

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.
 :
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
 :
Debtors. : (Jointly Administered)
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**ORDER GRANTING DEBTORS'
OBJECTION TO THE CLAIM FILED BY WILMINGTON
TRUST COMPANY AS INDENTURE TRUSTEE (CLAIM NUMBER 10082)**

Upon consideration of the objection, dated September 30, 2011 (the "Objection"),¹ of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), seeking entry of an order, pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code") and Rule 3007(a) of the Federal Rules of Bankruptcy Procedure, reducing and allowing claim number 10082, filed by the Wilmington Trust Company, as Indenture Trustee (the "Wilmington Trust Claim"), on the grounds that the Debtors and the claimant have agreed upon a claim value not currently reflected on the proof of claim, all as more fully described in the Objection; and due and proper notice of the Objection having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Objection is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Objection is granted to the extent provided herein; and it is further

ORDERED that the portion of the Wilmington Trust Claim that is based on the securities included on Exhibit 1 hereto (none of which are Wilmington Structured Securities) is hereby reduced and allowed to the amounts set forth on Exhibit 1; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: New York, New York
December 1, 2011

s/ James M. Peck
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

EXHIBIT 1 - PROPOSED ALLOWED AMOUNTS

NAME	CLAIM #	DEBTOR	CUSIP	MAXIMUM ASSERTED		MODIFIED	
				CLASS	AMOUNT	CLASS	AMOUNT
1 WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544	10082	Lehman Brothers Holdings Inc.	524908AA8	Unsecured	\$300,000,000.00*	Unsecured	\$288,955,497.33
			524908BF6	Unsecured	\$150,000,000.00*	Unsecured	\$151,558,333.33
			524908BQ2	Unsecured	\$250,000,000.00*	Unsecured	\$222,934,630.00
			524908CF5	Unsecured	\$400,000,000.00*	Unsecured	\$318,756,465.69
			524908CM0	Unsecured	\$1,000,000,000.00*	Unsecured	\$696,306,720.94
			524908LK4	Unsecured	\$57,800,000.00*	Unsecured	\$47,881,319.91
			524908R51	Unsecured	\$30,000,000.00*	Unsecured	\$30,199,208.67
			524908R69	Unsecured	\$70,000,000.00*	Unsecured	\$70,464,820.22
			524908R77	Unsecured	\$320,000,000.00*	Unsecured	\$30,199,208.67
			524908S27	Unsecured	\$465,000,000.00*	Unsecured	\$468,067,067.67
			524908SQ4	Unsecured	\$300,000,000.00*	Unsecured	\$300,451,000.00
			524908X21	Unsecured	\$100,000,000.00*	Unsecured	\$100,235,888.89
			524908X54	Unsecured	\$400,000,000.00*	Unsecured	\$400,943,555.56
			52517P2K6	Unsecured	\$2,750,000,000.00*	Unsecured	\$2,509,557,031.07
			52517P2L4	Unsecured	\$100,000,000.00*	Unsecured	\$100,136,791.67
			52517P2S9	Unsecured	\$35,000,000.00*	Unsecured	\$35,542,500.00
			52517P3M1	Unsecured	\$7,000,000.00*	Unsecured	\$7,040,444.44
			52517P3Y5	Unsecured	\$7,000,000.00*	Unsecured	\$7,061,833.33
			52517P4A6	Unsecured	\$8,000,000.00*	Unsecured	\$8,074,666.67
			52517P4C2	Unsecured	\$1,500,000,000.00*	Unsecured	\$1,155,950,102.67
			52517P4Z1	Unsecured	\$750,000,000.00*	Unsecured	\$197,904,225.56
			52517P5C1	Unsecured	\$220,000,000.00*	Unsecured	\$221,372,863.56
			52517P5D9	Unsecured	\$590,000,000.00*	Unsecured	\$291,822,572.67
			52517P5E7	Unsecured	\$250,000,000.00*	Unsecured	\$231,450,599.78
			52517P5X5	Unsecured	\$2,250,000,000.00*	Unsecured	\$2,193,609,499.95
			52517P5Y3	Unsecured	\$1,000,000,000.00*	Unsecured	\$951,506,295.33

