



**NOTICE TO HOLDERS OF SENIOR NOTES OF
LEHMAN BROTHERS HOLDINGS INC.**
(SEE ATTACHED EXHIBIT A – DISTRIBUTION SCHEDULE LISTING CUSIP NOS.)

**RE: OCTOBER 5, 2017 PLAN DISTRIBUTION TO SENIOR
NOTEHOLDERS**

NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS

GENERAL BACKGROUND

Wilmington Trust Company (the “Trustee”) is successor indenture trustee under that certain indenture dated as of September 1, 1987, as amended, supplemented or modified (the “Indenture”), between Lehman Brothers Holdings Inc. (formerly known as Shearson Lehman Brothers Holdings Inc.) (“LBHI”) and Wilmington Trust Company (as successor trustee to Citibank, N.A. (the “Predecessor Trustee”)). Under the Indenture, LBHI issued certain senior debt securities (the “Senior Notes”). Each such Senior Note is identified by a unique alphanumeric sequence known as a “CUSIP number.” Holders of the Senior Notes are referred to herein as the “Senior Noteholders.”

On September 15, 2008, and at various times thereafter, LBHI and certain of its affiliates commenced cases under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Cases”). LBHI and its affiliates that filed bankruptcy proceedings in the United States are referred to herein as the “Debtors.”

A summary of facts relating to confirmation of the Debtors’ plan and previous distributions to the Senior Noteholders follows. Senior Noteholders may also refer to the previous notices issued by the Trustee, which are available on the website maintained by the Trustee at www.wilmingtontrust.com/lehman.

CONFIRMATION OF DEBTORS’ PLAN

On December 6, 2011, the Bankruptcy Court entered an Order [docket no. 23023 at www.lehman-docket.com] confirming the Debtors’ Modified Third Amended Joint Chapter 11 Plan (the “Plan”) [docket no. 22973 at www.lehman-docket.com]. The Senior Noteholder Claim is classified as a “Class 3” claim consisting of “Senior Unsecured Claims against LBHI.” On March 6, 2012, the Plan was deemed effective by the Debtors.

In connection with the effectiveness of the Plan, the original CUSIP number for each Senior Note was replaced by a corresponding “replacement CUSIP.” The original CUSIP number and corresponding replacement CUSIP number for each Senior Note are listed on Exhibit A.

PREVIOUS PLAN DISTRIBUTIONS TO SENIOR NOTEHOLDERS

Beginning in April 2012, the Debtors have made eleven semiannual distributions of cash under the Plan to the Trustee on behalf of Senior Noteholders, and one special distribution on June 16, 2016 (the “Previous Plan Distributions”). The Previous Plan Distributions are described more fully in notices that the Trustee provided to Senior Noteholders

in connection with each Previous Plan Distribution. The aggregate amount of distributions to the Trustee on behalf of Senior Noteholders under the Previous Plan Distributions, after the deduction of amounts payable to the Trustee through exercise of the Trustee's charging lien, was \$20,409,632,823.02,¹ and constituted 41.789698% of the total allowed amount of the Senior Noteholder Claim.²

THIRTEENTH PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS

As indicated in the Debtors' Notice dated September 28, 2017 (the "Thirteenth Distribution Notice"),³ the amount to be distributed will constitute **0.881386%** of the total allowed amount of the Senior Noteholder Claim. The calculation of the initial distribution to Senior Noteholders under the Plan results in an aggregate cash amount of \$430,668,777.47 (the "Thirteenth Plan Distribution"). After giving effect to the Thirteenth Plan Distribution, the cumulative distributions made by the Debtors to the Trustee on behalf of the Senior Noteholders will constitute 42.671084% of the total allowed amount of the Senior Noteholder Claim.

Exhibit A reflects distribution amounts and distribution rates calculated according to embedded formulas for each Senior Note provided to Wilmington Trust by the Debtors. Exhibit A sets out for each Senior Notes CUSIP number, among other things, with respect to the Thirteenth Plan Distribution: (i) the aggregate distribution amount allocable to such CUSIP number; and (ii) the unrounded cash per \$1,000 principal amount or per unit of Senior Notes (the "Rate") applicable to such CUSIP number.⁴ Senior Noteholders may calculate the amount of their individual portion of the Thirteenth Plan Distribution as follows: (i) for those Senior Notes denominated in *dollar amounts* on Exhibit A, by dividing the principal amount of the Senior Notes that they hold by 1000 and multiplying the resulting number by the applicable Rate, or (ii) for those Senior Notes denominated in *units* on Exhibit A, multiplying the number of units of such Senior Notes that they hold by the applicable Rate.

A sample calculation of the individual distribution amount for each type of Senior Note is included below:⁵

1. For Senior Notes denominated in dollars:

Example: 10,000 principal amount (Senior Note CUSIP number 5252M0BZ9) / 1000 = 10
10 x 8.884095 (CUSIP number 5252M0BZ9 Rate-last column) = \$88.84 (amount of Thirteenth Plan Distribution)

2. For Senior Notes denominated in units:

Example: 100 Units (Senior Note CUSIP number 52522L558) =
100 x 0.239998 (CUSIP number 52522L558 Rate-last column) = \$23.99 (amount of Thirteenth Plan Distribution)

¹ Pursuant to Section 607 of the Indenture, the Trustee asserted its charging lien for reimbursement of its reasonable fees and expenses (including attorneys' fees and a reserve) against four of the Previous Plan Distributions, which resulted in a *pro rata* reduction in the amount of cash payable to each Senior Notes CUSIP for each such distribution.

² The Senior Noteholder Claim was allowed in the aggregate amount of \$48,783,940,671.72. The allowed amounts attributable to each Senior Note CUSIP number are set forth on Exhibit A.

³ Notice Regarding Thirteenth Distribution Pursuant to the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors [docket no. 56298 at www.lehman-docket.com].

⁴ For CUSIP numbers ending with three numerical digits (for example, 52522L350), Exhibit A refers to the number of "units" issued with respect to such security rather than dollar amounts of principal. Senior Noteholders holding these securities should refer to their broker or custodian statements to determine the number of units that they hold.

⁵ The Trustee provides this sample calculation to assist Senior Noteholders in calculating the amount of their individual Thirteenth Plan Distribution. The Trustee cannot perform calculations on behalf of Senior Noteholders or respond to inquiries regarding individual calculations.

NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS TO RECEIVE THEIR PORTION OF THE THIRTEENTH PLAN DISTRIBUTION. THE THIRTEENTH PLAN DISTRIBUTION WILL BE DEPOSITED IN THE ACCOUNTS IN WHICH SENIOR NOTEHOLDERS HOLD SENIOR NOTES. NO CHECKS WILL BE ISSUED.

After the Thirteenth Plan Distribution, the Debtors will make distributions of available cash in accordance with the Plan semi-annually within five (5) business days of March 30 and within five (5) business days of September 30 of each year,⁶ provided the aggregate distribution is not less than \$10,000,000.00. The Debtors have provided information regarding distributions under the “Distribution Information” tab of their website at www.lehman-docket.com.⁷

GENERAL INFORMATION

The Trustee recommends that Senior Noteholders monitor the Debtors’ website (www.lehman-docket.com) and the Trustee’s website (www.wilmingtontrust.com/lehman) for information regarding the Bankruptcy Cases.

Inquiries regarding the Senior Notes may be directed to the Trustee as follows:⁸

Wilmington Trust Company
Attn: Peter F. Finkel
50 South Sixth Street, Suite 1290
Minneapolis, Minnesota 55402-1544
Facsimile: (612) 217-5651

or to the Trustee’s attorneys:

Covington & Burling LLP
Attn: Martin E. Beeler (212) 841-1023
R. Alexander Clark (212) 841-1059
The New York Times Building
620 Eighth Avenue
New York, NY 10018

This Notice is provided for informational purposes only. The Trustee gives no legal, financial or tax advice regarding the Senior Notes, the Thirteenth Plan Distribution or the other matters described herein. Senior Noteholders should consult with their own professionals regarding the Senior Notes.

Dated: October 2, 2017

WILMINGTON TRUST COMPANY,
solely in its capacity as Indenture Trustee

⁶ Order in Aid of Execution of the Modified Third Amended Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors entered on January 31, 2013 [docket no. 34348 at www.lehman-docket.com].

⁷ The Trustee recommends Senior Noteholders review the “Frequently Asked Questions” document on the “Distribution Information” tab of the Debtors’ website (www.lehman-docket.com) before contacting the Trustee with questions.

⁸ The Trustee has discontinued the use of, and no longer maintains, the mailing matrix of Senior Noteholder addresses that the Trustee established for informational purposes during the pendency of the Bankruptcy Cases. Any notices from the Trustee will be delivered to Senior Noteholders solely through DTC and its participant institutions.

EXHIBIT A

Wilmington Support [13th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 430,668,871.61
Rounding Adjustment	(94.14)
Distribution Amount	<u>\$ 430,668,777.47</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0BZ9	525ESCIB7	\$ 3,391,000,000	\$ 3,391,000,000	\$ 27,022,031	\$ 3,418,022,031	\$ 30,125,966.15		8.884095
52517P2K6	525ESC0B6	2,505,450,000	2,505,450,000	4,107,031	2,509,557,031	22,118,881.77		8.828307
52517P5X5	525ESC6X2	2,131,569,000	2,131,569,000	62,040,500	2,193,609,500	19,334,166.41		9.070392
5252M0FD4	525ESCKW8	2,130,903,000	2,130,903,000	57,379,003	2,188,282,003	19,287,210.06		9.051191
52517PW31	525ESC4L0	1,414,214,000	1,414,214,000	9,474,645	1,423,688,645	12,548,192.13		8.872909
52517PR78	525ESC2X6	1,373,754,000	1,373,754,000	7,255,794	1,381,009,794	12,172,026.43		8.860412
52517PSC6	525ESC3F4	1,353,693,000	1,353,693,000	14,199,676	1,367,892,676	12,056,413.56		8.906313
52517PR60	525ESC2W8	1,306,329,000	1,306,329,000	7,429,746	1,313,758,746	11,579,284.58		8.863988
52517P4C2	525ESC8C6	1,145,261,000	1,145,261,000	10,689,103	1,155,950,103	10,188,381.58		8.896122
52517PN98	525ESC2J7	1,092,370,000	1,092,370,000	2,469,747	1,094,839,747	9,649,763.91		8.833787
52517PVV0	525ESC4J5	1,048,228,000	1,048,228,000	25,436,999	1,073,664,999	9,463,131.94		9.027742
52517PYN5	525ESCAJ8	1,014,143,000	1,014,143,000	5,746,810	1,019,889,810	8,989,165.79		8.863805
52517PF63	525ESC1H2	955,833,000	955,833,000	23,510,837	979,343,837	8,631,799.02		9.030656
52517P5Y3	525ESC6Y0	921,407,000	921,407,000	30,099,295	951,506,295	8,386,442.88		9.101779
52517PQ46	525ESC2P3	913,240,000	913,240,000	6,075,710	919,315,710	8,102,719.16		8.872497
52517PL33	525ESC1Y5	875,950,000	875,950,000	1,103,697	877,053,697	7,730,228.09		8.824965
52517PG21	525ESC1J8	866,060,000	866,060,000	5,122,625	871,182,625	7,678,481.03		8.865992
52517PK83	525ESC1V1	852,435,000	852,435,000	1,723,369	854,158,369	7,528,431.44		8.831678
52517PA35	525ESC133	832,437,000	832,437,000	5,098,677	837,535,677	7,381,921.46		8.867844
52517PD65	525ESC1C3	805,645,000	805,645,000	5,660,663	811,305,663	7,150,734.22		8.875788
52517PK59	525ESC1T6	783,000,000	783,000,000	7,128,563	790,128,563	6,964,081.87		8.894102
52517PH61	525ESC1O7	705,320,000	705,320,000	13,293,323	718,613,323	6,333,756.67		8.979976
52517PD57	525ESC1B5	698,910,000	698,910,000	5,921,321	704,831,321	6,212,283.90		8.888532
524908CM0	524ESCC81	691,767,000	691,767,000	4,539,721	696,306,721	6,137,149.29		8.871700
52517PW56	525ESC4O4	645,000,000	645,000,000	859,731	645,859,731	5,692,517.16		8.825608
52517PK67	525ESC1U3	621,585,000	621,585,000	3,061,220	624,646,220	5,505,543.69		8.857266
52517PQ53	525ESC2Q1	604,500,000	604,500,000	846,931	605,346,931	5,335,442.74		8.826208
52517PC58	525ESC0Y6	561,358,000	561,358,000	2,470,516	563,828,516	4,969,505.34		8.852649
52517PXU0	525ESC6N4	528,564,000	528,564,000	1,568,624	530,132,624	4,672,514.22		8.840016
52517PG96	525ESC1L3	499,920,000	499,920,000	11,178,767	511,098,767	4,504,752.62		9.010947
52517PVM0	525ESC4G1	468,077,000	468,077,000	5,972,858	474,049,858	4,178,208.83		8.926328
52517PE23	525ESC1D1	472,980,000	472,980,000	2,049,928	475,029,928	4,186,846.87		8.852059
524908S27	524ESCS92	465,000,000	465,000,000	3,067,068	468,067,068	4,125,477.21		8.871994
52517PXT3	525ESC6J3	461,652,000	461,652,000	6,331,685	467,983,685	4,124,742.44		8.934744
52517PVU2	525ESC4I7	451,384,000	451,384,000	8,215,189	459,599,189	4,050,842.79		8.974272
524908X54	524ESCX88	400,000,000	400,000,000	943,556	400,943,556	3,533,860.00		8.834650
52517PQ61	525ESC2R9	396,578,000	396,578,000	1,989,500	398,567,500	3,512,918.06		8.858076
52517PG39	525ESC1K5	330,000,000	330,000,000	1,563,558	331,563,558	2,922,354.60		8.855620
52517PSZ5	525ESC3I8	327,890,000	327,890,000	6,421,179	334,311,179	2,946,571.68		8.986464
52522L558	525ESC554	9,000,000	241,404,143	3,663,225	245,067,368	2,159,982.00	0.239998	
524908CF5	524ESCC99	309,679,000	309,679,000	9,077,466	318,756,466	2,809,474.78		9.072216
52517PF71	525ESC1I0	300,000,000	300,000,000	1,838,229	301,838,229	2,660,359.80		8.867866

