Unsecured Claims against LBHI.” On March 6, 2012, the Plan was deemed effective by the Debtors.

In connection with the effectiveness of the Plan, the original CUSIP number for each Senior Note was replaced by a corresponding “replacement CUSIP.” The original CUSIP number and corresponding replacement CUSIP number for each Senior Note are listed on Exhibit A.

**PREVIOUS PLAN DISTRIBUTIONS TO SENIOR NOTEHOLDERS**

On April 17, 2012, the Debtors made an initial distribution of cash under the Plan to the Trustee on behalf of Senior Noteholders (the “Initial Plan Distribution”), as described more fully in the Notice from the Trustee dated April 11, 2012

(the “Initial Distribution Notice”).<sup>1</sup> The aggregate amount of the Initial Plan Distribution, after exercise of the Trustee’s charging lien, was \$2,925,499,812.23.

On October 1, 2012, the Debtors made a second distribution of cash under the Plan to the Trustee on behalf of Senior Noteholders (the “Second Plan Distribution”) as described more fully in the Notice from the Trustee dated September 25, 2012 (the “Second Distribution Notice”).<sup>2</sup> The aggregate amount of the Second Plan Distribution to Senior Noteholders under the Plan, after exercise of the Trustee’s charging lien, was \$1,870,646,629.44.

On April 4, 2013, the Debtors made a third distribution of cash under the Plan to the Trustee on behalf of Senior Noteholders (the “Third Plan Distribution”) as described more fully in the Notice from the Trustee dated March 27, 2013. The amount of the Third Plan Distribution to Senior Noteholders under the Plan was \$2,431,124,392.59.

On October 3, 2013, the Debtors made a fourth distribution of cash under Plan to the Trustee on behalf of Senior Noteholders (the “Fourth Plan Distribution”) as described more fully in the Notice from the Trustee dated September 26, 2013. The amount of the Fourth Plan Distribution to Senior Noteholders under the Plan was \$2,806,471,446.56.

The cumulative distributions to the Trustee on behalf of Senior Noteholders under the Initial Plan Distribution, the Second Plan Distribution, the Third Plan Distribution, and the Fourth Plan Distribution constitute 20.552763% of the total allowed amount of the Senior Noteholder Claim.<sup>3</sup>

#### **FIFTH PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS**

As indicated in the Debtors’ Notice dated March 27, 2014 (the “Fifth Distribution Notice”),<sup>4</sup> on **April 3, 2014**, the Debtors will commence the fifth distribution under the Plan to the Trustee on behalf of the Senior Noteholders. The Fifth Distribution Notice states that the amount distributed will constitute 6.371619% of the total allowed amount of the Senior Noteholder Claim, which results in an aggregate cash amount of \$3,114,698,447.93 (the “Fifth Plan Distribution”). After giving effect to the Fifth Plan Distribution, the cumulative distributions to the Trustee on behalf of the Senior Noteholders will constitute 26.924382% of the total allowed amount of the Senior Noteholder Claim. The debtors’ Plan estimated that Class 3 claimants would recover 21.1% of the allowed amount of their claims after all the distributions were made pursuant to the Plan.

Exhibit A sets out for each Senior Notes CUSIP number, among other things, with respect to the Fifth Plan Distribution: (i) the aggregate distribution amount allocable to such CUSIP number; and (ii) the unrounded cash per \$1,000 principal amount or per unit of Senior Notes (the “Rate”) applicable to such CUSIP number.<sup>5</sup> Senior Noteholders may calculate the amount of their individual portion of the Fifth Plan Distribution as follows: (i) for those Senior Notes denominated in *dollar amounts* on Exhibit A, by dividing the principal amount of the Senior

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<sup>1</sup> As described in the Initial Distribution Notice, pursuant to Section 607 of the Indenture, the Trustee asserted its charging lien for reimbursement of its reasonable fees and expenses (including attorneys’ fees and a reserve) in the amount of \$13,157,862.00 against the Initial Plan Distribution, which resulted in a pro rata reduction in the amount of cash payable to each Senior Notes CUSIP.

<sup>2</sup> As described in the Second Distribution Notice, the Trustee asserted its charging lien to replenish the reserve for reimbursement of its reasonable fees and expenses (including attorneys’ fees) in the amount of \$100,000.00 against such distribution.

<sup>3</sup> As more fully described in the Initial Distribution Notice, the Senior Noteholder Claim was allowed in the aggregate amount of \$48,783,940,671.72. The allowed amounts attributable to each Senior Note CUSIP number are set forth on Exhibit A.

<sup>4</sup> Notice Regarding Fifth Distribution Pursuant to the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors [docket no. 43745 at [www.lehman-docket.com](http://www.lehman-docket.com)].

<sup>5</sup> For CUSIP numbers ending with three numerical digits (for example, 52522L350), Exhibit A refers to the number of “units” issued with respect to such security rather than dollar amounts of principal. Senior Noteholders holding these securities should refer to their broker or custodian statements to determine the number of units that they hold.

Notes that they hold by 1000 and multiplying the resulting number by the applicable Rate, or (ii) for those Senior Notes denominated in *units* on Exhibit A, multiplying the number of units of such Senior Notes that they hold by the applicable Rate.

A sample calculation of the individual distribution amount for each type of Senior Note is included below:<sup>6</sup>

1. For Senior Notes denominated in dollars:

Example: 10,000 principal amount (Senior Note CUSIP number 5252M0BZ9) / 1000 = 10  
10 x 64.223928 (CUSIP number 5252M0BZ9 Rate-last column) = \$642.24 (amount of Fifth Plan Distribution)

2. For Senior Notes denominated in units:

Example: 100 Units (Senior Note CUSIP number 52522L558 ) =  
100 x 1.734973 (CUSIP number 52522L558 Rate-last column) = \$173.50 (amount of Fifth Plan Distribution)

### **STATUS OF LITIGATION REGARDING PLAN FEE AND EXPENSE PAYMENT PROVISION**

Pursuant to Section 6.7 of the Plan, the Debtors agreed to pay the Trustee, in its capacity as a member of the Creditors' Committee and as an indenture trustee, its reasonable fees and expenses (including attorneys' fees and expenses), including fees and expenses that accrued before the Effective Date of the Plan. The United States Trustee objected to the payment by the Debtors of the fees and expenses of the Trustee and other members of the Creditors' Committee under Section 6.7 of the Plan (the "U.S. Trustee Objection").<sup>7</sup> The Bankruptcy Court, by its memorandum decision dated February 15, 2013 (the "Memorandum Decision"), and its order dated May 31, 2013 (the "Fee Order"), overruled the U.S. Trustee Objection and approved payment of the Trustee's reasonable fees and expenses in accordance with the Plan.<sup>8</sup> On March 1, 2013, the United States Trustee appealed the Bankruptcy Court's decision (the "U.S. Trustee Appeal") to the United States District Court for the Southern District of New York (the "District Court").<sup>9</sup> On March 31, 2014, the District Court issued its opinion and order vacating the Bankruptcy Court's decision and remanding to the Bankruptcy Court for further proceedings (the "District Court Decision"). The Trustee will provide notice to the Senior Noteholders of any further proceedings with respect to the fee dispute, including any appeal of the District Court Decision.

As stated in previous notices to Senior Noteholders and summarized above, in connection with Plan distributions the Trustee had, in light of the U.S. Trustee Objection, satisfied the full amount of its reasonable fees and expenses

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<sup>6</sup> The Trustee provides this sample calculation to assist Senior Noteholders in calculating the amount of their individual Fifth Plan Distribution. The Trustee cannot perform calculations on behalf of Senior Noteholders or respond to inquiries regarding individual calculations.

<sup>7</sup> See Omnibus Objection of the United States Trustee to Creditors' Applications for Reimbursement of Professional Fees and Expenses dated February 15, 2012 (the "U.S. Trustee Objection") [docket no. 25394 at [www.lehman-docket.com](http://www.lehman-docket.com)].

<sup>8</sup> See Memorandum Decision Granting Omnibus Application for Payment of Fees and Reimbursement of Expenses Claimed by Individual Members of Official Committee of Unsecured Creditors [docket no. 34720 at [www.lehman-docket.com](http://www.lehman-docket.com)]; Order Granting Omnibus Application of (I) Individual Members of Official Committee of Unsecured Creditors and (II) Indenture Trustee's Pursuant to Section 1129(a)(4), or Alternatively, Sections 503(b)(3)(D) and 503(b)(3)(4) of Bankruptcy Code for Payment of Fees and Reimbursement of Expenses [docket no. 37674 at [www.lehman-docket.com](http://www.lehman-docket.com)].

<sup>9</sup> *United States Trustee v. Elliott Management Corp., (In re Lehman Brothers Holdings Inc.)*, Case No. 1:13-cv-02211-RJS (S.D.N.Y.).

(including attorneys' fees and a reserve) by exercising its charging lien under Section 607 of the Indenture against amounts distributed to the Senior Noteholders by the Debtors.<sup>10</sup>

In accordance with the Fee Order, the Debtors are required to pay amounts owing to the Trustee under Section 6.7 of the Plan. To date, the Trustee has received payment from the Debtors in the amount of \$12,119,250.20. The Fee Order provides that if the Memorandum Decision or the Fee Order are reversed, vacated, or modified as to the payment of any fees or expenses as a result of the entry of a final order in any subsequent proceeding, any affected amounts previously paid to the Trustee must be refunded to the Debtors. The Trustee has deposited the amount of the fee payments received under the Fee Order in an account for the benefit of the Senior Noteholders pending final resolution of the U.S. Trustee Objection. The Trustee will make adjustments to any future distributions to the Senior Noteholders as appropriate in accordance with the Fee Order.

**NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS TO RECEIVE THEIR PORTION OF THE FIFTH PLAN DISTRIBUTION. THE FIFTH PLAN DISTRIBUTION WILL BE DEPOSITED IN THE ACCOUNTS IN WHICH SENIOR NOTEHOLDERS HOLD SENIOR NOTES. NO CHECKS WILL BE ISSUED.**

After the Fifth Plan Distribution, the Debtors will make distributions of available cash in accordance with the Plan semi-annually within five (5) business days of March 30 and within five (5) business days of September 30 of each year,<sup>11</sup> provided the aggregate distribution is not less than \$10,000,000. The Debtors have provided information regarding distributions under the "Distribution Information" tab of their website at [www.lehman-docket.com](http://www.lehman-docket.com).<sup>12</sup>

#### **GENERAL INFORMATION**

The Trustee recommends that Senior Noteholders monitor the Debtors' website ([www.lehman-docket.com](http://www.lehman-docket.com)) and the Trustee's website ([www.wilmingtontrust.com/lehman](http://www.wilmingtontrust.com/lehman)) for information regarding the Bankruptcy Cases.

Inquiries regarding the Senior Notes may be directed to the Trustee as follows:<sup>13</sup>

Wilmington Trust Company  
Attn: Peter F. Finkel  
50 South Sixth Street, Suite 1290  
Minneapolis, Minnesota 55402-1544  
Facsimile: (612) 217-5651

or to the Trustee's attorneys:

Covington & Burling LLP  
Attn: Martin E. Beeler (212) 841-1023  
R. Alexander Clark (212) 841-1059  
The New York Times Building  
620 Eighth Avenue

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<sup>10</sup> See Notices to Senior Noteholders dated April 11, 2012, September 25, 2012, and March 27, 2013, available at [www.wilmingtontrust.com/lehman](http://www.wilmingtontrust.com/lehman).

<sup>11</sup> Order in Aid of Execution of the Modified Third Amended Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors entered on January 31, 2013 [docket no. 34348 at [www.lehman-docket.com](http://www.lehman-docket.com)].

<sup>12</sup> The Trustee recommends Senior Noteholders review the "Frequently Asked Questions" document on the "Distribution Information" tab of the Debtors' website ([www.lehman-docket.com](http://www.lehman-docket.com)) before contacting the Trustee with questions.

<sup>13</sup> The Trustee has discontinued the use of, and no longer maintains, the mailing matrix of Senior Noteholder addresses that the Trustee established for informational purposes during the pendency of the Bankruptcy Cases. Any notices from the Trustee will be delivered to Senior Noteholders solely through DTC and its participant institutions.

New York, NY 10018

This Notice is provided for informational purposes only. The Trustee gives no legal, financial or tax advice regarding the Senior Notes, the Fifth Plan Distribution or the other matters described herein. Senior Noteholders should consult with their own professionals regarding the Senior Notes.