* - Indicates claim contains unliquidated and/or undetermined amounts

EXHIBIT 1 - PROPOSED ALLOWED AMOUNTS

NAME	CLAIM #	DEBTOR	CUSIP	MAXIMUM ASSERTED		MODIFIED	
				CLASS	AMOUNT	CLASS	AMOUNT
			52517P6B2	Unsecured	\$5,000,000.00*	Unsecured	\$5,148,500.00
			52517P7A3	Unsecured	\$16,405,000.00*	Unsecured	\$14,000,723.98
			52517P7L9	Unsecured	\$15,000,000.00*	Unsecured	\$15,390,937.50
			52517PA35	Unsecured	\$1,000,000,000.00*	Unsecured	\$837,535,676.63
			52517PAE1	Unsecured	\$55,000,000.00*	Unsecured	\$11,362,726.42
			52517PAZ4	Unsecured	\$50,000,000.00*	Unsecured	\$50,670,833.33
			52517PB34	Unsecured	\$20,000,000.00*	Unsecured	\$20,568,138.89
			52517PC33	Unsecured	\$200,000,000.00*	Unsecured	\$203,869,888.89
			52517PC41	Unsecured	\$150,000,000.00*	Unsecured	\$150,497,291.67
			52517PC58	Unsecured	\$600,000,000.00*	Unsecured	\$563,828,515.51
			52517PD57	Unsecured	\$750,000,000.00*	Unsecured	\$704,831,320.83
			52517PD65	Unsecured	\$975,000,000.00*	Unsecured	\$811,305,663.18
			52517PE23	Unsecured	\$500,000,000.00*	Unsecured	\$475,029,928.43
			52517PF63	Unsecured	\$1,000,000,000.00*	Unsecured	\$979,343,836.71
			52517PF71	Unsecured	\$300,000,000.00*	Unsecured	\$301,838,229.17
			52517PG21	Unsecured	\$1,000,000,000.00*	Unsecured	\$871,182,624.61
			52517PG39	Unsecured	\$350,000,000.00*	Unsecured	\$331,563,558.33
			52517PG96	Unsecured	\$550,000,000.00*	Unsecured	\$511,098,766.67
			52517PH61	Unsecured	\$750,000,000.00*	Unsecured	\$718,613,322.78
			52517PK59	Unsecured	\$800,000,000.00*	Unsecured	\$790,128,562.50
			52517PK67	Unsecured	\$750,000,000.00*	Unsecured	\$624,646,219.79
			52517PK83	Unsecured	\$950,000,000.00*	Unsecured	\$854,158,369.02
			52517PL25	Unsecured	\$22,225,000.00*	Unsecured	\$21,579,176.28
			52517PL33	Unsecured	\$925,000,000.00*	Unsecured	\$877,053,697.00
			52517PL58	Unsecured	\$52,500,000.00*	Unsecured	\$53,161,088.02
			52517PN98	Unsecured	\$1,350,000,000.00*	Unsecured	\$1,094,839,746.62
			52517PNZ0	Unsecured	\$150,000,000.00*	Unsecured	\$37,041,169.65
			52517PP21	Unsecured	\$150,000,000.00*	Unsecured	\$149,918,289.19
			52517PP96	Unsecured	\$125,000,000.00*	Unsecured	\$126,911,111.11
			52517PQ38	Unsecured	\$25,000,000.00*	Unsecured	\$25,374,652.78
			52517PQ46	Unsecured	\$1,000,000,000.00*	Unsecured	\$919,315,709.62
			52517PQ53	Unsecured	\$650,000,000.00*	Unsecured	\$605,346,931.37
			52517PQ61	Unsecured	\$400,000,000.00*	Unsecured	\$398,567,499.63
			52517PR52	Unsecured	\$12,000,000.00*	Unsecured	\$12,081,272.50