Wilmington Support [13th DISTRIBUTION]

(\$ in actual USD)

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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0DY0	525ESCJT7	300,000,000	300,000,000	1,673,768	301,673,768	2,658,910.20		8.863034
524908SQ4	524ESCS68	300,000,000	300,000,000	451,000	300,451,000	2,648,133.00		8.827110
52517P5D9	525ESC0L4	290,000,000	290,000,000	1,822,573	291,822,573	2,572,083.08		8.869252
524908AA8	524ESCA91	287,970,000	287,970,000	985,497	288,955,497	2,546,813.02		8.844022
52517P5E7	525ESCOM2	230,000,000	230,000,000	1,450,600	231,450,600	2,039,973.04		8.869448
524908BQ2	524ESC9Q5	221,605,000	221,605,000	1,329,630	222,934,630	1,964,914.58		8.866743
52517P5C1	525ESC0K6	220,000,000	220,000,000	1,372,864	221,372,864	1,951,149.20		8.868860
52517PW49	525ESC4N6	203,862,000	203,862,000	287,885	204,149,885	1,799,348.39		8.826306
52517PC33	525ESCOW0	200,000,000	200,000,000	3,869,889	203,869,889	1,796,880.60		8.984403
52517P4Z1	525ESC6Z7	195,690,000	195,690,000	2,214,226	197,904,226	1,744,300.04		8.913588
52520WDF5	525ESC9F8	175,000,000	175,000,000	310,553	175,310,553	1,545,162.50		8.829500
524908BF6	524ESCB90	150,000,000	150,000,000	1,558,333	151,558,333	1,335,813.90		8.905426
52517PC41	525ESC0X8	150,000,000	150,000,000	497,292	150,497,292	1,326,462.00		8.843080
52517PNZ0	525ESC2K4	150,000,000	37,041,170	N/A (incl. in Nom.)	37,041,170	326,475.60		2.176504
52517PP21	525ESC2L2	149,650,000	149,650,000	268,289	149,918,289	1,321,358.77		8.829661
52517PP96	525ESC2M0	125,000,000	125,000,000	1,911,111	126,911,111	1,118,576.75		8.948614
52517PS28	525ESC3B3	114,000,000	114,000,000	523,688	114,523,688	1,009,395.67		8.854348
524908X21	524ESCX96	100,000,000	100,000,000	235,889	100,235,889	883,465.00		8.834650
52517P2L4	525ESC0C4	100,000,000	100,000,000	136,792	100,136,792	882,591.60		8.825916
524908NF3	524ESCN89	100,000,000	100,000,000	139,549	100,139,549	882,615.90		8.826159
52520WDK4	525ESC9K7	97,200,000	97,200,000	172,490	97,372,490	858,227.40		8.829500
52519FCR0	525ESCDQ9	94,379,000	94,379,000	2,123,528	96,502,528	850,559.69		9.012171
52517PXQ9	525ESC5W5	93,946,000	93,946,000	275,203	94,221,203	830,452.48		8.839679
52517PH53	525ESC1N9	90,000,000	90,000,000	204,662	90,204,662	795,051.18		8.833902
52522L350	525ESC315	3,052,500	80,538,504	801,281	81,339,785	716,916.26	0.234862	
52522L525	525ESC570	7,268,174	72,681,740	-	72,681,740	640,602.32	0.088138	
524908R69	524ESCR93	70,000,000	70,000,000	464,820	70,464,820	621,067.02		8.872386
52517PYT2	525ESCAO7	69,585,000	69,585,000	289,010	69,874,010	615,859.68		8.850466
52517PXW6	525ESC6Q7	65,607,000	65,607,000	298,439	65,905,439	580,881.29		8.853953
524908WU0	524ESCW55	60,000,000	60,000,000	131,072	60,131,072	529,986.84		8.833114
52517PN64	525ESC2I9	59,353,000	59,353,000	576,514	59,929,514	528,210.30		8.899471
52517PYS4	525ESCAN9	58,254,000	58,254,000	270,700	58,524,700	515,828.51		8.854817
52522L822	525ESC877	403,100	37,788,925	40,597	37,829,522	333,423.76	0.827149	
52519FBY6	525ESCCZ0	56,431,000	56,431,000	206,914	56,637,914	499,198.61		8.846177
5249085D8	524ESC9D4	55,000,000	55,000,000	229,167	55,229,167	486,782.12		8.850584
5252M0BL0	525ESCHP7	55,000,000	55,000,000	210,437	55,210,437	486,617.01		8.847582
52519FCB5	525ESCDC0	54,099,000	54,099,000	243,446	54,342,446	478,966.69		8.853522
52517PL58	525ESC2A6	52,500,000	52,500,000	661,088	53,161,088	468,554.36		8.924845
52517PWL1	525ESC5A3	51,259,000	51,259,000	29,502	51,288,502	452,049.64		8.818932
52517PAZ4	525ESC3Z0	50,000,000	50,000,000	670,833	50,670,833	446,605.60		8.932112
524908NX4	524ESCN55	50,000,000	50,000,000	3,481,389	53,481,389	471,377.45		9.427549
52517PJ85	525ESC1Q2	49,784,000	49,784,000	322,836	50,106,836	441,634.61		8.871015

Wilmington Support [13th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 430,668,871.61
Rounding Adjustment	(94.14)
Distribution Amount	<u>\$ 430,668,777.47</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L574	525ESC547	4,926,532	48,369,801	-	48,369,801	426,322.37	0.086536	
52520W333	525ESC380	4,912,458	49,124,580	78,147	49,202,727	433,661.97	0.088278	
524908LK4	524ESCL99	47,800,000	47,800,000	81,320	47,881,320	422,019.22		8.828854
52523J297	525ESC513	1,752,048	39,281,522	61,947	39,343,468	346,767.09	0.197921	
52519FAU5	525ESCCA5	45,244,000	45,230,000	214,214	45,444,214	400,538.93		8.852863
52519FFE6	525ESCFY0	43,695,000	43,695,000	303,438	43,998,438	387,796.05		8.875067
52522L657	525ESC687	4,251,062	38,020,637	611,266	38,631,903	340,493.06	0.080096	
52522L335	525ESC323	4,221,449	33,991,421	52,702	34,044,123	300,056.37	0.071079	
5252M0CB1	525ESCIC5	42,000,000	42,000,000	302,167	42,302,167	372,845.34		8.877270
52517PYQ8	525ESCAL3	41,717,000	41,717,000	52,374	41,769,374	368,149.40		8.824925
52519FEX5	525ESCFR5	41,249,000	41,249,000	1,042,683	42,291,683	372,752.94		9.036654
52517PYE5	525ESCAD1	38,500,000	38,500,000	492,843	38,992,843	343,677.45		8.926687
5252M0AV9	525ESCHA0	38,000,000	5,360,010	N/A (incl. in Nom.)	5,360,010	47,242.36		1.243220
52522L293	525ESC257	3,685,000	36,850,000	45,135	36,895,135	325,186.51	0.088246	
52517PXM8	525ESC5T2	35,810,000	35,810,000	318,629	36,128,629	318,432.65		8.892283
52519FFD8	525ESCFX2	35,849,000	35,849,000	274,842	36,123,842	318,390.46		8.881432
52517P2S9	525ESC9S0	35,000,000	35,000,000	542,500	35,542,500	313,266.59		8.950474
5252M0CH8	525ESCII2	35,000,000	35,000,000	102,409	35,102,409	309,387.72		8.839649
52517PK91	525ESC1W9	35,000,000	35,000,000	26,752	35,026,752	308,720.86		8.820596
52517PWE7	525ESC4W6	34,950,000	34,950,000	578,617	35,528,617	313,144.24		8.959778
5252M0BS5	525ESCHV4	34,760,000	34,760,000	358,463	35,118,463	309,529.18		8.904752
52522L491	525ESC414	3,411,065	31,089,511	674,725	31,764,236	279,963.16	0.082075	
52519FEU1	525ESCFO2	33,992,000	33,992,000	1,064,138	35,056,138	308,979.87		9.089782
52519FEJ6	525ESCFE4	33,792,000	33,792,000	118,272	33,910,272	298,880.37		8.844708
52517P5Z0	525ESC5Z8	33,685,000	27,234,996	645,037	27,880,033	245,730.69		7.294959
52517PT68	525ESC3K3	32,966,000	32,966,000	72,892	33,038,892	291,200.15		8.833348
5252M0AY3	525ESCHD4	32,000,000	32,000,000	650,222	32,650,222	287,774.46		8.992952
52520W564	525ESCW62	3,200,000	32,000,000	39,119	32,039,119	282,387.20	0.088246	
52519FCY5	525ESCDW6	30,861,000	30,861,000	128,588	30,989,588	273,137.87		8.850584
52517PW23	525ESC4K2	30,000,000	30,000,000	455,000	30,455,000	268,426.08		8.947536
524908R51	524ESC951	30,000,000	30,000,000	199,209	30,199,209	266,171.58		8.872386
524908R77	524ESCR85	30,000,000	30,000,000	199,209	30,199,209	266,171.58		8.872386
52517PZE4	525ESCBA6	30,000,000	30,000,000	44,031	30,044,031	264,803.88		8.826796
52517PB59	525ESC059	30,000,000	30,000,000	185,193	30,185,193	266,048.04		8.868268
52517PYW5	525ESCAR0	29,000,000	29,000,000	405,581	29,405,581	259,176.65		8.937126
52517PC74	525ESC1A7	28,930,000	28,930,000	354,307	29,284,307	258,107.76		8.921803
52517PC66	525ESC0Z3	28,736,000	28,736,000	28,304	28,764,304	253,524.54		8.822541
5252M0BX4	525ESCHZ5	28,000,000	28,000,000	332,500	28,332,500	249,718.67		8.918524
52519FFG1	525ESCGA1	27,534,000	27,534,000	109,945	27,643,945	243,649.85		8.849054
52522L806	525ESC893	2,736,725	26,284,109	-	26,284,109	231,663.77	0.084650	
52520W341	525ESC372	2,682,241	26,822,410	36,336	26,858,746	236,726.54	0.088257	
52522L459	525ESC448	2,621,315	24,626,270	566,224	25,192,494	222,041.11	0.084706	

Wilmington Support [13th DISTRIBUTION]

(\$ in actual USD)