Dated: April 2, 2014

WILMINGTON TRUST COMPANY,  
solely in its capacity as Indenture Trustee

# **EXHIBIT A**

**Wilmington Support [5th DISTRIBUTION]**

(\$ in actual USD)

Distribution Per Plan	\$ 3,114,698,447.93
Distribution to Creditors	3,114,698,447.93
Rounding Adjustment	(87.57)
Distribution Amount	\$ 3,114,698,360.36

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0BZ9	525ESCIB7	\$ 3,391,000,000	\$ 3,391,000,000	\$ 27,022,031	\$ 3,418,022,031	\$ 217,783,339.85		64.223928
52517P2K6	525ESC0B6	2,505,450,000	2,505,450,000	4,107,031	2,509,557,031	159,899,409.96		63.820635
52517P5X5	525ESC6X2	2,131,569,000	2,131,569,000	62,040,500	2,193,609,500	139,768,439.45		65.570685
5252M0FD4	525ESCkW8	2,130,903,000	2,130,903,000	57,379,003	2,188,282,003	139,428,991.52		65.431881
52517PW31	525ESC4L0	1,414,214,000	1,414,214,000	9,474,645	1,423,688,645	90,712,014.87		64.143061
52517PR78	525ESC2X6	1,373,754,000	1,373,754,000	7,255,794	1,381,009,794	87,992,681.68		64.052721
52517PSC6	525ESC3F4	1,356,375,000	1,356,375,000	14,227,809	1,370,602,809	87,329,588.58		64.384546
52517PR60	525ESC2W8	1,306,329,000	1,306,329,000	7,429,746	1,313,758,746	83,707,700.80		64.078575
52517P4C2	525ESC8C6	1,145,261,000	1,145,261,000	10,689,103	1,155,950,103	73,652,735.87		64.310874
52517PN98	525ESC2J7	1,092,370,000	1,092,370,000	2,469,747	1,094,839,747	69,759,016.92		63.860246
52517PVV0	525ESC4J5	1,048,228,000	1,048,228,000	25,436,999	1,073,664,999	68,409,842.53		65.262369
52517PYN5	525ESCAJ8	1,014,143,000	1,014,143,000	5,746,810	1,019,889,810	64,983,492.52		64.077248
52517PF63	525ESC1H2	955,833,000	955,833,000	23,510,837	979,343,837	62,400,057.70		65.283431
52517P5Y3	525ESC6Y0	921,407,000	921,407,000	30,099,295	951,506,295	60,626,355.40		65.797585
52517PQ46	525ESC2P3	913,240,000	913,240,000	6,075,710	919,315,710	58,575,293.97		64.140088
52517PL33	525ESC1Y5	875,950,000	875,950,000	1,103,697	877,053,697	55,882,519.65		63.796472
52517PG21	525ESC1J8	866,060,000	866,060,000	5,122,625	871,182,625	55,508,437.28		64.093062
52517PK83	525ESC1V1	852,435,000	852,435,000	1,723,369	854,158,369	54,423,716.84		63.845005
52517PA35	525ESC133	832,437,000	832,437,000	5,098,677	837,535,677	53,364,581.75		64.106451
52517PD65	525ESC1C3	805,645,000	805,645,000	5,660,663	811,305,663	51,693,305.07		64.163875
52517PK59	525ESC1T6	783,000,000	783,000,000	7,128,563	790,128,563	50,343,980.98		64.296272
52517PH61	525ESC1O7	705,320,000	705,320,000	13,293,323	718,613,323	45,787,302.88		64.917063
52517PD57	525ESC1B5	698,910,000	698,910,000	5,921,321	704,831,321	44,909,165.85		64.256007
524908CM0	524ESCC81	691,767,000	691,767,000	4,539,721	696,306,721	44,366,010.99		64.134327
52517PW56	525ESC4O4	645,000,000	645,000,000	859,731	645,859,731	41,151,721.11		63.801118
52517PK67	525ESC1U3	621,585,000	621,585,000	3,061,220	624,646,220	39,800,076.98		64.029983
52517PQ53	525ESC2Q1	604,500,000	604,500,000	846,931	605,346,931	38,570,399.97		63.805459
52517PC58	525ESCOY6	561,358,000	561,358,000	2,470,516	563,828,516	35,925,004.51		63.996602
52517PXU0	525ESC6N4	528,564,000	528,564,000	1,568,624	530,132,624	33,778,030.42		63.905280
52517PG96	525ESC1L3	499,920,000	499,920,000	11,178,767	511,098,767	32,565,265.72		65.140954
52517PVM0	525ESC4G1	485,057,000	485,057,000	6,189,529	491,246,529	31,300,357.14		64.529235
52517PE23	525ESC1D1	472,980,000	472,980,000	2,049,928	475,029,928	30,267,096.97		63.992340
524908S27	524ESCS92	465,000,000	465,000,000	3,067,068	468,067,068	29,823,449.72		64.136451
52517PXT3	525ESC6J3	461,652,000	461,652,000	6,331,685	467,983,685	29,818,137.30		64.590075
52517PVU2	525ESC4I7	451,384,000	451,384,000	8,215,189	459,599,189	29,283,908.94		64.875824
524908X54	524ESCX88	400,000,000	400,000,000	943,556	400,943,556	25,546,595.60		63.866489
52517PQ61	525ESC2R9	396,578,000	396,578,000	1,989,500	398,567,500	25,395,202.18		64.035832
52517PG39	525ESC1K5	330,000,000	330,000,000	1,563,558	331,563,558	21,125,966.40		64.018080
52517PSZ5	525ESC3I8	327,890,000	327,890,000	6,421,179	334,311,179	21,301,034.48		64.963965
52522L558	525ESC554	9,000,000	241,404,143	3,663,225	245,067,368	15,614,757.00	1.734973	
524908CF5	524ESCC99	309,679,000	309,679,000	9,077,466	318,756,466	20,309,947.28		65.583870

**Wilmington Support [5th DISTRIBUTION]**

(\$ in actual USD)

Distribution Per Plan	\$ 3,114,698,447.93
Distribution to Creditors	3,114,698,447.93
Rounding Adjustment	(87.57)
Distribution Amount	\$ 3,114,698,360.36

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PF71	525ESC110	300,000,000	300,000,000	1,838,229	301,838,229	19,231,981.80		64.106606
5252M0DY0	525ESCJT7	300,000,000	300,000,000	1,673,768	301,673,768	19,221,503.10		64.071677
524908SQ4	524ESCS68	300,000,000	300,000,000	451,000	300,451,000	19,143,592.80		63.811976
52517P5D9	525ESC0L4	290,000,000	290,000,000	1,822,573	291,822,573	18,593,822.41		64.116629
524908AA8	524ESCA91	287,970,000	287,970,000	985,497	288,955,497	18,411,143.09		63.934240
52517P5E7	525ESC0M2	230,000,000	230,000,000	1,450,600	231,450,600	14,747,150.35		64.118045
524908BQ2	524ESC9Q5	221,605,000	221,605,000	1,329,630	222,934,630	14,204,545.21		64.098487
52517P5C1	525ESC0K6	220,000,000	220,000,000	1,372,864	221,372,864	14,105,035.34		64.113797
52517PW49	525ESC4N6	203,862,000	203,862,000	287,885	204,149,885	13,007,652.82		63.806167
52517PC33	525ESC0W0	200,000,000	200,000,000	3,869,889	203,869,889	12,989,812.40		64.949062
52517P4Z1	525ESC6Z7	195,690,000	195,690,000	2,214,226	197,904,226	12,609,703.14		64.437136
52520WDF5	525ESC9F8	175,000,000	175,000,000	310,553	175,310,553	11,170,120.33		63.829259
524908BF6	524ESCB90	150,000,000	150,000,000	1,558,333	151,558,333	9,656,719.50		64.378130
52517PC41	525ESC0X8	150,000,000	150,000,000	497,292	150,497,292	9,589,113.90		63.927426
52517PNZ0	525ESC2K4	150,000,000	37,041,170	N/A (incl. in Nom.)	37,041,170	2,360,122.20		15.734148
52517PP21	525ESC2L2	149,650,000	149,650,000	268,289	149,918,289	9,552,222.05		63.830418
52517PP96	525ESC2M0	125,000,000	125,000,000	1,911,111	126,911,111	8,086,292.38		64.690339
52517PS28	525ESC3B3	114,000,000	114,000,000	523,688	114,523,688	7,297,013.00		64.008886
524908X21	524ESCX96	100,000,000	100,000,000	235,889	100,235,889	6,386,648.90		63.866489
52517P2L4	525ESC0C4	100,000,000	100,000,000	136,792	100,136,792	6,380,334.80		63.803348
524908NF3	524ESCN89	100,000,000	100,000,000	139,549	100,139,549	6,380,510.50		63.805105
52520WDK4	525ESC9K7	97,200,000	97,200,000	172,490	97,372,490	6,204,203.97		63.829259
52519FCR0	525ESCDQ9	94,379,000	94,379,000	2,123,528	96,502,528	6,148,773.35		65.149804
52517PXQ9	525ESC5W5	93,946,000	93,946,000	275,203	94,221,203	6,003,416.02		63.902838
52517PH53	525ESC1N9	90,000,000	90,000,000	204,662	90,204,662	5,747,497.29		63.861081
52522L350	525ESC315	3,052,500	80,538,504	801,281	81,339,785	5,182,659.65	1.697841	
52522L525	525ESC570	7,268,174	72,681,740	-	72,681,740	4,630,997.01	0.637161	
524908R69	524ESCR93	70,000,000	70,000,000	464,820	70,464,820	4,489,749.81		64.139283
52517PYT2	525ESCA07	69,585,000	69,585,000	289,010	69,874,010	4,452,105.64		63.980824
52517PXW6	525ESC6Q7	66,508,000	66,508,000	302,538	66,810,538	4,256,912.84		64.006027
524908WU0	524ESCW55	60,000,000	60,000,000	131,072	60,131,072	3,831,322.80		63.855380
52517PN64	525ESC2I9	59,353,000	59,353,000	576,514	59,929,514	3,818,480.24		64.335084
52517PYS4	525ESCAN9	58,254,000	58,254,000	270,700	58,524,700	3,728,970.89		64.012272
52522L822	525ESC877	403,100	37,788,925	40,597	37,829,522	2,410,352.98	5.979541	
52519FBY6	525ESCC20	56,431,000	56,431,000	206,914	56,637,914	3,608,752.01		63.949815
5249085D8	524ESC9D4	55,000,000	55,000,000	229,167	55,229,167	3,518,992.07		63.981674
5252M0BL0	525ESCHP7	55,000,000	55,000,000	210,437	55,210,437	3,517,798.68		63.959976
52519FCB5	525ESCDC0	54,099,000	54,099,000	243,446	54,342,446	3,462,493.54		64.002912
52517PL58	525ESC2A6	52,500,000	52,500,000	661,088	53,161,088	3,387,221.93		64.518513
52517PWL1	525ESC5A3	51,259,000	51,259,000	29,502	51,288,502	3,267,907.95		63.752862
52517PAZ4	525ESC3Z0	50,000,000	50,000,000	670,833	50,670,833	3,228,552.40		64.571048



**Wilmington Support [5th DISTRIBUTION]**

(\$ in actual USD)

Distribution Per Plan	\$ 3,114,698,447.93
Distribution to Creditors	3,114,698,447.93
Rounding Adjustment	(87.57)
Distribution Amount	\$ 3,114,698,360.36

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524908NX4	524ESCN55	50,000,000	50,000,000	3,481,389	53,481,389	3,407,630.30		68.152606
52517PJ85	525ESC1Q2	49,784,000	49,784,000	322,836	50,106,836	3,192,616.61		64.129371
52522L574	525ESC547	4,926,532	48,369,801	-	48,369,801	3,081,934.96	0.625579	
52520W333	525ESC380	4,912,458	49,124,580	78,147	49,202,727	3,135,007.88	0.638175	
524908LK4	524ESCL99	47,800,000	47,800,000	81,320	47,881,320	3,050,815.26		63.824587
52523J297	525ESC513	1,752,048	39,281,522	61,947	39,343,468	2,506,814.51	1.430791	
52519FAU5	525ESCCA5	45,244,000	45,230,000	214,214	45,444,214	2,895,532.16		63.998147
52519FFE6	525ESCFY0	43,695,000	43,695,000	303,438	43,998,438	2,803,412.78		64.158663
52522L657	525ESC687	4,251,062	38,020,637	611,266	38,631,903	2,461,475.43	0.579026	
52522L335	525ESC323	4,221,449	33,991,421	52,702	34,044,123	2,169,157.80	0.513842	
5252MOCB1	525ESCIC5	42,000,000	42,000,000	302,167	42,302,167	2,695,332.86		64.174592
52517PYQ8	525ESCAL3	41,717,000	41,717,000	52,374	41,769,374	2,661,385.32		63.796182
52519FEX5	525ESCFR5	41,249,000	41,249,000	1,042,683	42,291,683	2,694,664.88		65.326793
52517PYE5	525ESCAD1	38,500,000	38,500,000	492,843	38,992,843	2,484,475.34		64.531827
5252M0AV9	525ESCHA0	38,000,000	5,360,010	N/A (incl. in Nom.)	5,360,010	341,519.38		8.987352
52522L293	525ESC257	3,685,000	36,850,000	45,135	36,895,135	2,350,816.27	0.637942	
52517PXM8	525ESC5T2	35,950,000	35,950,000	319,875	36,269,875	2,310,978.24		64.283122
52519FFD8	525ESCFX2	35,849,000	35,849,000	274,842	36,123,842	2,301,673.57		64.204680
52517P2S9	525ESC9S0	35,000,000	35,000,000	542,500	35,542,500	2,264,632.65		64.703790
5252M0CH8	525ESCI12	35,000,000	35,000,000	102,409	35,102,409	2,236,591.74		63.902621
52517PK91	525ESC1W9	35,000,000	35,000,000	26,752	35,026,752	2,231,771.19		63.764891
52517PWE7	525ESC4W6	34,950,000	34,950,000	578,617	35,528,617	2,263,748.06		64.771046
5252M0BS5	525ESCHV4	34,760,000	34,760,000	358,463	35,118,463	2,237,614.62		64.373263
52522L491	525ESC414	3,411,065	31,089,511	674,725	31,764,236	2,023,894.02	0.593332	
52519FEU1	525ESCFO2	33,992,000	33,992,000	1,064,138	35,056,138	2,233,643.55		65.710860
52519FEJ6	525ESCFE4	33,792,000	33,792,000	118,272	33,910,272	2,160,633.31		63.939196
52517P5Z0	525ESC5Z8	33,685,000	27,234,996	645,037	27,880,033	1,776,409.50		52.735921
52517PT68	525ESC3K3	32,966,000	32,966,000	72,892	33,038,892	2,105,112.30		63.857074
5252M0AY3	525ESCHD4	32,000,000	32,000,000	650,222	32,650,222	2,080,347.74		65.010867
52520W564	525ESCW62	3,200,000	32,000,000	39,119	32,039,119	2,041,408.00	0.637940	
52519FCY5	525ESCDW6	30,861,000	30,861,000	128,588	30,989,588	1,974,538.44		63.981674
52517PW23	525ESC4K2	30,000,000	30,000,000	455,000	30,455,000	1,940,476.56		64.682552
524908R51	524ESC951	30,000,000	30,000,000	199,209	30,199,209	1,924,178.49		64.139283
524908R77	524ESCR85	30,000,000	30,000,000	199,209	30,199,209	1,924,178.49		64.139283
52517PZE4	525ESCB A6	30,000,000	30,000,000	44,031	30,044,031	1,914,291.18		63.809706
52517PB59	525ESC059	30,000,000	30,000,000	185,193	30,185,193	1,923,285.48		64.109516
52517PYW5	525ESCAR0	29,000,000	29,000,000	405,581	29,405,581	1,873,611.58		64.607296
52517PC74	525ESC1A7	28,930,000	28,930,000	354,307	29,284,307	1,865,884.47		64.496525
52517PC66	525ESC0Z3	28,736,000	28,736,000	28,304	28,764,304	1,832,751.85		63.778948
5252M0BX4	525ESCHZ5	28,000,000	28,000,000	332,500	28,332,500	1,805,238.93		64.472819
52519FFG1	525ESCGA1	27,534,000	27,534,000	109,945	27,643,945	1,761,366.83		63.970612