* - Indicates claim contains unliquidated and/or undetermined amounts

EXHIBIT 1 - PROPOSED ALLOWED AMOUNTS

NAME	CLAIM #	DEBTOR	CUSIP	MAXIMUM ASSERTED		MODIFIED	
				CLASS	AMOUNT	CLASS	AMOUNT
			52517PR60	Unsecured	\$1,500,000,000.00*	Unsecured	\$1,313,758,746.19
			52517PR78	Unsecured	\$1,500,000,000.00*	Unsecured	\$1,381,009,794.28
			52517PRF0	Unsecured	\$5,420,154.78*	Unsecured	\$4,058,430.27
			52517PRH6	Unsecured	\$2,012,750.71*	Unsecured	\$1,507,997.42
			52517PRX1	Unsecured	\$1,708,000.00*	Unsecured	\$1,261,813.99
			52517PS69	Unsecured	\$25,000,000.00*	Unsecured	\$22,378,555.56
			52517PSC6	Unsecured	\$1,500,000,000.00*	Unsecured	\$1,370,602,808.59
			52517PSJ1	Unsecured	\$10,750,000.00*	Unsecured	\$10,921,462.50
			52517PSL6	Unsecured	\$15,000,000.00*	Unsecured	\$15,182,778.13
			52517PSZ5	Unsecured	\$360,000,000.00*	Unsecured	\$334,311,179.17
			52517PV81	Unsecured	\$5,000,000.00*	Unsecured	\$5,147,000.00
			52517PVM0	Unsecured	\$500,000,000.00*	Unsecured	\$491,246,529.43
			52517PVU2	Unsecured	\$500,000,000.00*	Unsecured	\$459,599,188.80
			52517PVV0	Unsecured	\$1,150,000,000.00*	Unsecured	\$1,073,664,999.47
			52517PW23	Unsecured	\$30,000,000.00*	Unsecured	\$30,455,000.00
			52517PW31	Unsecured	\$1,600,000,000.00*	Unsecured	\$1,423,688,644.54
			52517PW49	Unsecured	\$250,000,000.00*	Unsecured	\$204,149,884.86
			52517PW56	Unsecured	\$650,000,000.00*	Unsecured	\$645,859,731.25
			52517PW64	Unsecured	\$2,000,000.00*	Unsecured	\$2,013,545.42
			52517PXT3	Unsecured	\$500,000,000.00*	Unsecured	\$467,983,685.42
			52517PXU0	Unsecured	\$600,000,000.00*	Unsecured	\$530,132,623.79
			52517PYN5	Unsecured	\$1,100,000,000.00*	Unsecured	\$1,019,889,810.33
			52517PZE4	Unsecured	\$30,000,000.00*	Unsecured	\$30,044,031.33
			52517PZW4	Unsecured	\$15,000,000.00*	Unsecured	\$15,022,765.67
			52517PZX2	Unsecured	\$15,000,000.00*	Unsecured	\$15,023,599.00
			52519FAB7	Unsecured	\$2,317,000.00*	Unsecured	\$2,291,508.33
			52519FAC5	Unsecured	\$3,692,000.00*	Unsecured	\$3,416,871.33
			52519FAD3	Unsecured	\$5,518,000.00*	Unsecured	\$5,365,707.75
			52519FAE1	Unsecured	\$7,270,000.00*	Unsecured	\$6,792,110.00
			52519FAG6	Unsecured	\$1,451,000.00*	Unsecured	\$1,457,227.21
			52519FAH4	Unsecured	\$5,391,000.00*	Unsecured	\$4,967,664.58
			52519FAJ0	Unsecured	\$4,272,000.00*	Unsecured	\$4,057,837.50
			52519FAK7	Unsecured	\$2,248,000.00*	Unsecured	\$2,251,808.75
			52519FAL5	Unsecured	\$5,934,000.00*	Unsecured	\$5,374,743.75

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EXHIBIT 1 - PROPOSED ALLOWED AMOUNTS