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Rounding Adjustment	(94.14)
Distribution Amount	<u>\$ 430,668,777.47</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L566	525ESC968	2,549,518	25,495,180	-	25,495,180	224,709.42	0.088138	
52523J206	525ESC240	2,500,964	21,062,035	-	21,062,035	185,636.55	0.074226	
52517PQ38	525ESC206	25,000,000	25,000,000	374,653	25,374,653	223,648.63		8.945945
52517P6J5	525ESC0S9	25,000,000	25,000,000	811,806	25,811,806	227,501.63		9.100065
5252M0GN1	525ESCLY3	25,000,000	25,000,000	658,333	25,658,333	226,148.95		9.045958
52517PZ79	525ESCAY5	25,000,000	25,000,000	428,507	25,428,507	224,123.28		8.964931
52517PJ77	525ESC1P4	25,000,000	25,000,000	407,292	25,407,292	223,936.30		8.957452
52517PUN9	525ESC3U1	25,000,000	25,000,000	335,833	25,335,833	223,306.48		8.932259
52517PK34	525ESC1R0	25,000,000	25,000,000	311,111	25,311,111	223,088.58		8.923543
52517P4X6	525ESC0J9	25,000,000	25,000,000	188,021	25,188,021	222,003.68		8.880147
52517PX71	525ESC5O3	25,000,000	25,000,000	113,455	25,113,455	221,346.45		8.853858
5252M0AM9	525ESCGS2	25,000,000	25,000,000	50,717	25,050,717	220,793.50		8.831740
52522L400	525ESC471	2,500,000	25,000,000	28,997	25,028,997	220,600.00	0.088240	
52523J305	525ESC505	250,000	23,144,749	62,917	23,207,666	204,549.00	0.818196	
52519FFC0	525ESCFW4	24,583,000	24,583,000	217,150	24,800,150	218,585.03		8.891715
5252M0CM7	525ESCIM3	24,000,000	24,000,000	55,816	24,055,816	212,024.59		8.834358
52519FBN0	525ESCCR8	23,658,000	23,658,000	12,026	23,670,026	208,624.29		8.818340
52519FBG5	525ESCCL1	23,545,000	23,540,000	52,311	23,592,311	207,939.32		8.831570
52520W556	525ESC588	2,350,000	19,636,862	-	19,636,862	173,075.15	0.073649	
52519FCX7	525ESCDV8	23,421,000	23,421,000	58,553	23,479,553	206,945.47		8.835894
5252M0EH6	525ESCKC2	23,000,000	23,000,000	587,778	23,587,778	207,899.37		9.039103
52517PYU9	525ESCAP4	23,000,000	23,000,000	71,645	23,071,645	203,350.25		8.841315
52517PY62	525ESC9O9	23,000,000	23,000,000	26,272	23,026,272	202,950.32		8.823927
52520W515	525ESC919	2,300,000	19,016,336	27,465	19,043,801	167,847.10	0.072977	
52519FDP3	525ESCEL9	22,666,000	22,666,000	78,922	22,744,922	200,470.55		8.844549
52522L418	525ESC463	2,226,447	19,844,004	11,416	19,855,419	175,000.96	0.078601	
52517PS69	525ESC3D9	22,250,000	22,250,000	128,556	22,378,556	197,241.44		8.864784
52517PL25	525ESC1X7	22,225,000	21,284,387	294,789	21,579,176	190,195.82		8.557742
52517PYM7	525ESCAI0	22,000,000	22,000,000	201,056	22,201,056	195,676.98		8.894408
5252M0CT2	525ESCIS0	22,000,000	22,000,000	92,125	22,092,125	194,716.87		8.850767
52519FCV1	525ESCDT3	21,854,000	21,854,000	75,275	21,929,275	193,281.54		8.844218
52519FFF3	525ESCFZ7	21,829,000	21,829,000	120,060	21,949,060	193,455.93		8.862336
52522L244	525ESC281	2,182,100	17,751,418	30,591	17,782,009	156,727.15	0.071824	
52517PYY1	525ESCAT6	21,694,000	21,694,000	74,700	21,768,700	191,866.27		8.844209
52519FDJ7	525ESCEG0	21,236,000	21,236,000	104,233	21,340,233	188,089.82		8.857121
82087KAG4	525ESCMH9	20,500,000	15,810,121	142,291	15,952,412	140,602.30		6.858649
5252M0CU9	525ESCIT8	20,500,000	20,500,000	30,760	20,530,760	180,955.24		8.827085
52517P4N8	525ESC8N2	20,373,000	20,373,000	68,771	20,441,771	180,170.91		8.843612
52517PWT4	525ESC5D7	20,295,000	20,295,000	20,948	20,315,948	179,061.91		8.822957
52517PB34	525ESC034	20,000,000	20,000,000	568,139	20,568,139	181,284.68		9.064234
5252M0FA0	525ESCKT5	20,000,000	20,000,000	471,900	20,471,900	180,436.44		9.021822
52517PZS3	525ESCBF5	20,000,000	20,000,000	318,889	20,318,889	179,087.84		8.954392

Wilmington Support [13th DISTRIBUTION]

(\$ in actual USD)

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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P6L0	525ESC6L8	20,000,000	20,000,000	209,083	20,209,083	178,120.02		8.906001
5252M0EA1	525ESCJV2	20,000,000	20,000,000	25,694	20,025,694	176,503.66		8.825183
5252M0AR8	525ESCGW3	19,000,000	19,000,000	284,472	19,284,472	169,970.62		8.945822
52517PH46	525ESC1M1	19,000,000	19,000,000	101,376	19,101,376	168,356.83		8.860886
52517PX63	525ESC5N5	18,900,000	18,900,000	64,443	18,964,443	167,149.94		8.843912
52519FEH0	525ESCFD6	18,837,000	18,837,000	75,348	18,912,348	166,690.78		8.849115
5252M0ED5	525ESCJY6	18,132,000	18,132,000	-	18,132,000	159,812.89		8.813859
52522L202	525ESC901	1,800,000	18,000,000	32,063	18,032,063	158,931.00	0.088295	
52519FEL1	525ESCFG9	17,724,000	17,724,000	12,111	17,736,111	156,323.59		8.819882
52519FDK4	525ESCEH8	17,589,000	17,589,000	40,675	17,629,675	155,385.46		8.834241
52517PZL8	525ESCBC2	17,270,000	17,270,000	74,837	17,344,837	152,874.96		8.852053
52519FED9	525ESCEZ8	17,467,000	17,467,000	56,283	17,523,283	154,447.76		8.842260
52523J230	525ESC216	1,701,828	16,145,321	-	16,145,321	142,301.75	0.083617	
52520W358	525ESC950	1,700,833	13,967,399	21,435	13,988,833	123,295.09	0.072491	
52517P7H8	525ESC5H8	16,994,000	16,994,000	41,181	17,035,181	150,145.69		8.835218
52522L889	525ESC836	1,694,602	16,946,020	24,557	16,970,577	149,575.74	0.088266	
5252M0CS4	525ESCIR2	16,936,000	16,936,000	148,190	17,084,190	150,577.65		8.890981
52522L236	525ESC299	1,678,504	12,446,738	20,598	12,467,337	109,884.94	0.065466	
52517P7A3	525ESC6A2	16,405,000	14,000,724	N/A (incl. in Nom.)	14,000,724	123,400.41		7.522122
52519FDH1	525ESCEF2	16,264,000	16,264,000	56,156	16,320,156	143,843.57		8.844292
52517PXV8	525ESC602	16,095,000	16,095,000	54,803	16,149,803	142,342.10		8.843871
52517P2E0	525ESC0A8	16,000,000	16,000,000	105,111	16,105,111	141,948.19		8.871762
5252M0CZ8	525ESCIY7	15,827,000	15,827,000	17,940	15,844,940	139,655.07		8.823850
52517P7L9	525ESC0V2	15,000,000	15,000,000	390,938	15,390,938	135,653.57		9.043571
52517PZX2	525ESCBH1	15,000,000	15,000,000	23,599	15,023,599	132,415.89		8.827726
52517PZW4	525ESCBG3	15,000,000	15,000,000	22,766	15,022,766	132,408.54		8.827236
52517PYX3	525ESCAS8	15,000,000	15,000,000	265,833	15,265,833	134,550.90		8.970060
52517PXS5	525ESC6I5	15,000,000	15,000,000	153,333	15,153,333	133,559.36		8.903957
52517PA27	525ESC828	15,000,000	15,000,000	150,000	15,150,000	133,529.97		8.901998
5252M0CK1	525ESCIK7	15,000,000	15,000,000	127,875	15,127,875	133,334.97		8.888998
52517PZ38	525ESCAV1	15,000,000	15,000,000	93,399	15,093,399	133,031.10		8.868740
52517PZM6	525ESCBD0	15,000,000	15,000,000	75,833	15,075,833	132,876.27		8.858418
52517PE31	525ESC1F6	15,000,000	15,000,000	70,000	15,070,000	132,824.87		8.854991
5252M0CQ8	525ESCIP6	15,000,000	15,000,000	20,385	15,020,385	132,387.57		8.825838
52517PUL3	525ESC3S6	15,000,000	15,000,000	8,607	15,008,607	132,283.76		8.818917
52517PSL6	525ESC3H0	14,975,000	14,975,000	207,778	15,182,778	133,818.88		8.936152
52519FEW7	525ESCFQ7	14,635,000	14,635,000	388,437	15,023,437	132,414.47		9.047794
5252M0DK0	525ESCJH3	14,600,000	14,600,000	-	14,600,000	128,682.34		8.813859
524908NY2	524ESCN48	14,350,000	14,350,000	163,829	14,513,829	127,922.85		8.914484
52519FDG3	525ESCEE5	14,346,000	14,346,000	6,874	14,352,874	126,504.22		8.818083
52519FFB2	525ESCFV6	14,261,000	14,261,000	149,344	14,410,344	127,010.75		8.906160
52519FEV9	525ESCFP9	14,000,000	14,000,000	383,289	14,383,289	126,772.28		9.055163

Wilmington Support [13th DISTRIBUTION]

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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PX89	525ESC5Q8	14,000,000	14,000,000	51,943	14,051,943	123,851.85		8.846561
52519FDQ1	525ESCEM7	13,970,000	13,970,000	43,462	14,013,462	123,512.68		8.841280
52520W325	525ESC398	1,393,092	13,930,920	22,819	13,953,739	122,984.95	0.088282	
52519FDS7	525ESCEO3	13,867,000	13,867,000	65,002	13,932,002	122,794.70		8.855174
52522L376	525ESC976	1,383,870	13,838,700	298,927	14,137,627	124,606.42	0.090042	
52523J412	525ESC653	1,369,200	13,692,000	-	13,692,000	120,678.55	0.088138	
52522L798	525ESC729	1,368,861	13,688,610	-	13,688,610	120,648.67	0.088138	
524908UP3	524ESCU65	13,443,000	18,315,565	29,990	18,345,556	161,695.16		12.028205
52517P2P5	525ESC9P6	13,240,000	13,240,000	75,487	13,315,487	117,360.83		8.864111
52517PWQ0	525ESC5B1	13,215,000	13,215,000	30,025	13,245,025	116,739.79		8.833885
5252M0DT1	525ESCJO8	13,145,000	10,648,097	-	10,648,097	93,850.83		7.139660
524908SH4	524ESCS84	13,035,000	13,035,000	11,888	13,046,888	114,993.44		8.821898
5252M0EY9	525ESCKR9	13,000,000	13,000,000	195,000	13,195,000	116,298.87		8.946067
524908WF3	524ESCW89	13,000,000	13,000,000	17,636	13,017,636	114,735.61		8.825816
52523J172	525ESC158	1,268,000	11,497,687	-	11,497,687	101,338.56	0.079920	
524908PL8	524ESCP61	12,600,000	12,600,000	17,583	12,617,583	111,209.60		8.826159
52519FDY4	525ESCEU9	12,418,000	12,418,000	48,879	12,466,879	109,881.32		8.848552
52519FAM3	525ESCBT5	12,266,000	12,266,000	56,219	12,322,219	108,606.30		8.854256
52523J248	525ESC208	1,216,770	12,167,700	80,151	12,247,851	107,950.62	0.088719	
52519FDM0	525ESCEJ4	12,099,000	12,099,000	37,305	12,136,305	106,967.68		8.841035
52523J438	525ESC638	1,202,437	12,024,370	154,984	12,179,354	107,346.36	0.089274	
52517PR52	525ESC2V0	12,000,000	12,000,000	81,273	12,081,273	106,482.64		8.873553
52517PM24	525ESC2D0	12,000,000	12,000,000	68,728	12,068,728	106,372.07		8.864339
5252M0CV7	525ESCIU5	12,000,000	12,000,000	57,000	12,057,000	106,268.70		8.855725
52517P6C0	525ESC6C8	12,000,000	12,000,000	52,215	12,052,215	106,226.53		8.852211
52522L426	525ESC455	1,200,000	8,928,319	36,413	8,964,732	79,012.80	0.065844	
52519FDC2	525ESCEA3	11,980,000	11,980,000	40,183	12,020,183	105,944.21		8.843423
52519FCH2	525ESCDI7	11,735,000	11,735,000	9,290	11,744,290	103,512.52		8.820837
52519FBW0	525ESCCX5	11,711,000	11,711,000	56,115	11,767,115	103,713.69		8.856092
52519FDD0	525ESCEB1	11,424,000	11,474,000	14,534	11,488,534	101,258.33		8.863649
52522L830	525ESC869	1,130,750	11,307,500	-	11,307,500	99,662.04	0.088138	
52517PAE1	525ESC1E9	11,290,000	11,290,000	72,726	11,362,726	100,149.47		8.870635
52517PYG0	525ESCAF6	11,000,000	11,000,000	139,792	11,139,792	98,184.56		8.925869
52519FCU3	525ESCD55	10,953,000	10,953,000	226,362	11,179,362	98,533.33		8.996013
52519FCK5	525ESCDK2	10,875,000	10,875,000	35,525	10,910,525	96,163.83		8.842651
52523J131	525ESC182	1,086,500	8,937,453	43,257	8,980,710	79,153.70	0.072852	
52517PSJ1	525ESC3G2	10,750,000	10,750,000	171,463	10,921,463	96,260.23		8.954440
52519FCL3	525ESCDL0	10,652,000	10,652,000	21,541	10,673,541	94,075.09		8.831683
52519FFH9	525ESCGB9	10,623,000	10,623,000	17,262	10,640,262	93,781.78		8.828182
52519FBJ9	525ESCCN7	10,583,000	10,583,000	41,156	10,624,156	93,639.82		8.848136
52519FDE8	525ESCEC9	10,567,000	10,567,000	52,321	10,619,321	93,597.20		8.857500
52519FCE9	525ESCDF3	10,480,000	10,480,000	36,826	10,516,826	92,693.82		8.844830