**Wilmington Support [5th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution Per Plan</b>	\$ 3,114,698,447.93
<b>Distribution to Creditors</b>	3,114,698,447.93
<b>Rounding Adjustment</b>	(87.57)
<b>Distribution Amount</b>	\$ 3,114,698,360.36

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L806	525ESC893	2,736,725	26,284,109	-	26,284,109	1,674,722.44	0.611944	
52520W341	525ESC372	2,682,241	26,822,410	36,336	26,858,746	1,711,336.81	0.638025	
52522L459	525ESC448	2,621,315	24,626,270	566,224	25,192,494	1,605,167.48	0.612352	
52522L566	525ESC968	2,549,518	25,495,180	-	25,495,180	1,624,453.44	0.637161	
52523J206	525ESC240	2,500,964	21,062,035	-	21,062,035	1,341,992.27	0.536590	
52517PQ38	525ESC206	25,000,000	25,000,000	374,653	25,374,653	1,616,776.18		64.671047
52517P6J5	525ESC0S9	25,000,000	25,000,000	811,806	25,811,806	1,644,629.90		65.785196
5252M0GN1	525ESCLY3	25,000,000	25,000,000	658,333	25,658,333	1,634,851.23		65.394049
52517PZ79	525ESCAY5	25,000,000	25,000,000	428,507	25,428,507	1,620,207.58		64.808303
52517PJ77	525ESC1P4	25,000,000	25,000,000	407,292	25,407,292	1,618,855.80		64.754232
52517PUN9	525ESC3U1	25,000,000	25,000,000	335,833	25,335,833	1,614,302.75		64.572110
52517PK34	525ESC1R0	25,000,000	25,000,000	311,111	25,311,111	1,612,727.55		64.509102
52517P4X6	525ESC0J9	25,000,000	25,000,000	188,021	25,188,021	1,604,884.70		64.195388
52517PX71	525ESC5O3	25,000,000	25,000,000	113,455	25,113,455	1,600,133.65		64.005346
5252M0AM9	525ESCGS2	25,000,000	25,000,000	50,717	25,050,717	1,596,136.25		63.845450
52522L400	525ESC471	2,500,000	25,000,000	28,997	25,028,997	1,594,750.00	0.637900	
52523J305	525ESC505	250,000	23,144,749	62,917	23,207,666	1,478,704.00	5.914816	
52519FFC0	525ESCFW4	24,583,000	24,583,000	217,150	24,800,150	1,580,171.05		64.279016
5252M0CM7	525ESCIM3	24,000,000	24,000,000	55,816	24,055,816	1,532,744.95		63.864373
52519FBN0	525ESCCR8	23,658,000	23,658,000	12,026	23,670,026	1,508,163.86		63.748578
52519FBG5	525ESCCL1	23,545,000	23,540,000	52,311	23,592,311	1,503,212.16		63.844220
52520W556	525ESC588	2,350,000	19,636,862	-	19,636,862	1,251,184.65	0.532419	
52519FCX7	525ESCDV8	23,421,000	23,421,000	58,553	23,479,553	1,496,027.62		63.875480
5252M0EH6	525ESCKC2	23,000,000	23,000,000	587,778	23,587,778	1,502,923.32		65.344492
52517PYU9	525ESCAP4	23,000,000	23,000,000	71,645	23,071,645	1,470,037.30		63.914665
52517PY62	525ESC9O9	23,000,000	23,000,000	26,272	23,026,272	1,467,146.33		63.788971
52520W515	525ESC919	2,300,000	19,016,336	27,465	19,043,801	1,213,397.20	0.527564	
52519FDP3	525ESCEL9	22,666,000	22,666,000	78,922	22,744,922	1,449,219.75		63.938046
52522L418	525ESC463	2,226,447	19,844,004	11,416	19,855,419	1,265,109.49	0.568219	
52517PS69	525ESC3D9	22,250,000	22,250,000	128,556	22,378,556	1,425,876.28		64.084327
52517PL25	525ESC1X7	22,225,000	21,284,387	294,789	21,579,176	1,374,942.89		61.864697
52517PYM7	525ESCAI0	22,000,000	22,000,000	201,056	22,201,056	1,414,566.67		64.298485
5252M0CT2	525ESCIS0	22,000,000	22,000,000	92,125	22,092,125	1,407,626.02		63.983001
52519FCV1	525ESCDT3	21,854,000	21,854,000	75,275	21,929,275	1,397,249.83		63.935656
52519FFF3	525ESCFZ7	21,829,000	21,829,000	120,060	21,949,060	1,398,510.42		64.066628
52522L244	525ESC281	2,182,100	17,751,418	30,591	17,782,009	1,133,000.87	0.519225	
52517PYY1	525ESCAT6	21,694,000	21,694,000	74,700	21,768,700	1,387,018.62		63.935587
52519FDJ7	525ESCEG0	21,236,000	21,236,000	104,233	21,340,233	1,359,718.36		64.028930
82087KAG4	525ESCMH9	20,500,000	15,810,121	142,291	15,952,412	1,016,426.90		49.581800
5252M0CU9	525ESCIT8	20,500,000	20,500,000	30,760	20,530,760	1,308,141.80		63.811795
52517P4N8	525ESC8N2	20,373,000	20,373,000	68,771	20,441,771	1,302,471.78		63.931271

**Wilmington Support [5th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution Per Plan</b>	\$ 3,114,698,447.93
<b>Distribution to Creditors</b>	3,114,698,447.93
<b>Rounding Adjustment</b>	(87.57)
<b>Distribution Amount</b>	\$ 3,114,698,360.36

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PWT4	525ESC5D7	20,295,000	20,295,000	20,948	20,315,948	1,294,454.82		63.781957
52517PB34	525ESC034	20,000,000	20,000,000	568,139	20,568,139	1,310,523.44		65.526172
5252M0FA0	525ESC0T5	20,000,000	20,000,000	471,900	20,471,900	1,304,391.46		65.219573
52517PZS3	525ESCBF5	20,000,000	20,000,000	318,889	20,318,889	1,294,642.18		64.732109
52517P6L0	525ESC6L8	20,000,000	20,000,000	209,083	20,209,083	1,287,645.78		64.382289
5252M0EA1	525ESCJV2	20,000,000	20,000,000	25,694	20,025,694	1,275,960.94		63.798047
5252M0AR8	525ESCGW3	19,000,000	19,000,000	284,472	19,284,472	1,228,733.08		64.670162
52517PH46	525ESC1M1	19,000,000	19,000,000	101,376	19,101,376	1,217,066.87		64.056151
52517PX63	525ESC5N5	18,900,000	18,900,000	64,443	18,964,443	1,208,342.02		63.933440
52519FEH0	525ESCFD6	18,837,000	18,837,000	75,348	18,912,348	1,205,022.74		63.971054
5252M0ED5	525ESCJY6	18,132,000	18,132,000	-	18,132,000	1,155,301.94		63.716189
52522L202	525ESC901	1,800,000	1,800,000	32,063	18,032,063	1,148,932.80	0.638296	
52519FEL1	525ESCFG9	17,724,000	17,724,000	12,111	17,736,111	1,130,077.44		63.759729
52519FDK4	525ESCEH8	17,589,000	17,589,000	40,675	17,629,675	1,123,295.68		63.863533
52517PZL8	525ESCBC2	17,570,000	17,570,000	76,137	17,646,137	1,124,344.59		63.992293
52519FED9	525ESCEZ8	17,467,000	17,467,000	56,283	17,523,283	1,116,516.79		63.921497
52523J230	525ESC216	1,701,828	16,145,321	-	16,145,321	1,028,717.59	0.604478	
52520W358	525ESC950	1,700,833	13,967,399	21,435	13,988,833	891,314.73	0.524046	
52517P7H8	525ESC5H8	16,994,000	16,994,000	41,181	17,035,181	1,085,416.82		63.870591
52522L889	525ESC836	1,694,602	16,946,020	24,557	16,970,577	1,081,300.12	0.638085	
5252M0CS4	525ESCIR2	16,936,000	16,936,000	148,190	17,084,190	1,088,539.48		64.273706
52522L236	525ESC299	1,678,504	12,446,738	20,598	12,467,337	794,370.48	0.473261	
52517P7A3	525ESC6A2	16,405,000	14,000,724	N/A (incl. in Nom.)	14,000,724	892,072.78		54.378103
52519FDH1	525ESCEF2	16,264,000	16,264,000	56,156	16,320,156	1,039,858.15		63.936187
52517PXV8	525ESC6O2	16,095,000	16,095,000	54,803	16,149,803	1,029,003.92		63.933142
52517P2E0	525ESC0A8	16,000,000	16,000,000	105,111	16,105,111	1,026,156.30		64.134769
5252M0CZ8	525ESCIY7	15,827,000	15,827,000	17,940	15,844,940	1,009,579.20		63.788412
52517P7L9	525ESC0V2	15,000,000	15,000,000	390,938	15,390,938	980,651.90		65.376793
52517PZX2	525ESCBH1	15,000,000	15,000,000	23,599	15,023,599	957,246.48		63.816432
52517PZW4	525ESCBG3	15,000,000	15,000,000	22,766	15,022,766	957,193.38		63.812892
52517PYX3	525ESCA58	15,000,000	15,000,000	265,833	15,265,833	972,680.72		64.845381
52517PXS5	525ESC6I5	15,000,000	15,000,000	153,333	15,153,333	965,512.65		64.367510
52517PA27	525ESC828	15,000,000	15,000,000	150,000	15,150,000	965,300.27		64.353351
5252M0CK1	525ESCIK7	15,000,000	15,000,000	127,875	15,127,875	963,890.55		64.259370
52517PZ38	525ESCAV1	15,000,000	15,000,000	93,399	15,093,399	961,693.88		64.112925
52517PZM6	525ESCBD0	15,000,000	15,000,000	75,833	15,075,833	960,574.67		64.038311
52517PE31	525ESC1F6	15,000,000	15,000,000	70,000	15,070,000	960,202.97		64.013531
5252M0CQ8	525ESCIP6	15,000,000	15,000,000	20,385	15,020,385	957,041.72		63.802781
52517PUL3	525ESC3S6	15,000,000	15,000,000	8,607	15,008,607	956,291.22		63.752748
52517PSL6	525ESC3H0	14,975,000	14,975,000	207,778	15,182,778	967,388.77		64.600252
52519FEW7	525ESCFQ7	14,635,000	14,635,000	388,437	15,023,437	957,236.17		65.407323

**Wilmington Support [5th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution Per Plan</b>	\$ 3,114,698,447.93
<b>Distribution to Creditors</b>	3,114,698,447.93
<b>Rounding Adjustment</b>	(87.57)
<b>Distribution Amount</b>	\$ 3,114,698,360.36