NAME	CLAIM #	DEBTOR	CUSIP	MAXIMUM ASSERTED		MODIFIED	
				CLASS	AMOUNT	CLASS	AMOUNT
52519FAM3				Unsecured	\$13,150,000.00*	Unsecured	\$12,322,219.17
52519FANI				Unsecured	\$5,251,000.00*	Unsecured	\$4,880,663.04
52519FAP6				Unsecured	\$5,596,000.00*	Unsecured	\$5,033,967.08
52519FAQ4				Unsecured	\$839,000.00*	Unsecured	\$815,248.00
52519FAR2				Unsecured	\$1,986,000.00*	Unsecured	\$1,861,261.50
52519FAS0				Unsecured	\$7,866,000.00*	Unsecured	\$7,107,842.00
52519FAT8				Unsecured	\$2,880,000.00*	Unsecured	\$2,474,985.33
52519FAU5				Unsecured	\$50,000,000.00*	Unsecured	\$45,444,214.31
52519FAV3				Unsecured	\$8,085,000.00*	Unsecured	\$7,354,949.00
52519FAW1				Unsecured	\$5,081,000.00*	Unsecured	\$4,911,379.17
52519FAX9				Unsecured	\$8,148,000.00*	Unsecured	\$7,359,094.17
52519FAZ4				Unsecured	\$11,153,000.00*	Unsecured	\$10,169,397.08
52519FBA8				Unsecured	\$10,129,000.00*	Unsecured	\$8,981,979.58
52519FBB6				Unsecured	\$6,194,000.00*	Unsecured	\$5,495,408.81
52519FBC4				Unsecured	\$6,310,000.00*	Unsecured	\$5,383,224.00
52519FBD2				Unsecured	\$4,399,000.00*	Unsecured	\$3,843,684.62
52519FBE0				Unsecured	\$10,412,000.00*	Unsecured	\$8,678,525.52
52519FBF7				Unsecured	\$3,954,000.00*	Unsecured	\$3,201,541.39
52519FBG5				Unsecured	\$25,000,000.00*	Unsecured	\$23,592,311.11
52519FBH3				Unsecured	\$8,546,000.00*	Unsecured	\$6,695,646.53
52519FBJ9				Unsecured	\$13,445,000.00*	Unsecured	\$10,624,156.11
52519FBK6				Unsecured	\$7,446,000.00*	Unsecured	\$5,702,923.60
52519FBL4				Unsecured	\$1,323,000.00*	Unsecured	\$1,314,823.61
52519FBM2				Unsecured	\$3,163,000.00*	Unsecured	\$2,754,201.39
52519FBN0				Unsecured	\$25,165,000.00*	Unsecured	\$23,670,026.15
52519FBP5				Unsecured	\$1,317,000.00*	Unsecured	\$1,184,687.22
52519FBS9				Unsecured	\$3,041,000.00*	Unsecured	\$2,942,678.20
52519FTT7				Unsecured	\$689,000.00*	Unsecured	\$632,013.96
52519FBU4				Unsecured	\$643,000.00*	Unsecured	\$441,505.78
52519FBV2				Unsecured	\$3,773,000.00*	Unsecured	\$3,201,908.67
52519FBW0				Unsecured	\$12,932,000.00*	Unsecured	\$11,767,115.21
52519FBX8				Unsecured	\$6,791,000.00*	Unsecured	\$6,177,590.33
52519FBY6				Unsecured	\$60,000,000.00*	Unsecured	\$56,637,913.67
52519FBZ3				Unsecured	\$2,217,000.00*	Unsecured	\$2,074,480.43

* - Indicates claim contains unliquidated and/or undetermined amounts

EXHIBIT 1 - PROPOSED ALLOWED AMOUNTS

NAME	CLAIM #	DEBTOR	CUSIP	MAXIMUM ASSERTED		MODIFIED	
				CLASS	AMOUNT	CLASS	AMOUNT
			52519FCA7	Unsecured	\$6,826,000.00*	Unsecured	\$5,993,870.69
			52519FCB5	Unsecured	\$57,687,000.00*	Unsecured	\$54,342,445.50
			52519FCC3	Unsecured	\$11,039,000.00*	Unsecured	\$9,919,586.67
			52519FCD1	Unsecured	\$5,000,000.00*	Unsecured	\$4,063,736.22
			52519FCE9	Unsecured	\$12,178,000.00*	Unsecured	\$10,516,825.56
			52519FCF6	Unsecured	\$6,337,000.00*	Unsecured	\$5,313,572.25
			52519FCG4	Unsecured	\$5,000,000.00*	Unsecured	\$4,130,558.83
			52519FCH2	Unsecured	\$13,982,000.00*	Unsecured	\$11,744,290.21
			52519FCJ8	Unsecured	\$11,884,000.00*	Unsecured	\$10,134,951.91
			52519FCK5	Unsecured	\$12,817,000.00*	Unsecured	\$10,910,525.00
			52519FCL3	Unsecured	\$11,957,000.00*	Unsecured	\$10,673,540.71
			52519FCM1	Unsecured	\$8,821,000.00*	Unsecured	\$7,190,645.20
			52519FCN9	Unsecured	\$11,700,000.00*	Unsecured	\$9,719,820.50
			52519FCP4	Unsecured	\$6,794,000.00*	Unsecured	\$5,747,820.75
			52519FCQ2	Unsecured	\$11,489,000.00*	Unsecured	\$10,133,082.13
			52519FCR0	Unsecured	\$100,000,000.00*	Unsecured	\$96,502,527.50
			52519FCT6	Unsecured	\$9,793,000.00*	Unsecured	\$8,618,509.30
			52519FCU3	Unsecured	\$12,276,000.00*	Unsecured	\$11,179,362.00
			52519FCV1	Unsecured	\$23,537,000.00*	Unsecured	\$21,929,274.89
			52519FCW9	Unsecured	\$2,082,000.00*	Unsecured	\$1,911,125.02
			52519FCX7	Unsecured	\$25,000,000.00*	Unsecured	\$23,479,552.50
			52519FCY5	Unsecured	\$32,852,000.00*	Unsecured	\$30,989,587.50
			52519FCZ2	Unsecured	\$873,000.00*	Unsecured	\$864,150.67
			52519FDA6	Unsecured	\$909,000.00*	Unsecured	\$910,363.50
			52519FDB4	Unsecured	\$724,000.00*	Unsecured	\$678,128.33
			52519FDC2	Unsecured	\$12,903,000.00*	Unsecured	\$12,020,182.92
			52519FDD0	Unsecured	\$13,069,000.00*	Unsecured	\$11,488,533.73
			52519FDE8	Unsecured	\$11,995,000.00*	Unsecured	\$10,619,321.33
			52519FDF5	Unsecured	\$70,000.00*	Unsecured	\$71,847.71
			52519FDG3	Unsecured	\$16,587,000.00*	Unsecured	\$14,352,874.13
			52519FDH1	Unsecured	\$19,227,000.00*	Unsecured	\$16,320,155.98
			52519FDJ7	Unsecured	\$23,878,000.00*	Unsecured	\$21,340,233.37
			52519FDK4	Unsecured	\$20,000,000.00*	Unsecured	\$17,629,674.56
			52519FDL2	Unsecured	\$10,000,000.00*	Unsecured	\$9,177,554.75