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52519FFJ5	525ESCGC7	10,438,000	10,438,000	32,039	10,470,039	92,281.45		8.840913
52519FEC1	525ESCEY1	10,404,000	10,404,000	28,871	10,432,871	91,953.86		8.838318
524908XD7	524ESCX70	10,287,000	10,287,000	20,288	10,307,288	90,846.99		8.831242
52519FAZ4	525ESCCE7	10,123,000	10,123,000	46,397	10,169,397	89,631.63		8.854256
52522L137	525ESC935	1,011,552	7,200,877	15,375	7,216,252	63,602.34	0.062876	
52519FCJ8	525ESCDJ5	10,091,000	10,091,000	43,952	10,134,952	89,328.04		8.852249
52519FCQ2	525ESCDP1	10,082,000	10,082,000	51,082	10,133,082	89,311.56		8.858516
5252M0EG8	525ESCKB4	10,000,000	10,000,000	268,889	10,268,889	90,508.54		9.050854
52517PYV7	525ESCAQ2	10,000,000	10,000,000	193,750	10,193,750	89,846.28		8.984628
5252M0FT9	525ESCLI8	10,000,000	10,000,000	148,222	10,148,222	89,445.00		8.944500
52517PZA2	525ESCAZ2	10,000,000	10,000,000	139,856	10,139,856	89,371.26		8.937126
52517PYH8	525ESCAG4	10,000,000	10,000,000	134,166	10,134,166	89,321.12		8.932112
5252M0FC6	525ESCKV0	10,000,000	10,000,000	127,500	10,127,500	89,262.36		8.926236
52517PUM1	525ESC3T4	10,000,000	10,000,000	120,833	10,120,833	89,203.60		8.920360
52517PZ61	525ESCAX7	10,000,000	10,000,000	112,396	10,112,396	89,129.23		8.912923
52517P6W6	525ESC6W4	10,000,000	10,000,000	80,059	10,080,059	88,844.22		8.884422
52517PB42	525ESC042	10,000,000	10,000,000	68,531	10,068,531	88,742.62		8.874262
52517P2R1	525ESC9R2	10,000,000	10,000,000	63,982	10,063,982	88,702.52		8.870252
52520WAD3	525ESC9D3	10,000,000	10,000,000	21,501	10,021,501	88,328.10		8.832810
524908NM8	524ESCN71	10,000,000	10,000,000	11,941	10,011,941	88,243.84		8.824384
52517PU82	525ESC3Q0	10,000,000	10,000,000	7,643	10,007,643	88,205.96		8.820596
5252M0FX0	525ESCLM9	10,000,000	10,000,000	-	10,000,000	88,138.59		8.813859
52519FDX6	525ESCET2	9,957,000	9,957,000	35,845	9,992,845	88,075.53		8.845589
52519FCC3	525ESCDD8	9,888,000	9,888,000	31,587	9,919,587	87,429.84		8.842015
52519FEN7	525ESCFI5	9,872,000	9,872,000	54,296	9,926,296	87,488.98		8.862336
52517PYD7	525ESCAC3	9,812,000	9,812,000	60,381	9,872,381	87,013.78		8.868098
52519FEB3	525ESCEX3	9,797,000	9,797,000	37,079	9,834,079	86,676.18		8.847217
52519FER8	525ESCFL8	9,789,000	9,789,000	26,267	9,815,267	86,510.39		8.837510
52519FEP2	525ESCFJ3	9,724,000	9,724,000	53,658	9,777,658	86,178.90		8.862495
52519FCN9	525ESCDN6	9,698,000	9,698,000	21,821	9,719,821	85,669.14		8.833691
52519FEA5	525ESCEW5	9,678,000	9,678,000	44,048	9,722,048	85,688.77		8.853975
52517PT76	525ESC3L1	9,600,000	9,600,000	13,050	9,613,050	84,728.07		8.825841
52522L251	525ESC273	959,735	9,597,350	15,948	9,613,298	84,730.20	0.088285	
52519FDW8	525ESCES4	9,591,000	9,591,000	44,185	9,635,185	84,923.16		8.854464
524908PA2	524ESCP95	9,575,000	9,575,000	-	9,575,000	84,392.70		8.813859
52517P4K4	525ESC7K9	9,540,000	10,617,134	23,294	10,640,428	93,783.24		9.830528
52517PWB3	525ESC4S5	9,484,000	9,484,000	48,186	9,532,186	84,015.35		8.858641
524908NL0	524ESC9L6	9,475,000	9,475,000	16,655	9,491,655	83,658.12		8.829353
5252M0DD6	525ESCJB6	9,368,000	9,368,000	-	9,368,000	82,568.23		8.813859
52520W549	525ESC596	932,464	9,324,640	10,739	9,335,379	82,280.62	0.088240	
52517PXP1	525ESC5U9	9,250,000	9,250,000	40,999	9,290,999	81,889.57		8.852926
52517P6Q9	525ESC0T7	9,210,000	9,210,000	24,177	9,234,177	81,388.74		8.836997

Wilmington Support [13th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 430,668,871.61
Rounding Adjustment	(94.14)
Distribution Amount	<u>\$ 430,668,777.47</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524908MB3	524ESCM98	9,165,000	10,861,868	12,098	10,873,966	95,841.61		10.457350
52519FDL2	525ESCEI6	9,156,000	9,156,000	21,555	9,177,555	80,889.68		8.834609
52517PK42	525ESC1S8	9,048,000	9,048,000	72,907	9,120,907	80,390.39		8.884880
5252M0FW2	525ESCLL1	9,000,000	9,000,000	52,000	9,052,000	79,783.06		8.864784
52517P3E9	525ESC6E4	9,000,000	9,000,000	48,614	9,048,614	79,753.21		8.861468
52517PR29	525ESC2T5	9,000,000	9,000,000	43,888	9,043,888	79,711.56		8.856840
5252M0DX2	525ESCJS9	9,000,000	9,000,000	32,625	9,032,625	79,612.29		8.845810
5252M0CW5	525ESCIV3	8,990,000	8,990,000	76,914	9,066,914	79,914.51		8.889267
52519FBA8	525ESCCF4	8,941,000	8,941,000	40,980	8,981,980	79,165.90		8.854256
52517PU41	525ESC3O5	8,802,000	8,802,000	-	8,802,000	77,579.59		8.813859
52520W440	525ESC497	878,549	8,785,490	10,118	8,795,608	77,523.16	0.088240	
52522L582	525ESC539	867,363	7,314,406	-	7,314,406	64,467.62	0.074326	
5252M0AP2	525ESCGU7	8,652,000	8,652,000	211,184	8,863,184	78,118.86		9.028994
52519FBE0	525ESCCJ6	8,647,000	8,647,000	31,526	8,678,526	76,491.30		8.845993
52519FCT6	525ESCDR7	8,614,000	8,603,000	15,509	8,618,509	75,962.33		8.818473
52522L319	525ESC349	837,607	6,742,085	10,259	6,752,344	59,513.65	0.071052	
52522L186	525ESC984	823,878	8,238,780	11,939	8,250,719	72,720.42	0.088266	
52520W283	525ESC265	808,330	8,083,300	-	8,083,300	71,244.59	0.088138	
52517P4A6	525ESC0G5	8,000,000	8,000,000	74,667	8,074,667	71,168.98		8.896122
5252M0FK8	525ESCLC1	8,000,000	8,000,000	191,333	8,191,333	72,197.26		9.024658
52517P6A4	525ESC7A1	8,000,000	8,000,000	30,609	8,030,609	70,780.66		8.847582
5252M0EC7	525ESCJX8	8,000,000	8,000,000	8,889	8,008,889	70,589.22		8.823653
5252M0AU1	525ESCGZ6	8,000,000	8,000,000	6,062	8,006,062	70,564.30		8.820538
52522L533	525ESC562	800,000	6,542,047	213,531	6,755,578	59,542.40	0.074428	
52519FFM8	525ESCGF0	7,876,000	7,876,000	215,715	8,091,715	71,319.24		9.055261
52522L301	525ESC356	783,066	5,551,445	9,591	5,561,036	49,013.67	0.062592	
524908PF1	524ESCP87	7,735,000	9,059,973	10,751	9,070,724	79,948.09		10.335887
5252M0FF9	525ESCKY4	7,560,000	7,560,000	-	7,560,000	66,632.77		8.813859
52517PWV9	525ESC5G0	7,508,000	7,508,000	10,616	7,518,616	66,268.03		8.826322
52517PWJ6	525ESC4Y2	7,500,000	9,162,976	-	9,162,976	80,761.19		10.768158
52517PWH0	525ESC4X4	7,500,000	8,609,709	-	8,609,709	75,884.77		10.117969
52519FFN6	525ESCG8	7,482,000	7,482,000	197,057	7,679,057	67,682.13		9.045994
52519FES6	525ESCFM6	7,439,000	7,439,000	11,241	7,450,241	65,665.38		8.827178
52523J156	525ESC166	736,878	7,368,780	81,987	7,450,767	65,669.83	0.089119	
52519FET4	525ESCFN4	7,359,000	7,359,000	232,524	7,591,524	66,910.63		9.092353
52519FAX9	525ESCCD9	7,324,000	7,324,000	35,094	7,359,094	64,862.02		8.856092
52519FAV3	525ESCCB3	7,322,000	7,322,000	32,949	7,354,949	64,825.49		8.853522
52517P2J9	525ESC9J0	7,250,000	7,250,000	43,878	7,293,878	64,287.21		8.867202
52522L129	525ESC927	723,205	6,897,763	10,992	6,908,756	60,892.41	0.084198	
52519FCM1	525ESCDM8	7,184,000	7,184,000	6,645	7,190,645	63,377.33		8.822012
5252M0CG0	525ESCIH4	7,165,000	5,696,141	-	5,696,141	50,204.99		7.006977
52519FDU2	525ESCEQ8	7,140,000	7,140,000	18,247	7,158,247	63,091.78		8.836384