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0DK0	525ESCJH3	14,600,000	14,600,000	-	14,600,000	930,256.36		63.716189
524908NY2	524ESCN48	14,350,000	14,350,000	163,829	14,513,829	924,765.89		64.443616
52519FDG3	525ESCEE5	14,346,000	14,346,000	6,874	14,352,874	914,510.45		63.746720
52519FFB2	525ESCFV6	14,261,000	14,261,000	149,344	14,410,344	918,172.24		64.383440
52519FEV9	525ESCFP9	14,000,000	14,000,000	383,289	14,383,289	916,448.36		65.460597
52517PX89	525ESC5Q8	14,000,000	14,000,000	51,943	14,051,943	895,336.27		63.952591
52519FDQ1	525ESCEM7	13,970,000	13,970,000	43,462	14,013,462	892,884.42		63.914418
52520W325	525ESC398	1,393,092	13,930,920	22,819	13,953,739	889,078.28	0.638205	
52519FDS7	525ESCEO3	13,867,000	13,867,000	65,002	13,932,002	887,694.05		64.014859
52522L376	525ESC976	1,383,870	13,838,700	298,927	14,137,627	900,795.58	0.650925	
52523J412	525ESC653	1,369,200	13,692,000	-	13,692,000	872,400.84	0.637161	
52522L798	525ESC729	1,368,861	13,688,610	-	13,688,610	872,184.84	0.637161	
524908UP3	524ESCU65	13,443,000	18,315,565	29,990	18,345,556	1,168,908.92		86.952981
52517P2P5	525ESC9P6	13,240,000	13,240,000	75,487	13,315,487	848,412.12		64.079465
52517PWQ0	525ESC5B1	13,215,000	13,215,000	30,025	13,245,025	843,922.52		63.860955
5252M0DT1	525ESCJO8	13,145,000	10,648,097	-	10,648,097	678,456.16		51.613249
524908SH4	524ESCS84	13,035,000	13,035,000	11,888	13,046,888	831,298.01		63.774301
5252M0EY9	525ESCKR9	13,000,000	13,000,000	195,000	13,195,000	840,735.12		64.671932
524908WF3	524ESCW89	13,000,000	13,000,000	17,636	13,017,636	829,434.15		63.802627
52523J172	525ESC158	1,268,000	11,497,687	-	11,497,687	732,588.27	0.577751	
524908PL8	524ESCP61	12,600,000	12,600,000	17,583	12,617,583	803,944.32		63.805105
52519FDY4	525ESCEU9	12,418,000	12,418,000	48,879	12,466,879	794,341.99		63.966983
52519FAM3	525ESCBT5	12,266,000	12,266,000	56,219	12,322,219	785,124.85		64.008222
52523J248	525ESC208	1,216,770	12,167,700	80,151	12,247,851	780,386.39	0.641359	
52519FDM0	525ESCEJ4	12,099,000	12,099,000	37,305	12,136,305	773,279.13		63.912648
52523J438	525ESC638	1,202,437	12,024,370	154,984	12,179,354	776,021.58	0.645374	
52517PR52	525ESC2V0	12,000,000	12,000,000	81,273	12,081,273	769,772.65		64.147721
52517PM24	525ESC2D0	12,000,000	12,000,000	68,728	12,068,728	768,973.34		64.081112
5252M0CV7	525ESCIU5	12,000,000	12,000,000	57,000	12,057,000	768,226.09		64.018841
52517P6C0	525ESC6C8	12,000,000	12,000,000	52,215	12,052,215	767,921.24		63.993437
52522L426	525ESC455	1,200,000	8,928,319	36,413	8,964,732	571,197.60	0.475998	
52519FDC2	525ESCEA3	11,980,000	11,980,000	40,183	12,020,183	765,880.25		63.929904
52519FCH2	525ESCDI7	11,735,000	11,735,000	9,290	11,744,290	748,301.41		63.766631
52519FBW0	525ESCCX5	11,711,000	11,711,000	56,115	11,767,115	749,755.74		64.021496
52519FDD0	525ESCEB1	11,424,000	11,474,000	14,534	11,488,534	732,005.59		64.076120
52522L830	525ESC869	1,130,750	11,307,500	-	11,307,500	720,469.80	0.637161	
52517PAE1	525ESC1E9	11,290,000	11,290,000	72,726	11,362,726	723,989.63		64.126628
52517PYG0	525ESCAF6	11,000,000	11,000,000	139,792	11,139,792	709,785.08		64.525916
52519FCU3	525ESCDS5	10,953,000	10,953,000	226,362	11,179,362	712,306.35		65.032991
52519FCK5	525ESCDK2	10,875,000	10,875,000	35,525	10,910,525	695,177.08		63.924329
52523J131	525ESC182	1,086,500	8,937,453	43,257	8,980,710	572,216.09	0.526660	

**Wilmington Support [5th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution Per Plan</b>	\$ 3,114,698,447.93
<b>Distribution to Creditors</b>	3,114,698,447.93
<b>Rounding Adjustment</b>	(87.57)
<b>Distribution Amount</b>	\$ 3,114,698,360.36

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PSJ1	525ESC3G2	10,750,000	10,750,000	171,463	10,921,463	695,873.98		64.732463
52519FCL3	525ESCDL0	10,652,000	10,652,000	21,541	10,673,541	680,077.34		63.845038
52519FFH9	525ESCSB9	10,623,000	10,623,000	17,262	10,640,262	677,956.97		63.819728
52519FBJ9	525ESCCN7	10,583,000	10,583,000	41,156	10,624,156	676,930.75		63.963975
52519FDE8	525ESCEC9	10,567,000	10,567,000	52,321	10,619,321	676,622.69		64.031673
52519FCE9	525ESCDF3	10,480,000	10,480,000	36,826	10,516,826	670,092.05		63.940081
52519FFJ5	525ESCGC7	10,438,000	10,438,000	32,039	10,470,039	667,110.98		63.911763
52519FEC1	525ESCEY1	10,404,000	10,404,000	28,871	10,432,871	664,742.79		63.893002
524908XD7	524ESCX70	10,287,000	10,287,000	20,288	10,307,288	656,741.09		63.841848
52519FAZ4	525ESCEE7	10,123,000	10,123,000	46,397	10,169,397	647,955.23		64.008222
52522L137	525ESC935	1,011,552	7,200,877	15,375	7,216,252	459,791.86	0.454541	
52519FCJ8	525ESCDJ5	10,091,000	10,091,000	43,952	10,134,952	645,760.52		63.993709
52519FCQ2	525ESCDP1	10,082,000	10,082,000	51,082	10,133,082	645,641.38		64.039018
5252M0EG8	525ESCKB4	10,000,000	10,000,000	268,889	10,268,889	654,294.47		65.429447
52517PYV7	525ESCAQ2	10,000,000	10,000,000	193,750	10,193,750	649,506.92		64.950692
5252M0FT9	525ESCLI8	10,000,000	10,000,000	148,222	10,148,222	646,606.05		64.660605
52517PZA2	525ESCAZ2	10,000,000	10,000,000	139,856	10,139,856	646,072.96		64.607296
52517PYH8	525ESCAG4	10,000,000	10,000,000	134,166	10,134,166	645,710.46		64.571046
5252M0FC6	525ESCKV0	10,000,000	10,000,000	127,500	10,127,500	645,285.71		64.528571
52517PUM1	525ESC3T4	10,000,000	10,000,000	120,833	10,120,833	644,860.93		64.486093
52517PZ61	525ESCA7	10,000,000	10,000,000	112,396	10,112,396	644,323.32		64.432332
52517P6W6	525ESC6W4	10,000,000	10,000,000	80,059	10,080,059	642,262.96		64.226296
52517PB42	525ESC042	10,000,000	10,000,000	68,531	10,068,531	641,528.44		64.152844
52517P2R1	525ESC9R2	10,000,000	10,000,000	63,982	10,063,982	641,238.57		64.123857
52520WAD3	525ESC9D3	10,000,000	10,000,000	21,501	10,021,501	638,531.85		63.853185
524908NM8	524ESCN71	10,000,000	10,000,000	11,941	10,011,941	637,922.75		63.792275
52517PU82	525ESC3Q0	10,000,000	10,000,000	7,643	10,007,643	637,648.91		63.764891
5252M0FX0	525ESCLM9	10,000,000	10,000,000	-	10,000,000	637,161.89		63.716189
52519FDX6	525ESCET2	9,957,000	9,957,000	35,845	9,992,845	636,706.02		63.945568
52519FCC3	525ESCDD8	9,888,000	9,888,000	31,587	9,919,587	632,038.26		63.919727
52519FEN7	525ESCFI5	9,872,000	9,872,000	54,296	9,926,296	632,465.75		64.066628
52517PYD7	525ESCAC3	9,812,000	9,812,000	60,381	9,872,381	629,030.52		64.108288
52519FEB3	525ESCEX3	9,797,000	9,797,000	37,079	9,834,079	626,590.04		63.957338
52519FER8	525ESCFL8	9,789,000	9,789,000	26,267	9,815,267	625,391.42		63.887161
52519FEP2	525ESCFJ3	9,724,000	9,724,000	53,658	9,777,658	622,995.08		64.067779
52519FCN9	525ESCDN6	9,698,000	9,698,000	21,821	9,719,821	619,309.93		63.859551
52519FEA5	525ESCEW5	9,678,000	9,678,000	44,048	9,722,048	619,451.88		64.006187
52517PT76	525ESC3L1	9,600,000	9,600,000	13,050	9,613,050	612,506.94		63.802806
52522L251	525ESC273	959,735	9,597,350	15,948	9,613,298	612,522.07	0.638220	
52519FDW8	525ESCES4	9,591,000	9,591,000	44,185	9,635,185	613,917.28		64.009726
524908PA2	524ESCP95	9,575,000	9,575,000	-	9,575,000	610,082.51		63.716189

**Wilmington Support [5th DISTRIBUTION]**

(\$ in actual USD)

Distribution Per Plan	\$ 3,114,698,447.93
Distribution to Creditors	3,114,698,447.93
Rounding Adjustment	(87.57)
Distribution Amount	\$ 3,114,698,360.36

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P4K4	525ESC7K9	9,540,000	10,617,134	23,294	10,640,428	677,967.56		71.065782
52517PWB3	525ESC4S5	9,484,000	9,484,000	48,186	9,532,186	607,354.57		64.039917
524908NLO	524ESC9L6	9,475,000	9,475,000	16,655	9,491,655	604,772.11		63.828191
5252M0DD6	525ESCJB6	9,368,000	9,368,000	-	9,368,000	596,893.26		63.716189
52520W549	525ESC596	932,464	9,324,640	10,739	9,335,379	594,814.12	0.637895	
52517PXP1	525ESC5U9	9,250,000	9,250,000	40,999	9,290,999	591,987.08		63.998603
52517P6Q9	525ESC0T7	9,210,000	9,210,000	24,177	9,234,177	588,366.58		63.883451
524908MB3	524ESCM98	9,165,000	10,861,868	12,098	10,873,966	692,847.68		75.597128
52519FDL2	525ESCEI6	9,156,000	9,156,000	21,555	9,177,555	584,758.82		63.866188
52517PK42	525ESC1S8	9,048,000	9,048,000	72,907	9,120,907	581,149.42		64.229600
5252M0FW2	525ESCLL1	9,000,000	9,000,000	52,000	9,052,000	576,758.94		64.084327
52517P3E9	525ESC6E4	9,000,000	9,000,000	48,614	9,048,614	576,543.22		64.060358
52517PR29	525ESC2T5	9,000,000	9,000,000	43,888	9,043,888	576,242.07		64.026897
5252M0DX2	525ESCJS9	9,000,000	9,000,000	32,625	9,032,625	575,524.45		63.947161
5252M0CW5	525ESCIV3	8,990,000	8,990,000	76,914	9,066,914	577,709.24		64.261317
52519FBA8	525ESCCF4	8,941,000	8,941,000	40,980	8,981,980	572,297.51		64.008222
52517PU41	525ESC3O5	8,802,000	8,802,000	-	8,802,000	560,829.90		63.716189
52520W440	525ESC497	878,549	8,785,490	10,118	8,795,608	560,422.01	0.637895	
52522L582	525ESC539	867,363	7,314,406	-	7,314,406	466,045.42	0.537313	
5252M0AP2	525ESCGU7	8,652,000	8,652,000	211,184	8,863,184	564,728.29		65.271416
52519FBE0	525ESCCJ6	8,647,000	8,647,000	31,526	8,678,526	552,962.58		63.948488
52519FCT6	525ESCDR7	8,614,000	8,603,000	15,509	8,618,509	549,138.57		63.749544
52522L319	525ESC349	837,607	6,742,085	10,259	6,752,344	430,233.49	0.513646	
52522L186	525ESC984	823,878	8,238,780	11,939	8,250,719	525,704.19	0.638085	
52520W283	525ESC265	808,330	8,083,300	-	8,083,300	515,036.35	0.637161	
52517P4A6	525ESC0G5	8,000,000	8,000,000	74,667	8,074,667	514,486.99		64.310874
5252M0FK8	525ESCLC1	8,000,000	8,000,000	191,333	8,191,333	521,920.54		65.240068
52517P6A4	525ESC7A1	8,000,000	8,000,000	30,609	8,030,609	511,679.81		63.959976
5252M0EC7	525ESCJX8	8,000,000	8,000,000	8,889	8,008,889	510,295.88		63.786985
5252M0AU1	525ESCGZ6	8,000,000	8,000,000	6,062	8,006,062	510,115.78		63.764473
52522L533	525ESC562	800,000	6,542,047	213,531	6,755,578	430,439.20	0.538049	
52519FFM8	525ESCGF0	7,876,000	7,876,000	215,715	8,091,715	515,573.24		65.461305
52522L301	525ESC356	783,066	5,551,445	9,591	5,561,036	354,327.97	0.452488	
524908PF1	524ESCP87	7,735,000	9,059,973	10,751	9,070,724	577,951.98		74.719067
5252M0FF9	525ESCKY4	7,560,000	7,560,000	-	7,560,000	481,694.39		63.716189
52517PWV9	525ESC5G0	7,508,000	7,508,000	10,616	7,518,616	479,057.56		63.806281
52517PWJ6	525ESC4Y2	7,500,000	9,162,976	-	9,162,976	583,829.91		77.843988
52517PWH0	525ESC4X4	7,500,000	8,609,709	-	8,609,709	548,577.84		73.143712
52519FFN6	525ESCG8	7,482,000	7,482,000	197,057	7,679,057	489,280.26		65.394315
52519FES6	525ESCFM6	7,439,000	7,439,000	11,241	7,450,241	474,700.98		63.812472
52523J156	525ESC166	736,878	7,368,780	81,987	7,450,767	474,734.39	0.644251	

**Wilmington Support [5th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution Per Plan</b>	\$ 3,114,698,447.93
<b>Distribution to Creditors</b>	3,114,698,447.93
<b>Rounding Adjustment</b>	(87.57)
<b>Distribution Amount</b>	\$ 3,114,698,360.36