* - Indicates claim contains unliquidated and/or undetermined amounts

EXHIBIT 1 - PROPOSED ALLOWED AMOUNTS

NAME	CLAIM #	DEBTOR	CUSIP	MAXIMUM ASSERTED		MODIFIED	
				CLASS	AMOUNT	CLASS	AMOUNT
			52519FDM0	Unsecured	\$13,343,000.00*	Unsecured	\$12,136,305.25
			52519FDN8	Unsecured	\$7,209,000.00*	Unsecured	\$6,855,010.50
			52519FDP3	Unsecured	\$25,174,000.00*	Unsecured	\$22,744,921.75
			52519FDQ1	Unsecured	\$15,000,000.00*	Unsecured	\$14,013,462.22
			52519FDR9	Unsecured	\$2,592,000.00*	Unsecured	\$2,475,524.52
			52519FDS7	Unsecured	\$15,000,000.00*	Unsecured	\$13,932,001.56
			52519FDT5	Unsecured	\$6,903,000.00*	Unsecured	\$6,424,043.96
			52519FDU2	Unsecured	\$7,920,000.00*	Unsecured	\$7,158,246.67
			52519FDV0	Unsecured	\$6,372,000.00*	Unsecured	\$5,936,060.00
			52519FDW8	Unsecured	\$11,106,000.00*	Unsecured	\$9,635,185.20
			52519FDX6	Unsecured	\$11,028,000.00*	Unsecured	\$9,992,845.20
			52519FDY4	Unsecured	\$14,451,000.00*	Unsecured	\$12,466,878.63
			52519FDZ1	Unsecured	\$7,231,000.00*	Unsecured	\$6,357,601.88
			52519FEA5	Unsecured	\$11,101,000.00*	Unsecured	\$9,722,048.34
			52519FEB3	Unsecured	\$10,967,000.00*	Unsecured	\$9,834,078.92
			52519FEC1	Unsecured	\$11,474,000.00*	Unsecured	\$10,432,871.10
			52519FED9	Unsecured	\$18,761,000.00*	Unsecured	\$17,523,282.56
			52519FEE7	Unsecured	\$3,589,000.00*	Unsecured	\$3,267,712.80
			52519FEF4	Unsecured	\$7,130,000.00*	Unsecured	\$6,475,646.91
			52519FEG2	Unsecured	\$6,422,000.00*	Unsecured	\$6,343,305.89
			52519FEH0	Unsecured	\$10,000,000.00*	Unsecured	\$18,912,348.00
			52519FEJ6	Unsecured	\$35,000,000.00*	Unsecured	\$33,910,272.00
			52519FEK3	Unsecured	\$748,000.00*	Unsecured	\$700,792.00
			52519FEL1	Unsecured	\$18,326,000.00*	Unsecured	\$17,736,111.40
			52519FEM9	Unsecured	\$610,000.00*	Unsecured	\$610,635.42
			52519FEN7	Unsecured	\$10,000,000.00*	Unsecured	\$9,926,296.00
			52519FEP2	Unsecured	\$9,830,000.00*	Unsecured	\$9,777,657.57
			52519FEQ0	Unsecured	\$6,735,000.00*	Unsecured	\$6,590,473.45
			52519FER8	Unsecured	\$10,084,000.00*	Unsecured	\$9,815,267.15
			52519FES6	Unsecured	\$7,593,000.00*	Unsecured	\$7,450,241.16
			52519FET4	Unsecured	\$7,359,000.00*	Unsecured	\$7,591,523.96
			52519FEU1	Unsecured	\$34,012,000.00*	Unsecured	\$35,056,138.44
			52519FEV9	Unsecured	\$14,000,000.00*	Unsecured	\$14,383,288.89
			52519FEW7	Unsecured	\$14,635,000.00*	Unsecured	\$15,023,437.29