Wilmington Support [13th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 430,668,871.61
Rounding Adjustment	(94.14)
Distribution Amount	<u>\$ 430,668,777.47</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FAS0	525ESCBY4	7,076,000	7,076,000	31,842	7,107,842	62,647.52		8.853522
5252M0FG7	525ESCKZ1	7,005,000	6,707,898	29,732	6,737,630	59,384.52		8.477448
52517P3Y5	525ESC8Y8	7,000,000	7,000,000	61,833	7,061,833	62,242.01		8.891715
52517P3M1	525ESC0F7	7,000,000	7,000,000	40,444	7,040,444	62,053.49		8.864784
5252M0DP9	525ESCJK6	7,000,000	7,000,000	145,833	7,145,833	62,982.37		8.997481
52517PUQ2	525ESC3W7	7,000,000	7,000,000	76,806	7,076,806	62,373.97		8.910567
52517PC25	525ESC125	7,000,000	7,000,000	29,122	7,029,122	61,953.70		8.850528
5252M0DR5	525ESCJM2	7,000,000	7,000,000	24,675	7,024,675	61,914.50		8.844928
52517PA43	525ESC141	7,000,000	7,000,000	21,531	7,021,531	61,886.78		8.840969
52517PZY0	525ESCB19	6,975,000	6,975,000	47,416	7,022,416	61,894.59		8.873776
52523J222	525ESC224	695,800	6,690,625	-	6,690,625	58,969.75	0.084751	
5252M0AT4	525ESCGY9	6,925,000	6,925,000	160,237	7,085,237	62,448.28		9.017802
52522L871	525ESC844	687,845	7,778,079	-	7,778,079	68,554.76	0.099666	
5252M0FM4	525ESCLE7	6,850,000	6,850,000	-	6,850,000	60,374.93		8.813859
5252M0CD7	525ESCIE1	6,833,000	6,833,000	32,218	6,865,218	60,509.06		8.855417
52519FDN8	525ESCEK1	6,826,000	6,826,000	29,011	6,855,011	60,419.10		8.851318
524935129	524ESC191	680,010	6,359,349	-	6,359,349	56,049.82	0.082425	
52517PV73	525ESC4B2	6,800,000	6,800,000	86,299	6,886,299	60,694.88		8.925717
524908PM6	524ESCP53	6,765,000	4,940,961	8,014	4,948,975	43,619.57		6.447830
5252M0AX5	525ESCHC6	6,764,000	6,764,000	-	6,764,000	59,616.94		8.813859
52519FAE1	525ESCBN8	6,760,000	6,760,000	32,110	6,792,110	59,864.70		8.855725
52519FBH3	525ESCCM9	6,691,000	6,691,000	4,647	6,695,647	59,014.49		8.819980
52517PZN4	525ESCBE8	6,674,000	6,674,000	9,478	6,683,478	58,907.24		8.826377
52519FEQ0	525ESCFK0	6,563,000	6,563,000	27,473	6,590,473	58,087.51		8.850755
52519FEF4	525ESCFB0	6,449,000	6,449,000	26,647	6,475,647	57,075.44		8.850278
52519FDT5	525ESCEP0	6,395,000	6,395,000	29,044	6,424,044	56,620.62		8.853889
524908MP2	524ESC9P7	6,365,000	5,364,833	11,902	5,376,735	47,389.79		7.445371
52520W390	525ESC364	634,716	6,347,160	7,310	6,354,470	56,007.34	0.088240	
52519FDZ1	525ESCEV7	6,345,000	6,345,000	12,602	6,357,602	56,035.01		8.831365
52519FEG2	525ESCFC8	6,335,000	6,335,000	8,306	6,343,306	55,909.00		8.825415
524908B66	524ESC969	6,330,000	4,232,686	8,039	4,240,726	37,377.16		5.904764
524908NZ9	524ESC9Z5	6,265,000	6,371,374	13,470	6,384,844	56,275.12		8.982462
52517P3H2	525ESC8H5	6,257,000	6,257,000	21,121	6,278,121	55,334.48		8.843612
52517PA68	525ESC067	6,195,000	6,195,000	13,183	6,208,183	54,718.05		8.832615
52519FBX8	525ESCCY3	6,154,000	6,154,000	23,590	6,177,590	54,448.41		8.847646
52519FFK2	525ESCGD5	6,151,000	6,151,000	4,613	6,155,613	54,254.71		8.820470
5252M0FV4	525ESCLK3	6,150,000	6,150,000	85,580	6,235,580	54,959.52		8.936508
52517P3F6	525ESC8F9	6,000,000	6,000,000	127,500	6,127,500	54,006.92		9.001154
52517PY21	525ESC8I3	6,000,000	6,000,000	20,458	6,020,458	53,063.47		8.843912
52517PT27	525ESC3J6	6,000,000	6,000,000	13,678	6,013,678	53,003.71		8.833952
5252M0DL8	525ESCJ11	6,000,000	5,410,649	-	5,410,649	47,688.70		7.948116
52519FCA7	525ESCDB2	5,991,000	5,991,000	2,871	5,993,871	52,829.14		8.818083

Wilmington Support [13th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 430,668,871.61
Rounding Adjustment	(94.14)
Distribution Amount	<u>\$ 430,668,777.47</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PUP4	525ESC3V9	5,965,000	5,965,000	90,453	6,055,453	53,371.91		8.947512
52519FDV0	525ESCER6	5,925,000	5,925,000	11,060	5,936,060	52,319.60		8.830312
524908XL9	524ESCX62	5,915,000	5,216,143	12,708	5,228,851	46,086.36		7.791438
5252M0CC9	525ESCID3	5,885,000	5,508,249	138,577	5,646,826	49,770.33		8.457151
5252M0AE7	525ESCGM5	5,816,000	5,816,000	168,682	5,984,682	52,748.14		9.069488
52519FCP4	525ESCDO4	5,740,000	5,740,000	7,821	5,747,821	50,660.48		8.825868
52517PUU3	525ESC3Y3	5,722,000	5,722,000	56,282	5,778,282	50,928.96		8.900553
52519FBK6	525ESCCO5	5,687,000	5,687,000	15,924	5,702,924	50,264.77		8.838538
5252M0CE5	525ESCIF8	5,685,000	5,685,000	-	5,685,000	50,106.79		8.813859
52517PXR7	525ESC6D6	5,665,000	5,665,000	4,721	5,669,721	49,972.12		8.821204
52519FBB6	525ESCCG2	5,477,000	5,477,000	18,409	5,495,409	48,435.76		8.843484
52517P6H9	525ESC0R1	5,470,000	4,143,194	5,444	4,148,637	36,565.51		6.684736
52517PZZ3	525ESC8Z5	5,450,000	4,861,642	112,885	4,974,528	43,844.79		8.044915
52517PWD9	525ESC4U0	5,438,000	5,438,000	122,298	5,560,298	49,007.68		9.012078
52517PRF0	525ESC2Y4	5,420,154	4,058,430	N/A (incl. in Nom.)	4,058,430	35,770.43		6.599523
524908ET3	524ESCE97	5,400,000	5,400,000	13,170	5,413,170	47,710.92		8.835355
52519FBC4	525ESCCH0	5,376,000	5,376,000	7,224	5,383,224	47,446.98		8.825703
52519FAL5	525ESCBS7	5,350,000	5,350,000	24,744	5,374,744	47,372.24		8.854624
52519FAD3	525ESCBM0	5,343,000	5,343,000	22,708	5,365,708	47,292.59		8.851318
52522L475	525ESC430	533,900	529,353	10,150	4,302,502	37,921.32	0.071027	
524908JE1	524ESCJ92	5,308,000	5,308,000	2,041	5,310,041	46,801.95		8.817248
52519FCF6	525ESCDG1	5,299,000	5,299,000	14,572	5,313,572	46,833.08		8.838098
52523J115	525ESC190	525,000	5,250,000	-	5,250,000	46,272.45	0.088138	
52523J420	525ESC646	511,900	5,119,000	-	5,119,000	45,117.84	0.088138	
52523J214	525ESC232	507,093	4,204,785	-	4,204,785	37,060.38	0.073084	
52519FAP6	525ESCBV0	5,011,000	5,011,000	22,967	5,033,967	44,368.68		8.854256
52517P6B2	525ESC7B9	5,000,000	5,000,000	148,500	5,148,500	45,378.16		9.075631
52517PV81	525ESC4C0	5,000,000	5,000,000	147,000	5,147,000	45,364.94		9.072987
5252M0DE4	525ESCJC4	5,000,000	5,000,000	36,944	5,036,944	44,394.92		8.878984
5252M0GD3	525ESCLS6	5,000,000	5,000,000	142,639	5,142,639	45,326.50		9.065299
5252M0EU7	525ESCKN8	5,000,000	5,000,000	100,208	5,100,208	44,952.52		8.990504
5252M0EW3	525ESCKP3	5,000,000	5,000,000	99,306	5,099,306	44,944.56		8.988912
52517PL66	525ESC2B4	5,000,000	5,000,000	87,882	5,087,882	44,843.88		8.968775
52517PYZ8	525ESCAU3	5,000,000	5,000,000	79,722	5,079,722	44,771.96		8.954391
52517PYJ4	525ESCAH2	5,000,000	5,000,000	66,458	5,066,458	44,655.05		8.931010
52517PYP0	525ESCAK5	5,000,000	5,000,000	52,222	5,052,222	44,529.58		8.905915
52517PZZ7	525ESCBJ7	5,000,000	5,000,000	49,000	5,049,000	44,501.18		8.900235
52517PYR6	525ESCAM1	5,000,000	5,000,000	37,786	5,037,786	44,402.34		8.880468
52517PX97	525ESC5R6	5,000,000	5,000,000	32,424	5,032,424	44,355.08		8.871015
52517PQ20	525ESC2N8	5,000,000	5,000,000	28,882	5,028,882	44,323.87		8.864773
52517PM81	525ESC2G3	5,000,000	5,000,000	23,795	5,023,795	44,279.03		8.855805
52517PX48	525ESC5I6	5,000,000	5,000,000	18,176	5,018,176	44,229.50		8.845899

Wilmington Support [13th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 430,668,871.61
Rounding Adjustment	(94.14)
Distribution Amount	<u>\$ 430,668,777.47</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0DV6	525ESCJQ3	5,000,000	5,000,000	17,083	5,017,083	44,219.87		8.843973
52517PZJ3	525ESCBB4	5,000,000	5,000,000	16,386	5,016,386	44,213.72		8.842744
52517PUF6	525ESC3R8	5,000,000	5,000,000	16,257	5,016,257	44,212.58		8.842516
5252M0CL9	525ESCIL5	5,000,000	5,000,000	14,630	5,014,630	44,198.25		8.839649
52517PXX4	525ESC7I4	5,000,000	5,000,000	12,917	5,012,917	44,183.15		8.836629
52520WBD2	525ESCB99	5,000,000	5,000,000	11,155	5,011,155	44,167.62		8.833523
52517PXZ9	525ESC7O1	5,000,000	5,000,000	8,370	5,008,370	44,143.07		8.828613
52517P2H3	525ESC9H4	5,000,000	5,000,000	7,989	5,007,989	44,139.72		8.827943
524908UL2	524ESCU73	5,000,000	5,000,000	6,629	5,006,629	44,127.72		8.825544
5252M0CF2	525ESCIG6	5,000,000	5,000,000	1,141	5,001,141	44,079.35		8.815870
52522L731	525ESC760	100,000	4,670,318	130,188	4,800,506	42,310.90	0.423109	
52522L749	525ESC752	100,000	4,359,971	130,188	4,490,159	39,575.60	0.395756	
52523J503	525ESC612	500,000	4,290,180	-	4,290,180	37,813.00	0.075626	
52522L756	525ESC745	100,000	4,151,416	-	4,151,416	36,590.00	0.365900	
5252M0GM3	525ESCLX5	4,998,000	4,602,243	55,900	4,658,143	41,056.22		8.214529
52517PY96	525ESCAB5	4,970,000	4,970,000	42,212	5,012,212	44,176.93		8.888718
524908TY6	524ESCT91	4,965,000	4,414,346	6,929	4,421,274	38,968.49		7.848638
52519FAH4	525ESCBP3	4,945,000	4,945,000	22,665	4,967,665	43,784.30		8.854256
52519FAW1	525ESCCC1	4,946,000	4,891,000	20,379	4,911,379	43,288.20		8.752164
52519FAN1	525ESCBU2	4,859,000	4,859,000	21,663	4,880,663	43,017.48		8.853155
52517PW80	525ESC4Q9	4,800,000	4,800,000	19,970	4,819,970	42,482.53		8.850528
5252M0CY1	525ESCIX9	4,738,000	4,084,454	-	4,084,454	35,999.81		7.598102
5252M0BN6	525ESCHR3	4,730,000	3,430,048	-	3,430,048	30,231.96		6.391534
52517P5K3	525ESC6K0	4,680,000	4,680,000	-	4,680,000	41,248.86		8.813859
52517P4H1	525ESC7H6	4,610,000	4,610,000	6,615	4,616,615	40,690.20		8.826507
52523J149	525ESC174	459,400	4,984,158	-	4,984,158	43,929.67	0.095624	
524908VN7	524ESCV80	4,580,000	3,660,598	9,664	3,670,261	32,349.17		7.063137
52517P3L3	525ESC8L6	4,538,000	4,538,000	7,517	4,545,517	40,063.55		8.828459
5252M0EK9	525ESCKE8	4,522,000	4,522,000	-	4,522,000	39,856.27		8.813859
5252M0GF8	525ESCLU1	4,400,000	4,400,000	17,222	4,417,222	38,932.77		8.848357
5252M0FB8	525ESCKU2	4,385,000	4,221,233	-	4,221,233	37,205.35		8.484687
52522L814	525ESC885	431,470	3,788,373	-	3,788,373	33,390.17	0.077387	
5252M0FJ1	525ESCLB3	4,275,000	4,012,308	-	4,012,308	35,363.92		8.272261
52522L483	525ESC422	414,230	3,120,913	81,937	3,202,850	28,229.36	0.068149	
52519FCG4	525ESCDH9	4,123,000	4,123,000	7,559	4,130,559	36,406.16		8.830018
52522L848	525ESC851	410,250	3,712,246	-	3,712,246	32,719.08	0.079754	
5252M0ET0	525ESCKM0	4,100,000	4,100,000	159,353	4,259,353	37,541.34		9.156425
52522L392	525ESC489	404,580	3,138,661	87,392	3,226,053	28,433.88	0.070280	
52519FCD1	525ESCDE6	4,045,000	4,045,000	18,736	4,063,736	35,817.20		8.854685
52519FAJ0	525ESCQ1	4,041,000	4,041,000	16,838	4,057,838	35,765.21		8.850584
52523J255	525ESC406	403,570	4,035,700	26,584	4,062,284	35,804.33	0.088719	
524908UH1	524ESCU99	4,000,000	4,000,000	7,281	4,007,281	35,319.61		8.829903