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FET4	525ESCFN4	7,359,000	7,359,000	232,524	7,591,524	483,702.98		65.729444
52519FAX9	525ESCCD9	7,324,000	7,324,000	35,094	7,359,094	468,893.44		64.021496
52519FAV3	525ESCCB3	7,322,000	7,322,000	32,949	7,354,949	468,629.32		64.002912
52517P2J9	525ESC9J0	7,250,000	7,250,000	43,878	7,293,878	464,738.09		64.101805
52522L129	525ESC927	723,205	6,897,763	10,992	6,908,756	440,198.97	0.608678	
52519FCM1	525ESCDM8	7,184,000	7,184,000	6,645	7,190,645	458,160.51		63.775127
5252MOCG0	525ESCIH4	7,165,000	5,696,141	-	5,696,141	362,936.41		50.654070
52519FDU2	525ESCEQ8	7,140,000	7,140,000	18,247	7,158,247	456,096.20		63.879020
52519FAS0	525ESCBY4	7,076,000	7,076,000	31,842	7,107,842	452,884.61		64.002912
5252M0FG7	525ESCKZ1	7,005,000	6,707,898	29,732	6,737,630	429,296.10		61.284240
52517P3Y5	525ESC8Y8	7,000,000	7,000,000	61,833	7,061,833	449,953.11		64.279016
52517P3M1	525ESCOF7	7,000,000	7,000,000	40,444	7,040,444	448,590.29		64.084327
5252M0DP9	525ESCJK6	7,000,000	7,000,000	145,833	7,145,833	455,305.27		65.043610
52517PUQ2	525ESC3W7	7,000,000	7,000,000	76,806	7,076,806	450,907.09		64.415298
52517PC25	525ESC125	7,000,000	7,000,000	29,122	7,029,122	447,868.88		63.981269
5252M0DR5	525ESCJM2	7,000,000	7,000,000	24,675	7,024,675	447,585.52		63.940789
52517PA43	525ESC141	7,000,000	7,000,000	21,531	7,021,531	447,385.17		63.912167
52517PZY0	525ESCB19	6,975,000	6,975,000	47,416	7,022,416	447,441.59		64.149332
52523J222	525ESC224	695,800	6,690,625	-	6,690,625	426,300.66	0.612677	
5252M0AT4	525ESCGY9	6,925,000	6,925,000	160,237	7,085,237	451,444.29		65.190511
52522L871	525ESC844	687,845	7,778,079	-	7,778,079	495,588.88	0.720495	
5252M0FM4	525ESCLE7	6,850,000	6,850,000	-	6,850,000	436,455.89		63.716189
5252M0CD7	525ESCIE1	6,833,000	6,833,000	32,218	6,865,218	437,425.50		64.016611
52519FDN8	525ESCEK1	6,826,000	6,826,000	29,011	6,855,011	436,775.15		63.986983
524935129	524ESC191	680,010	6,359,349	-	6,359,349	405,193.48	0.595864	
52517PV73	525ESC4B2	6,800,000	6,800,000	86,299	6,886,299	438,768.76		64.524818
524908PM6	524ESCP53	6,765,000	4,940,961	8,014	4,948,975	315,329.85		46.611951
5252M0AX5	525ESCHC6	6,764,000	6,764,000	-	6,764,000	430,976.30		63.716189
52519FAE1	525ESCBN8	6,760,000	6,760,000	32,110	6,792,110	432,767.37		64.018841
52519FBH3	525ESCCM9	6,691,000	6,691,000	4,647	6,695,647	426,621.08		63.760437
52517PZN4	525ESCBE8	6,674,000	6,674,000	9,478	6,683,478	425,845.76		63.806677
52519FEQ0	525ESCFK0	6,563,000	6,563,000	27,473	6,590,473	419,919.85		63.982912
52519FEF4	525ESCFB0	6,449,000	6,449,000	26,647	6,475,647	412,603.54		63.979461
52519FDT5	525ESCEP0	6,395,000	6,395,000	29,044	6,424,044	409,315.60		64.005567
524908MP2	524ESC9P7	6,365,000	5,364,833	11,902	5,376,735	342,585.06		53.823261
52520W390	525ESC364	634,716	6,347,160	7,310	6,354,470	404,882.16	0.637895	
52519FDZ1	525ESCEV7	6,345,000	6,345,000	12,602	6,357,602	405,082.17		63.842737
52519FEG2	525ESCFC8	6,335,000	6,335,000	8,306	6,343,306	404,171.28		63.799728
524908B66	524ESC969	6,330,000	4,232,686	8,039	4,240,726	270,202.87		42.686078
524908NZ9	524ESC9Z5	6,265,000	6,371,374	13,470	6,384,844	406,817.96		64.935029
52517P3H2	525ESC8H5	6,257,000	6,257,000	21,121	6,278,121	400,017.96		63.931271

**Wilmington Support [5th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution Per Plan</b>	\$ 3,114,698,447.93
<b>Distribution to Creditors</b>	3,114,698,447.93
<b>Rounding Adjustment</b>	(87.57)
<b>Distribution Amount</b>	\$ 3,114,698,360.36

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PA68	525ESC067	6,195,000	6,195,000	13,183	6,208,183	395,561.77		63.851779
52519FBX8	525ESCCY3	6,154,000	6,154,000	23,590	6,177,590	393,612.52		63.960435
52519FFK2	525ESCGD5	6,151,000	6,151,000	4,613	6,155,613	392,212.22		63.763977
5252M0FV4	525ESCLK3	6,150,000	6,150,000	85,580	6,235,580	397,307.40		64.602830
52517P3F6	525ESC8F9	6,000,000	6,000,000	127,500	6,127,500	390,420.95		65.070158
52517PY21	525ESC8I3	6,000,000	6,000,000	20,458	6,020,458	383,600.64		63.933440
52517PT27	525ESC3J6	6,000,000	6,000,000	13,678	6,013,678	383,168.65		63.861442
5252M0DL8	525ESCJ11	6,000,000	5,410,649	-	5,410,649	344,745.92		57.457653
52519FCA7	525ESCDB2	5,991,000	5,991,000	2,871	5,993,871	381,906.60		63.746720
52517PUP4	525ESC3V9	5,965,000	5,965,000	90,453	6,055,453	385,830.38		64.682377
52519FDV0	525ESCER6	5,925,000	5,925,000	11,060	5,936,060	378,223.12		63.835126
524908XL9	524ESCX62	5,915,000	5,216,143	12,708	5,228,851	333,162.46		56.325014
5252M0CC9	525ESCID3	5,885,000	5,508,249	138,577	5,646,826	359,794.25		61.137511
5252M0AE7	525ESCGM5	5,816,000	5,816,000	168,682	5,984,682	381,321.11		65.564152
52519FCP4	525ESCDO4	5,740,000	5,740,000	7,821	5,747,821	366,229.24		63.803003
52517PUU3	525ESC3Y3	5,722,000	5,722,000	56,282	5,778,282	368,170.12		64.342908
52519FBK6	525ESCCO5	5,687,000	5,687,000	15,924	5,702,924	363,368.56		63.894595
5252M0CE5	525ESCIF8	5,685,000	5,685,000	-	5,685,000	362,226.53		63.716189
52517PXR7	525ESC6D6	5,665,000	5,665,000	4,721	5,669,721	361,253.01		63.769286
52519FBB6	525ESCCG2	5,477,000	5,477,000	18,409	5,495,409	350,146.51		63.930347
52517P6H9	525ESC0R1	5,470,000	4,143,194	5,444	4,148,637	264,335.37		48.324564
52517P2Z3	525ESC8Z5	5,450,000	4,861,642	112,885	4,974,528	316,957.96		58.157423
52517PWD9	525ESC4U0	5,438,000	5,438,000	122,298	5,560,298	354,280.97		65.149131
52517PRF0	525ESC2Y4	5,420,154	4,058,430	N/A (incl. in Nom.)	4,058,430	258,587.71		47.708554
524908ET3	524ESCE97	5,400,000	5,400,000	13,170	5,413,170	344,906.54		63.871582
52519FBC4	525ESCCH0	5,376,000	5,376,000	7,224	5,383,224	342,998.52		63.801808
52519FAL5	525ESCBS7	5,350,000	5,350,000	24,744	5,374,744	342,458.19		64.010877
52519FAD3	525ESCBM0	5,343,000	5,343,000	22,708	5,365,708	341,882.45		63.986983
52522L475	525ESC430	533,900	4,292,353	10,150	4,302,502	274,138.96	0.513465	
524908JE1	524ESCJ92	5,308,000	5,308,000	2,041	5,310,041	338,335.56		63.740686
52519FCF6	525ESCDG1	5,299,000	5,299,000	14,572	5,313,572	338,560.58		63.891409
52523J115	525ESC190	525,000	5,250,000	-	5,250,000	334,509.53	0.637161	
52523J420	525ESC646	511,900	5,119,000	-	5,119,000	326,162.72	0.637161	
52523J214	525ESC232	507,093	4,204,785	-	4,204,785	267,912.44	0.528330	
52519FAP6	525ESCBV0	5,011,000	5,011,000	22,967	5,033,967	320,745.20		64.008222
52517P6B2	525ESC7B9	5,000,000	5,000,000	148,500	5,148,500	328,042.80		65.608560
52517PV81	525ESC4C0	5,000,000	5,000,000	147,000	5,147,000	327,947.23		65.589445
5252M0DE4	525ESCJC4	5,000,000	5,000,000	36,944	5,036,944	320,934.91		64.186981
5252M0GD3	525ESCLS6	5,000,000	5,000,000	142,639	5,142,639	327,669.36		65.533871
5252M0EU7	525ESCKN8	5,000,000	5,000,000	100,208	5,100,208	324,965.84		64.993168
5252M0EW3	525ESCKP3	5,000,000	5,000,000	99,306	5,099,306	324,908.32		64.981664



**Wilmington Support [5th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution Per Plan</b>	\$ 3,114,698,447.93
<b>Distribution to Creditors</b>	3,114,698,447.93
<b>Rounding Adjustment</b>	(87.57)
<b>Distribution Amount</b>	\$ 3,114,698,360.36

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PL66	525ESC2B4	5,000,000	5,000,000	87,882	5,087,882	324,180.44		64.836087
52517PYZ8	525ESCAU3	5,000,000	5,000,000	79,722	5,079,722	323,660.53		64.732106
52517PYJ4	525ESCAH2	5,000,000	5,000,000	66,458	5,066,458	322,815.42		64.563084
52517PYP0	525ESCAK5	5,000,000	5,000,000	52,222	5,052,222	321,908.35		64.381669
52517PZZ7	525ESCBJ7	5,000,000	5,000,000	49,000	5,049,000	321,703.03		64.340606
52517PYR6	525ESCAM1	5,000,000	5,000,000	37,786	5,037,786	320,988.55		64.197709
52517PX97	525ESC5R6	5,000,000	5,000,000	32,424	5,032,424	320,646.86		64.129371
52517PQ20	525ESC2N8	5,000,000	5,000,000	28,882	5,028,882	320,421.23		64.084245
52517PM81	525ESC2G3	5,000,000	5,000,000	23,795	5,023,795	320,097.08		64.019415
52517PX48	525ESC5I6	5,000,000	5,000,000	18,176	5,018,176	319,739.03		63.947806
5252MODV6	525ESCJQ3	5,000,000	5,000,000	17,083	5,017,083	319,669.43		63.933886
52517PZJ3	525ESCBB4	5,000,000	5,000,000	16,386	5,016,386	319,625.01		63.925002
52517PUF6	525ESC3R8	5,000,000	5,000,000	16,257	5,016,257	319,616.77		63.923353
5252M0CL9	525ESCIL5	5,000,000	5,000,000	14,630	5,014,630	319,513.11		63.902621
52517PXX4	525ESC7I4	5,000,000	5,000,000	12,917	5,012,917	319,403.95		63.880790
52520WBD2	525ESCB99	5,000,000	5,000,000	11,155	5,011,155	319,291.68		63.858336
52517PXZ9	525ESC7O1	5,000,000	5,000,000	8,370	5,008,370	319,114.23		63.822846
52517P2H3	525ESC9H4	5,000,000	5,000,000	7,989	5,007,989	319,090.01		63.818001
524908UL2	524ESCU73	5,000,000	5,000,000	6,629	5,006,629	319,003.30		63.800659
5252M0CF2	525ESCIG6	5,000,000	5,000,000	1,141	5,001,141	318,653.63		63.730725
52522L731	525ESC760	100,000	4,670,318	130,188	4,800,506	305,869.90	3.058699	
52522L749	525ESC752	100,000	4,359,971	130,188	4,490,159	286,095.80	2.860958	
52523J503	525ESC6I2	500,000	4,290,180	-	4,290,180	273,353.50	0.546707	
52522L756	525ESC745	100,000	4,151,416	-	4,151,416	264,512.40	2.645124	
5252M0GM3	525ESCLX5	4,998,000	4,602,243	55,900	4,658,143	296,799.10		59.383574
52517PY96	525ESCA B5	4,970,000	4,970,000	42,212	5,012,212	319,359.02		64.257348
524908TY6	524ESCT91	4,965,000	4,414,346	6,929	4,421,274	281,706.75		56.738520
52519FAH4	525ESCBP3	4,945,000	4,945,000	22,665	4,967,665	316,520.66		64.008222
52519FAW1	525ESCCC1	4,946,000	4,891,000	20,379	4,911,379	312,934.36		63.270191
52519FAN1	525ESCBU2	4,859,000	4,859,000	21,663	4,880,663	310,977.25		64.000257
52517PW80	525ESC4Q9	4,800,000	4,800,000	19,970	4,819,970	307,110.09		63.981269
5252M0CY1	525ESCIX9	4,738,000	4,084,454	-	4,084,454	260,245.87		54.927369
5252M0BN6	525ESCHR3	4,730,000	3,430,048	-	3,430,048	218,549.56		46.204982
52517P5K3	525ESC6K0	4,680,000	4,680,000	-	4,680,000	298,191.76		63.716189
52517P4H1	525ESC7H6	4,610,000	4,610,000	6,615	4,616,615	294,153.14		63.807622
52523J149	525ESC174	459,400	4,984,158	-	4,984,158	317,571.28	0.691274	
524908VN7	524ESCV80	4,580,000	3,660,598	9,664	3,670,261	233,855.07		51.060059
52517P3L3	525ESC8L6	4,538,000	4,538,000	7,517	4,545,517	289,623.02		63.821732
5252M0EK9	525ESCKE8	4,522,000	4,522,000	-	4,522,000	288,124.61		63.716189
5252M0GF8	525ESCLU1	4,400,000	4,400,000	17,222	4,417,222	281,448.53		63.965574
5252M0FB8	525ESCKU2	4,385,000	4,221,233	-	4,221,233	268,960.86		61.336571