* - Indicates claim contains unliquidated and/or undetermined amounts

EXHIBIT 1 – PROPOSED ALLOWED AMOUNTS

NAME	CLAIM #	DEBTOR	CUSIP	MAXIMUM ASSERTED		MODIFIED	
				CLASS	AMOUNT	CLASS	AMOUNT
			52519FEX5	Unsecured	\$41,249,000.00*	Unsecured	\$42,291,683.06
			52519FEY3	Unsecured	\$1,178,000.00*	Unsecured	\$1,185,730.63
			52519FEZ0	Unsecured	\$2,989,000.00*	Unsecured	\$3,053,761.67
			52519FFA4	Unsecured	\$3,992,000.00*	Unsecured	\$4,076,580.50
			52519FFB2	Unsecured	\$14,311,000.00*	Unsecured	\$14,410,344.36
			52519FFC0	Unsecured	\$24,643,000.00*	Unsecured	\$24,800,149.83
			52519FFD8	Unsecured	\$35,909,000.00*	Unsecured	\$36,123,842.33
			52519FFE6	Unsecured	\$43,895,000.00*	Unsecured	\$43,998,437.50
			52519FFF3	Unsecured	\$21,829,000.00*	Unsecured	\$21,949,059.50
			52519FFG1	Unsecured	\$27,564,000.00*	Unsecured	\$27,643,944.79
			52519FFH9	Unsecured	\$10,623,000.00*	Unsecured	\$10,640,262.38
			52519FFJ5	Unsecured	\$10,438,000.00*	Unsecured	\$10,470,038.86
			52519FFK2	Unsecured	\$6,151,000.00*	Unsecured	\$6,155,613.25
			52519FFL0	Unsecured	\$2,675,000.00*	Unsecured	\$2,749,379.86
			52519FFM8	Unsecured	\$7,876,000.00*	Unsecured	\$8,091,714.89
			52519FFN6	Unsecured	\$7,482,000.00*	Unsecured	\$7,679,057.18
			52519FFP1	Unsecured	\$648,000.00*	Unsecured	\$657,657.00
			52520WDF5	Unsecured	\$175,000,000.00*	Unsecured	\$175,310,552.67
			52520WDK4	Unsecured	\$272,200,000.00*	Unsecured	\$97,372,489.82
			5252M0AR8	Unsecured	\$19,000,000.00*	Unsecured	\$19,284,472.22
			5252M0AT4	Unsecured	\$7,000,000.00*	Unsecured	\$7,085,236.81
			5252M0AV9	Unsecured	\$38,000,000.00*	Unsecured	\$5,360,009.84
			5252M0BEZ9	Unsecured	\$4,000,000,000.00*	Unsecured	\$3,418,022,031.25
			5252M0CB1	Unsecured	\$42,000,000.00*	Unsecured	\$42,302,166.67
			5252M0CW5	Unsecured	\$9,000,000.00*	Unsecured	\$9,066,914.44
			5252M0DE4	Unsecured	\$5,000,000.00*	Unsecured	\$5,036,944.44
			5252M0DY0	Unsecured	\$300,000,000.00*	Unsecured	\$301,673,768.25
			5252M0EJ2	Unsecured	\$3,000,000.00*	Unsecured	\$3,011,833.33
			5252M0FD4	Unsecured	\$2,500,000,000.00*	Unsecured	\$2,188,282,002.66
			82087KAG4	Unsecured	\$26,000,000.00*	Unsecured	\$15,952,411.90
			Subtotal		\$49,780,480,905.49*	Subtotal	\$43,830,978,612.84
			TOTAL		\$49,780,480,905.49	TOTAL	\$43,830,978,612.84

* - Indicates claim contains unliquidated and/or undetermined amounts