Wilmington Support [13th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 430,668,871.61
Rounding Adjustment	(94.14)
Distribution Amount	<u>\$ 430,668,777.47</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524908NV8	524ESCN63	4,000,000	4,000,000	4,720	4,004,720	35,297.04		8.824259
524908FN5	524ESCF96	4,000,000	4,000,000	2,000	4,002,000	35,273.06		8.818265
52517P7G0	525ESC6G9	4,000,000	3,598,462	6,604	3,605,066	31,774.55		7.943637
52519FFA4	525ESCFU8	3,992,000	3,992,000	84,581	4,076,581	35,930.41		9.000603
524908UZ1	524ESCU40	3,897,000	3,175,224	4,663	3,179,887	28,027.08		7.191962
52519FBD2	525ESCCI8	3,826,000	3,826,000	17,685	3,843,685	33,877.70		8.854599
52522L723	525ESC778	380,757	3,286,202	-	3,286,202	28,963.80	0.076069	
524908K25	524ESC928	3,800,000	3,800,000	4,789	3,804,789	33,534.87		8.824967
5252M0AB3	525ESCGJ2	3,749,000	3,844,066	6,052	3,850,119	33,934.40		9.051588
5252M0EF0	525ESCKA6	3,671,000	3,671,000	45,596	3,716,596	32,757.56		8.923333
5252M0DF1	525ESCJD2	3,645,000	3,645,000	-	3,645,000	32,126.52		8.813859
5252M0DZ7	525ESCJU4	3,600,000	3,600,000	7,200	3,607,200	31,793.35		8.831487
52522L715	525ESC786	353,830	3,733,840	-	3,733,840	32,909.37	0.093009	
52517P4E8	525ESC5E5	3,513,000	3,513,000	1,835	3,514,835	30,979.26		8.818464
5252M0AS6	525ESCGX1	3,500,000	3,500,000	9,026	3,509,026	30,928.06		8.836589
52517PL74	525ESC2C2	3,500,000	3,500,000	772	3,500,772	30,855.31		8.815804
52519FAC5	525ESCSBL2	3,401,000	3,401,000	15,871	3,416,871	30,115.82		8.854991
52522L632	525ESC695	338,024	3,386,948	-	3,386,948	29,851.91	0.088313	
52523J263	525ESC521	336,552	3,189,713	25,783	3,215,496	28,340.71	0.084209	
5252M0CN5	525ESCIN1	3,300,000	3,300,000	57,601	3,357,601	29,593.42		8.967703
52517PWA5	525ESC4R7	3,300,000	3,300,000	45,226	3,345,226	29,484.35		8.934652
52519FEE7	525ESCFA2	3,264,000	3,264,000	3,713	3,267,713	28,801.16		8.823885
5252M0GX9	525ESCMG1	3,245,000	3,245,000	-	3,245,000	28,600.97		8.813859
52517PY70	525ESCAA7	3,233,000	3,233,000	3,693	3,236,693	28,527.76		8.823927
5252M0FS1	525ESCLH0	3,200,000	2,476,978	-	2,476,978	21,831.73		6.822416
52519FBV2	525ESCCW7	3,198,000	3,198,000	3,909	3,201,909	28,221.17		8.824632
52519FBF7	525ESCCK3	3,194,000	3,194,000	7,541	3,201,541	28,217.94		8.834670
52517P3A7	525ESC0E0	3,156,000	3,156,000	3,784	3,159,784	27,849.89		8.824426
524908WW6	524ESCW48	3,125,000	2,445,813	3,746	2,449,559	21,590.07		6.908822
524935DM2	524ESCD23	3,124,000	3,133,690	26,033	3,159,723	27,849.35		8.914646
5252M0EL7	525ESCKF5	3,075,000	3,075,000	-	3,075,000	27,102.62		8.813859
52517P6F3	525ESCOQ3	3,050,000	2,476,933	3,035	2,479,969	21,858.10		7.166589
52522L384	525ESC307	302,597	2,106,686	3,706	2,110,392	18,600.64	0.061470	
5252M0EJ2	525ESCKD0	3,000,000	3,000,000	11,833	3,011,833	26,545.88		8.848625
5252M0GP6	525ESCLZ0	3,000,000	3,000,000	29,574	3,029,574	26,702.24		8.900747
5252M0FH5	525ESCLA5	3,000,000	3,000,000	21,667	3,021,667	26,632.55		8.877515
52517P2X8	525ESC9X9	3,000,000	3,000,000	19,195	3,019,195	26,610.76		8.870252
52517PQ87	525ESC2S7	3,000,000	3,000,000	18,905	3,018,905	26,608.20		8.869401
52517PV99	525ESC4D8	3,000,000	3,000,000	17,408	3,017,408	26,595.01		8.865004
5252M0DG9	525ESCJE0	3,000,000	3,000,000	16,100	3,016,100	26,583.48		8.861160
52517P6S5	525ESC5S4	3,000,000	3,000,000	13,054	3,013,054	26,556.63		8.852211
52517PS44	525ESC3C1	3,000,000	3,000,000	11,131	3,011,131	26,539.68		8.846561

Wilmington Support [13th DISTRIBUTION]

(\$ in actual USD)

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Rounding Adjustment	(94.14)
Distribution Amount	\$ 430,668,777.47

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PM99	525ESC2H1	3,000,000	3,000,000	10,905	3,010,905	26,537.70		8.845899
52517PY54	525ESC9I2	3,000,000	3,000,000	7,971	3,007,971	26,511.83		8.837277
52517PE98	525ESC1G4	3,000,000	3,000,000	6,657	3,006,657	26,500.25		8.833417
52517PZ53	525ESCAW9	3,000,000	3,000,000	5,021	3,005,021	26,485.83		8.828611
5252M0EN3	525ESCKH1	3,000,000	3,000,000	4,375	3,004,375	26,480.14		8.826713
5252M0AW7	525ESCHB8	3,000,000	3,000,000	1,821	3,001,821	26,457.62		8.819208
5252M0AN7	525ESCGT0	3,000,000	3,000,000	-	3,000,000	26,441.58		8.813859
52519FEZ0	525ESCFT1	2,989,000	2,989,000	64,762	3,053,762	26,915.42		9.004826
52517PY47	525ESC800	2,960,000	3,598,699	4,238	3,602,937	31,755.78		10.728303
52519FBS9	525ESCCT4	2,937,000	2,937,000	5,678	2,942,678	25,936.35		8.830900
52517P6R7	525ESC6R5	2,926,000	2,926,000	972	2,926,972	25,797.02		8.816786
5249083M0	524ESC9M4	2,900,000	2,073,440	3,179	2,076,619	18,303.93		6.311388
5252M0BD8	525ESCHI3	2,823,000	2,387,482	71,067	2,458,550	21,669.31		7.675986
52519FBM2	525ESCCQ0	2,750,000	2,750,000	4,201	2,754,201	24,275.14		8.827325
52517P4V0	525ESC6V6	2,750,000	1,961,505	6,552	1,968,057	17,346.18		6.307700
5252M0AJ6	525ESCGQ6	2,725,000	2,725,000	92,964	2,817,964	24,837.14		9.114547
5252M0AD9	525ESCGL7	2,724,000	2,211,795	4,398	2,216,193	19,533.21		7.170783
52519FFL0	525ESCGE3	2,675,000	2,675,000	74,380	2,749,380	24,232.65		9.058934
52522L327	525ESC331	266,626	1,942,438	3,266	1,945,704	17,149.12	0.064319	
52517PWC1	525ESC4T3	2,590,000	2,590,000	13,045	2,603,045	22,942.87		8.858252
5252M0FR3	525ESCLG2	2,550,000	2,165,959	-	2,165,959	19,090.46		7.486453
52517PV40	525ESC4A4	2,500,000	2,500,000	35,624	2,535,624	22,348.64		8.939454
52517PVN8	525ESC4H9	2,500,000	2,500,000	17,007	2,517,007	22,184.55		8.873820
52517PR37	525ESC2U2	2,500,000	2,500,000	11,816	2,511,816	22,138.79		8.855517
52517P5Q0	525ESC8Q5	2,500,000	2,500,000	3,713	2,503,713	22,067.37		8.826948
52517P4Y4	525ESC7Y9	2,500,000	2,366,158	3,870	2,370,028	20,889.10		8.355638
524908WS5	524ESCW63	2,500,000	1,999,295	3,038	2,002,333	17,648.28		7.059313
52519FDR9	525ESCEN5	2,473,000	2,473,000	2,525	2,475,525	21,818.93		8.822857
52519FAT8	525ESCBZ1	2,494,000	2,464,000	10,985	2,474,985	21,814.17		8.746661
524908WE6	524ESCW97	2,460,000	2,122,543	2,938	2,125,480	18,733.68		7.615319
5252M0GJ0	525ESCLW7	2,435,000	2,435,000	-	2,435,000	21,461.75		8.813859
52517PX55	525ESC5J4	2,400,000	2,400,000	8,724	2,408,724	21,230.16		8.845899
5252M0BE6	525ESCHJ1	2,385,000	1,877,716	68,164	1,945,880	17,150.71		7.191075
52517P6Y2	525ESC0U4	2,370,000	2,370,000	6,222	2,376,222	20,943.68		8.836997
52517P3R0	525ESC8R3	2,362,000	2,362,000	-	2,362,000	20,818.33		8.813859
52517P6G1	525ESC7G8	2,351,000	2,380,424	3,491	2,383,915	21,011.49		8.937257
52517P6P1	525ESC5P0	2,330,000	2,521,488	2,562	2,524,050	22,246.62		9.547906
5252M0DH7	525ESCJF7	2,325,000	2,011,992	-	2,011,992	17,733.42		7.627277
5252M0FU6	525ESCLJ6	2,302,000	2,302,000	10,071	2,312,071	20,378.27		8.852420
5252M0GV3	525ESCME6	2,300,000	1,993,627	14,038	2,007,664	17,695.27		7.693596
52519FAB7	525ESCBK4	2,282,000	2,282,000	9,508	2,291,508	20,197.03		8.850584
5252M0GA9	525ESCLP2	2,259,000	2,259,000	-	2,259,000	19,910.51		8.813859