**Wilmington Support [5th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution Per Plan</b>	\$ 3,114,698,447.93
<b>Distribution to Creditors</b>	3,114,698,447.93
<b>Rounding Adjustment</b>	(87.57)
<b>Distribution Amount</b>	\$ 3,114,698,360.36

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L814	525ESC885	431,470	3,788,373	-	3,788,373	241,380.28	0.559437	
5252M0FJ1	525ESCLB3	4,275,000	4,012,308	-	4,012,308	255,648.95		59.800924
52522L483	525ESC422	414,230	3,120,913	81,937	3,202,850	204,073.31	0.492657	
52519FCG4	525ESCDH9	4,123,000	4,123,000	7,559	4,130,559	263,183.47		63.833002
52522L848	525ESC851	410,250	3,712,246	-	3,712,246	236,530.05	0.576551	
5252M0ET0	525ESCKM0	4,100,000	4,100,000	159,353	4,259,353	271,389.76		66.192625
52522L392	525ESC489	404,580	3,138,661	87,392	3,226,053	205,551.72	0.508062	
52519FCD1	525ESCDE6	4,045,000	4,045,000	18,736	4,063,736	258,925.79		64.011319
52519FAJ0	525ESCBQ1	4,041,000	4,041,000	16,838	4,057,838	258,549.94		63.981674
52523J255	525ESC406	403,570	4,035,700	26,584	4,062,284	258,833.25	0.641359	
524908UH1	524ESCU99	4,000,000	4,000,000	7,281	4,007,281	255,328.69		63.832173
524908NV8	524ESCN63	4,000,000	4,000,000	4,720	4,004,720	255,165.49		63.791372
524908FN5	524ESCF96	4,000,000	4,000,000	2,000	4,002,000	254,992.16		63.748041
52517P7G0	525ESC6G9	4,000,000	3,598,462	6,604	3,605,066	229,701.08		57.425270
52519FFA4	525ESCFU8	3,992,000	3,992,000	84,581	4,076,581	259,744.17		65.066176
524908UZ1	524ESCU40	3,897,000	3,175,224	4,663	3,179,887	202,610.26		51.991343
52519FBD2	525ESCCI8	3,826,000	3,826,000	17,685	3,843,685	244,904.94		64.010700
52522L723	525ESC778	380,757	3,286,202	-	3,286,202	209,383.99	0.549915	
524908K25	524ESC928	3,800,000	3,800,000	4,789	3,804,789	242,426.65		63.796487
5252M0AB3	525ESCGJ2	3,749,000	3,844,066	6,052	3,850,119	245,314.89		65.434754
5252M0EF0	525ESCKA6	3,671,000	3,671,000	45,596	3,716,596	236,807.34		64.507584
5252M0DF1	525ESCJD2	3,645,000	3,645,000	-	3,645,000	232,245.51		63.716189
5252M0DZ7	525ESCJU4	3,600,000	3,600,000	7,200	3,607,200	229,837.04		63.843622
52522L715	525ESC786	353,830	3,733,840	-	3,733,840	237,905.74	0.672373	
52517P4E8	525ESC5E5	3,513,000	3,513,000	1,835	3,514,835	223,951.92		63.749478
5252M0AS6	525ESCGX1	3,500,000	3,500,000	9,026	3,509,026	223,581.76		63.880502
52517PL74	525ESC2C2	3,500,000	3,500,000	772	3,500,772	223,055.85		63.730244
52519FAC5	525ESCBL2	3,401,000	3,401,000	15,871	3,416,871	217,710.02		64.013532
52522L632	525ESC695	338,024	3,386,948	-	3,386,948	215,803.31	0.638426	
52523J263	525ESC521	336,552	3,189,713	25,783	3,215,496	204,879.06	0.608759	
5252M0CN5	525ESCIN1	3,300,000	3,300,000	57,601	3,357,601	213,933.51		64.828337
52517PWA5	525ESC4R7	3,300,000	3,300,000	45,226	3,345,226	213,145.06		64.589412
52519FEE7	525ESCFA2	3,264,000	3,264,000	3,713	3,267,713	208,206.21		63.788667
5252M0GX9	525ESCMG1	3,245,000	3,245,000	-	3,245,000	206,759.03		63.716189
52517PY70	525ESCAA7	3,233,000	3,233,000	3,693	3,236,693	206,229.74		63.788971
5252M0FS1	525ESCLH0	3,200,000	2,476,978	-	2,476,978	157,823.57		49.319865
52519FBV2	525ESCCW7	3,198,000	3,198,000	3,909	3,201,909	204,013.42		63.794065
52519FBF7	525ESCCK3	3,194,000	3,194,000	7,541	3,201,541	203,990.02		63.866630
52517P3A7	525ESC0E0	3,156,000	3,156,000	3,784	3,159,784	201,329.37		63.792576
524908WW6	524ESCW48	3,125,000	2,445,813	3,746	2,449,559	156,076.57		49.944501
524935DM2	524ESCD23	3,124,000	3,133,690	26,033	3,159,723	201,325.51		64.444785

**Wilmington Support [5th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution Per Plan</b>	\$ 3,114,698,447.93
<b>Distribution to Creditors</b>	3,114,698,447.93
<b>Rounding Adjustment</b>	(87.57)
<b>Distribution Amount</b>	\$ 3,114,698,360.36

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0EL7	525ESCKF5	3,075,000	3,075,000	-	3,075,000	195,927.28		63.716189
52517P6F3	525ESC0Q3	3,050,000	2,476,933	3,035	2,479,969	158,014.16		51.807920
52522L384	525ESC307	302,597	2,106,686	3,706	2,110,392	134,465.94	0.444373	
5252M0EJ2	525ESCKD0	3,000,000	3,000,000	11,833	3,011,833	191,902.54		63.967514
5252M0GP6	525ESCLZ0	3,000,000	3,000,000	29,574	3,029,574	193,032.93		64.344310
5252M0FH5	525ESCLA5	3,000,000	3,000,000	21,667	3,021,667	192,529.09		64.176362
52517P2X8	525ESC9X9	3,000,000	3,000,000	19,195	3,019,195	192,371.57		64.123857
52517PQ87	525ESC2S7	3,000,000	3,000,000	18,905	3,018,905	192,353.12		64.117705
52517PV99	525ESC4D8	3,000,000	3,000,000	17,408	3,017,408	192,257.76		64.085919
5252M0DG9	525ESCJE0	3,000,000	3,000,000	16,100	3,016,100	192,174.40		64.058133
52517P6S5	525ESC5S4	3,000,000	3,000,000	13,054	3,013,054	191,980.31		63.993437
52517PS44	525ESC3C1	3,000,000	3,000,000	11,131	3,011,131	191,857.77		63.952591
52517PM99	525ESC2H1	3,000,000	3,000,000	10,905	3,010,905	191,843.42		63.947806
52517PY54	525ESC9I2	3,000,000	3,000,000	7,971	3,007,971	191,656.43		63.885476
52517PE98	525ESC1G4	3,000,000	3,000,000	6,657	3,006,657	191,572.72		63.857574
52517PZ53	525ESCAW9	3,000,000	3,000,000	5,021	3,005,021	191,468.50		63.822832
5252M0EN3	525ESCKH1	3,000,000	3,000,000	4,375	3,004,375	191,427.33		63.809109
5252M0AW7	525ESCHB8	3,000,000	3,000,000	1,821	3,001,821	191,264.57		63.754855
5252M0AN7	525ESCGT0	3,000,000	3,000,000	-	3,000,000	191,148.57		63.716189
52519FEZ0	525ESCFT1	2,989,000	2,989,000	64,762	3,053,762	194,574.06		65.096707
52517PY47	525ESC800	2,960,000	3,598,699	4,238	3,602,937	229,565.39		77.555876
52519FBS9	525ESCCT4	2,937,000	2,937,000	5,678	2,942,678	187,496.24		63.839374
52517P6R7	525ESC6R5	2,926,000	2,926,000	972	2,926,972	186,495.48		63.737349
5249083M0	524ESC9M4	2,900,000	2,073,440	3,179	2,076,619	132,314.23		45.625598
5252M0BD8	525ESCHI3	2,823,000	2,387,482	71,067	2,458,550	156,649.41		55.490403
52519FBM2	525ESCCQ0	2,750,000	2,750,000	4,201	2,754,201	175,487.22		63.813534
52517P4V0	525ESC6V6	2,750,000	1,961,505	6,552	1,968,057	125,397.07		45.598935
5252M0AJ6	525ESCGQ6	2,725,000	2,725,000	92,964	2,817,964	179,549.94		65.889885
5252M0AD9	525ESCGL7	2,724,000	2,211,795	4,398	2,216,193	141,207.37		51.838243
52519FFL0	525ESCGE3	2,675,000	2,675,000	74,380	2,749,380	175,180.01		65.487853
52522L327	525ESC331	266,626	1,942,438	3,266	1,945,704	123,972.82	0.464969	
52517PWC1	525ESC4T3	2,590,000	2,590,000	13,045	2,603,045	165,856.11		64.037110
5252M0FR3	525ESCLG2	2,550,000	2,165,959	-	2,165,959	138,006.64		54.120251
52517PV40	525ESC4A4	2,500,000	2,500,000	35,624	2,535,624	161,560.32		64.624128
52517PVN8	525ESC4H9	2,500,000	2,500,000	17,007	2,517,007	160,374.12		64.149649
52517PR37	525ESC2U2	2,500,000	2,500,000	11,816	2,511,816	160,043.34		64.017337
52517P5Q0	525ESC8Q5	2,500,000	2,500,000	3,713	2,503,713	159,527.02		63.810808
52517P4Y4	525ESC7Y9	2,500,000	2,366,158	3,870	2,370,028	151,009.17		60.403667
524908WS5	524ESCW63	2,500,000	1,999,295	3,038	2,002,333	127,581.04		51.032417
52519FDR9	525ESCEN5	2,473,000	2,473,000	2,525	2,475,525	157,730.99		63.781233
52519FAT8	525ESCBZ1	2,494,000	2,464,000	10,985	2,474,985	157,696.64		63.230407

**Wilmington Support [5th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution Per Plan</b>	\$ 3,114,698,447.93
<b>Distribution to Creditors</b>	3,114,698,447.93
<b>Rounding Adjustment</b>	(87.57)
<b>Distribution Amount</b>	\$ 3,114,698,360.36