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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FAK7	525ESCBR9	2,242,000	2,242,000	9,809	2,251,809	19,847.13		8.852420
5252M0DA2	525ESCIZ4	2,223,000	2,223,000	-	2,223,000	19,593.21		8.813859
52517PUR0	525ESC3X5	2,180,000	2,180,000	25,910	2,205,910	19,442.58		8.918615
52522L673	525ESC679	216,167	2,399,393	-	2,399,393	21,147.83	0.097831	
5252M0AH0	525ESCGP8	2,136,000	2,136,000	3,398	2,139,398	18,856.35		8.827881
5252M0ES2	525ESCKL2	2,100,000	2,100,000	25,076	2,125,076	18,730.12		8.919104
5252M0ER4	525ESCKK4	2,075,000	1,940,395	-	1,940,395	17,102.37		8.242105
52519FBZ3	525ESCDA4	2,071,000	2,071,000	3,480	2,074,480	18,284.18		8.828672
52522L707	525ESC794	202,810	1,997,311	-	1,997,311	17,603.91	0.086800	
52517P3G4	525ESC9G6	2,020,000	2,020,000	3,213	2,023,213	17,832.32		8.827880
52517PRH6	525ESC2Z1	2,012,751	1,507,997	N/A (incl. in Nom.)	1,507,997	13,291.28		6.603538
5252M0EP8	525ESCKI9	2,010,000	2,010,000	-	2,010,000	17,715.86		8.813859
52517PW64	525ESC4P1	2,000,000	2,000,000	13,545	2,013,545	17,747.11		8.873553
52517P5S6	525ESC6S3	2,000,000	2,000,000	50,472	2,050,472	18,072.57		9.036287
52517PL41	525ESC1Z2	2,000,000	2,000,000	16,116	2,016,116	17,769.76		8.884880
5252M0DJ3	525ESCJG5	2,000,000	2,000,000	11,000	2,011,000	17,724.67		8.862336
52517P3U3	525ESC8U6	2,000,000	2,000,000	8,553	2,008,553	17,703.10		8.851550
5252M0AA5	525ESCIG4	2,000,000	2,000,000	456	2,000,456	17,631.74		8.815870
52517P7E5	525ESC2E8	2,000,000	2,000,000	-	2,000,000	17,627.72		8.813859
5252M0CR6	525ESCIQ4	2,000,000	1,464,347	-	1,464,347	12,906.55		6.453273
5249086U9	524ESC9U6	1,999,000	931,627	-	931,627	8,211.23		4.107668
5252M0BJ5	525ESCHN2	1,970,000	1,970,000	11,380	1,981,380	17,463.60		8.864773
52519FCW9	525ESCDO0	1,906,000	1,906,000	5,125	1,911,125	16,844.39		8.837559
5249087A2	524ESC9A0	1,900,000	1,900,000	20,583	1,920,583	16,927.75		8.909343
52517P2U4	525ESC9U5	1,900,000	1,900,000	2,149	1,902,149	16,765.27		8.823828
524908UK4	524ESCU81	1,864,000	1,431,847	2,261	1,434,108	12,640.02		6.781128
52519FAR2	525ESCBX6	1,854,000	1,854,000	7,262	1,861,262	16,404.90		8.848380
5252M0GW1	525ESCMF3	1,840,000	1,840,000	-	1,840,000	16,217.50		8.813859
5252M0EE3	525ESCJZ3	1,821,000	1,623,793	-	1,623,793	14,311.88		7.859353
5252M0BQ9	525ESCHT9	1,790,000	1,728,325	-	1,728,325	15,233.22		8.510178
52522L145	525ESC943	176,214	1,198,649	2,678	1,201,327	10,588.17	0.060087	
5252M0EV5	525ESCKO6	1,727,000	1,727,000	23,027	1,750,027	15,424.49		8.931378
52517PRX1	525ESC3A5	1,708,000	1,261,814	N/A (incl. in Nom.)	1,261,814	11,121.45		6.511388
524935CV3	524ESCF21	1,700,000	1,700,000	20,400	1,720,400	15,163.36		8.919626
524908J92	524ESC993	1,700,000	1,700,000	1,649	1,701,649	14,998.09		8.822407
5252M0GB7	525ESCLQ0	1,596,000	1,596,000	6,792	1,602,792	14,126.79		8.851371
52517P5F4	525ESC0N0	1,590,000	1,278,334	1,981	1,280,315	11,284.52		7.097182
52517P6M8	525ESC4M8	1,590,000	1,160,157	4,162	1,164,319	10,262.14		6.454179
524908JK7	524ESCJ84	1,566,000	1,566,000	812	1,566,812	13,809.66		8.818430
524908PH7	524ESCP79	1,560,000	1,512,518	546	1,513,063	13,335.93		8.548671
524908MR8	524ESCM80	1,550,000	1,815,679	2,275	1,817,954	16,023.19		10.337544
524935BG7	524ESCB66	1,528,000	1,250,631	6,494	1,257,125	11,080.12		7.251389

Wilmington Support [13th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 430,668,871.61
Rounding Adjustment	(94.14)
Distribution Amount	<u>\$ 430,668,777.47</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PM57	525ESC2F5	1,500,000	1,500,000	20,469	1,520,469	13,401.20		8.934134
52517P4B4	525ESC8B8	1,500,000	1,500,000	5,028	1,505,028	13,265.11		8.843406
524935BX0	524ESCB25	1,500,000	1,461,221	13,542	1,474,763	12,998.35		8.665568
5249083H1	524ESC9H5	1,500,000	1,470,381	292	1,470,673	12,962.30		8.641536
524935DB6	524ESCD80	1,500,000	993,377	10,208	1,003,585	8,845.46		5.896973
524935DC4	524ESCD72	1,500,000	833,135	9,974	843,109	7,431.04		4.954029
52517P7C9	525ESC5C9	1,456,000	1,456,000	29,360	1,485,360	13,091.75		8.991589
52519FAG6	525ESCBO6	1,451,000	1,451,000	6,227	1,457,227	12,843.80		8.851686
524935DV2	524ESCG38	1,441,000	1,400,046	1,681	1,401,727	12,354.63		8.573647
524935CA9	524ESCC73	1,441,000	1,208,088	-	1,208,088	10,647.92		7.389257
52517PVC2	525ESC4F3	1,427,000	1,427,000	1,911	1,428,911	12,594.22		8.825665
524908MY3	524ESCM64	1,415,000	1,552,025	1,229	1,553,254	13,690.16		9.675028
524935AP8	524ESCA67	1,397,000	75,699	14,552	90,251	795.46		0.569404
52522L772	525ESC737	139,550	1,575,813	-	1,575,813	13,888.99	0.099527	
52520WAZ4	525ESC9Z4	1,375,000	1,375,000	1,648	1,376,648	12,133.59		8.824426
52517PT92	525ESC3M9	1,370,000	1,370,000	2,397	1,372,397	12,096.11		8.829280
524935CN1	524ESCC08	1,361,000	162,724	13,043	175,766	1,549.18		1.138266
524935AJ2	524ESCA83	1,351,000	1,351,000	13,557	1,364,557	12,027.01		8.902304
52523J446	525ESC620	132,050	1,018,644	-	1,018,644	8,978.08	0.067990	
5252M0GE1	525ESCLT4	1,320,000	1,132,144	14,625	1,146,769	10,107.46		7.657166
52517P4P3	525ESC7P8	1,316,000	1,316,000	946	1,316,946	11,607.38		8.820194
52519FBL4	525ESCCP2	1,313,000	1,313,000	1,824	1,314,824	11,588.67		8.826101
52517P2M2	525ESC8M4	1,306,000	1,562,825	2,337	1,565,162	13,795.11		10.562875
5249087D6	524ESC795	1,300,000	1,307,075	-	1,307,075	11,520.38		8.861829
524908MV9	524ESCM72	1,283,000	1,283,000	562	1,283,562	11,313.13		8.817718
5252M0BY2	525ESCIA9	1,254,000	1,254,000	9,405	1,263,405	11,135.47		8.879963
52517P5N7	525ESC7N3	1,250,000	1,250,000	38,197	1,288,197	11,353.99		9.083190
52522L699	525ESC661	123,360	1,326,516	-	1,326,516	11,691.69	0.094777	
524935AW3	524ESCA34	1,215,000	607,805	19,565	627,370	5,529.55		4.551071
524908SJ0	524ESCS76	1,200,000	1,200,000	1,038	1,201,038	10,585.78		8.821485
5252M0DU8	525ESCJP5	1,200,000	1,200,000	-	1,200,000	10,576.63		8.813859
52519FBP5	525ESCCS6	1,180,000	1,180,000	4,687	1,184,687	10,441.67		8.848870
52519FEY3	525ESCFS3	1,178,000	1,178,000	7,731	1,185,731	10,450.86		8.871700
524935CR2	524ESCF62	1,172,000	1,031,764	10,499	1,042,263	9,186.36		7.838189
5252M0BM8	525ESCHQ5	1,167,000	1,083,950	28,485	1,112,435	9,804.84		8.401751
52517P5G2	525ESC8G7	1,165,000	1,256,828	1,817	1,258,645	11,093.52		9.522338
52517P7B1	525ESC6B0	1,164,000	1,164,000	2,086	1,166,086	10,277.72		8.829653
524908MG2	524ESC9G7	1,138,000	1,318,056	2,564	1,320,620	11,639.76		10.228261
5252M0AZ0	525ESCHE2	1,119,000	1,119,000	737	1,119,737	9,869.20		8.819664
524935AY9	524ESCA18	1,102,000	1,084,954	9,092	1,094,046	9,642.77		8.750243
5252M0BC0	525ESCHH5	1,089,000	1,089,000	-	1,089,000	9,598.29		8.813859
52517P2Y6	525ESC0D2	1,051,000	1,145,189	1,260	1,146,449	10,104.64		9.614313

Wilmington Support [13th DISTRIBUTION]

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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0BG1	525ESCHL6	1,026,000	1,026,000	396	1,026,396	9,046.51		8.817260
524908NC0	524ESCN97	1,025,000	1,132,336	897	1,133,233	9,988.16		9.744543
52517P4R9	525ESC7R4	1,022,000	1,022,000	3,101	1,025,101	9,035.10		8.840605
5252M0CJ4	525ESCIJ0	1,006,000	1,006,000	-	1,006,000	8,866.74		8.813859
5252M0GQ4	525ESCMA4	1,000,000	1,000,000	30,500	1,030,500	9,082.68		9.082682
52517P4T5	525ESC7T0	1,000,000	1,000,000	4,889	1,004,889	8,856.95		8.856949
52517P3Z2	525ESC7Z6	1,000,000	1,000,000	1,716	1,001,716	8,828.99		8.828985
52517P4F5	525ESC7F0	1,000,000	1,000,000	1,373	1,001,373	8,825.96		8.825963
524908L73	524ESC977	1,000,000	1,000,000	1,354	1,001,354	8,825.80		8.825797
5252M0BH9	525ESCHM4	1,000,000	1,000,000	-	1,000,000	8,813.86		8.813859
5252M0BP1	525ESCHS1	1,000,000	1,000,000	-	1,000,000	8,813.86		8.813859
5252M0EB9	525ESCJW0	1,000,000	1,000,000	-	1,000,000	8,813.86		8.813859
524935CJ0	524ESCC40	1,000,000	979,547	4,917	984,464	8,676.93		8.676925
524935BF9	524ESCB74	1,000,000	943,594	5,333	948,927	8,363.71		8.363712
524908VB3	524ESCV98	1,000,000	910,836	1,196	912,032	8,038.53		8.038525
524935CZ4	524ESCG87	1,000,000	886,145	7,000	893,145	7,872.05		7.872054
5252M0DW4	525ESCJR1	1,000,000	837,094	-	837,094	7,378.03		7.378026
5249086V7	524ESC9V4	1,000,000	727,566	14,264	741,829	6,538.38		6.538380
524935AV5	524ESCA42	1,000,000	626,444	3,667	630,111	5,553.71		5.553707
524908N48	524ESC944	990,000	591,594	1,148	592,743	5,224.35		5.277123
52517P2V2	525ESC8V4	961,000	961,000	367	961,367	8,473.36		8.817227
52519FDA6	525ESCDY2	909,000	909,000	1,364	910,364	8,023.82		8.827080
524908WK2	524ESCW71	900,000	703,851	394	704,245	6,207.12		6.896795
5249083B4	524ESC9B8	898,000	759,218	4,453	763,671	6,730.89		7.495421
52517P6U0	525ESC6U8	879,000	879,000	-	879,000	7,747.38		8.813859
52517P6E6	525ESC3E7	875,000	875,000	1,562	876,562	7,725.89		8.829592
5252M0DM6	525ESCJJ9	870,000	870,000	-	870,000	7,668.06		8.813859
5252M0CX3	525ESCIW1	866,000	866,000	-	866,000	7,632.80		8.813859
52519FCZ2	525ESCDX4	863,000	863,000	1,151	864,151	7,616.50		8.825611
5252M0BF3	525ESCHK8	813,000	813,000	290	813,290	7,168.22		8.817001
52519FAQ4	525ESCBW8	812,000	812,000	3,248	815,248	7,185.48		8.849115
524935EN9	524ESCH94	803,000	770,387	892	771,279	6,797.94		8.465684
524935CL5	524ESCC24	796,000	772,392	4,643	777,035	6,848.68		8.603870
52517P4S7	525ESC7S2	789,000	789,000	4,558	793,558	6,994.31		8.864773
5252M0DS3	525ESCJN0	774,000	774,000	-	774,000	6,821.93		8.813859
5249086M7	524ESC696	760,000	382,602	-	382,602	3,372.20		4.437105
52517P7D7	525ESC7D5	750,000	750,000	1,051	751,051	6,619.66		8.826216
524935CU5	524ESCF39	749,000	664,639	6,320	670,958	5,913.73		7.895505
524908FJ4	524ESC9J1	725,000	725,000	999	725,999	6,398.86		8.826008
5249083W8	524ESC9W2	709,000	565,430	3,181	568,611	5,011.66		7.068627
524935AX1	524ESCA26	700,000	690,466	10,729	701,195	6,180.24		8.828911
5252M0DQ7	525ESCJL4	699,000	699,000	13,629	712,629	6,281.02		8.985717

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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0EM5	525ESCKG3	699,000	699,000	-	699,000	6,160.89		8.813859
52519FEK3	525ESCF1	698,000	698,000	2,792	700,792	6,176.68		8.849115
52517P3T6	525ESC8T9	692,000	692,000	872	692,872	6,106.88		8.824967
5252M0BR7	525ESCHU6	688,000	688,000	-	688,000	6,063.93		8.813859
524935EA7	524ESCE89	682,000	655,642	4,850	660,492	5,821.48		8.535895
52519FDB4	525ESCDZ9	677,000	677,000	1,128	678,128	5,976.93		8.828549
524935EE9	524ESCE48	668,000	590,518	2,969	593,487	5,230.91		7.830708
52519FFP1	525ESCGH6	648,000	648,000	9,657	657,657	5,796.50		8.945210
524935BY8	524ESCB17	645,000	536,496	4,121	540,616	4,764.92		7.387469
52519FBT7	525ESCCU1	629,000	629,000	3,014	632,014	5,570.48		8.856092
524935CP6	524ESCF88	625,000	373,132	4,557	377,690	3,328.90		5.326245
52519FEM9	525ESCFH7	610,000	610,000	635	610,635	5,382.06		8.823041
5252M0AC1	525ESCGK9	610,000	402,127	14,773	416,900	3,674.50		6.023772
524935DU4	524ESCG46	600,000	412,877	5,000	417,877	3,683.11		6.138514
5252M0BU0	525ESCHX0	585,000	585,000	-	585,000	5,156.11		8.813859
5252M0BA4	525ESCHF9	555,000	555,000	-	555,000	4,891.69		8.813859
52517P6X4	525ESC5X3	530,000	518,996	893	519,889	4,582.23		8.645711
524935CH4	524ESCC57	525,000	496,387	5,906	502,293	4,427.14		8.432648
52517P2T7	525ESC9T8	521,000	521,000	585	521,585	4,597.18		8.823760
5252M0AF4	525ESCGN3	513,000	513,000	816	513,816	4,528.70		8.827881
5252M0BV8	525ESCHY8	508,000	508,000	-	508,000	4,477.44		8.813859
5252M0BK2	525ESCHO0	505,000	505,000	-	505,000	4,451.00		8.813859
524935EB5	524ESCE71	502,000	455,753	9,460	465,213	4,100.32		8.167975
52517P5V9	525ESC5V7	501,000	446,558	582	447,139	3,941.02		7.866312
52517P3X7	525ESC8X0	500,000	610,176	1,175	611,351	5,388.36		10.776719
52517P5T4	525ESC6T1	500,000	500,000	15,648	515,648	4,544.85		9.089696
524935DN0	524ESCD15	500,000	510,095	-	510,095	4,495.90		8.991806
524935BV4	524ESCB33	500,000	502,586	7,391	509,977	4,494.87		8.989736
5252M0FY8	525ESCLN7	500,000	500,000	7,371	507,371	4,471.90		8.943791
52517P3S8	525ESC8S1	500,000	500,000	577	500,577	4,412.02		8.824031
524935AZ6	524ESCA00	500,000	464,473	5,117	469,590	4,138.90		8.277795
5252M0GS0	525ESCMC0	500,000	458,783	4,468	463,250	4,083.02		8.166047
524935EF6	524ESCE30	500,000	451,524	3,747	455,270	4,012.69		8.025374
524935DA8	524ESCD98	500,000	448,297	6,725	455,022	4,010.50		8.021007
5252M0GR2	525ESCMB2	500,000	428,162	4,667	432,830	3,814.90		7.629804
524935CM3	524ESCC16	500,000	417,563	2,567	420,130	3,702.97		7.405936
5249086W5	524ESC688	500,000	230,990	-	230,990	2,035.91		4.071827
5252M0EX1	525ESCKQ1	474,000	474,000	-	474,000	4,177.77		8.813859
5252M0AL1	525ESCGR4	465,000	465,000	-	465,000	4,098.44		8.813859
52520WAM3	525ESC9M3	450,000	361,227	210	361,437	3,185.66		7.079235
52519FBU4	525ESCCV9	440,000	440,000	1,506	441,506	3,891.37		8.844022
524935DWO	524ESCG20	435,000	371,108	3,480	374,588	3,301.56		7.589804

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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0GU5	525ESCMD8	433,000	433,000	-	433,000	3,816.40		8.813859
524935DE0	524ESCD56	419,000	417,122	2,270	419,392	3,696.46		8.822104
5252M0BT3	525ESCHW2	418,000	418,000	-	418,000	3,684.19		8.813859
524935EM1	524ESCE06	403,000	361,640	338	361,978	3,190.42		7.916679
52517P3V1	525ESC7V5	401,000	401,000	534	401,534	3,539.06		8.825591
52517P5J6	525ESC8J1	396,000	396,000	418	396,418	3,493.97		8.823160
5252M0FL6	525ESCLD9	393,000	393,000	-	393,000	3,463.85		8.813859
524935DP5	524ESCD07	375,000	339,507	5,000	344,507	3,036.44		8.097163
5252M0FZ5	525ESCL05	372,000	372,000	-	372,000	3,278.76		8.813859
5252M0AG2	525ESCGO1	368,000	368,000	499	368,499	3,247.89		8.825800
524935CQ4	524ESCF70	367,000	293,892	1,529	295,422	2,603.80		7.094833
5249084X5	524ESC9X0	367,000	164,265	2,340	166,605	1,468.43		4.001169
524935CT8	524ESCF47	350,000	243,510	2,479	245,989	2,168.11		6.194608
52517P5L1	525ESC7L7	347,000	347,000	327	347,327	3,061.29		8.822169
52517P4W8	525ESC011	341,000	341,000	470	341,470	3,009.67		8.826008
5252M0EZ6	525ESCKS7	326,000	326,000	2,751	328,751	2,897.56		8.888226
524908N30	524ESC936	312,000	150,573	362	150,935	1,330.32		4.263844
524935DQ3	524ESCG79	300,000	299,834	3,733	303,567	2,675.60		8.918668
524935BN2	524ESCB58	290,000	242,730	1,933	244,663	2,156.42		7.435948
52517P4U2	525ESC7U7	288,000	288,000	2,803	290,803	2,563.10		8.899646
52520WAV3	525ESC9V3	287,000	287,000	646	287,646	2,535.27		8.833710
5252M0FE2	525ESCKX6	267,000	267,000	4,008	271,008	2,388.63		8.946177
524908UY4	524ESCU57	264,000	264,000	500	264,500	2,331.27		8.830556
5249087E4	524ESC9E2	259,000	11,150	-	11,150	98.27		0.379438
52517PU74	525ESC3P2	250,000	250,000	222	250,222	2,205.42		8.821675
52517P6V8	525ESC4V8	247,000	247,000	266	247,266	2,179.37		8.823362
524935ED1	524ESCE55	241,000	230,133	964	231,097	2,036.85		8.451675
5252M0DB0	525ESCJA8	232,000	232,000	-	232,000	2,044.82		8.813859
5252M0GC5	525ESCLR8	232,000	232,000	-	232,000	2,044.82		8.813859
524935CE1	524ESCC65	231,000	198,586	257	198,842	1,752.57		7.586876
5252M0GG6	525ESCLV9	221,000	221,000	2,266	223,266	1,967.84		8.904240
52517P7K1	525ESC5K1	214,000	214,000	371	214,371	1,889.44		8.829151
5252M0BB2	525ESCHG7	214,000	214,000	-	214,000	1,886.17		8.813859
524935EL3	524ESCE14	213,000	204,446	178	204,624	1,803.53		8.467261
524935CY7	524ESCG95	213,000	200,005	-	200,005	1,762.81		8.276120
5252M0FN2	525ESCLF4	207,000	207,000	-	207,000	1,824.47		8.813859
524935DT7	524ESCG53	200,000	186,891	2,844	189,736	1,672.30		8.361511
524935AK9	524ESCA75	197,000	192,178	337	192,514	1,696.79		8.613162
524935DR1	524ESCG61	196,000	178,351	3,502	181,853	1,602.83		8.177695
52517P5P2	525ESC0P5	192,000	192,000	175	192,175	1,693.80		8.821900
524935AT0	524ESCA59	191,000	117,331	1,074	118,406	1,043.61		5.463938
52517P3N9	525ESC9N1	190,000	190,000	179	190,179	1,676.21		8.822169

Wilmington Support [13th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 430,668,871.61
Rounding Adjustment	(94.14)
Distribution Amount	<u>\$ 430,668,777.47</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524935CS0	524ESCF54	186,000	184,869	1,395	186,264	1,641.70		8.826365
52517P4Q1	525ESCOH3	179,000	179,000	251	179,251	1,579.89		8.826216
524935DX8	524ESCG12	173,000	160,858	1,922	162,781	1,434.73		8.293209
5249086N5	524ESC9N2	173,000	107,965	991	108,956	960.32		5.550988
5249087K0	524ESC9K8	168,000	107,495	1,050	108,545	956.70		5.694653
5252M0AQ0	525ESCGV5	155,000	155,000	254	155,254	1,368.39		8.828297
5252M0EQ6	525ESCKJ7	155,000	155,000	-	155,000	1,366.15		8.813859
5249087C8	524ESC9C6	151,000	143,952	629	144,581	1,274.32		8.439187
52517P3C3	525ESC9C5	150,000	150,000	189	150,189	1,323.75		8.824967
52517PU33	525ESC3N7	146,000	146,000	204	146,204	1,288.62		8.826159
524935DF7	524ESCD49	135,000	134,025	703	134,728	1,187.47		8.796095
5249085R7	524ESC9R3	125,000	100,686	706	101,392	893.66		7.149246
5249083S7	524ESC9S1	125,000	81,412	593	82,005	722.78		5.782231
524935CK7	524ESCC32	123,000	104,473	589	105,062	926.01		7.528499
524935EK5	524ESCE22	120,000	118,295	160	118,455	1,044.05		8.700384
52517P6Z9	525ESC4Z9	119,000	101,274	178	101,452	894.18		7.514156
524935CW1	524ESCF13	118,000	116,479	250	116,729	1,028.83		8.718896
524935DD2	524ESCD64	117,000	100,374	878	101,251	892.41		7.627471
5249087F1	524ESC9F9	106,000	64,394	607	65,001	572.91		5.404847
52517P4M0	525ESC6M6	103,000	103,000	157	103,157	909.21		8.827256
52517P3W9	525ESC8W2	100,000	100,000	133	100,133	882.56		8.825592
52517P3B5	525ESC9B7	100,000	100,000	126	100,126	882.50		8.824967
524935DK6	524ESCD31	100,000	98,119	385	98,505	868.21		8.682051
524935EC3	524ESCE63	100,000	97,501	444	97,946	863.28		8.632788
5249086T2	524ESC9T9	100,000	97,676	-	97,676	860.90		8.608988
524935DY6	524ESCG04	100,000	96,781	667	97,447	858.89		8.588857
524935BE2	524ESCB82	100,000	78,442	958	79,401	699.83		6.998259
5249085Y2	524ESC9Y8	100,000	75,195	-	75,195	662.76		6.627617
524935BR3	524ESCB41	100,000	70,642	542	71,184	627.40		6.274028
524935CX9	524ESCF05	100,000	20,315	469	20,784	183.19		1.831910
52519FDF5	525ESCED7	70,000	70,000	1,848	71,848	633.26		9.046509
52517P5M9	525ESCO08	64,000	64,000	69	64,069	564.70		8.823362
52517P3P4	525ESC8P7	59,000	59,000	88	59,088	520.80		8.827047
5252M0CP0	525ESCIO9	30,000	30,000	-	30,000	264.42		8.813859
52517P2W0	525ESC9W1	25,000	19,587	30	19,617	172.90		6.915993
Total		\$ 47,292,001,778	\$ 48,379,114,054	\$ 483,572,168	\$ 48,862,686,222	\$ 430,668,777.47		