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524908WE6	524ESCW97	2,460,000	2,122,543	2,938	2,125,480	135,427.50		55.051830
5252M0GJ0	525ESCLW7	2,435,000	2,435,000	-	2,435,000	155,148.92		63.716189
52517PX55	525ESC5J4	2,400,000	2,400,000	8,724	2,408,724	153,474.73		63.947806
5252M0BE6	525ESCHJ1	2,385,000	1,877,716	68,164	1,945,880	123,984.07		51.984933
52517P6Y2	525ESC0U4	2,370,000	2,370,000	6,222	2,376,222	151,403.78		63.883451
52517P3R0	525ESC8R3	2,362,000	2,362,000	-	2,362,000	150,497.64		63.716189
52517P6G1	525ESC7G8	2,351,000	2,380,424	3,491	2,383,915	151,893.98		64.608243
52517P6P1	525ESC5P0	2,330,000	2,521,488	2,562	2,524,050	160,822.84		69.022677
5252M0DH7	525ESCJF7	2,325,000	2,011,992	-	2,011,992	128,196.49		55.138275
5252M0FU6	525ESCLJ6	2,302,000	2,302,000	10,071	2,312,071	147,316.37		63.994948
5252M0GV3	525ESCME6	2,300,000	1,993,627	14,038	2,007,664	127,920.72		55.617705
52519FAB7	525ESCBK4	2,282,000	2,282,000	9,508	2,291,508	146,006.18		63.981674
5252M0GA9	525ESCLP2	2,259,000	2,259,000	-	2,259,000	143,934.87		63.716189
52519FAK7	525ESCBR9	2,242,000	2,242,000	9,809	2,251,809	143,476.67		63.994948
5252M0DA2	525ESCIZ4	2,223,000	2,223,000	-	2,223,000	141,641.09		63.716189
52517PUR0	525ESC3X5	2,180,000	2,180,000	25,910	2,205,910	140,552.17		64.473474
52522L673	525ESC679	216,167	2,399,393	-	2,399,393	152,880.00	0.707231	
5252M0AH0	525ESCGP8	2,136,000	2,136,000	3,398	2,139,398	136,314.28		63.817549
5252M0ES2	525ESCKL2	2,100,000	2,100,000	25,076	2,125,076	135,401.73		64.477014
5252M0ER4	525ESCKK4	2,075,000	1,940,395	-	1,940,395	123,634.57		59.582925
52519FBZ3	525ESCDA4	2,071,000	2,071,000	3,480	2,074,480	132,177.99		63.823268
52522L707	525ESC794	202,810	1,997,311	-	1,997,311	127,260.84	0.627488	
52517P3G4	525ESC9G6	2,020,000	2,020,000	3,213	2,023,213	128,911.45		63.817549
52517PRH6	525ESCZ21	2,012,751	1,507,997	N/A (incl. in Nom.)	1,507,997	96,083.85		47.737574
5252M0EP8	525ESCKI9	2,010,000	2,010,000	-	2,010,000	128,069.54		63.716189
52517PW64	525ESC4P1	2,000,000	2,000,000	13,545	2,013,545	128,295.44		64.147721
52517P5S6	525ESC6S3	2,000,000	2,000,000	50,472	2,050,472	130,648.28		65.324138
52517PL41	525ESC1Z2	2,000,000	2,000,000	16,116	2,016,116	128,459.20		64.229600
5252M0DJ3	525ESCJG5	2,000,000	2,000,000	11,000	2,011,000	128,133.26		64.066628
52517P3U3	525ESC8U6	2,000,000	2,000,000	8,553	2,008,553	127,977.31		63.988656
5252M0AA5	525ESCGI4	2,000,000	2,000,000	456	2,000,456	127,461.45		63.730725
52517P7E5	525ESC2E8	2,000,000	2,000,000	-	2,000,000	127,432.38		63.716189
5252M0CR6	525ESCIQ4	2,000,000	1,464,347	-	1,464,347	93,302.59		46.651295
5249086U9	524ESC9U6	1,999,000	931,627	-	931,627	59,359.72		29.694708
5252M0BJ5	525ESCHN2	1,970,000	1,970,000	11,380	1,981,380	126,245.96		64.084245
52519FCW9	525ESC0U0	1,906,000	1,906,000	5,125	1,911,125	121,769.60		63.887515
5249087A2	524ESC9A0	1,900,000	1,900,000	20,583	1,920,583	122,372.25		64.406448
52517P2U4	525ESC9U5	1,900,000	1,900,000	2,149	1,902,149	121,197.69		63.788256
524908UK4	524ESCU81	1,864,000	1,431,847	2,261	1,434,108	91,375.87		49.021391
52519FAR2	525ESCBX6	1,854,000	1,854,000	7,262	1,861,262	118,592.49		63.965744
5252M0GW1	525ESCMF3	1,840,000	1,840,000	-	1,840,000	117,237.79		63.716189

**Wilmington Support [5th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution Per Plan</b>	\$ 3,114,698,447.93
<b>Distribution to Creditors</b>	3,114,698,447.93
<b>Rounding Adjustment</b>	(87.57)
<b>Distribution Amount</b>	\$ 3,114,698,360.36

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0EE3	525ESCJZ3	1,821,000	1,623,793	-	1,623,793	103,461.90		56.815979
5252M0BQ9	525ESCHT9	1,790,000	1,728,325	-	1,728,325	110,122.31		61.520845
52522L145	525ESC943	176,214	1,198,649	2,678	1,201,327	76,543.84	0.434380	
5252M0EV5	525ESCKO6	1,727,000	1,727,000	23,027	1,750,027	111,505.03		64.565739
52517PRX1	525ESC3A5	1,708,000	1,261,814	N/A (incl. in Nom.)	1,261,814	80,397.98		47.071416
524935CV3	524ESCF21	1,700,000	1,700,000	20,400	1,720,400	109,617.33		64.480784
524908J92	524ESC993	1,700,000	1,700,000	1,649	1,701,649	108,422.57		63.777982
5252M0GB7	525ESCLQ0	1,596,000	1,596,000	6,792	1,602,792	102,123.83		63.987361
52517P5F4	525ESC0N0	1,590,000	1,278,334	1,981	1,280,315	81,576.81		51.306170
52517P6M8	525ESC4M8	1,590,000	1,160,157	4,162	1,164,319	74,185.98		46.657848
524908JK7	524ESCJ84	1,566,000	1,566,000	812	1,566,812	99,831.29		63.749230
524908PH7	524ESCP79	1,560,000	1,512,518	546	1,513,063	96,406.62		61.799116
524908MR8	524ESCM80	1,550,000	1,815,679	2,275	1,817,954	115,833.12		74.731043
524935BG7	524ESCB66	1,528,000	1,250,631	6,494	1,257,125	80,099.21		52.420950
52517PM57	525ESC2F5	1,500,000	1,500,000	20,469	1,520,469	96,878.50		64.585668
52517P4B4	525ESC8B8	1,500,000	1,500,000	5,028	1,505,028	95,894.68		63.929786
524935BX0	524ESCB25	1,500,000	1,461,221	13,542	1,474,763	93,966.26		62.644174
5249083H1	524ESC9H5	1,500,000	1,470,381	292	1,470,673	93,705.67		62.470447
524935DB6	524ESCD80	1,500,000	993,377	10,208	1,003,585	63,944.63		42.629755
524935DC4	524ESCD72	1,500,000	833,135	9,974	843,109	53,719.69		35.813127
52517P7C9	525ESC5C9	1,456,000	1,456,000	29,360	1,485,360	94,641.48		65.001015
52519FAG6	525ESCBO6	1,451,000	1,451,000	6,227	1,457,227	92,848.96		63.989638
524935DV2	524ESCG38	1,441,000	1,400,046	1,681	1,401,727	89,312.71		61.979673
524935CA9	524ESCC73	1,441,000	1,208,088	-	1,208,088	76,974.78		53.417610
52517PVC2	525ESC4F3	1,427,000	1,427,000	1,911	1,428,911	91,044.79		63.801533
524908MY3	524ESCM64	1,415,000	1,552,025	1,229	1,553,254	98,967.44		69.941653
524935AP8	524ESCA67	1,397,000	75,699	14,552	90,251	5,750.44		4.116278
52522L772	525ESC737	139,550	1,575,813	-	1,575,813	100,404.69	0.719489	
52520WAZ4	525ESC9Z4	1,375,000	1,375,000	1,648	1,376,648	87,714.79		63.792576
52517PT92	525ESC3M9	1,370,000	1,370,000	2,397	1,372,397	87,443.91		63.827669
524935CN1	524ESCC08	1,361,000	162,724	13,043	175,766	11,199.17		8.228632
524935AJ2	524ESCA83	1,351,000	1,351,000	13,557	1,364,557	86,944.37		64.355564
52523J446	525ESC620	132,050	1,018,644	-	1,018,644	64,904.03	0.491511	
5252M0GE1	525ESCLT4	1,320,000	1,132,144	14,625	1,146,769	73,067.74		55.354349
52517P4P3	525ESC7P8	1,316,000	1,316,000	946	1,316,946	83,910.77		63.761986
52519FBL4	525ESCCP2	1,313,000	1,313,000	1,824	1,314,824	83,775.55		63.804684
52517P2M2	525ESC8M4	1,306,000	1,562,825	2,337	1,565,162	99,726.14		76.359982
5249087D6	524ESC795	1,300,000	1,307,075	-	1,307,075	83,281.85		64.062965
524908MV9	524ESCM72	1,283,000	1,283,000	562	1,283,562	81,783.66		63.744085
5252M0BY2	525ESCIA9	1,254,000	1,254,000	9,405	1,263,405	80,499.35		64.194061
52517P5N7	525ESC7N3	1,250,000	1,250,000	38,197	1,288,197	82,079.00		65.663201

**Wilmington Support [5th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution Per Plan</b>	\$ 3,114,698,447.93
<b>Distribution to Creditors</b>	3,114,698,447.93
<b>Rounding Adjustment</b>	(87.57)
<b>Distribution Amount</b>	\$ 3,114,698,360.36

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L699	525ESC661	123,360	1,326,516	-	1,326,516	84,520.47	0.685153	
524935AW3	524ESCA34	1,215,000	607,805	19,565	627,370	39,973.63		32.900105
524908SJ0	524ESCS76	1,200,000	1,200,000	1,038	1,201,038	76,525.58		63.771317
5252M0DU8	525ESCJP5	1,200,000	1,200,000	-	1,200,000	76,459.43		63.716189
52519FBP5	525ESCCS6	1,180,000	1,180,000	4,687	1,184,687	75,483.76		63.969284
52519FEY3	525ESCFS3	1,178,000	1,178,000	7,731	1,185,731	75,550.24		64.134327
524935CR2	524ESCF62	1,172,000	1,031,764	10,499	1,042,263	66,409.01		56.662980
5252M0BM8	525ESCHQ5	1,167,000	1,083,950	28,485	1,112,435	70,880.10		60.737018
52517P5G2	525ESC8G7	1,165,000	1,256,828	1,817	1,258,645	80,196.09		68.837845
52517P7B1	525ESC6B0	1,164,000	1,164,000	2,086	1,166,086	74,298.54		63.830365
524908MG2	524ESC9G7	1,138,000	1,318,056	2,564	1,320,620	84,144.89		73.941028
5252M0AZ0	525ESCHE2	1,119,000	1,119,000	737	1,119,737	71,345.37		63.758150
524935AY9	524ESCA18	1,102,000	1,084,954	9,092	1,094,046	69,708.44		63.256298
5252M0BC0	525ESCHH5	1,089,000	1,089,000	-	1,089,000	69,386.93		63.716189
52517P2Y6	525ESC0D2	1,051,000	1,145,189	1,260	1,146,449	73,047.38		69.502739
5252M0BG1	525ESCHL6	1,026,000	1,026,000	396	1,026,396	65,398.03		63.740774
524908NC0	524ESCN97	1,025,000	1,132,336	897	1,133,233	72,205.29		70.444187
52517P4R9	525ESC7R4	1,022,000	1,022,000	3,101	1,025,101	65,315.54		63.909533
5252M0CJ4	525ESCIJ0	1,006,000	1,006,000	-	1,006,000	64,098.49		63.716189
5252M0GQ4	525ESCMSA4	1,000,000	1,000,000	30,500	1,030,500	65,659.53		65.659533
52517P4T5	525ESC7T0	1,000,000	1,000,000	4,889	1,004,889	64,027.69		64.027691
52517P3Z2	525ESC7Z6	1,000,000	1,000,000	1,716	1,001,716	63,825.54		63.825536
52517P4F5	525ESC7F0	1,000,000	1,000,000	1,373	1,001,373	63,803.69		63.803689
524908L73	524ESC977	1,000,000	1,000,000	1,354	1,001,354	63,802.49		63.802489
5252M0BH9	525ESCHM4	1,000,000	1,000,000	-	1,000,000	63,716.19		63.716189
5252M0BP1	525ESCHS1	1,000,000	1,000,000	-	1,000,000	63,716.19		63.716189
5252M0EB9	525ESCJW0	1,000,000	1,000,000	-	1,000,000	63,716.19		63.716189
524935CJ0	524ESCC40	1,000,000	979,547	4,917	984,464	62,726.28		62.726275
524935BF9	524ESCB74	1,000,000	943,594	5,333	948,927	60,462.03		60.462033
524908VB3	524ESCV98	1,000,000	910,836	1,196	912,032	58,111.23		58.111226
524935CZ4	524ESCG87	1,000,000	886,145	7,000	893,145	56,907.80		56.907795
5252M0DW4	525ESCJR1	1,000,000	837,094	-	837,094	53,336.42		53.336423
5249086V7	524ESC9V4	1,000,000	727,566	14,264	741,829	47,266.55		47.266546
524935AV5	524ESCA42	1,000,000	626,444	3,667	630,111	40,148.25		40.148250
524908N48	524ESC944	990,000	591,594	1,148	592,743	37,767.32		38.148804
52517P2V2	525ESC8V4	961,000	961,000	367	961,367	61,254.65		63.740534
52519FDA6	525ESCDY2	909,000	909,000	1,364	910,364	58,004.89		63.811764
524908WK2	524ESCW71	900,000	703,851	394	704,245	44,871.80		49.857554
5249083B4	524ESC9B8	898,000	759,218	4,453	763,671	48,658.20		54.185077
52517P6U0	525ESC6U8	879,000	879,000	-	879,000	56,006.53		63.716189
52517P6E6	525ESC3E7	875,000	875,000	1,562	876,562	55,851.18		63.829923

**Wilmington Support [5th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution Per Plan</b>	\$ 3,114,698,447.93
<b>Distribution to Creditors</b>	3,114,698,447.93
<b>Rounding Adjustment</b>	(87.57)
<b>Distribution Amount</b>	\$ 3,114,698,360.36

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0DM6	525ESCJJ9	870,000	870,000	-	870,000	55,433.08		63.716189
5252M0CX3	525ESCIW1	866,000	866,000	-	866,000	55,178.22		63.716189
52519FCZ2	525ESCDX4	863,000	863,000	1,151	864,151	55,060.39		63.801144
5252M0BF3	525ESCHK8	813,000	813,000	290	813,290	51,819.72		63.738897
52519FAQ4	525ESCBW8	812,000	812,000	3,248	815,248	51,944.50		63.971054
524935EN9	524ESCH94	803,000	770,387	892	771,279	49,142.96		61.199200
524935CL5	524ESCC24	796,000	772,392	4,643	777,035	49,509.73		62.198157
52517P4S7	525ESC7S2	789,000	789,000	4,558	793,558	50,562.47		64.084245
5252M0DS3	525ESCJN0	774,000	774,000	-	774,000	49,316.33		63.716189
5249086M7	524ESC696	760,000	382,602	-	382,602	24,377.94		32.076239
52517P7D7	525ESC7D5	750,000	750,000	1,051	751,051	47,854.14		63.805514
524935CU5	524ESCF39	749,000	664,639	6,320	670,958	42,750.91		57.077323
524908FJ4	524ESC9J1	725,000	725,000	999	725,999	46,257.91		63.804010
5249083W8	524ESC9W2	709,000	565,430	3,181	568,611	36,229.72		51.099750
524935AX1	524ESCA26	700,000	690,466	10,729	701,195	44,677.50		63.824996
5252M0DQ7	525ESCJL4	699,000	699,000	13,629	712,629	45,406.03		64.958562
5252M0EM5	525ESCKG3	699,000	699,000	-	699,000	44,537.62		63.716189
52519FEK3	525ESCCFF1	698,000	698,000	2,792	700,792	44,651.80		63.971054
52517P3T6	525ESC8T9	692,000	692,000	872	692,872	44,147.17		63.796487
5252M0BR7	525ESCHU6	688,000	688,000	-	688,000	43,836.74		63.716189
524935EA7	524ESCE89	682,000	655,642	4,850	660,492	42,084.01		61.706760
52519FDB4	525ESCDZ9	677,000	677,000	1,128	678,128	43,207.75		63.822383
524935EE9	524ESCE48	668,000	590,518	2,969	593,487	37,814.74		56.608897
52519FFP1	525ESCGH6	648,000	648,000	9,657	657,657	41,903.40		64.665738
524935BY8	524ESCB17	645,000	536,496	4,121	540,616	34,446.02		53.404685
52519FBT7	525ESCCU1	629,000	629,000	3,014	632,014	40,269.52		64.021496
524935CP6	524ESCF88	625,000	373,132	4,557	377,690	24,064.95		38.503912
52519FEM9	525ESCFH7	610,000	610,000	635	610,635	38,907.36		63.782560
5252M0AC1	525ESCCK9	610,000	402,127	14,773	416,900	26,563.30		43.546392
524935DU4	524ESCG46	600,000	412,877	5,000	417,877	26,625.52		44.375874
5252M0BU0	525ESCHX0	585,000	585,000	-	585,000	37,273.97		63.716189
5252M0BA4	525ESCHF9	555,000	555,000	-	555,000	35,362.48		63.716189
52517P6X4	525ESC5X3	530,000	518,996	893	519,889	33,125.33		62.500632
524935CH4	524ESCC57	525,000	496,387	5,906	502,293	32,004.20		60.960380
52517P2T7	525ESC9T8	521,000	521,000	585	521,585	33,233.42		63.787762
5252M0AF4	525ESCGN3	513,000	513,000	816	513,816	32,738.40		63.817549
5252M0BV8	525ESCHY8	508,000	508,000	-	508,000	32,367.82		63.716189
5252M0BK2	525ESCHO0	505,000	505,000	-	505,000	32,176.68		63.716189
524935EB5	524ESCE71	502,000	455,753	9,460	465,213	29,641.61		59.047031
52517P5V9	525ESC5V7	501,000	446,558	582	447,139	28,490.01		56.866283
52517P3X7	525ESC8X0	500,000	610,176	1,175	611,351	38,952.94		77.905878

**Wilmington Support [5th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution Per Plan</b>	\$ 3,114,698,447.93
<b>Distribution to Creditors</b>	3,114,698,447.93
<b>Rounding Adjustment</b>	(87.57)
<b>Distribution Amount</b>	\$ 3,114,698,360.36

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P5T4	525ESC6T1	500,000	500,000	15,648	515,648	32,855.12		65.710240
524935DN0	524ESCD15	500,000	510,095	-	510,095	32,501.29		65.002580
524935BV4	524ESCB33	500,000	502,586	7,391	509,977	32,493.81		64.987620
5252M0FY8	525ESCLN7	500,000	500,000	7,371	507,371	32,327.74		64.655478
52517P3S8	525ESC8S1	500,000	500,000	577	500,577	31,894.86		63.789718
524935AZ6	524ESCA00	500,000	464,473	5,117	469,590	29,920.46		59.840929
5252M0GS0	525ESCMC0	500,000	458,783	4,468	463,250	29,516.55		59.033097
524935EF6	524ESCE30	500,000	451,524	3,747	455,270	29,008.08		58.016154
524935DA8	524ESCD98	500,000	448,297	6,725	455,022	28,992.29		57.984588
5252M0GR2	525ESCMB2	500,000	428,162	4,667	432,830	27,578.27		55.156548
524935CM3	524ESCC16	500,000	417,563	2,567	420,130	26,769.09		53.538180
5249086W5	524ESC688	500,000	230,990	-	230,990	14,717.80		29.435605
5252M0EX1	525ESCKQ1	474,000	474,000	-	474,000	30,201.47		63.716189
5252M0AL1	525ESCGR4	465,000	465,000	-	465,000	29,628.03		63.716189
52520WAM3	525ESC9M3	450,000	361,227	210	361,437	23,029.39		51.176429
52519FBU4	525ESCCV9	440,000	440,000	1,506	441,506	28,131.07		63.934240
524935DW0	524ESCG20	435,000	371,108	3,480	374,588	23,867.31		54.867382
5252M0GU5	525ESCMD8	433,000	433,000	-	433,000	27,589.11		63.716189
524935DE0	524ESCD56	419,000	417,122	2,270	419,392	26,722.05		63.775787
5252M0BT3	525ESCHW2	418,000	418,000	-	418,000	26,633.37		63.716189
524935EM1	524ESCE06	403,000	361,640	338	361,978	23,063.85		57.230389
52517P3V1	525ESC7V5	401,000	401,000	534	401,534	25,584.20		63.801000
52517P5J6	525ESC8J1	396,000	396,000	418	396,418	25,258.24		63.783423
5252M0FL6	525ESCLD9	393,000	393,000	-	393,000	25,040.46		63.716189
524935DP5	524ESCD07	375,000	339,507	5,000	344,507	21,950.67		58.535126
5252M0FZ5	525ESCLO5	372,000	372,000	-	372,000	23,702.42		63.716189
5252M0AG2	525ESCGO1	368,000	368,000	499	368,499	23,479.32		63.802506
524935CQ4	524ESCF70	367,000	293,892	1,529	295,422	18,823.13		51.289194
5249084X5	524ESC9X0	367,000	164,265	2,340	166,605	10,615.41		28.924815
524935CT8	524ESCF47	350,000	243,510	2,479	245,989	15,673.49		44.781386
52517P5L1	525ESC7L7	347,000	347,000	327	347,327	22,130.36		63.776257
52517P4W8	525ESC011	341,000	341,000	470	341,470	21,757.17		63.804009
5252M0EZ6	525ESCKS7	326,000	326,000	2,751	328,751	20,946.74		64.253796
524908N30	524ESC936	312,000	150,573	362	150,935	9,617.00		30.823715
524935DQ3	524ESCG79	300,000	299,834	3,733	303,567	19,342.16		64.473862
524935BN2	524ESCB58	290,000	242,730	1,933	244,663	15,588.99		53.755143
52517P4U2	525ESC7U7	288,000	288,000	2,803	290,803	18,528.87		64.336351
52520WAV3	525ESC9V3	287,000	287,000	646	287,646	18,327.73		63.859693
5252M0FE2	525ESCKX6	267,000	267,000	4,008	271,008	17,267.62		64.672727
524908UY4	524ESCU57	264,000	264,000	500	264,500	16,852.94		63.836893
5249087E4	524ESC9E2	259,000	11,150	-	11,150	710.44		2.742994



**Wilmington Support [5th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution Per Plan</b>	\$ 3,114,698,447.93
<b>Distribution to Creditors</b>	3,114,698,447.93
<b>Rounding Adjustment</b>	(87.57)
<b>Distribution Amount</b>	\$ 3,114,698,360.36

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PU74	525ESC3P2	250,000	250,000	222	250,222	15,943.17		63.772690
52517P6V8	525ESC4V8	247,000	247,000	266	247,266	15,754.87		63.784884
524935ED1	524ESCE55	241,000	230,133	964	231,097	14,724.60		61.097923
5252M0DB0	525ESCJA8	232,000	232,000	-	232,000	14,782.16		63.716189
5252M0GC5	525ESCLR8	232,000	232,000	-	232,000	14,782.16		63.716189
524935CE1	524ESCC65	231,000	198,586	257	198,842	12,669.48		54.846218
5252M0GG6	525ESCLV9	221,000	221,000	2,266	223,266	14,225.67		64.369557
52517P7K1	525ESC5K1	214,000	214,000	371	214,371	13,658.92		63.826737
5252M0BB2	525ESCHG7	214,000	214,000	-	214,000	13,635.26		63.716189
524935EL3	524ESCE14	213,000	204,446	178	204,624	13,037.86		61.210600
524935CY7	524ESCG95	213,000	200,005	-	200,005	12,743.54		59.828822
5252M0FN2	525ESCLF4	207,000	207,000	-	207,000	13,189.25		63.716189
524935DT7	524ESCG53	200,000	186,891	2,844	189,736	12,089.22		60.446121
524935AK9	524ESCA75	197,000	192,178	337	192,514	12,266.27		62.265329
524935DR1	524ESCG61	196,000	178,351	3,502	181,853	11,586.99		59.117302
52517P5P2	525ESC0P5	192,000	192,000	175	192,175	12,244.67		63.774317
524935AT0	524ESCA59	191,000	117,331	1,074	118,406	7,544.37		39.499307
52517P3N9	525ESC9N1	190,000	190,000	179	190,179	12,117.49		63.776257
524935CS0	524ESCF54	186,000	184,869	1,395	186,264	11,868.03		63.806597
52517P4Q1	525ESC0H3	179,000	179,000	251	179,251	11,421.19		63.805513
524935DX8	524ESCG12	173,000	160,858	1,922	162,781	10,371.76		59.952362
5249086N5	524ESC9N2	173,000	107,965	991	108,956	6,942.25		40.128597
5249087K0	524ESC9K8	168,000	107,495	1,050	108,545	6,916.08		41.167166
5252M0AQ0	525ESCGV5	155,000	155,000	254	155,254	9,892.19		63.820557
5252M0EQ6	525ESCKJ7	155,000	155,000	-	155,000	9,876.01		63.716189
5249087C8	524ESC9C6	151,000	143,952	629	144,581	9,212.16		61.007652
52517P3C3	525ESC9C5	150,000	150,000	189	150,189	9,569.47		63.796489
52517PU33	525ESC3N7	146,000	146,000	204	146,204	9,315.55		63.805104
524935DF7	524ESCD49	135,000	134,025	703	134,728	8,584.35		63.587766
5249085R7	524ESC9R3	125,000	100,686	706	101,392	6,460.32		51.682548
5249083S7	524ESC9S1	125,000	81,412	593	82,005	5,225.03		41.800274
524935CK7	524ESCC32	123,000	104,473	589	105,062	6,694.18		54.424204
524935EK5	524ESCE22	120,000	118,295	160	118,455	7,547.50		62.895865
52517P6Z9	525ESC4Z9	119,000	101,274	178	101,452	6,464.14		54.320519
524935CW1	524ESCF13	118,000	116,479	250	116,729	7,437.50		63.029689
524935DD2	524ESCD64	117,000	100,374	878	101,251	6,451.34		55.139680
5249087F1	524ESC9F9	106,000	64,394	607	65,001	4,141.65		39.072131
52517P4M0	525ESC6M6	103,000	103,000	157	103,157	6,572.74		63.813038
52517P3W9	525ESC8W2	100,000	100,000	133	100,133	6,380.10		63.801002
52517P3B5	525ESC9B7	100,000	100,000	126	100,126	6,379.65		63.796485
524935DK6	524ESCD31	100,000	98,119	385	98,505	6,276.33		62.763336

**Wilmington Support [5th DISTRIBUTION]**

(\$ in actual USD)

Distribution Per Plan	\$ 3,114,698,447.93
Distribution to Creditors	3,114,698,447.93
Rounding Adjustment	(87.57)
<b>Distribution Amount</b>	<b>\$ 3,114,698,360.36</b>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524935EC3	524ESCE63	100,000	97,501	444	97,946	6,240.72		62.407207
5249086T2	524ESC9T9	100,000	97,676	-	97,676	6,223.52		62.235152
524935DY6	524ESCG04	100,000	96,781	667	97,447	6,208.96		62.089628
524935BE2	524ESCB82	100,000	78,442	958	79,401	5,059.11		50.591051
5249085Y2	524ESC9Y8	100,000	75,195	-	75,195	4,791.16		47.911642
524935BR3	524ESCB41	100,000	70,642	542	71,184	4,535.55		45.355515
524935CX9	524ESCF05	100,000	20,315	469	20,784	1,324.30		13.243046
52519FDF5	525ESCED7	70,000	70,000	1,848	71,848	4,577.86		65.398031
52517P5M9	525ESC008	64,000	64,000	69	64,069	4,082.23		63.784883
52517P3P4	525ESC8P7	59,000	59,000	88	59,088	3,764.88		63.811526
5252M0CP0	525ESCIO9	30,000	30,000	-	30,000	1,911.49		63.716189
52517P2W0	525ESC9W1	25,000	19,587	30	19,617	1,249.91		49.996344
<b>Total</b>		<b>\$ 47,313,004,778</b>	<b>\$ 48,400,117,054</b>	<b>\$ 483,823,617</b>	<b>\$ 48,883,940,671</b>	<b>\$ 3,114,698,360.36</b>		